

Table 1. Labor Force and Employment in the Bellingham HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															October 2013	October 2014
Labor force	88.0	87.7	91.8	95.4	99.1	102.0	102.3	105.5	108.3	107.0	105.9	104.6	105.3	103.7	104.3	103.2
Resident employment	83.5	82.0	85.5	88.9	93.3	96.9	97.7	101.0	102.9	98.0	96.4	95.8	97.4	96.6	96.8	96.9
Unemployment	4.5	5.7	6.3	6.4	5.8	5.1	4.6	4.4	5.4	9.1	9.5	8.9	7.9	7.1	7.4	6.3
Unemployment rate (%)	5.1	6.5	6.9	6.8	5.8	5.0	4.5	4.2	5.0	8.5	9.0	8.5	7.5	6.9	7.1	6.1
Total nonfarm payroll jobs	70.0	70.7	72.4	75.3	78.1	81.1	82.8	85.3	85.8	81.3	79.9	81.1	82.6	84.4	84.1	85.3
															June 2013	June 2014
Total covered payroll jobs	NA	68.8	70.3	72.3	75.0	78.7	80.1	82.5	83.2	79.2	77.8	79.3	80.4	82.3	81.2	83.2
Goods-producing sectors	NA	16.6	16.2	16.6	17.0	18.2	18.7	18.9	18.8	16.5	15.7	16.6	17.4	17.5	17.5	18.1
Construction	NA	5.3	5.5	5.7	6.0	6.9	7.2	6.9	7.0	5.7	4.9	4.8	5.1	5.0	5.0	5.2
Manufacturing	NA	8.3	7.9	8.0	8.0	8.3	8.6	9.0	8.7	7.7	7.6	8.2	8.7	8.9	8.9	9.0
Service-providing sectors	NA	56.1	57.9	60.5	62.9	64.7	65.9	68.0	68.9	66.9	66.3	67.0	67.9	69.5	NA	NA
Trade	NA	11.5	11.7	12.1	12.8	13.3	13.5	13.6	13.6	12.8	12.5	12.9	13.1	13.6	NA	NA
Wholesale trade	NA	2.5	2.5	2.6	2.9	3.1	3.1	3.0	3.0	2.7	2.6	2.6	2.5	2.5	NA	NA
Retail trade	NA	8.7	8.9	9.2	9.5	10.0	10.1	10.3	10.3	9.9	9.7	10.0	10.4	10.8	NA	NA
Transportation & utilities	NA	1.9	1.9	2.0	2.1	2.1	2.1	2.1	2.2	2.2	2.2	2.2	2.4	2.3	NA	NA
Information	NA	1.7	1.6	1.6	1.6	1.7	1.6	1.6	1.7	1.6	1.5	2.0	1.9	1.6	1.8	1.6
Financial activities	NA	2.5	2.6	2.7	2.9	3.0	3.0	3.1	3.1	2.9	2.7	2.7	2.8	2.9	2.9	3.0
Professional & business services	NA	5.5	5.4	5.5	5.8	6.2	6.4	7.1	7.3	6.8	6.4	6.4	6.5	6.9	6.6	7.1
Education & health services	NA	7.2	7.6	8.0	8.6	8.9	9.2	9.7	9.9	10.2	10.3	10.5	10.5	11.7	11.1	11.7
Leisure & hospitality	NA	7.3	8.1	8.2	8.6	9.0	9.4	9.8	9.7	9.2	9.0	8.7	8.6	9.3	9.0	9.5
Other services	NA	2.9	2.9	3.0	2.9	2.9	2.9	3.0	3.1	3.2	3.4	3.4	3.5	2.4	2.9	2.4
Government	13.8	14.1	14.9	15.3	15.4	15.6	15.7	16.0	16.1	16.2	16.3	16.2	16.1	16.4	16.2	16.5
Federal	1.0	0.9	1.0	1.1	1.1	1.2	1.1	1.1	1.2	1.3	1.5	1.4	1.4	1.4	1.4	1.4
State	5.2	5.2	5.3	5.3	5.2	5.3	5.3	5.2	5.1	5.2	5.4	5.3	5.2	5.4	5.3	5.4
Local	7.6	8.1	8.6	8.9	9.1	9.2	9.3	9.6	9.9	9.7	9.5	9.5	9.4	9.6	9.5	9.8

NA = data not available.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through October 2014 or June 2014, as indicated.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Bellingham HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Bellingham HMA	166,826	201,140	208,200	214,700	3,425	1.9	1,550	0.8	2,175	1.0
Bellingham HMA	64,446	80,370	83,450	86,500	1,600	2.2	670	0.8	1,025	1.2

Notes: Rates of change are calculated on a compound basis. The current date is November 1, 2014. The forecast date is November 1, 2017.
Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Bellingham HMA, 2000, 2010, and Current

	Bellingham HMA		
	2000	2010	Current
Total housing inventory	73,893	90,665	93,550
Occupied units	64,446	80,370	83,450
Owner-occupied	40,876	49,905	51,300
%	63.4	62.1	61.5
Renter-occupied	23,570	30,465	32,150
%	36.6	37.9	38.5
Vacant units	9,447	10,295	10,100
Available units	2,338	2,769	2,700
For sale	915	1,113	1,050
Rate (%)	2.2	2.2	2.0
For rent	1,423	1,656	1,650
Rate (%)	5.7	5.2	4.9
Other vacant	7,109	7,526	7,425

Notes: Numbers may not add to totals because of rounding. The current date is November 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Bellingham HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															October 2013	October 2014
Bellingham HMA																
Total	1,730	1,523	1,667	2,461	2,662	2,741	1,581	1,408	713	479	501	647	696	922	657	585
Single-family	1,069	981	1,107	1,493	1,647	1,698	1,181	858	536	426	401	419	488	568	374	362
Multifamily	661	542	560	968	1,015	1,043	400	550	177	53	100	228	208	354	283	223

Notes: Numbers may not add to totals because of rounding. Current includes data through October 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Bellingham HMA, 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	49,325	63,086	68,096	2.5	1.9
Median household income	40,005	46,490	50,186	1.5	1.9

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2013 median household income—U.S. Census Bureau, 2009 and 2013 American Community Survey 1-year data