

Table 1. Labor Force and Employment in the Anaheim HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															October 2013	October 2014
Labor force	1,481.1	1,513.2	1,532.8	1,557.0	1,575.1	1,588.8	1,601.8	1,608.6	1,618.4	1,589.8	1,586.9	1,596.2	1,613.6	1,610.9	1,614.2	1,612.4
Resident employment	1,429.1	1,453.4	1,456.5	1,482.6	1,508.0	1,529.0	1,547.3	1,546.0	1,533.1	1,449.0	1,436.0	1,456.8	1,491.6	1,510.6	1,508.9	1,523.6
Unemployment	52.0	59.8	76.4	74.4	67.1	59.9	54.4	62.6	85.3	140.8	151.0	139.4	122.0	100.4	105.2	88.8
Unemployment rate (%)	3.5	4.0	5.0	4.8	4.3	3.8	3.4	3.9	5.3	8.9	9.5	8.7	7.6	6.2	6.5	5.5
Total nonfarm payroll jobs	1,390.2	1,415.4	1,406.1	1,432.5	1,461.3	1,495.9	1,524.3	1,521.0	1,489.4	1,382.7	1,366.0	1,381.1	1,418.1	1,454.2	1,450.0	1,477.7
Goods-producing sectors	294.3	289.8	270.6	268.1	276.3	283.5	289.9	284.0	265.9	229.5	218.9	223.9	230.1	235.7	234.5	241.1
Mining, logging, & construction	77.6	81.3	79.8	84.2	92.8	100.6	107.2	103.7	91.8	74.7	68.5	69.7	71.9	77.8	76.7	83.7
Manufacturing	216.7	208.5	190.8	183.9	183.5	182.9	182.7	180.4	174.1	154.8	150.4	154.2	158.2	157.9	157.9	157.4
Service-providing sectors	1,095.9	1,125.6	1,135.6	1,164.4	1,185.0	1,212.4	1,234.4	1,237.0	1,223.4	1,153.2	1,147.0	1,157.3	1,188.0	1,218.5	1,215.4	1,236.6
Trade	228.6	234.0	233.8	236.0	235.6	241.1	244.5	248.1	242.6	222.4	218.9	219.5	220.8	224.9	224.3	226.9
Wholesale trade	80.8	83.9	82.4	83.2	82.4	83.0	83.7	86.9	86.7	79.4	77.6	77.0	76.9	79.2	78.8	80.1
Retail trade	147.8	150.1	151.4	152.8	153.2	158.1	160.8	161.2	155.9	143.0	141.3	142.5	143.9	145.7	145.5	146.9
Transportation & utilities	30.4	30.4	28.7	29.0	29.2	28.7	28.2	28.9	29.3	27.8	26.7	27.5	28.0	27.9	27.9	28.1
Information	41.5	40.2	36.8	35.2	33.8	32.8	31.9	31.2	30.1	27.3	24.8	23.8	24.3	25.4	25.2	25.9
Financial activities	100.8	105.9	110.2	122.2	132.3	138.4	138.2	127.7	113.1	105.1	103.5	104.7	108.2	112.5	112.4	109.6
Professional & business services	248.8	248.4	248.8	252.6	254.9	264.3	274.5	273.3	266.9	240.9	244.7	247.3	259.9	264.5	264.4	271.0
Education & health services	114.2	116.3	120.9	129.8	135.5	138.5	143.1	148.1	157.9	161.3	165.5	168.0	173.8	181.9	181.0	187.2
Leisure & hospitality	140.7	154.3	155.4	158.6	162.9	165.0	169.6	172.9	176.4	169.1	168.6	174.0	180.6	187.8	186.8	191.6
Other services	44.2	45.2	45.9	46.7	47.4	48.4	47.7	47.4	46.5	42.6	42.2	43.2	44.6	45.5	45.3	47.0
Government	146.6	150.9	155.1	154.2	153.4	155.3	156.7	159.4	160.8	156.6	152.3	149.3	147.9	148.3	148.2	149.2
Federal	13.0	12.0	11.8	12.1	11.8	11.6	11.4	11.6	11.7	11.7	12.4	11.6	11.1	11.0	11.0	10.9
State	24.4	25.5	26.4	26.8	26.9	26.8	27.4	27.7	28.0	27.7	27.3	28.0	28.7	29.0	29.0	29.1
Local	14.7	15.4	16.1	16.6	16.7	16.6	17.2	17.6	18.0	17.7	17.3	17.9	18.4	18.6	108.2	109.3

*Anaheim-Santa Ana-Irvine HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through October 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Anaheim HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Anaheim HMA*	2,846,289	3,010,232	3,138,000	3,218,000	16,400	0.6	27,900	0.9	26,650	0.8
North submarket	1,985,411	2,016,363	2,073,000	2,106,000	3,100	0.2	12,350	0.6	11,000	0.5
South submarket	860,878	993,869	1,065,000	1,112,000	13,300	1.4	15,500	1.5	15,650	1.4
Households										
Anaheim HMA*	935,287	992,781	1,025,000	1,047,000	5,750	0.6	7,025	0.7	7,325	0.7
North submarket	609,395	620,319	632,800	641,000	1,100	0.2	2,725	0.4	2,725	0.4
South submarket	325,892	372,462	392,200	405,800	4,650	1.3	4,300	1.1	4,525	1.1

*Anaheim-Santa Ana-Irvine HMA.

Notes: Numbers may not add to totals because of rounding. Rates of change are calculated on a compound basis. The current date is November 1, 2014. The forecast date is November 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Anaheim HMA, * 2000, 2010, and Current

	Anaheim HMA*			North Submarket			South Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total housing inventory	969,484	1,048,907	1,073,000	624,972	649,874	656,100	344,512	399,033	416,900
Occupied units	935,287	992,781	1,025,000	609,395	619,593	632,800	325,892	373,188	392,200
Owner-occupied	574,456	588,313	588,400	351,132	351,526	351,300	223,324	236,787	237,100
%	61.4	59.3	57.4	57.6	56.7	55.5	68.5	63.4	60.5
Renter-occupied	360,831	404,468	436,600	258,263	268,067	281,500	102,568	136,401	155,100
%	38.6	40.7	42.6	42.4	43.3	44.5	31.5	36.6	39.5
Vacant units	34,197	56,126	47,950	15,577	30,281	23,250	18,620	25,845	24,700
Available units	16,138	33,688	26,850	9,426	20,959	16,350	6,712	12,729	10,500
For sale	5,165	8,434	6,300	3,003	4,693	3,550	2,162	3,741	2,750
Rate (%)	0.9	1.4	1.1	0.8	1.3	1.0	1.0	1.6	1.1
For rent	10,973	25,254	20,550	6,423	16,266	12,800	4,550	8,988	7,725
Rate (%)	3.0	5.9	4.5	2.4	5.7	4.3	4.2	6.2	4.7
Other vacant	18,059	22,438	21,100	6,151	9,322	6,900	11,908	13,116	14,200

*Anaheim-Santa Ana-Irvine HMA.

Notes: Numbers may not add to totals because of rounding. The current date is November 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Anaheim HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															October 2013	October 2014
Anaheim HMA*																
Total	12,377	8,904	11,615	9,195	9,438	7,507	9,596	7,372	3,400	2,308	3,150	4,625	6,083	10,408	9,685	8,600
Single-family	6,814	6,010	6,795	6,108	4,828	4,103	3,744	2,279	1,330	1,341	1,624	1,822	2,272	3,670	3,435	3,825
Multifamily	5,563	2,894	4,820	3,087	4,610	3,404	5,852	5,093	2,070	967	1,526	2,803	3,811	6,738	6,250	4,775
North submarket																
Total	2,760	2,444	3,490	2,940	2,421	2,654	4,599	3,261	1,340	1,443	780	1,118	2,246	2,617	2,560	2,600
Single-family	1,779	1,948	2,244	1,835	1,444	1,147	1,507	928	610	695	552	394	555	863	810	1,025
Multifamily	981	496	1,246	1,105	977	1,507	3,092	2,333	730	748	228	724	1,691	1,754	1,750	1,575
South submarket																
Total	9,617	6,460	8,125	6,255	7,017	4,853	4,997	4,111	2,060	865	2,370	3,507	3,837	7,791	7,125	6,000
Single-family	5,035	4,062	4,551	4,273	3,384	2,956	2,237	1,351	720	646	1,072	1,428	1,717	2,807	2,625	2,800
Multifamily	4,582	2,398	3,574	1,982	3,633	1,897	2,760	2,760	1,340	219	1,298	2,079	2,120	4,984	4,500	3,200

*Anaheim-Santa Ana-Irvine HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through October 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Anaheim HMA,* 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	64,611	86,100	84,100	2.9	– 0.6
Median household income	58,820	71,865	74,163	2.0	0.8

*Anaheim-Santa Ana-Irvine HMA.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2013 median household income—U.S. Census Bureau, 2009 and 2013 American Community Survey 1-year data