

Table 1. Labor Force and Employment in the Allentown HMA*, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															July 2013	July 2014
Labor force	385.3	392.9	397.9	397.8	401.0	408.5	415.2	416.8	423.5	423.4	422.5	424.6	431.8	432.6	434.5	428.9
Resident employment	371.0	375.9	376.0	375.3	379.8	388.6	396.3	398.6	399.7	387.1	383.7	387.6	395.0	399.1	398.8	400.2
Unemployment	14.3	17.0	21.9	22.6	21.3	20.0	18.9	18.2	23.8	36.3	38.8	37.0	36.7	33.5	35.7	28.7
Unemployment rate (%)	3.7	4.3	5.5	5.7	5.3	4.9	4.6	4.4	5.6	8.6	9.2	8.7	8.5	7.7	8.2	6.7
Total nonfarm payroll jobs	323.4	326.1	324.5	325.9	329.8	336.1	341.8	344.8	344.0	333.6	333.9	339.9	344.9	346.9	346.3	347.6
Goods-producing sectors	69.4	68.8	63.9	58.5	57.8	58.2	57.2	56.6	55.2	49.2	47.2	47.4	47.1	47.1	47.1	47.3
Mining, logging, & construction	14.5	14.7	14.9	14.9	16.0	16.9	17.0	16.6	15.7	13.1	12.2	12.4	12.2	12.4	12.2	12.7
Manufacturing	54.9	54.1	49.0	43.6	41.8	41.4	40.2	40.0	39.5	36.1	35.0	35.0	34.9	34.7	34.9	34.6
Service-providing sectors	254.1	257.2	260.6	267.4	272.0	277.9	284.7	288.2	288.8	284.4	286.7	292.5	297.8	299.8	299.3	300.2
Trade	49.6	50.3	51.3	51.9	52.3	53.9	54.8	55.0	54.8	52.5	52.5	53.2	53.7	53.3	53.5	53.4
Wholesale trade	11.2	11.4	11.2	11.3	11.6	12.4	13.4	13.8	14.0	13.4	13.4	13.6	13.7	13.3	13.4	13.4
Retail trade	38.4	38.9	40.1	40.6	40.7	41.5	41.4	41.2	40.8	39.1	39.1	39.6	40.0	40.0	40.1	40.0
Transportation & utilities	12.0	12.5	12.7	13.3	12.6	13.8	15.3	15.5	15.2	14.6	14.9	16.8	18.9	19.5	19.2	20.1
Information	9.0	8.8	7.7	7.7	7.7	7.5	7.5	7.4	7.4	6.5	5.6	5.7	6.0	6.2	6.1	6.2
Financial activities	16.1	16.8	16.7	16.7	16.4	16.5	16.6	16.2	15.8	15.6	15.4	15.1	15.0	15.0	15.0	15.0
Professional & business services	37.3	37.2	37.2	39.2	41.2	41.9	43.4	43.7	42.6	40.9	43.1	45.9	46.2	47.1	46.7	47.5
Education & health services	50.9	52.2	53.6	55.7	57.5	59.1	60.9	62.8	64.4	65.8	67.1	68.2	70.1	70.7	70.5	70.6
Leisure & hospitality	26.3	26.2	27.6	28.3	28.8	29.2	30.0	30.5	30.8	30.8	31.4	32.3	33.4	34.0	34.1	33.9
Other services	14.5	14.8	14.9	14.9	15.2	15.3	15.1	15.2	15.1	14.6	14.1	14.1	14.1	13.8	13.9	13.7
Government	38.5	38.5	38.8	39.7	40.4	40.6	41.1	42.0	42.7	43.1	42.6	41.3	40.5	40.1	40.3	39.8
Federal	3.4	3.2	3.0	2.7	2.7	2.6	2.6	2.6	2.5	2.5	2.7	2.3	2.3	2.2	2.2	2.2
State	3.0	3.0	3.0	3.2	3.3	3.3	3.3	3.2	3.2	3.3	3.2	2.9	2.9	2.8	2.8	2.8
Local	32.1	32.3	32.8	33.8	34.4	34.7	35.3	36.2	36.9	37.3	36.8	36.0	35.4	35.1	35.2	34.8

* Allentown-Bethlehem-Easton HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through July 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Allentown HMA*, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Allentown HMA*	740,395	821,173	827,400	831,400	8,075	1.0	1,425	0.2	1,325	0.2
Households										
Allentown HMA*	285,808	315,712	318,350	320,000	3,000	1.0	610	0.2	550	0.2

* Allentown-Bethlehem-Easton HMA.

Notes: Rates of change are calculated on a compound basis. The current date is August 1, 2014. The forecast date is August 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Allentown HMA*, 2000, 2010, and Current

	Allentown HMA*		
	2000	2010	Current
Total housing inventory	307,269	342,200	346,100
Occupied units	285,808	315,712	318,350
Owner-occupied	204,951	225,198	224,000
%	71.7	71.3	70.4
Renter-occupied	80,857	90,514	94,350
%	28.3	28.7	29.6
Vacant units	21,461	26,488	27,700
Available units	9,237	11,634	12,700
For sale	3,530	4,163	5,500
Rate (%)	1.7	1.8	2.4
For rent	5,707	7,471	7,200
Rate (%)	6.6	7.6	7.1
Other vacant	12,224	14,854	15,000

* Allentown-Bethlehem-Easton HMA.

Notes: Numbers may not add to totals because of rounding. The current date is August 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Allentown HMA*, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															July 2013	July 2014
Allentown HMA*																
Total	3,843	4,199	4,762	4,466	4,612	4,848	4,144	2,839	1,694	1,648	1,388	1,133	1,069	1,360	1,359	1,570
Single-family	3,259	3,513	4,202	3,999	4,461	4,319	3,860	2,640	1,508	1,401	1,177	1,059	829	1,139	1,088	1,040
Multifamily	584	686	560	467	151	529	284	199	186	247	211	74	240	221	271	530

* Allentown-Bethlehem-Easton HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through July 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Allentown HMA*, 1999, 2009, and 2012

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2012	1999 to 2009	2009 to 2012
Median Family Income	54,028	70,000	73,300	2.6	1.5
Median household income	NA	56,802	55,766	NA	- 0.6

* Allentown-Bethlehem-Easton HMA.

NA = data not available.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2009 and 2012 American Community Survey 1-year data