

Table 1. Labor Force and Employment in the Austin-Round Rock HMA, 1990 Through June 2009

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	12 Months Ending	
																				June 2008	June 2009
Labor Force	476.5	489.3	517.0	548.2	579.8	609.1	634.5	654.5	679.3	710.1	736.7	750.0	761.9	767.9	781.1	801.7	824.7	847.2	867.5	857.4	879.1
Resident Employment	453.0	467.1	495.4	528.3	560.9	591.1	615.0	634.5	661.0	693.9	714.3	717.4	717.1	721.8	741.1	765.3	790.3	815.5	829.6	824.4	830.9
Unemployment	23.5	22.2	21.6	19.9	18.9	18.0	19.5	20.0	18.3	16.2	22.4	32.5	44.8	46.1	40.0	36.4	34.4	31.7	37.9	33.0	48.2
Unemployment Rate (%)	4.9	4.5	4.2	3.6	3.3	3.0	3.1	3.1	2.7	2.3	3.0	4.3	5.9	6.0	5.1	4.5	4.2	3.7	4.4	3.8	5.5
Total Nonfarm Employment	389.0	402.8	424.2	453.6	484.4	516.5	540.9	566.3	600.7	635.4	672.7	674.1	658.4	653.0	667.4	692.2	723.2	757.5	777.4	769.7	778.7
Goods Producing	60.6	65.4	70.0	76.2	83.7	91.5	99.6	104.7	113.1	116.0	124.1	117.8	101.7	95.1	95.1	97.4	103.5	108.6	106.0	108.4	102.1
Mining, Logging, & Construction	13.1	14.4	16.3	19.2	23.1	26.3	29.6	31.5	34.9	38.2	41.3	41.5	38.2	37.4	37.7	40.2	44.6	49.0	47.8	49.3	46.3
Manufacturing	47.5	51.0	53.7	57.0	60.7	65.3	70.0	73.2	78.2	77.8	82.8	76.3	63.5	57.7	57.4	57.3	58.9	59.7	58.2	59.1	55.7
Service Providing	328.4	337.4	354.2	377.4	400.7	425.0	441.3	461.6	487.6	519.4	548.6	556.2	556.7	557.8	572.3	594.8	619.7	648.9	671.4	661.3	676.6
Trade	54.7	53.1	55.5	59.8	65.0	71.9	77.6	81.7	87.5	97.0	104.1	105.2	102.0	101.3	104.3	109.9	114.7	122.5	125.3	124.6	124.8
Wholesale Trade	12.3	11.7	11.6	13.5	15.0	17.9	20.7	22.8	26.4	31.6	34.9	35.5	33.9	33.7	35.4	37.4	38.5	41.3	41.4	41.3	40.6
Retail Trade	42.5	41.6	44.1	46.4	50.1	54.2	57.1	59.1	61.3	65.5	69.4	69.8	68.3	67.8	69.1	72.7	76.3	81.4	84.1	83.3	84.2
Transportation & Utilities	6.0	6.2	6.9	7.6	8.0	9.1	9.9	10.1	10.8	10.9	11.0	11.4	11.3	10.7	11.2	11.9	12.7	13.5	13.6	13.5	13.3
Information	10.4	11.3	11.6	12.3	12.4	13.8	15.1	16.9	18.5	20.5	24.3	23.3	22.6	20.8	20.5	21.5	21.8	21.9	20.9	21.3	20.6
Financial Activities	22.9	23.6	24.9	26.3	27.9	29.4	30.7	31.6	32.9	34.6	35.3	36.4	38.0	39.4	40.0	41.2	43.3	44.7	44.9	44.9	45.1
Professional & Business Services	36.6	39.0	42.4	47.4	53.7	60.0	63.5	69.9	76.3	83.5	91.9	91.3	87.2	85.6	89.1	94.1	99.6	106.0	111.7	109.2	112.7
Education & Health Services	36.1	38.7	41.5	44.2	46.3	47.8	50.5	53.0	56.5	59.8	62.3	63.3	64.7	65.9	68.4	71.1	73.8	77.2	80.6	79.1	81.6
Leisure & Hospitality	35.1	35.7	38.1	41.6	44.9	46.9	49.3	51.8	54.4	57.9	60.6	61.8	62.3	63.7	67.1	69.7	74.3	78.3	80.5	79.9	80.5
Other Services	15.4	15.7	16.4	17.1	17.8	18.5	19.2	20.3	20.9	21.5	22.3	23.2	23.9	24.4	26.0	26.5	27.7	28.2	30.4	28.8	31.7
Government	111.1	114.2	116.9	121.2	124.8	127.7	125.5	126.4	129.8	133.8	136.8	140.4	144.7	145.5	145.8	149.0	152.0	156.7	163.4	159.9	166.5
Federal	13.0	12.1	11.5	11.1	10.9	11.1	10.4	10.0	9.9	10.1	10.5	10.0	10.3	10.2	10.3	10.2	10.4	11.2	11.3	11.4	11.6
State	57.8	60.3	61.6	63.4	64.0	64.9	62.8	63.0	63.3	64.9	64.9	66.3	67.4	67.5	66.8	68.8	69.0	70.4	73.2	70.9	76.2
Local	40.3	41.8	43.8	46.7	49.9	51.7	52.3	53.4	56.6	58.8	61.4	64.1	67.0	67.8	68.7	70.0	72.6	75.1	78.9	77.6	78.7

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Austin-Round Rock HMA, 1990 to July 1, 2012

	1990	2000	Current	Forecast	Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Austin-Round Rock HMA	846,227	1,249,763	1,692,000	1,850,000	40,350	4.0	47,800	3.3	52,650	3.0
Households										
Austin-Round Rock HMA	325,995	471,855	603,700	646,300	14,600	3.8	14,250	2.7	14,200	2.3

Notes: Numbers may not add to totals due to rounding. Current date: July 1, 2009. Forecast date: July 1, 2012. Rates of change are calculated on a compound basis.

Sources: 1990 and 2000—1990 Census and 2000 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Austin-Round Rock HMA, 1990, 2000, and Current

	Austin-Round Rock HMA		
	1990	2000	Current
Total Housing Inventory	370,310	496,004	671,200
Occupied Units	325,995	471,855	603,700
Owners	166,995	274,712	372,400
%	51.2	58.2	61.7
Renters	159,000	197,143	231,300
%	48.8	41.8	38.3
Vacant Units	44,315	24,149	67,500
Available Units	27,845	11,093	38,000
For Sale	7,463	3,339	6,450
Rate (%)	4.3	1.2	1.7
For Rent	20,382	7,754	31,550
Rate (%)	11.4	3.8	12.0
Other Vacant	16,470	13,056	29,500

Notes: Numbers may not add to totals due to rounding. Current date: July 1, 2009.

Sources: 1990 and 2000—1990 Census and 2000 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Austin-Round Rock HMA, 1990 Through June 2009

Type of Building Permit	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	12 Months Ending	
																				June 2008	June 2009
Austin-Round Rock HMA																					
Total	1,962	3,222	5,671	8,543	10,785	13,765	17,078	13,617	16,423	19,897	21,889	17,815	17,232	15,330	18,016	23,241	26,097	19,903	14,250	17,950	9,450
Single-family	1,930	3,027	4,686	6,442	6,350	7,550	10,360	8,648	11,136	11,908	13,497	10,035	11,786	12,720	15,431	18,280	19,143	14,013	9,315	9,475	6,275
Multifamily	32	195	985	2,101	4,435	6,215	6,718	4,969	5,287	7,989	8,392	7,780	5,446	2,610	2,585	4,961	6,954	5,890	4,935	8,475	3,175

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Austin-Round Rock HMA, 1989, 1999, and 2009

	Median Income (\$)			Average Annual Change (%)	
	1989	1999	2009	1989 to 1999	1999 to 2009
Median Family Income	39,400	55,400	73,300	3.5	2.8
Median Household Income	28,474	48,950	56,746	5.6	1.5

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1989 and 1999 median household income—1990 Census and 2000 Census; 2009 median household income—U.S. Census Bureau, American Community Survey, 2009