Components of Inventory Change And Rental Market Dynamics: San Diego 1994-2002

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Overview

Housing analysts use two techniques—Components of Inventory Change (CINCH) and rental market dynamics—to look at a housing market at two points in time and explain how the observed changes came about in physical (bricks and mortar) terms. CINCH focuses first on the overall number and then the characteristics of units at different times. Using CINCH methods, analysts answer such question as: “What happened to the x units that disappeared from the housing stock between the beginning and the end of the period?” or “Where did the increase in owner-occupied units come from?” Rental market dynamics, which is really a type of CINCH analysis, focuses on the rental market with particular emphasis on the affordability of rental housing. Using rental market dynamics techniques, analysts answer such questions as: “Have the number of rental units affordable to households with very low incomes increased or decreased over the period?” or “What happened to the units that were affordable to low-income households at the beginning of the period?”

Previously HUD commissioned CINCH and rental market dynamics analyses using the national American Housing Survey (AHS).¹ This report focuses on the San Diego metropolitan housing market over the period between 1994 and 2002. It is one of 13 reports based on local American Housing Surveys conducted in 2002; these 13 metropolitan areas were previously surveyed in either 1994 or 1995.

CINCH and rental market analysis have both forward-looking and backward-looking components. In the forward-looking components, analysts start with the housing stock available at the beginning of the period and then, looking at the end of the period, attempt to explain what happened to those units. Possible answers include some units still exist and serve the same market, some units still exist but serve a different market, some units have been demolished or destroyed in natural disasters, or some units are being used for nonresidential purposes. In the backward-looking component, analysts start with the housing stock available at the end of the period and, looking at the beginning of the period, attempt to explain where those units came from. Possible answers include some units existed at the beginning of the period and served the same market, some units existed at the beginning of the period but served a different market, some units were newly constructed over the period, or some units were being used for nonresidential purposes at the beginning of the period. Neither CINCH nor rental market dynamics try to track the experience of a unit over the entire period; both are interested only in the beginning and the end of the period. For example, a housing unit in 1994 may have become a medical office in 1997, but returned to being a housing unit in 2000. CINCH

¹ See [http://www.huduser.org/datasets/cinch.html](http://www.huduser.org/datasets/cinch.html) and [http://www.huduser.org/datasets/ahs/ahsReports.html#2](http://www.huduser.org/datasets/ahs/ahsReports.html#2).
would record this unit as having undergone no change over the period from 1994 to 2002.
In classical analytical jargon, CINCH and rental market dynamics are *comparative static*
analyses.

Ideally one would want to combine the forward-looking and backward-looking analyses
to produce a complete accounting that can explain the beginning and the end consistently
in terms of units that existed in both periods, losses from the stock over the period, and
additions to the stock over the period. The analysis in this report uses the AHS, which is a
sample of units at both points in time; and, unfortunately, previous efforts using the AHS
have demonstrated that creating sample weights that take both periods into account
generates some inconsistent or inaccurate results. For this reason, the most recent
analyses have separated the forwarding-looking and backward-looking components. This
report will do the same. (Weighting is explained briefly in Appendix B and more fully in
a separate paper cited in the Appendix.)

The remainder of this report consists of four sections:

- An explanation of how to read the CINCH tables.
- Two sets of four tables each: a set of forward-looking tables tracing the
  movement of units from 1994 to 2002 and identifying how units were lost to the
  housing stock; and a set of backward-looking tables tracing where 2002 units
  came from and distinguishing between units that were part of the stock in 1994
  and units that were additions to the stock since 1994.
- A brief discussion of the rental market dynamics.
- Two rental market dynamics tables, one forward-looking and one backward-
  looking.

At various places, the discussion points out some of the limitations of these analyses or of
using the AHS metropolitan samples for these analyses.

Two appendixes explain how the results were tested and how the weights were created.

**How to Read CINCH Tables**

Rows and columns serve different purposes in CINCH tables. The rows identify classes
of units to be analyzed. The columns trace those units either forward or backward.

The forward-looking tables are concerned with what happened to the 1994
housing stock by 2002. There are three basic dispositions of 1994 units: units that
continue to exist in 2002 with the same characteristics (or serving the same
market), units that continue to exist in 2002 but with different characteristics (or
serving a different market), and units that were lost to the stock.
The backward-looking tables are concerned with where the 2002 housing stock came from in reference to 1994. There are three basic sources of 2002 units: units that existed in 1994 with the same characteristics (or serving the same market), units that existed in 1994 but with different characteristics (or serving a different market), and units that are additions to the housing stock.

Since the essence of the CINCH analysis is in the columns, we will explain the columns in detail.

Columns Common to Both Forward-Looking and Backward-Looking Tables:

- The first and last columns contain the row numbers. The row numbers are identical for the same tables in the forward-looking and backward-looking sets.

Columns A through E set up the analysis and track units that exist in both periods.

- Column A specifies the characteristic that defines the subset of the stock that is being tracked forward or backward in a particular row. For example, row 2 of Table 1 focuses on occupied units; row 15 focuses on units built in 1985 through 1989.

- Column B gives the estimate published in the AHS report for the number of units that satisfy the conditions specified in column A. For example, the 1994 AHS report for San Diego counted 896,800 occupied units (column B, row 2, Forward-Looking Table 1); the 2002 AHS report counted 999,100 occupied units (column B, row 2, Backward-Looking Table 1).

- Column C gives the CINCH estimate of the number of units that satisfy two conditions: (a) being part of the housing stock in the relevant year (1994 for the forward-looking tables and 2002 for the backward-looking tables); and (b) satisfying the condition in column A. CINCH uses different weights than those used in preparing the published reports. Therefore, CINCH estimates can differ from AHS estimates for particular subsets of the housing stock. As explained in Appendix B, the weights were created to match AHS published totals for rows 2 through 4 of Table 1. This perfect match will not be true of other rows. In the case of the San Diego metropolitan area, the CINCH weights produce population estimates that are very close to the published estimates with a few exceptions, including the number of units built between 1994 and 2002 and, in Backward-Looking Table 4, the number of owner-occupied units with low monthly housing costs and the number of low-income owners.

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2 Columns B and C will also match, except for rounding, in row 1 of Table 1 because row 1 is defined as the sum of rows 2 through 4.
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- Column D is the CINCH estimate of the number of units from column C that (a) are also part of the housing stock in the other year, and (b) continue to belong to the subset defined by column A. For example, column D of row 2 of Forward-Looking Table 1 estimates that 836,320 of the occupied units were occupied in 2002.

- Column E is the CINCH estimate of the number of units from column C that (a) are also part of the housing stock in the other year, but (b) no longer belong to the subset defined by column A. Column E of row 2 indicates that 51,950 units that were occupied in 1994 are still part of the housing stock in 2002 but are no longer occupied. In some cases, the analysis will not allow a unit to change characteristics between the base year and the other year. Examples include type of structure, year built, and number of stories—characteristics that are considered impossible or unlikely to change.

Columns Unique to Forward-Looking Tables

In forward-looking tables, columns F through K track what happened to units that were lost from 1994 to 2002.

- Column F is the CINCH estimate of the number of units from column C that are not in the 2002 housing stock because they were merged with other units or converted into multiple units. Among occupied units, 300 units were lost to mergers and conversions.

- Column G is the CINCH estimate of the number of mobile homes from column C that were moved out during the period. Among occupied units, 540 mobile homes were moved out. The AHS does not follow a manufactured housing unit that is moved and, therefore, cannot distinguish between units that are relocated and units that are demolished. It treats all moves as losses.

- Column H is the CINCH estimate of the number of units from column C that became nonresidential at the end of the period. For example, a real estate firm, a tax preparation office, a palm reader, or some other business might buy or rent a house to use for business rather than residential purposes. Among occupied units, 2,820 became nonresidential.

- Column I is the CINCH estimate of the number of units from column C that were demolished or were destroyed by fires or natural disasters by 2002. In this case, 2,860 units were demolished or destroyed.

- Column J is the CINCH estimate of the number of units from column C that by 2002 were condemned or that were no longer usable for housing because of

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3 If the owner or tenant both lives in a unit and conducts business out of the unit, the AHS considers the unit to be residential. So nonresidential means strictly no residential use.
extensive damage. Among occupied units, 240 units are no longer usable for housing.

- Column K is the CINCH estimate of the number of units from column C that were lost by 2002 for other reasons. These include units that the Census Bureau eliminated for sampling purposes and other miscellaneous losses. Among occupied units, there were 1,760 units lost for these miscellaneous reasons.

The columns form a closed system. Column C counts the number of units tracked; columns D through K account for all the possible outcomes. Therefore, column C minus the sum of columns D through K always equals zero, except for rounding.4

Columns Unique to Backward-Looking Tables

In backward-looking tables, columns F through I track where units came from that are part of the housing stock in 2002, but were not part of the housing stock in 1994.5

- Column F is the CINCH estimate of the number of mobile homes from column C that were moved in during the period. Among occupied units, 780 mobile homes were moved in (column F, row 2 of Backward-Looking Table 1).6 Move-ins are treated as additions to balance the treatment of move-outs as losses.

- Column G is the CINCH estimate of the number of units from column C that had been nonresidential in 1994. Among occupied units, 2,250 had been nonresidential.

- Column H is the CINCH estimate of the number of units from column C that were newly constructed between 1994 and 2002. Among occupied units, 71,920 units were newly constructed.

- Column I is the CINCH estimate of the number of units from column C that were added by 2002 for other reasons. These include units that were considered temporary losses because occupancy was prohibited in 1994 or the interior of the unit was exposed to the elements, and also units that the Census Bureau considered temporarily lost to the housing stock for reasons “not classified.” Among occupied units, 590 had been temporarily lost to the stock in 1994.

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4 The weighted numbers are rounded to the nearest 10. The AHS publication rounds to the nearest 100. We found that rounding to the nearest 10 worked better for the metropolitan sites. The weights were typically in the range of 100 to 300 and in many rows the numbers in columns F through K were small. With a weight of 149, rounding to the nearest hundred would mean that one sample observation would be rounded to 100, two sample observations to 300, and three sample observations to 400. Rounding to the nearest ten results in weighted totals of 150, 300, and 450 for these cases.

5 This list does not contain a column for units added through mergers and conversions. The Census Bureau did not code the variable that would normally identify mergers and conversions in 2002 (REUAD=7 or 8).

6 The Census Bureau did not code the variable that would normally identify mobile home move-ins in 2002 (REUAD=4). We estimated these from another variable (NOINT=13).
Table 1

Table 1 focuses on the general housing characteristics of the stock. Row 1 provides the highest level CINCH overview of the stock. For this row, column A specifies no conditions other than being part of the stock in the relevant year.

Rows 2-4 divide the housing stock by use. By Census Bureau definition, the number of occupied non-seasonal units equals the number of households. Because households are the basis for all the analyses in Tables 2 through 4, it is important to get a good starting point for these estimates. For this reason, the weights are designed to match published AHS totals for occupied units, vacant units, and seasonal units.

Rows 5-12 divide the housing stock by type of structure to identify what type of units account for losses. The Census Bureau sometimes suppresses data to protect the confidentiality of respondents. For some metropolitan areas, suppression results in zero estimates for certain multiunit structures in the public data file, whereas the published tables contain estimates for these multiunit classes.

Rows 13-23 divide the housing stock by year built. The published reports use the categories 1990-1994, 1995-1999, and 2000-2004; we use 1990-1994 and 1995-2002 to isolate units newly constructed since the previous AHS survey. Column I shows that losses due to demolition or disasters were heavily concentrated in the older units. Among units built in 1929 or earlier, approximately 5 percent were demolished or destroyed by 2002.

Rows 24-30 and 31-35 divide the housing stock by two different measures of interior space, the number of rooms and the number of bedrooms.

Rows 36-41 focus on multiunit structures only and divide them by number of stories. Column E is forced to be zero and, depending on the metropolitan area, the Census Bureau may suppress information, forcing some rows to be zero. In general, the published reports contain matching data for row 36 only.

Rows 42-43 divide the housing stock between central cities units and suburban residences to determine how the observed changes vary by location. Approximately two-thirds of the new construction took place in the suburbs. Rows 44-45 divide the housing stock by whether or not the occupants have moved in within the last two calendar years to

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7 In general, the CINCH estimates exceed published AHS estimates for single-family detached units and fall short of the published AHS estimates for manufactured homes by roughly equal amounts.
8 Row 13 is not included in the forward-looking tables, because the 1994 housing stock cannot contain units built after 1994.
9 We use REUAD=3 and not year built to identify new construction. For this reason, there are units built after 1994 that are not considered new construction. In addition, year built is obtained from the respondent interview and may be inaccurate.
10 Because of small sample sizes in the losses and additions columns, we combined room categories that the published reports list separately.
determine if certain units consistently have high turnover and to see if high turnover units are more susceptible to loss.

Table 2

This table pertains to issues related to the physical quality of units. Row 1 repeats the analysis from row 2 in Table 1. All the subsequent rows are based on row 1.

Rows 2-3 look at whether the units have complete kitchens; that is, have an installed sink with piped water, a mechanical refrigerator, and built-in burners for the exclusive use of the occupants. Rows 4-5 look at whether the units have complete plumbing facilities; that is, hot and cold piped water, a flush toilet, and a bathtub or shower inside the structure for the exclusive use of the occupants. Rows 6-8 look at each of these requirements separately. In the 1994 AHS, the published reports separate out the “exclusive use” category; in the data used for this report, these units show up in row 8. Rows 2-3, 4-5, and 6-8 attempted to separate out good units from the least desirable units, based on kitchen and bath equipment, to compare how they changed over the period.

Rows 9-13 pertain to how units obtain water and dispose of sewage.

Rows 14-19 look at units with serious problems. Rows 15-19 identify specific types of serious deficiencies. Row 14 counts the units having one or more of these deficiencies. Rows 20-25 look at units with moderate problems. Rows 21-25 identify specific types of deficiencies. Row 20 counts the units having one or more of these deficiencies. These rows are in the analysis to answer two questions: whether poor-quality units in one year are also poor-quality units in the other year, and whether poorer quality units are more likely to be lost. Both the forward-looking and backward-looking analyses indicate that there is little continuity over the 7 years with respect to having serious physical problems. Approximately 12 percent of the units with serious problems in 1994 had serious problems in 2002, and 5 percent of the units with serious problems in 2002 had had serious problems in 1994. Little continuity was also shown with respect to moderate problems. Approximately 5 percent of the units with moderate problems in 1994 still had moderate problems in 2002, and approximately 5 percent of the units with moderate problems in 2002 had had moderate problems in 1994. Fewer than 2 percent of the units had serious problems in either year, and fewer than 3 percent had moderate problems in either year.

Table 3

This table pertains to the characteristics of occupants. Row 1 repeats the analysis from row 2 in Table 1. All the subsequent rows are based on row 1.

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Rows 2-3 look at the age of the household. Rows 4-5 look at whether the household includes children. Rows 6-11 look at the race or ethnicity of the household. Rows 12-14 look at three possible sources of household income. In all cases, the analysis seeks to determine how stable the occupancy characteristics are over time, and what part of the market was served by units that lost between 1994 and 2002.

Table 4

Table 4 pertains to tenure, income, and housing costs. Row 1 repeats the analysis from row 2 in Table 1. All the subsequent rows are based on row 1.

Rows 2-4 focus on tenure to determine the extent to which units change tenure characteristics and whether rental or owner-occupied units are more likely to be lost. Only 0.3 percent of units occupied in San Diego in 1994 had been demolished or destroyed by 2002, but the rate varied by tenure. Units that were rented in 1994 were demolished or destroyed at the rate of 0.6 percent, compared with 0.1 percent for units that had been owner-occupied.

Rows 5-11 contain a partial rental dynamics analysis. Row 5 identifies non-market units, a class that includes subsidized units and units provided for no cash rents; for example, units given to maintenance or management personnel or to relatives. The remaining rows divide market rental units into affordability classes. In defining affordability, the analysis sets boundaries for each class based on the highest rent a household in an income group could afford without spending more than 30 percent of its monthly income on rent. Ideally there would be six categories in each metropolitan area:

- Extremely-low-rent units (rents affordable to households with incomes equal to 35 percent of area median family income).
- Very-low-rent units (rents not affordable at 35 percent, but affordable at 50 percent of area median family income).
- Low-rent units (rents not affordable at 50 percent, but affordable at 65 percent of area median family income).
- Moderate-rent units (rents not affordable at 65 percent, but affordable at 80 percent of area median family income).
- High-rent units (rents not affordable at 80 percent, but affordable at 100 percent of area median family income).
- Very-high-rent units (rents not affordable at 100 percent of area median family income).

The rental dynamics analysis is partial because it traces movement out of, but not into, particular rental classes. Tables A and B in the final section of this report contain a complete rental dynamics analysis.
For most metropolitan areas studied, the number of categories is fewer than six, because the Census Bureau had to place an upper limit on the rents reported in the public-use data to protect the confidentiality of respondents. San Diego has all six classes.

Rows 12-16 track rental units by household income; rows 22-26 track owner-occupied units by household income.\(^\text{13}\)

Rows 17-21 identify owner-occupied units by total monthly housing costs.\(^\text{14}\)

\(^\text{13}\) Because of small sample sizes in the losses and additions columns, we combined income categories that the published reports list separately.

\(^\text{14}\) Because of small sample sizes in the losses and additions columns, we combined cost categories that the published reports list separately.
<table>
<thead>
<tr>
<th>A Characteristics</th>
<th>B Published numbers</th>
<th>C Present in 1994</th>
<th>D 1994 units present in 2002</th>
<th>E Change in characteristics</th>
<th>F '94 units affected by conversion/merger</th>
<th>G '94 mobile homes moved out</th>
<th>H '94 units changed to nonresidential use</th>
<th>I '94 units lost through demolition or disaster</th>
<th>J '94 units badly damaged or condemned</th>
<th>K '94 units lost in other ways</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Total Housing Stock</td>
<td>993,300</td>
<td>993,400</td>
<td>983,040</td>
<td>0</td>
<td>540</td>
<td>540</td>
<td>3,590</td>
<td>3,400</td>
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<td>2,060</td>
</tr>
<tr>
<td>2 Occupancy Status</td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2 Occupied</td>
<td>896,800</td>
<td>896,800</td>
<td>836,320</td>
<td>51,950</td>
<td>300</td>
<td>540</td>
<td>2,820</td>
<td>2,860</td>
<td>240</td>
<td>1,760</td>
</tr>
<tr>
<td>3 Vacant</td>
<td>95,600</td>
<td>95,600</td>
<td>10,850</td>
<td>82,920</td>
<td>240</td>
<td>0</td>
<td>770</td>
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<td>4 Seasonal</td>
<td>1,000</td>
<td>1,000</td>
<td>270</td>
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<td>5 Units in Structure</td>
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<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>5 1, detached</td>
<td>495,200</td>
<td>506,750</td>
<td>502,220</td>
<td>0</td>
<td>0</td>
<td>540</td>
<td>880</td>
<td>1,710</td>
<td>240</td>
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<td>6 1, attached</td>
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<td>101,890</td>
<td>99,360</td>
<td>0</td>
<td>540</td>
<td>0</td>
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<td>0</td>
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<td>108,370</td>
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<td>0</td>
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<td>10 20 to 49</td>
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<td>47,520</td>
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<td>11 50 or more</td>
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<td>33,730</td>
<td>33,250</td>
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<td>12 Mobile Home/trailer</td>
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<td>31,300</td>
<td>30,990</td>
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<tr>
<td>14 1990-1994</td>
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<td>51,410</td>
<td>51,170</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>240</td>
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<tr>
<td>15 1985-1989</td>
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<td>163,480</td>
<td>162,760</td>
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<td>240</td>
<td>240</td>
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<tr>
<td>16 1980-1984</td>
<td>82,400</td>
<td>81,420</td>
<td>81,120</td>
<td>0</td>
<td>300</td>
<td>0</td>
<td>0</td>
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<tr>
<td>17 1970-1979</td>
<td>263,400</td>
<td>264,110</td>
<td>263,810</td>
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<td>0</td>
<td>0</td>
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<tr>
<td>18 1960-1969</td>
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<td>195,020</td>
<td>192,480</td>
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<tr>
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<td>118,700</td>
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<td>300</td>
<td>820</td>
<td>970</td>
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<tr>
<td>20 1940-1949</td>
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<td>66,370</td>
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<td>0</td>
<td>240</td>
<td>0</td>
<td>240</td>
<td>540</td>
</tr>
<tr>
<td>21 1930-1939</td>
<td>31,700</td>
<td>32,260</td>
<td>31,530</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>730</td>
<td>0</td>
<td>0</td>
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</tr>
<tr>
<td>22 1920-1929</td>
<td>12,400</td>
<td>11,440</td>
<td>10,820</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>620</td>
<td>0</td>
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<tr>
<td>23 1919 or earlier</td>
<td>8,500</td>
<td>9,180</td>
<td>8,220</td>
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Forward-Looking Table 1 (continued): Structural and Location Characteristics – All Housing Units

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<tr>
<th>A Characteristics</th>
<th>B Published numbers</th>
<th>C Present in 1994</th>
<th>D 1994 units present in 2002</th>
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<th>G '94 mobile homes moved out</th>
<th>H '94 units changed to nonresidential use</th>
<th>I '94 units lost through demolition or disaster</th>
<th>J '94 units badly damaged or condemned</th>
<th>K '94 units lost in other ways</th>
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### Forward-Looking Table 2: Condition of Unit – All Occupied Units

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<th>B: Published numbers</th>
<th>C: Present in 1994</th>
<th>D: 1994 units present in 2002</th>
<th>E: Change in characteristics</th>
<th>F: '94 units affected by conversion /merger</th>
<th>G: '94 mobile homes moved out</th>
<th>H: '94 units changed to nonresidential use</th>
<th>I: '94 units lost through demolition or disaster</th>
<th>J: '94 units badly damaged or condemned</th>
<th>K: '94 units lost in other ways</th>
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<td>896,800</td>
<td>896,800</td>
<td>836,320</td>
<td>51,950</td>
<td>300</td>
<td>540</td>
<td>2,820</td>
<td>2,860</td>
<td>240</td>
<td>1,760</td>
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<td>2,030</td>
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<td>540</td>
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<td>2,860</td>
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<td>1,760</td>
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Forward-Looking Table 3: Household Characteristics – All Occupied Units

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<th>B Published numbers</th>
<th>C Present in 1994</th>
<th>D 1994 units present in 2002</th>
<th>E Change in characteristics</th>
<th>F '94 units affected by conversion/merger</th>
<th>G '94 mobile homes moved out</th>
<th>H '94 units changed to nonresidential use</th>
<th>I '94 units lost through demolition or disaster</th>
<th>J '94 units badly damaged or condemned</th>
<th>K '94 units lost in other ways</th>
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<td>896,800</td>
<td>896,800</td>
<td>836,320</td>
<td>51,950</td>
<td>300</td>
<td>540</td>
<td>2,820</td>
<td>2,860</td>
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<td>0</td>
<td>480</td>
<td>0</td>
<td>240</td>
<td>240</td>
</tr>
<tr>
<td>8 Non-Hispanic</td>
<td>653,500</td>
<td>647,880</td>
<td>505,460</td>
<td>136,130</td>
<td>300</td>
<td>540</td>
<td>2,090</td>
<td>2,140</td>
<td>0</td>
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</tr>
<tr>
<td>9 Black</td>
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<td>47,880</td>
<td>15,120</td>
<td>32,210</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>240</td>
<td>0</td>
<td>300</td>
</tr>
<tr>
<td>10 Other</td>
<td>93,600</td>
<td>96,790</td>
<td>52,580</td>
<td>43,480</td>
<td>0</td>
<td>0</td>
<td>240</td>
<td>480</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>11 Total Hispanics</td>
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<td>140,090</td>
<td>83,780</td>
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<td>0</td>
<td>0</td>
<td>730</td>
<td>480</td>
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<td>240</td>
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<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>12 Wages and salaries</td>
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<td>661,890</td>
<td>548,060</td>
<td>107,760</td>
<td>300</td>
<td>540</td>
<td>1,690</td>
<td>2,380</td>
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<td>64,220</td>
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<td>0</td>
<td>580</td>
<td>480</td>
<td>240</td>
<td>0</td>
</tr>
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<td>14 Social security or pension</td>
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<td>258,030</td>
<td>147,330</td>
<td>109,910</td>
<td>0</td>
<td>0</td>
<td>480</td>
<td>0</td>
<td>0</td>
<td>300</td>
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</tbody>
</table>
### Forward-Looking Table 4: Market Dynamics and Affordability – All Occupied Units

| A | Characteristics | B | Published numbers | C | Present in 1994 | D | 1994 units present in 2002 | E | Change in characteristics | F | ‘94 units affected by conversion/merger | G | ‘94 mobile homes moved out | H | ‘94 units changed to nonresidential use | I | ‘94 units lost through demolition or disaster | J | ‘94 units badly damaged or condemned | K | ‘94 units lost in other ways |
| 1 | Occupied units | 896,800 | 896,800 | 836,320 | 51,950 | 300 | 540 | 2,820 | 2,860 | 240 | 1,760 | 1 |
| 2 | Owner occupied | 500,900 | 490,080 | 430,140 | 57,700 | 0 | 240 | 240 | 540 | 0 | 1,210 | 2 |
| 3 | Percent own occupied | 55.9% | 54.6% | 51.4% | NA | 0.0% | 44.2% | 8.5% | 19.0% | 0.0% | 69.0% | 3 |
| 4 | Renter occupied | 395,800 | 406,720 | 307,550 | 92,870 | 300 | 300 | 2,580 | 2,320 | 240 | 550 | 4 |
| 5 | Rental Affordability | | | | | | | | | | | | | | | | | | | |
| 6 | Non-market | 49,380 | 16,080 | 32,230 | 0 | 0 | 340 | 730 | 0 | 0 | 5 |
| 7 | Extremely low rent | 31,480 | 11,750 | 17,600 | 0 | 0 | 1,030 | 870 | 240 | 0 | 6 |
| 8 | Very low rent | 114,070 | 49,540 | 64,200 | 300 | 300 | 480 | 240 | 0 | 0 | 7 |
| 9 | Low rent | 111,750 | 43,540 | 67,400 | 0 | 0 | 240 | 240 | 0 | 0 | 8 |
| 10 | Moderate rent | 53,300 | 13,650 | 39,170 | 0 | 0 | 240 | 240 | 0 | 0 | 9 |
| 11 | High rent | 25,360 | 8,000 | 17,360 | 0 | 0 | 0 | 0 | 0 | 0 | 10 |
| 12 | Very high rent | 21,380 | 5,000 | 15,840 | 0 | 0 | 240 | 0 | 0 | 0 | 300 | 11 |
| 13 | Renter Hsd Income | | | | | | | | | | | | | | | | | | | |
| 14 | Less than $20,000 | 151,900 | 157,100 | 45,940 | 107,710 | 0 | 0 | 1,850 | 1,110 | 240 | 240 | 12 |
| 15 | $20,000 to $34,999 | 121,200 | 125,650 | 26,000 | 96,380 | 0 | 0 | 240 | 730 | 0 | 300 | 13 |
| 16 | $35,000 to $59,999 | 78,700 | 80,550 | 20,600 | 58,620 | 0 | 0 | 480 | 240 | 0 | 0 | 14 |
| 17 | $60,000 to $99,999 | 33,600 | 34,750 | 7,460 | 27,290 | 0 | 0 | 0 | 240 | 0 | 0 | 15 |
| 18 | $100,000 or more | 10,600 | 10,680 | 1,410 | 9,270 | 0 | 0 | 0 | 0 | 0 | 0 | 16 |
| 19 | Owner Monthly Housing Costs | | | | | | | | | | | | | | | | | | | |
| 20 | Less than $499 | 145,600 | 141,450 | 69,610 | 71,230 | 0 | 0 | 0 | 0 | 0 | 610 | 17 |
| 21 | $500 to $699 | 42,100 | 40,090 | 7,220 | 32,260 | 0 | 0 | 300 | 0 | 0 | 300 | 18 |
| 22 | $700 to $999 | 63,800 | 62,310 | 13,280 | 48,790 | 0 | 0 | 0 | 0 | 0 | 0 | 19 |
| 23 | $1,000 to $1,499 | 113,200 | 112,850 | 34,920 | 77,660 | 0 | 0 | 0 | 240 | 0 | 0 | 20 |
| 24 | $1,500 or more | 85,100 | 84,640 | 23,060 | 61,580 | 0 | 0 | 240 | 0 | 0 | 300 | 21 |
| 25 | Missing mort data | 51,100 | 48,750 | 18,860 | 29,890 | 0 | 0 | 0 | 0 | 0 | 0 | a |
| 26 | Owner Hsd Income | | | | | | | | | | | | | | | | | | | |
| 27 | Less than $20,000 | 73,800 | 69,110 | 19,580 | 48,930 | 0 | 0 | 0 | 0 | 0 | 610 | 22 |
| 28 | $20,000 to $34,999 | 101,400 | 98,370 | 18,110 | 79,960 | 0 | 0 | 0 | 0 | 0 | 300 | 23 |
| 29 | $35,000 to $59,999 | 139,300 | 137,470 | 31,480 | 105,680 | 0 | 0 | 0 | 0 | 0 | 300 | 24 |
| 30 | $60,000 to $99,999 | 123,700 | 123,370 | 36,690 | 76,850 | 0 | 0 | 240 | 540 | 0 | 0 | 25 |
| 31 | $100,000 or more | 62,700 | 61,770 | 29,930 | 31,840 | 0 | 0 | 0 | 0 | 0 | 0 | 26 |
## Backward-Looking Table 1: Structural and Location Characteristics – All Housing Units

<table>
<thead>
<tr>
<th>A Characteristics</th>
<th>B Published numbers</th>
<th>C Present in 2002</th>
<th>D 2002 units present in 1994</th>
<th>E Change in characteristics</th>
<th>F '02 mobile homes moved in</th>
<th>G '02 units derived from nonresidential use</th>
<th>H '02 units added by new construction</th>
<th>I '02 units added from temporary losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td>1,072,000</td>
<td>1,072,000</td>
<td>985,310</td>
<td>0</td>
<td>990</td>
<td>3,700</td>
<td>81,410</td>
<td>590</td>
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<td><strong>Occupancy Status</strong></td>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Occupied</td>
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<td>999,100</td>
<td>842,770</td>
<td>80,790</td>
<td>780</td>
<td>2,250</td>
<td>71,920</td>
<td>590</td>
</tr>
<tr>
<td>Vacant</td>
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<td>67,100</td>
<td>10,080</td>
<td>46,580</td>
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<td>1,270</td>
<td>8,960</td>
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<tr>
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<td>5,800</td>
<td>250</td>
<td>4,840</td>
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<td>180</td>
<td>530</td>
<td>0</td>
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<td><strong>Units in Structure</strong></td>
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<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1, detached</td>
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<td>572,630</td>
<td>513,610</td>
<td>0</td>
<td>0</td>
<td>1,950</td>
<td>56,710</td>
<td>360</td>
</tr>
<tr>
<td>1, attached</td>
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<td>157,560</td>
<td>147,520</td>
<td>0</td>
<td>210</td>
<td>0</td>
<td>9,610</td>
<td>230</td>
</tr>
<tr>
<td>2 to 4</td>
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<td>76,200</td>
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<td>0</td>
<td>0</td>
<td>2,260</td>
<td>0</td>
</tr>
<tr>
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<td>78,860</td>
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<td>0</td>
<td>0</td>
<td>3,640</td>
<td>0</td>
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<tr>
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<td>1,110</td>
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<td>180</td>
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<td>0</td>
<td>12</td>
</tr>
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<td>1995-2002</td>
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<td>76,740</td>
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<td>170</td>
<td>700</td>
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<tr>
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<td>210</td>
<td>500</td>
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<tr>
<td>1920-1929</td>
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## Backward-Looking Table 1 (continued): Structural and Location Characteristics – All Housing Units

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<th>Characteristics</th>
<th>Published numbers</th>
<th>Present in 2002</th>
<th>2002 units present in 1994</th>
<th>Change in characteristics</th>
<th>'02 mobile homes moved in</th>
<th>'02 units derived from nonresidential use</th>
<th>'02 units added by new construction</th>
<th>'02 units added from temporary losses</th>
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<td><strong>Rooms</strong></td>
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<td></td>
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<td></td>
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<td></td>
</tr>
<tr>
<td>24 1 - 4 rooms</td>
<td>400,800</td>
<td>402,540</td>
<td>332,670</td>
<td>53,210</td>
<td>660</td>
<td>2,830</td>
<td>12,930</td>
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<tr>
<td>25 5 rooms</td>
<td>226,900</td>
<td>227,250</td>
<td>101,900</td>
<td>111,870</td>
<td>170</td>
<td>290</td>
<td>12,670</td>
<td>360</td>
</tr>
<tr>
<td>26 6 rooms</td>
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<td>181,500</td>
<td>68,380</td>
<td>97,450</td>
<td>170</td>
<td>290</td>
<td>15,220</td>
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<td>27 7 rooms</td>
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<td>126,880</td>
<td>47,900</td>
<td>65,710</td>
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<td>0</td>
<td>13,260</td>
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<tr>
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<td>34,670</td>
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<td>290</td>
<td>15,730</td>
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<tr>
<td>29 9 rooms</td>
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<td>31,540</td>
<td>9,710</td>
<td>15,310</td>
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<td>133,580</td>
<td>16,030</td>
<td>660</td>
<td>2,050</td>
<td>7,290</td>
<td>230</td>
</tr>
<tr>
<td>33 2</td>
<td>369,100</td>
<td>366,350</td>
<td>319,500</td>
<td>33,570</td>
<td>170</td>
<td>520</td>
<td>12,500</td>
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<td>344,880</td>
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<td>49,490</td>
<td>170</td>
<td>580</td>
<td>28,980</td>
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<tr>
<td>35 4 or more</td>
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<td>192,560</td>
<td>136,410</td>
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<tr>
<td>37 1</td>
<td>34,630</td>
<td>33,400</td>
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<td>0</td>
<td>880</td>
<td>350</td>
<td>0</td>
<td>37</td>
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<tr>
<td>38 2</td>
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<td>460</td>
<td>5,690</td>
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</tr>
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<td>39 3</td>
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<td>0</td>
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<td>4,210</td>
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<td>39</td>
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<tr>
<td>40 4 to 6</td>
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<td>9,620</td>
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<td>0</td>
<td>0</td>
<td>1,980</td>
<td>0</td>
<td>40</td>
</tr>
<tr>
<td>41 7 or more</td>
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<td>0</td>
<td>180</td>
<td>2,870</td>
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</tr>
<tr>
<td>42 In central cities</td>
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<td>451,470</td>
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<td>0</td>
<td>640</td>
<td>29,490</td>
<td>590</td>
<td>42</td>
</tr>
<tr>
<td>43 In suburbs</td>
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<td>533,840</td>
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<td>990</td>
<td>3,060</td>
<td>51,920</td>
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<td><strong>Mover Status</strong></td>
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</tr>
<tr>
<td>44 Moved in last 2 years</td>
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<td>94,780</td>
<td>133,190</td>
<td>450</td>
<td>520</td>
<td>27,870</td>
<td>590</td>
<td>44</td>
</tr>
<tr>
<td>45 Not a recent mover</td>
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<td>159,550</td>
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<td>1,730</td>
<td>44,050</td>
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<td>45</td>
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</table>
### Backward-Looking Table 2: Condition of Unit – All Occupied Units

| A | Characteristics | B | Published numbers | C | Present in 2002 | D | 2002 units present in 1994 | E | Change in characteristics | F | '02 mobile homes moved in | G | '02 units derived from nonresidential use | H | '02 units added by new construction | I | '02 units added from temporary losses |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Occupied Units | 999,100 | 999,100 | 842,770 | 80,790 | 780 | 2,250 | 71,920 | 590 | 1 |
| 2 | Kitchen | 979,500 | 979,690 | 820,510 | 84,100 | 780 | 2,020 | 71,690 | 590 | 2 |
| 3 | Lacking complete kitchen facilities | 19,600 | 19,410 | 1,100 | 17,850 | 0 | 230 | 230 | 0 | 3 |
| 4 | Plumbing | 992,300 | 992,450 | 834,830 | 82,540 | 780 | 2,020 | 71,690 | 590 | 4 |
| 5 | Lack some plumbing facilities | 6,800 | 6,650 | 260 | 5,930 | 0 | 230 | 230 | 0 | 5 |
| 6 | No hot piped water | 800 | 750 | 0 | 520 | 0 | 230 | 0 | 0 | 6 |
| 7 | No bathtub/shower | 1,300 | 1,260 | 260 | 770 | 0 | 230 | 0 | 0 | 7 |
| 8 | No flush toilet | 1,300 | 1,260 | 260 | 770 | 0 | 230 | 0 | 0 | 8 |
| 9 | Water | 986,700 | 983,140 | 814,900 | 95,460 | 620 | 1,960 | 69,610 | 590 | 9 |
| 10 | Well | 12,200 | 15,730 | 10,760 | 2,440 | 170 | 290 | 2,070 | 0 | 10 |
| 11 | Other water source | 300 | 230 | 0 | 0 | 0 | 0 | 230 | 0 | 11 |
| 12 | Sewer | 945,400 | 942,470 | 785,930 | 85,310 | 620 | 1,960 | 68,060 | 590 | 12 |
| 13 | Septic tank/cesspool | 53,500 | 56,370 | 46,230 | 5,830 | 170 | 290 | 3,860 | 0 | 13 |
| 14 | Severe Problems | 15,200 | 15,380 | 770 | 14,140 | 0 | 230 | 230 | 0 | 14 |
| 15 | Plumbing | 6,800 | 6,650 | 260 | 5,930 | 0 | 230 | 230 | 0 | 15 |
| 16 | Heating | 7,400 | 7,630 | 260 | 7,370 | 0 | 0 | 0 | 0 | 16 |
| 17 | Electric | 500 | 580 | 0 | 580 | 0 | 0 | 0 | 0 | 17 |
| 18 | Upkeep | 1,000 | 1,100 | 0 | 1,100 | 0 | 0 | 0 | 0 | 18 |
| 19 | Hallways | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 19 |
| 20 | Moderate problems | 28,800 | 29,000 | 1,350 | 27,190 | 0 | 0 | 460 | 0 | 20 |
| 21 | Plumbing | 1,800 | 2,180 | 0 | 2,180 | 0 | 0 | 0 | 0 | 21 |
| 22 | Heating | 1,600 | 2,070 | 0 | 2,070 | 0 | 0 | 0 | 0 | 22 |
| 23 | Kitchen | 18,300 | 19,410 | 1,100 | 17,850 | 0 | 230 | 230 | 0 | 23 |
| 24 | Upkeep | 7,100 | 7,770 | 260 | 7,280 | 0 | 0 | 230 | 0 | 24 |
| 25 | Hallways | 300 | 260 | 0 | 260 | 0 | 0 | 0 | 0 | 25 |
### Backward-Looking Table 3: Household Characteristics – All Occupied Units

<table>
<thead>
<tr>
<th>A</th>
<th>Characteristics</th>
<th>B Published numbers</th>
<th>C Present in 2002</th>
<th>D 2002 units present in 1994</th>
<th>E ‘02 Change in characteristics</th>
<th>F ‘02 mobile homes moved in</th>
<th>G ‘02 units derived from nonresidential use</th>
<th>H ‘02 units added by new construction</th>
<th>I ‘02 units added from temporary losses</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Occupied units</td>
<td>999,100</td>
<td>999,100</td>
<td>842,770</td>
<td>80,790</td>
<td>780</td>
<td>2,250</td>
<td>71,920</td>
<td>590</td>
</tr>
<tr>
<td>2</td>
<td>Age</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Under 65</td>
<td>792,800</td>
<td>799,590</td>
<td>593,300</td>
<td>136,060</td>
<td>780</td>
<td>1,960</td>
<td>64,890</td>
<td>590</td>
</tr>
<tr>
<td></td>
<td>65 or older</td>
<td>206,200</td>
<td>199,510</td>
<td>112,700</td>
<td>79,490</td>
<td>0</td>
<td>290</td>
<td>7,030</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>Children</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Some</td>
<td>351,600</td>
<td>359,080</td>
<td>195,120</td>
<td>128,380</td>
<td>170</td>
<td>290</td>
<td>34,770</td>
<td>360</td>
</tr>
<tr>
<td></td>
<td>None</td>
<td>647,500</td>
<td>640,020</td>
<td>418,950</td>
<td>181,120</td>
<td>620</td>
<td>1,960</td>
<td>37,140</td>
<td>230</td>
</tr>
<tr>
<td>4</td>
<td>Race/Origin</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>White</td>
<td>760,500</td>
<td>757,590</td>
<td>604,000</td>
<td>99,770</td>
<td>780</td>
<td>1,960</td>
<td>50,840</td>
<td>230</td>
</tr>
<tr>
<td></td>
<td>Hispanic</td>
<td>92,700</td>
<td>93,400</td>
<td>43,290</td>
<td>47,460</td>
<td>0</td>
<td>0</td>
<td>2,420</td>
<td>230</td>
</tr>
<tr>
<td></td>
<td>Non-Hispanic</td>
<td>667,800</td>
<td>664,190</td>
<td>509,360</td>
<td>103,660</td>
<td>780</td>
<td>1,960</td>
<td>48,430</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Black</td>
<td>47,000</td>
<td>48,420</td>
<td>15,240</td>
<td>31,450</td>
<td>0</td>
<td>0</td>
<td>1,730</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Other</td>
<td>191,600</td>
<td>193,090</td>
<td>52,990</td>
<td>120,110</td>
<td>0</td>
<td>290</td>
<td>19,340</td>
<td>360</td>
</tr>
<tr>
<td></td>
<td>Total Hispanics</td>
<td>193,400</td>
<td>194,150</td>
<td>84,420</td>
<td>100,090</td>
<td>0</td>
<td>0</td>
<td>9,040</td>
<td>590</td>
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<td>5</td>
<td>Income Source</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Wages and salaries</td>
<td>811,500</td>
<td>817,390</td>
<td>552,290</td>
<td>199,180</td>
<td>620</td>
<td>1,730</td>
<td>62,980</td>
<td>590</td>
</tr>
<tr>
<td></td>
<td>Welfare or SSI</td>
<td>38,200</td>
<td>38,180</td>
<td>8,420</td>
<td>28,160</td>
<td>170</td>
<td>0</td>
<td>1,440</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Social security or pension</td>
<td>262,600</td>
<td>255,460</td>
<td>148,460</td>
<td>95,360</td>
<td>0</td>
<td>290</td>
<td>11,340</td>
<td>0</td>
</tr>
</tbody>
</table>
Components of Inventory Change and Rental Market Dynamics: San Diego 1994–2002

Backward-Looking Table 4: Market Dynamics and Affordability – All Occupied Units

| A | Characteristics | B | Published numbers | C | Present in 2002 | D | 2002 units present in 1994 | E | Change in characteristics | F | '02 mobile homes moved in | G | '02 units derived from nonresidential use | H | '02 units added by new construction | I | '02 units added from temporary losses |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | Occupied units | 999,100 | 999,100 | 842,770 | 80,790 | 780 | 2,250 | 71,920 | 590 | 1 |
| 2 | Owner occupied | 586,000 | 577,130 | 433,450 | 86,510 | 500 | 290 | 56,020 | 360 | 2 |
| 3 | Percent own occupied | 58.6% | 57.8% | 51.4% | NA | 63.2% | 12.9% | 77.9% | 61.2% | 3 |
| 4 | Renter occupied | 413,100 | 421,970 | 309,930 | 93,670 | 290 | 1,960 | 15,900 | 230 | 4 |
| 5 | Rental Affordability | 43,940 | 16,210 | 25,830 | 0 | 230 | 1,670 | 0 | 5 |
| 6 | Extremely low rent | 35,850 | 11,840 | 23,260 | 290 | 460 | 0 | 0 | 6 |
| 7 | Very low rent | 101,630 | 49,920 | 49,630 | 0 | 230 | 1,610 | 230 | 7 |
| 8 | Low rent | 106,910 | 43,870 | 61,540 | 0 | 1,040 | 460 | 0 | 8 |
| 9 | Moderate rent | 63,200 | 13,750 | 47,250 | 0 | 0 | 2,130 | 0 | 9 |
| 10 | High rent | 42,190 | 8,060 | 29,230 | 0 | 0 | 5,070 | 0 | 10 |
| 11 | Very high rent | 28,250 | 5,030 | 23,220 | 0 | 0 | 4,960 | 0 | 11 |
| 12 | Renter Hsd Income | 12 | Less than $20,000 | 99,800 | 101,640 | 46,300 | 51,780 | 0 | 0 | 3,340 | 230 | 12 |
| 13 | $20,000 to $34,999 | 99,900 | 104,070 | 26,200 | 76,260 | 0 | 690 | 920 | 0 | 13 |
| 14 | $35,000 to $59,999 | 118,500 | 120,040 | 20,760 | 93,800 | 290 | 750 | 4,430 | 0 | 14 |
| 15 | $60,000 to $99,999 | 112,600 | 70,490 | 49,610 | 0 | 520 | 2,760 | 0 | 15 |
| 16 | $100,000 or more | 25,700 | 25,730 | 1,420 | 19,870 | 0 | 0 | 4,440 | 0 | 16 |
| 17 | Owner Monthly Housing Costs | 17 | Less than $499 | 152,700 | 132,340 | 70,150 | 51,680 | 330 | 0 | 3,340 | 360 | 17 |
| 18 | $500 to $699 | 45,400 | 48,540 | 7,280 | 36,600 | 0 | 0 | 4,660 | 0 | 18 |
| 19 | $700 to $999 | 52,800 | 50,260 | 13,580 | 34,700 | 170 | 290 | 1,730 | 0 | 19 |
| 20 | $1,000 to $1,499 | 112,600 | 109,450 | 35,190 | 59,370 | 0 | 0 | 4,090 | 0 | 20 |
| 21 | $1,500 or more | 222,400 | 236,340 | 80,510 | 113,620 | 0 | 0 | 42,200 | 0 | 21 |
| 22 | Owner Hsd Income | 22 | Less than $20,000 | 62,700 | 58,350 | 19,730 | 35,860 | 170 | 0 | 2,590 | 0 | 22 |
| 23 | $20,000 to $34,999 | 80,800 | 76,330 | 18,240 | 53,250 | 330 | 0 | 4,150 | 360 | 23 |
| 24 | $35,000 to $59,999 | 124,700 | 121,650 | 31,720 | 85,400 | 0 | 0 | 4,890 | 0 | 24 |
| 25 | $60,000 to $99,999 | 154,700 | 156,930 | 35,220 | 103,850 | 0 | 0 | 17,900 | 0 | 25 |
| 26 | $100,000 or more | 163,000 | 163,870 | 30,160 | 107,230 | 0 | 0 | 26,480 | 0 | 26 |
**Rental Market Dynamics**

Table A expands the analysis in rows 5-11 in Forward-Looking Table 4 into a full rental dynamics analysis by examining in more detail what happened to the units in each row. In particular, the “present in 2002” and “change in characteristics” columns (column D and E in the CINCH tables) are disaggregated into the following options: each of the other rent affordability columns (new columns D through J), owner-occupancy (new column K), and vacant or seasonal status (new column L). The remaining columns (columns F through K in the CINCH tables) are collapsed into a “Lost to stock” column (new column M). Table B does the same for the analysis of rows 5-11 in Backward-Looking Table 4, with column M being additions through new construction and column N being additions from other sources.

Table A shows that there were 406,720 rental units in the San Diego metropolitan area in 1994. In 2002, 99,160 of these units were no longer rental; 60,420 were owner-occupied, 32,450 were either vacant or being used seasonally, and 6,290 had been lost to the stock. Taken as a proportion of the units in 1994, movement into owner-occupancy was concentrated in the high- and very-high-rent categories, and losses to the stock were concentrated among extremely-low-rent units.

Table B shows there were 421,970 rental units in the San Diego metropolitan area in 2002, of which 112,050 were not rental units in 1994. The new units came from units that had been owner-occupied (38,500), units that had been vacant or in seasonal use (55,170), newly constructed units (15,900), and other additions (2,480). The formerly owner-occupied units were spread fairly evenly across the rent categories, with extremely-low-rent units receiving somewhat fewer and very-high-rent units receiving somewhat more. Most of the newly constructed rental units went to the high-rent and very-high-rent categories.

Looking at both tables, we see that the overall number of rental units increased by approximately 15,000 units between 1994 and 2002. The number of extremely-low-rent and very-low-rent units combined fell from approximately 145,000 in 1994 to approximately 137,000 in 2002.

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15 This rental dynamics analysis differs from previous analyses in two ways: we do not adjust rents for bedroom sizes and we do not adjust area median family income for inflation.

16 These tables use all the AHS observations for which we have relevant rent data, including observations where the Census Bureau provided an estimate of contract rent when the respondent did not provide an answer to the rent question. These observations are said to have “allocated” rents. The Watson-Eggers paper cited in footnote 1 studied the effect of allocations on rental dynamics analysis. They found that unallocated data show less dispersion. In their study of the six metropolitan areas surveyed as part of the national AHS, they found that the proportion of rental units that remain in the same rent category increased for all categories except non-market, where the proportion decreased slightly. There also appeared to be less movement of more than one rent category.
### Table A: Forward-Looking Rental Dynamics Analysis

<table>
<thead>
<tr>
<th>Forward looking</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>F</th>
<th>G</th>
<th>H</th>
<th>I</th>
<th>J</th>
<th>K</th>
<th>L</th>
<th>M</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-market</td>
<td>49,380</td>
<td>16,080</td>
<td>3,730</td>
<td>5,510</td>
<td>6,280</td>
<td>4,150</td>
<td>3,070</td>
<td>1,020</td>
<td>6,330</td>
<td>2,140</td>
<td>1,060</td>
</tr>
<tr>
<td>Extremely low rent</td>
<td>31,480</td>
<td>2,100</td>
<td>11,750</td>
<td>6,140</td>
<td>3,250</td>
<td>0</td>
<td>510</td>
<td>510</td>
<td>2,710</td>
<td>2,170</td>
<td>2,140</td>
</tr>
<tr>
<td>Very low rent</td>
<td>114,070</td>
<td>8,240</td>
<td>8,810</td>
<td>49,540</td>
<td>28,040</td>
<td>2,300</td>
<td>830</td>
<td>0</td>
<td>4,820</td>
<td>10,160</td>
<td>1,330</td>
</tr>
<tr>
<td>Low rent</td>
<td>111,750</td>
<td>4,140</td>
<td>1,430</td>
<td>14,690</td>
<td>43,540</td>
<td>22,270</td>
<td>4,200</td>
<td>580</td>
<td>11,150</td>
<td>9,040</td>
<td>730</td>
</tr>
<tr>
<td>Moderate rent</td>
<td>53,300</td>
<td>770</td>
<td>1,020</td>
<td>1,020</td>
<td>4,690</td>
<td>13,650</td>
<td>9,200</td>
<td>2,260</td>
<td>15,050</td>
<td>5,170</td>
<td>480</td>
</tr>
<tr>
<td>High rent</td>
<td>25,360</td>
<td>580</td>
<td>0</td>
<td>510</td>
<td>580</td>
<td>1,090</td>
<td>8,000</td>
<td>3,630</td>
<td>9,630</td>
<td>1,340</td>
<td>0</td>
</tr>
<tr>
<td>Very high rent</td>
<td>21,380</td>
<td>260</td>
<td>510</td>
<td>260</td>
<td>0</td>
<td>1,020</td>
<td>820</td>
<td>5,000</td>
<td>10,730</td>
<td>2,240</td>
<td>550</td>
</tr>
<tr>
<td>Column sum</td>
<td>406,720</td>
<td>32,160</td>
<td>27,240</td>
<td>77,680</td>
<td>86,370</td>
<td>44,480</td>
<td>26,620</td>
<td>13,000</td>
<td>60,420</td>
<td>32,450</td>
<td>6,290</td>
</tr>
</tbody>
</table>

### Table B: Backward-Looking Rental Dynamics Analysis

<table>
<thead>
<tr>
<th>Backward looking</th>
<th>C</th>
<th>D</th>
<th>E</th>
<th>F</th>
<th>G</th>
<th>H</th>
<th>I</th>
<th>J</th>
<th>K</th>
<th>L</th>
<th>M</th>
<th>N</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-market</td>
<td>43,940</td>
<td>16,210</td>
<td>2,120</td>
<td>8,300</td>
<td>4,170</td>
<td>770</td>
<td>580</td>
<td>260</td>
<td>4,840</td>
<td>4,790</td>
<td>1,670</td>
<td>230</td>
</tr>
<tr>
<td>Extremely low rent</td>
<td>35,850</td>
<td>5,760</td>
<td>11,840</td>
<td>8,880</td>
<td>1,440</td>
<td>1,030</td>
<td>0</td>
<td>510</td>
<td>2,810</td>
<td>4,830</td>
<td>0</td>
<td>750</td>
</tr>
<tr>
<td>Very low rent</td>
<td>101,630</td>
<td>5,550</td>
<td>6,190</td>
<td>49,920</td>
<td>14,800</td>
<td>1,030</td>
<td>510</td>
<td>260</td>
<td>4,700</td>
<td>16,580</td>
<td>1,610</td>
<td>460</td>
</tr>
<tr>
<td>Low rent</td>
<td>106,910</td>
<td>6,330</td>
<td>3,280</td>
<td>28,250</td>
<td>43,870</td>
<td>4,730</td>
<td>580</td>
<td>0</td>
<td>5,200</td>
<td>13,170</td>
<td>460</td>
<td>1,040</td>
</tr>
<tr>
<td>Moderate rent</td>
<td>63,200</td>
<td>4,180</td>
<td>0</td>
<td>2,320</td>
<td>22,440</td>
<td>13,750</td>
<td>1,100</td>
<td>1,030</td>
<td>6,440</td>
<td>9,810</td>
<td>2,130</td>
<td>0</td>
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<td>510</td>
<td>840</td>
<td>4,230</td>
<td>9,270</td>
<td>8,060</td>
<td>830</td>
<td>6,500</td>
<td>3,800</td>
<td>5,070</td>
<td>0</td>
</tr>
<tr>
<td>Very high rent</td>
<td>28,250</td>
<td>1,030</td>
<td>510</td>
<td>0</td>
<td>580</td>
<td>2,280</td>
<td>3,660</td>
<td>5,030</td>
<td>8,000</td>
<td>2,190</td>
<td>4,960</td>
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<td>98,520</td>
<td>91,540</td>
<td>32,860</td>
<td>14,490</td>
<td>7,920</td>
<td>38,500</td>
<td>55,170</td>
<td>15,900</td>
<td>2,480</td>
</tr>
</tbody>
</table>
Appendix A – Internal and External Checks

For the CINCH analysis, we performed two tests of internal consistency:

- For each row, we tested whether the sum of possible outcomes (columns D though K in the forward-looking analysis and columns D through I in the backward-looking analysis) equaled the number of units present in the base year. In every case, equality was achieved except for differences created by rounding.

- Throughout the tables, various sets of rows are related to each other. For example, the year-built rows (13-23) in Table 1 are a disaggregation of the total stock in row 1. Similarly, rows 6 (Whites), 9 (Blacks), and 10 (Other race) in Table 3 are a disaggregation of row 1 (occupied households). In these cases, there should be equality between the parent row and the sum of the break-out rows for all columns except D and E. The difference between column D in the parent row and the sum of column D for the break-out rows should equal the negative of the difference between column E in the parent row and the sum of column E for the break-out rows. In every case, equality was achieved except for differences created by rounding.

Column B provides an external check of how well the CINCH weighting performed. In general, the CINCH estimates are within 5 percent of the AHS published totals and many of the CINCH estimates are very close to the AHS estimates. We have footnoted two places where our coding does not seem to produce the same results as the published estimates. We observed that the correspondence between the CINCH and published estimates were closer in the slower growing metropolitan areas. We also noticed that the CINCH weighting tends to underestimate the number of units built since 1989 and the number of Hispanic households.
Appendix B – Weighting

CINCH separates the AHS samples in 1994 and 2002 into three components: units that exist and are part of the housing stock in both years (SAMES), units that are part of the 1994 housing stock but are not part of the 2002 housing stock (LOSSES), and units that are not part of the 1994 housing stock but are part of the 2002 housing stock (ADDITIONS). ADDITIONS are split into NEW CONSTRUCTION and RECOVERIES (structures that existed in 1994 but were not in the housing stock).

Because CINCH looks at various subsets of the housing stock, we need to know the characteristics of units and their occupants. Therefore, we can use only those SAMES observations that were interviewed in both years. For the same reason, we can use only those LOSSES that were interviewed in 1994 and those ADDITIONS that were interviewed in 2002.

For the forward-looking analysis, we started with the AHS pure weights and used the AHS weighted count in 1994 of SAMES to create weights for the interviewed SAMES. We used the AHS weighted count in 1994 of LOSSES to create weights for interviewed LOSSES. We then adjusted the weights of SAMES and LOSSES to equal the AHS published totals for occupied units, vacant units, and seasonal units in 1994.

For the backward-looking analysis, we started with the AHS pure weights and used the AHS weighted count in 2002 of SAMES to create weights for the interviewed SAMES. We used the AHS weighted counts in 2002 for NEW CONSTRUCTION and for RECOVERIES to create weights for interviewed NEW CONSTRUCTION and interviewed RECOVERIES. We then adjusted the weights for SAMES, NEW CONSTRUCTION, and RECOVERIES to equal AHS published totals for occupied units, vacant units, and seasonal units in 2002.

The logic behind the weighting and the procedures used to create the weights is explained in Weighting for CINCH and Rental Dynamics Analysis.