2012 RENTAL HOUSING FINANCE SURVEY

A. Property

This survey covers all units in the rental property associated with the above address. A property may include more than one building, postal address, or parcel of land.

The debt financing can help define the property for the purposes of this survey. If there is a mortgage or similar debt on the property, then the property is defined as the units or buildings that are covered by a first mortgage. If there is more than one first mortgage, then the property is defined by the mortgage that covers the above address. If there is no debt financing, the property is defined as the units and buildings owned in common with the street address above.

B. Are you currently the owner or manager of this property?　　Not on PUF

01 ☐ **Yes** ⟶ *Skip to question 1a on page 2.*

02 ☐ **No**

C. Please provide the name, address, and telephone number of the current owner, manager, or corporate office of this property.

After obtaining the information below, interview is concluded.

Name:
Not on PUF

Title:
Not on PUF

Organization:
Not on PUF

Address:
Not on PUF

City:
Not on PUF

State:

ZIP Code:
Not on PUF

Not on PUF

Telephone number *(including area code)*:

___ – ___ – Not on PUF

1a. Is this property—

Mark (X) in only ONE box.

01 ☐ Operated by a public housing authority? ——————▶ *If yes, end interview.*

02 ☐ A manufactured housing community
(prefabricated housing/mobile homes)? ——————▶ *If yes, end interview.*

PROPOUT

03 ☐ None of the above

1b. Is this property—

Mark (X) in only ONE box.

01 ☐ A residential property with 2 to 4 units, all of which are RENTAL UNITS?

02 ☐ A residential property with 5 or more units, of which approximately 80%
or more are RENTAL UNITS and commonly owned/financed?

PROPTYPE

03 ☐ Some other type of property? ——————▶ *If yes, end interview*

2a. How many residential units (separate living quarters) are in each building on this property?

NOTE: PUF variables NUMCAT_R and NUMBLD_R should total the number of units and buildings respectively.

	Number of residential units			Number of residential units
Building 1	UNITSB1		Building 11.	UNITSB11
Building 2	UNITSB2		Building 12.	UNITSB12
Building 3	UNITSB3		Building 13.	UNITSB13
Building 4	UNITSB4		Building 14.	UNITSB14
Building 5	UNITSB5		Building 15.	UNITSB15
Building 6	UNITSB6		Building 16.	UNITSB16
Building 7	UNITSB7		Building 17.	UNITSB17
Building 8	UNITSB8		Building 18.	UNITSB18
Building 9	UNITSB9		Building 19.	UNITSB19
Building 10	UNITSB10		Building 20 and higher . .	UNITSB20PL

2b. How many floors are in each building on this property? Please count basements, finished attics, and all other floors, regardless of their use.

	Number of floors			Number of floors
Building 1	Not on PUF		Building 11.	Not on PUF
Building 2	Not on PUF		Building 12.	Not on PUF
Building 3	Not on PUF		Building 13.	Not on PUF
Building 4	Not on PUF		Building 14.	Not on PUF
Building 5	Not on PUF		Building 15.	Not on PUF
Building 6	Not on PUF		Building 16.	Not on PUF
Building 7	Not on PUF		Building 17.	Not on PUF
Building 8	Not on PUF		Building 18.	Not on PUF
Building 9	Not on PUF		Building 19.	Not on PUF
Building 10	Not on PUF		Building 20.	Not on PUF

01 ☐ More than 20 buildings on property
FOVER20BLD

3a. In what year was the oldest building on this property constructed?

☐☐☐☐ YROLDBLG_R
YEAR

3b. In what year was the most recent building on this property constructed?

☐☐☐☐ YRNEWBLG_R
YEAR

OR

01 ☐ **Only one building on property** ONEBLG

4a. In what year was this property acquired (if original owner, report year construction was completed)?

☐☐☐☐ YRPROPACQ_R
YEAR

4b. What was the purchase price of this property?

$ [PURPRICE_R] .00

4c. What do you believe is the current market value of this property?

$ [MRKTVAL_R] .00

4d. Which of the following best reflects how you determined your estimate of the current market value in question 4c? FC-1

Mark (X) in only ONE box.

01 ☐ **Local tax assessment of this property**
02 ☐ **Recent real estate appraisal**   HOWMVAL
03 ☐ **Insurance replacement cost**
04 ☐ **Original purchase price plus inflation**
05 ☐ **Original purchase price plus improvements and inflation**
06 ☐ **Selling or asking price of similar properties in area**
07 ☐ **Capitalization of current rental revenues**
08 ☐ **Other — Specify** ⌐

[   ]

5. Of the total residential units identified in question 2a, how many belong to each of the following categories? FC-2

NOTE: Recoded variables BED0_R through BED3_R are the sum of the tenure categories by column. BED4_R includes '5 bedrooms or more.'

Enter unit count for each box, where appropriate.

NOTE: Recoded variables TRENOC_R through TOTHVA_R are the sum of the tenure categories by row.

	0 bedrooms/ efficiency	1 bedroom	2 bedrooms	3 bedrooms	4 bedrooms	5 bedrooms or more
TRENOC_R **Renter-occupied**	BED0_R	BED1_R	BED2_R	BED3_R	BED4_R	
TRENNO_R **Rented—not yet occupied**						
TRENVA_R **Vacant—for rent**						
TOWNOC_R **Owner-occupied**						
TEMPOC_R **Occupied by property personnel**						
TEMPVA_R **Vacant—intended for property personnel**						
TOWNVA_R **Vacant—for sale**						
TOWNNO_R **Sold—not yet occupied**						
TOTHVA_R **Other vacant**						

6. **How many residential units identified in question 5 as RENTER-OCCUPIED, RENTED—NOT YET OCCUPIED, OR VACANT—FOR RENT are offered at each level of rent per month? FC-3**

Enter unit count for each box, where appropriate.

NOTE: Recoded variables RENTNO_R through RENT2500_R are the sum of the values collected for 0 bedrooms through 5 bedrooms or more.

		0 bedrooms/ efficiency	1 bedroom	2 bedrooms	3 bedrooms	4 bedrooms	5 bedrooms or more
No rent	RENTNO_R						
Less than $200	RENTLT200_R						
$200 – $224	RENT224_R						
$225 – $249	RENT249_R						
$250 – $274	RENT274_R						
$275 – $299	RENT299_R						
$300 – $349	RENT349_R						
$350 – $399	RENT399_R						
$400 – $449	RENT449_R						
$450 – $499	RENT499_R						
$500 – $549	RENT549_R						
$550 – $599	RENT599_R						
$600 – $649	RENT649_R						
$650 – $699	RENT699_R						
$700 – $749	RENT749_R						
$750 – $799	RENT799_R						
$800 – $899	RENT899_R						
$900 – $999	RENT999_R						
$1,000 – $1,099	RENT1099_R						
$1,100 – $1,249	RENT1249_R						
$1,250 – $1,499	RENT1499_R						
$1,500 – $1,999	RENT1999_R						
$2,000 – $2,499	RENT2499_R						
$2,500 or more	RENT2500_R						

7a. **Rent concessions are rent discounts offered by landlords to encourage tenants to sign or renew a lease. If a tenant rented one of the units identified in question 5 today, what is the equivalent value of the rent concessions that you would be willing to offer?**

Mark (X) in only ONE box.

01 ☐ No rent concessions

02 ☐ Less than 1 month's rent

03 ☐ 1 month's rent

04 ☐ Between 1 and 2 months' rent   CONCSS

05 ☐ 2 months' rent

06 ☐ Between 2 and 3 months' rent

07 ☐ 3 or more months' rent

7b. **How many current tenants received rent concessions as part of their current lease?**

CONCSSNUM Tenants

8. Are any residential units identified in question 5 offered only as seniors housing for tenants aged 55 or older?

01 ☐ Yes

SENIOR

02 ☐ No

9. Rent control or rent stabilization refers to laws or ordinances, not related to subsidy programs, that set maximum rental charges for residential housing. How many units identified in question 5 are subject to rent control or stabilization?

| RCONTROL | Units |

10. How many off-street parking spaces are associated with this property?

| OFFSTPARK | Spaces |

11. Are the following items included in the rent (answer "No" if services or facilities are provided for an additional fee)?

			Yes	No	Not Present
A	Electricity	IELEC	01 ☐	02 ☐	03 ☐
B	Gas or oil	IGAS	01 ☐	02 ☐	03 ☐
C	Water	IWATER	01 ☐	02 ☐	03 ☐
D	Trash collection	ITRASH	01 ☐	02 ☐	03 ☐
E	Parking	IPARKING	01 ☐	02 ☐	03 ☐
F	Fitness center	IFITNESS	01 ☐	02 ☐	03 ☐
G	Laundry	ILAUNDRY	01 ☐	02 ☐	03 ☐
H	Swimming pool	IPOOL	01 ☐	02 ☐	03 ☐
I	Other free personal services for tenants	IOTHFREE	01 ☐	02 ☐	03 ☐

12a. What was the total amount collected from rent for all residential housing units on this property during calendar year 2011?

$ | TOTCOLL | .00

12b. During calendar year 2011, what would have been the total amount collected from residential rent if this property were fully occupied and all tenants paid rent on time (accounting for vacant units and uncollected and unpaid rent)?

$ | POTENTIAL | .00

13. Is there any space specified for commercial uses in this property — i.e., nonresidential units such as a convenience store, doctor's office, or any other business establishment (do not include rental/management office)?

01 ☐ Yes

02 ☐ No ⟶ *Skip to question 15a.*

COMMSPACE

14a. About what percent of the total floor space in this property is used for commercial (nonresidential) purposes?

| PERCCOMM | % |

14b. During calendar year 2011, what were the total actual receipts from commercial rent for all such units in this property?

$ | COMMRENT | .00

15a. Who has the responsibility for the day-to-day management of this property?

Mark (X) in only ONE box. MNGMNT

- 01 ☐ Property owner or unpaid agent of owner (such as a family member)
- 02 ☐ Management agent directly employed by owner ⟶ *Skip to question 16.*
- 03 ☐ Management company ⟶ *Skip to question 16.*
- 04 ☐ Other — Specify below ⌐ and *Skip to question 16.*

| |

15b. On a monthly basis, how many hours does the owner (or owner agent) spend in the management of this property?

| HRSMNGMNT | Hours

16. In calendar year 2011, how much did you spend on each of the following operating expenses for this property (do not include capital expenses)?

		Yearly Cost	OR	None
A	Payroll costs for employees hired directly by owner . . .	$ OPPAY .00		00 ☐
B	Real estate property taxes	$ OPTAX_R .00		00 ☐
C	Insurance	$ OPINSUR .00		00 ☐
D	Utilities paid by the owner.	$ OPUTIL .00		00 ☐
E	Maintenance and repairs	$ OPREP .00		00 ☐
F	Management company	$ OPMNG .00		00 ☐
G	Other professional services (legal, accounting).	$ OPPROTH .00		00 ☐
H	Security.	$ OPSECUR .00		00 ☐
I	Grounds/landscaping.	$ OPLAND .00		00 ☐
J	Other operating expenses — Specify below ⌐			00 ☐

| | $ OPOTHEX .00 |
| | $ .00 |

17. During calendar years 2010 and 2011, were any of the following capital improvements or upgrades/replacements made at this property? If so, what were their associated costs?

Mark (X) for ALL that apply.

Note: CAPEX_R is the sum of all capital improvement costs.

Associated Cost

				Associated Cost	
01	☐ Heating or air conditioning system	CPHEAT	$	CPHEATAMT	.00
02	☐ Roof	CPROOF	$	CPRFAMT	.00
03	☐ Windows	CPWINDOW	$	CPWINAMT	.00
04	☐ Doors	CPDOOR	$	CPDOORAMT	.00
05	☐ Flooring/carpeting	CPFLOOR	$	CPFLRAMT	.00
06	☐ Exterior	CPEXTER	$	CPEXTAMT	.00
07	☐ Plumbing system	CPPLUMB	$	CPPLBAMT	.00
08	☐ Electrical system	CPELECSYS	$	CPELEAMT	.00
09	☐ Kitchen facilities	CPKITCH	$	CPKITAMT	.00
10	☐ Bathroom facilities	CPBATH	$	CPBATAMT	.00
11	☐ Security system	CPSECSYS	$	CPSECAMT	.00
12	☐ Swimming pool	CPSWIM	$	CPSWIMAMT	.00
13	☐ Playground or play area	CPPLAYGR	$	CPPLGAMT	.00
14	☐ Handicapped/universal access	CPACCESS	$	CPACCAMT	.00

15 ☐ Other capital improvements or upgrades — Specify ⌐

CPOTHUSC	$ CPOTHAMT	.00
	$	.00

18. How would you best describe the current ownership entity?   FC-4

Mark (X) in only ONE box.

01 ☐ Individual investor, including joint ownership by two or more individuals, such as husband and wife
02 ☐ Trustee for estate
03 ☐ Limited liability partnership
04 ☐ Limited liability company
05 ☐ Tenant in common
06 ☐ General partnership   OWNENT
07 ☐ Real Estate Investment Trust (REIT)
08 ☐ Life insurance company
09 ☐ Financial institution other than life insurance company
10 ☐ Pension fund or retirement fund
11 ☐ Real estate corporation
12 ☐ Corporation other than real estate corporation
13 ☐ Housing cooperative organization or stock cooperative
14 ☐ Nonprofit organization (including religious institution, labor union, or fraternal organization)
15 ☐ Other kind of institution — Specify ⌐

19a. A Housing Choice (or Section 8) Voucher is a HUD program that pays all or part of the rent and allows the tenant to take the voucher to a different unit. Do any tenants hold Housing Choice (or Section 8) Vouchers?

VOUCHER

- 01 ☐ Yes
- 02 ☐ No
- 03 ☐ Don't know → *Skip to question 20a.*

19b. How many tenants hold Housing Choice (or Section 8) Vouchers?

VOUCHNUM Tenants

20a. A Section 8 Housing Assistance Payment (HAP) contract covers all or most of the units in a (usually larger) property and is an agreement in which HUD pays some or all of the rent. Does this property have a Section 8 HAP contract?

SECT8

- 01 ☐ Yes
- 02 ☐ No
- 03 ☐ Don't know → *Skip to question 21a.*

20b. How many Section 8 HAP units are on this property?

SECT8NUM Units

21a. A project-based voucher is an agreement with a public housing agency to keep a Section 8 Voucher attached to a unit to pay some or all of the rent, even when the low-income tenants move out and are replaced by other qualified tenants. Are any units subsidized with project-based Section 8 Vouchers?

PBS8V

- 01 ☐ Yes
- 02 ☐ No
- 03 ☐ Don't know → *Skip to question 22.*

21b. How many project-based vouchers are associated with this property?

PBS8VNUM Vouchers

22. Does this property benefit from any of the following?

Mark (X) for ALL that apply.

01 ☐ A government-sponsored, below-market interest rate loan   GOVBELOW

02 ☐ A federal government rental subsidy OTHER than Section 8 payments to project or tenants — Specify ⌐   RSUBSIDY

[ ]

03 ☐ Housing for the elderly direct loan program (Section 202)   ELDERLY

04 ☐ Low-Income Housing Tax Credit Program (Section 42)   LOWINCTC

05 ☐ A government grant (HOME, CDBG, HOPE VI)   GOVGRANT

06 ☐ Federal income tax credit for old or historic properties (Section 38)   TXCREDIT

07 ☐ Accelerated federal income tax depreciation for low- and moderate-income properties   TAXDEPREC

08 ☐ Subsidy from a private entity   PRIVATE

09 ☐ Other — Specify ⌐   BENEOTH

[ ]

10 ☐ No, not subsidized   NOTSUBSDZ

11 ☐ Don't know   DKSUBSDZ

23. For calendar year 2011, have any real estate tax reductions, abatements, or refunds been received on this property for any of the following reasons?

		Yes	No	Don't Know
A	For historic preservation HISTORIC	01 ☐	02 ☐	03 ☐
B	Because this property houses low-income tenants LOWINCTEN	01 ☐	02 ☐	03 ☐
C	Because this property is in a low-income area LOWINAREA	01 ☐	02 ☐	03 ☐
D	Because this property is in a targeted economic development area ECONDEVLP	01 ☐	02 ☐	03 ☐
E	Because of real estate tax appeal or assessment APPEAL	01 ☐	02 ☐	03 ☐
F	For some other reason — Specify below ⌐ OTHRCV	01 ☐	02 ☐	

[ ]

24a. Is there a mortgage or similar debt on this property?

01 ☐ Yes ⟶ *Skip to 24c*   DEBT

02 ☐ No

24b. Why is there no mortgage or similar debt on this property?   WHYNOMRT

01 ☐ I prefer not to carry any debt on this property or do not want a mortgage - *End interview*

02 ☐ I have tried to get a mortgage, but was denied - *End interview*

03 ☐ Other — Specify below then *End interview*

[ ]

24c. How many mortgages or similar debts are on this property?

[DEBTNUM]   Mortgages or similar debts

25. Is the debt on this property—

		Yes	No
A	A mortgage, deed of trust, or trust deed? . . . . MORTGAGE	01 ☐	02 ☐
B	A contract to purchase, land contract, or purchase agreement?. . . . . . CONTRACT	01 ☐	02 ☐
C	A line of credit secured by this property or a property equity loan? . . . LINECRDT	01 ☐	02 ☐
D	Some other loan secured by this property (not personal loans or consumer finance loans)? — **Specify** ⌐ . . . . OTHLOAN	01 ☐	02 ☐

☐ (text box)

☐ (text box)

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26. Regarding the debt on this property—

		Yes	No	Don't Know
A	Was a personal guarantee required?. . . . . GUARANTEE	01 ☐	02 ☐	03 ☐
B	Was there cross-collateralization? . . . . CROSSCOLL	01 ☐	02 ☐	03 ☐
C	Were any other properties included in this first mortgage? MOREPROPS	01 ☐	02 ☐	03 ☐

27a. When did the CURRENT FIRST mortgage loan on this property originate?

☐☐ ☐☐☐☐   MTHMORT   YRMORT1_R

MONTH   YEAR

27b. What was the original mortgage amount on the CURRENT FIRST mortgage?

$ [MORTAMT] .00

27c. What was the appraised value of this property at the time of the CURRENT FIRST mortgage's origination?

$ [APPVAL] .00

OR

01 ☐ **Don't know**   APPVALDK

---

28. Is the CURRENT FIRST mortgage on this property—   **FC-5**   MORTKIND

Mark (X) in only ONE box.

01 ☐ A new mortgage that was placed when this property was acquired?

02 ☐ A refinancing of a previous loan?

03 ☐ A mortgage placed on a property previously owned free and clear of debt?

04 ☐ A construction loan converted to permanent financing?

05 ☐ The same mortgage that was assumed from the previous owner when this property was acquired? ⟶ *Skip to question 30.*

29. Where did you get the CURRENT FIRST mortgage on this property?   FC-6

Mark (X) in only one box.

- 01 ☐ Commercial bank or trust company
- 02 ☐ Savings and loan association, federal savings bank, mutual savings bank
- 03 ☐ Life insurance company
- 04 ☐ Mortgage bank or mortgage company
- 05 ☐ Real Estate Investment Trust (REIT)   MORTGET
- 06 ☐ Pension fund or retirement fund
- 07 ☐ Credit union
- 08 ☐ Finance company (including consumer discount company, industrial bank, cooperative bank)
- 09 ☐ State or municipal government
- 10 ☐ State or local housing finance agency
- 11 ☐ Individual or individual's estate
- 12 ☐ Other — Specify ⌐

  [   ]

- 13 ☐ Don't know

30. Who do you make your CURRENT FIRST mortgage payments to?   FC-7

Mark (X) in only ONE box.

- 01 ☐ Commercial bank or trust company
- 02 ☐ Savings and loan association, federal savings bank, mutual savings bank
- 03 ☐ Mortgage bank or mortgage company
- 04 ☐ Life insurance company
- 05 ☐ Private mortgage pool   MORTPAY
- 06 ☐ Loan servicing company
- 07 ☐ Credit union
- 08 ☐ Finance company (including consumer discount company, industrial bank, cooperative bank)
- 09 ☐ State or municipal government
- 10 ☐ State or local housing finance agency
- 11 ☐ Individual or individual's estate
- 12 ☐ Other — Specify ⌐

  [   ]

- 13 ☐ Don't know

31a. What is the term of the loan on this property's CURRENT FIRST mortgage?

[ ][ ] Years   TERM

31b. Is there a large payment due at the end of the loan term (a "balloon payment"), or is the loan paid in full after a period of time ("fully amortized")?

- 01 ☐ Balloon payment
- 02 ☐ Fully amortized   DIFFLOAN

32. **What is the current annual interest rate on the CURRENT FIRST mortgage?**

☐☐ . ☐☐☐ %   CURRATE_R

33. **Is the CURRENT FIRST mortgage on this property—**

01 ☐ **A fixed-rate, level payment** ⟶ *Skip to question 35a.*   FIXADJ

02 ☐ **An adjustable rate mortgage (ARM)**

34a. **How frequently can the interest rate of the ARM change? Once every—**
Mark (X) in only ONE box.

01 ☐ **Month**

02 ☐ **3 months**

03 ☐ **6 months**

04 ☐ **Year**   ARM

05 ☐ **3 years**

06 ☐ **5 years**

07 ☐ **Other — Specify** ⌐

☐

34b. **Is the interest rate tied to an index?**

01 ☐ **Yes**

                                  TIED2INX

02 ☐ **No** ⟶ *Skip to question 35a.*

34c. **What is the market index?**   MRKTINX
For Treasury security rate or LIBOR rate, specify the term of the rate, such as 3-year or 3-month rate.

01 ☐ **Treasury rate**

☐☐ Years   YRTRSRY

02 ☐ **LIBOR**

☐☐ Months   MTHTRSRY

03 ☐ **Prime rate**

04 ☐ **11th District cost-of-fund index**

05 ☐ **National average cost of funds**

06 ☐ **OTS contract mortgage rates**

07 ☐ **Adjustment not based on index**

08 ☐ **Other — Specify** ⌐

☐

34d. **What is the margin over index?**

☐☐ . ☐☐☐ %   MARGINDEX_R

35a. Are there regularly required payments on this property's CURRENT FIRST mortgage?

01 ☐ Yes

02 ☐ No ——→ *Skip to question 36.*

REGPAY

35b. What was the amount of the most recent regularly required payment, including tax and insurance, if required?

$ _____ .00   PMTAMT

35c. How often are these payments required to be made?
Mark (X) in only ONE box.

01 ☐ Biweekly (every 2 weeks)

02 ☐ Monthly

03 ☐ Quarterly   PMTFREQ

04 ☐ Other — Specify ┐

_____

35d. What does this regular payment include?
Mark (X) for ALL that apply.

01 ☐ Principal RPIPRIN

02 ☐ Interest RPIINT

03 ☐ Property insurance RPIPRPINS

04 ☐ Private mortgage insurance (PMI) RPIPMI

05 ☐ Property taxes RPIPRPTAX

06 ☐ Other — Specify ┐ RPIOTH

_____

36. Is the CURRENT FIRST mortgage on this property insured or guaranteed by— FC-8
Mark (X) in only ONE box.

01 ☐ The Federal Housing Administration (FHA)?

02 ☐ The Department of Veterans Affairs (VA)?

03 ☐ The Rural Housing Service/Rural Development (formerly FmHA)? INSURED_R

04 ☐ A private mortgage insurance company?

05 ☐ A state or municipal government?

06 ☐ A state or local housing finance agency?

07 ☐ Other — Specify ┐

_____

08 ☐ Mortgage is not insured or guaranteed

09 ☐ Don't know

	Second Mortgage	Third Mortgage	Fourth Mortgage
37. In what year was the mortgage placed/ assumed?	YEAR YRMORT2_R	YEAR YRMORT3_R	YEAR YRMORT4_R
38. What was the original amount of the loan?	$ MORTAMT2 .00	$ MORTAMT3 .00	$ MORTAMT4 .00
39. What is the regularly required payment?	$ PMTAMT2 .00	$ PMTAMT3 .00	$ PMTAMT4 .00
40. How often do you make this payment? *Mark (X) in only ONE box for each mortgage.*	PMTFREQ2 01 ☐ **Biweekly** 02 ☐ **Monthly** 03 ☐ **Quarterly** 04 ☐ **Other — *Specify below*** ⌐	PMTFREQ3 01 ☐ **Biweekly** 02 ☐ **Monthly** 03 ☐ **Quarterly** 04 ☐ **Other — *Specify below*** ⌐	PMTFREQ4 01 ☐ **Biweekly** 02 ☐ **Monthly** 03 ☐ **Quarterly** 04 ☐ **Other — *Specify below*** ⌐
41. What does this regular payment include? *Mark (X) for ALL that apply for each mortgage.*	01 ☐ **Principal** RPIPRIN2 02 ☐ **Interest** RPIINT2 03 ☐ **Other — *Specify below*** ⌐ RPIOTH2	01 ☐ **Principal** RPIPRIN3 02 ☐ **Interest** RPIINT3 03 ☐ **Other — *Specify below*** ⌐ RPIOTH3	01 ☐ **Principal** RPIPRIN4 02 ☐ **Interest** RPIINT4 03 ☐ **Other — *Specify below*** ⌐ RPIOTH4
42 Is this loan insured or guaranteed by the— *Mark (X) in only ONE box for each mortgage.*	01 ☐ **Federal Housing Administration (FHA)?** 02 ☐ **Department of Veterans Affairs (VA)?** 03 ☐ **Rural Housing Service/Rural Development (formerly FmHA)?** 04 ☐ **None of the above** INSURED2	01 ☐ **Federal Housing Administration (FHA)?** 02 ☐ **Department of Veterans Affairs (VA)?** 03 ☐ **Rural Housing Service/Rural Development (formerly FmHA)?** 04 ☐ **None of the above** INSURED3	01 ☐ **Federal Housing Administration (FHA)?** 02 ☐ **Department of Veterans Affairs (VA)?** 03 ☐ **Rural Housing Service/Rural Development (formerly FmHA)?** 04 ☐ **None of the above** INSURED4

THANK YOU VERY MUCH FOR YOUR COOPERATION
END SURVEY

ADMINISTRATIVE USE ONLY

1a. Who answered the questions on this form?

Mark (X) for all that apply.

01 ☐ Property owner

02 ☐ Property manager

03 ☐ Other agent of owner

1b. Please enter the name, address, and telephone number of the person who answered the questions on this form.

Name:

Title:

Organization:

Address:

City:

State:

ZIP Code:

Telephone number *(including area code)*:

☐ – ☐ – ☐

2. How were the questions on this form completed?

Mark (X) for all that apply.

01 ☐ By self-response

02 ☐ By personal interview

03 ☐ By telephone interview

3. Were administrative records used to locate the property owner, property manager, or the property itself?

01 ☐ Yes

02 ☐ No

4a. Have all applicable questions on this form been answered?

01 ☐ Yes ⟶ *End survey.*

02 ☐ No

4b. Please provide the name, address, and telephone number of a person who can assist with the unanswered questions:

Name:

Title:

Organization:

Address:

City:

State:

ZIP Code:

Telephone number *(including area code)*:

[   ] – [   ] – [   ]

Notes:

Final Outcome Codes

Mark (✗) in only ONE code box below to indicate the final outcome of the case. If code 547 is marked, explain the reason in the space provided.

Interview	Noninterview	
01 ☐ 501	01 ☐ 513	10 ☐ 522
02 ☐ 503	02 ☐ 514	11 ☐ 524
	03 ☐ 515	12 ☐ 529
OUTCOME	04 ☐ 516	13 ☐ 533
	05 ☐ 517	14 ☐ 540
	06 ☐ 518	15 ☐ 541
	07 ☐ 519	16 ☐ 543
	08 ☐ 520	17 ☐ 546
	09 ☐ 521	18 ☐ 547

Reason (code 547):

I have reviewed the questionnaire for completeness.

FR's name

FR's code

Date of interview

[   ] [   ] / [   ] [   ] / [   ] [   ] [   ] [   ]

MONTH   DAY   YEAR