

As of September 1, 2021.

Table 1. Labor Force and Employment in the Bend HMA, 2000 Through August 2021

| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 12 Months Ending | |
|----------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------------------|-------------|
| | | | | | | | | | | | | | | | | | | | | | | August 2020 | August 2021 |
| Labor Force | 61.9 | 63.1 | 65.4 | 68.3 | 71.4 | 74.7 | 79.2 | 81.2 | 81.3 | 81.3 | 81.6 | 80.7 | 79.2 | 78.8 | 81.5 | 84.8 | 89.7 | 92.9 | 94.6 | 96.5 | 98.0 | 96.9 | 100.8 |
| Resident Employment | 58.5 | 59.1 | 60.4 | 63.0 | 66.5 | 70.4 | 75.5 | 77.2 | 75.0 | 69.6 | 70.2 | 70.7 | 70.3 | 71.4 | 75.3 | 79.9 | 85.4 | 89.0 | 90.8 | 92.7 | 90.2 | 90.3 | 94.6 |
| Unemployment | 3.4 | 4.1 | 5.0 | 5.2 | 4.9 | 4.3 | 3.7 | 4.0 | 6.4 | 11.6 | 11.4 | 10.0 | 8.9 | 7.4 | 6.2 | 4.9 | 4.3 | 3.9 | 3.9 | 3.7 | 7.8 | 6.6 | 6.2 |
| Unemployment Rate (%) | 5.4 | 6.4 | 7.7 | 7.7 | 6.9 | 5.7 | 4.7 | 5.0 | 7.8 | 14.3 | 13.9 | 12.4 | 11.2 | 9.4 | 7.6 | 5.7 | 4.8 | 4.2 | 4.1 | 3.9 | 7.9 | 6.8 | 6.1 |
| Total Nonfarm Payroll Jobs | 53.1 | 53.7 | 54.5 | 56.6 | 60.6 | 65.2 | 70.1 | 71.8 | 68.7 | 62.2 | 61.3 | 61.4 | 62.3 | 65.3 | 69.3 | 74.2 | 78.8 | 81.9 | 84.9 | 87.1 | 83.0 | 84.3 | 84.4 |
| Goods-Producing Sectors | 10.5 | 10.1 | 10.2 | 10.6 | 11.7 | 12.9 | 14.6 | 13.8 | 11.2 | 8.1 | 7.0 | 7.0 | 7.1 | 8.0 | 9.1 | 10.3 | 11.2 | 12.0 | 12.8 | 12.9 | 12.7 | 12.8 | 12.6 |
| Mining, Logging, & Construction | 4.9 | 4.6 | 4.8 | 5.4 | 6.1 | 7.0 | 8.4 | 8.2 | 6.1 | 4.1 | 3.4 | 3.2 | 3.2 | 3.8 | 4.6 | 5.4 | 6.0 | 6.6 | 7.1 | 7.2 | 7.3 | 7.3 | 7.3 |
| Manufacturing | 5.6 | 5.5 | 5.4 | 5.2 | 5.6 | 5.9 | 6.1 | 5.7 | 5.1 | 4.0 | 3.6 | 3.7 | 3.9 | 4.2 | 4.5 | 4.9 | 5.1 | 5.5 | 5.7 | 5.7 | 5.3 | 5.5 | 5.3 |
| Service-Providing Sectors | 42.6 | 43.6 | 44.3 | 46.0 | 48.9 | 52.2 | 55.6 | 58.0 | 57.4 | 54.1 | 54.3 | 54.4 | 55.2 | 57.3 | 60.2 | 63.9 | 67.7 | 69.8 | 72.2 | 74.3 | 70.3 | 71.5 | 71.8 |
| Wholesale & Retail Trade | 9.6 | 9.7 | 9.8 | 10.1 | 10.7 | 11.5 | 12.2 | 12.4 | 12.2 | 10.9 | 10.7 | 10.8 | 11.1 | 11.5 | 11.8 | 12.5 | 13.0 | 13.5 | 13.9 | 14.0 | 13.5 | 13.6 | 14.2 |
| Wholesale Trade | 1.2 | 1.2 | 1.2 | 1.3 | 1.4 | 1.6 | 1.8 | 1.8 | 1.8 | 1.6 | 1.6 | 1.6 | 1.7 | 1.7 | 1.8 | 1.9 | 1.9 | 2.0 | 2.1 | 2.3 | 2.2 | 2.2 | 2.3 |
| Retail Trade | 8.4 | 8.5 | 8.6 | 8.8 | 9.3 | 9.9 | 10.4 | 10.6 | 10.4 | 9.3 | 9.1 | 9.2 | 9.4 | 9.8 | 10.0 | 10.6 | 11.1 | 11.5 | 11.8 | 11.7 | 11.3 | 11.4 | 11.9 |
| Transportation & Utilities | 1.2 | 1.3 | 1.2 | 1.2 | 1.2 | 1.2 | 1.3 | 1.3 | 1.3 | 1.2 | 1.1 | 1.2 | 1.3 | 1.4 | 1.5 | 1.7 | 1.9 | 2.0 | 2.2 | 2.2 | 2.2 | 2.2 | 2.3 |
| Information | 1.2 | 1.4 | 1.5 | 1.5 | 1.5 | 1.6 | 1.7 | 1.7 | 1.6 | 1.4 | 1.4 | 1.4 | 1.4 | 1.4 | 1.5 | 1.6 | 1.6 | 1.8 | 1.9 | 1.8 | 1.7 | 1.7 | 1.7 |
| Financial Activities | 3.3 | 3.4 | 3.5 | 3.9 | 4.3 | 4.7 | 5.2 | 5.3 | 4.9 | 4.6 | 4.7 | 4.1 | 4.1 | 4.3 | 4.3 | 4.5 | 4.6 | 4.6 | 4.7 | 4.9 | 4.8 | 4.9 | 5.0 |
| Professional & Business Services | 4.6 | 4.9 | 5.0 | 5.2 | 6.1 | 6.9 | 7.4 | 7.8 | 7.5 | 6.8 | 6.8 | 6.8 | 6.7 | 7.1 | 7.9 | 8.6 | 9.6 | 10.0 | 10.3 | 10.5 | 10.3 | 10.4 | 10.0 |
| Education & Health Services | 5.7 | 6.1 | 6.4 | 6.7 | 7.0 | 7.6 | 8.2 | 8.8 | 9.1 | 9.2 | 9.4 | 9.8 | 10.0 | 10.4 | 11.0 | 11.9 | 12.7 | 13.3 | 13.8 | 14.6 | 14.4 | 14.5 | 14.6 |
| Leisure & Hospitality | 7.9 | 7.8 | 7.8 | 8.0 | 8.5 | 8.9 | 9.4 | 10.1 | 10.0 | 9.0 | 9.0 | 9.4 | 9.6 | 10.0 | 10.6 | 11.4 | 12.0 | 12.5 | 13.0 | 13.6 | 11.4 | 12.0 | 12.2 |
| Other Services | 1.6 | 1.7 | 1.7 | 1.7 | 1.9 | 2.0 | 2.2 | 2.3 | 2.3 | 2.1 | 2.1 | 2.2 | 2.2 | 2.3 | 2.4 | 2.5 | 2.7 | 2.8 | 3.0 | 3.1 | 2.8 | 2.9 | 2.9 |
| Government | 7.6 | 7.4 | 7.6 | 7.6 | 7.8 | 7.9 | 8.0 | 8.3 | 8.7 | 8.9 | 9.0 | 8.8 | 8.8 | 8.9 | 9.2 | 9.3 | 9.4 | 9.6 | 9.5 | 9.6 | 9.1 | 9.4 | 9.0 |
| Federal | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 | 0.8 | 0.8 | 0.9 | 0.9 | 1.0 | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 | 1.0 | 1.0 | 1.0 | 1.0 |
| State | 1.0 | 1.0 | 1.0 | 1.0 | 1.1 | 1.2 | 1.1 | 1.1 | 1.2 | 1.2 | 1.3 | 1.2 | 1.2 | 1.3 | 1.3 | 1.2 | 1.2 | 1.2 | 0.9 | 0.9 | 0.9 | 0.9 | 0.9 |
| Local | 5.7 | 5.6 | 5.7 | 5.7 | 5.8 | 5.8 | 6.1 | 6.3 | 6.7 | 6.8 | 6.7 | 6.7 | 6.7 | 6.8 | 7.0 | 7.2 | 7.3 | 7.5 | 7.6 | 7.7 | 7.2 | 7.5 | 7.1 |

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics



As of September 1, 2021.

Table 2. Population and Household Trends in the Bend HMA, 2000 to Forecast

| | 2000 | 2010 | Current | Forecast | Average Annual Change | | | | | |
|------------|---------|---------|---------|----------|-----------------------|----------|-----------------|----------|---------------------|----------|
| | | | | | 2000 to 2010 | | 2010 to Current | | Current to Forecast | |
| | | | | | Number | Rate (%) | Number | Rate (%) | Number | Rate (%) |
| Population | | | | | | | | | | |
| Bend HMA | 115,367 | 157,733 | 205,700 | 221,500 | 4,225 | 3.2 | 4,200 | 2.4 | 5,250 | 2.5 |
| Households | | | | | | | | | | |
| Bend HMA | 45,595 | 64,090 | 83,300 | 89,650 | 1,850 | 3.5 | 1,675 | 2.3 | 2,125 | 2.5 |

Notes: The current date is September 1, 2021. The forecast date is September 1, 2024.
Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by the analyst



As of September 1, 2021.

Table 3. Housing Inventory, Tenure, and Vacancy in the Bend HMA, 2000, 2010, and Current

| | Bend HMA | | |
|-------------------------|----------|--------|---------|
| | 2000 | 2010 | Current |
| Total Housing Inventory | 54,583 | 80,139 | 97,250 |
| Occupied Units | 45,595 | 64,090 | 83,300 |
| Owner-Occupied | 32,971 | 42,160 | 58,550 |
| % | 72.3 | 65.8 | 70.3 |
| Renter-Occupied | 12,624 | 21,930 | 24,750 |
| % | 27.7 | 34.2 | 29.7 |
| Vacant Units | 8,988 | 16,049 | 14,000 |
| Available Units | 2,243 | 4,541 | 1,490 |
| For Sale | 775 | 1,845 | 590 |
| Rate (%) | 2.3 | 4.2 | 1.0 |
| For Rent | 1,468 | 2,696 | 900 |
| Rate (%) | 10.4 | 10.9 | 3.5 |
| Other Vacant | 6,745 | 11,508 | 12,500 |

Notes: The current date is September 1, 2021. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term, therefore, includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as "other" vacant by the Census Bureau.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by the analyst



As of September 1, 2021.

Table 4. Residential Building Permit Activity in the Bend HMA, 2000 Through August 2021

| Type of Building Permit | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 12 Months Ending | |
|-------------------------|-------|-------|-------|-------|-------|-------|-------|-------|------|------|------|------|------|-------|-------|-------|-------|-------|-------|-------|-------|------------------|-------------|
| | | | | | | | | | | | | | | | | | | | | | | August 2020 | August 2021 |
| Bend HMA | | | | | | | | | | | | | | | | | | | | | | | |
| Total | 2,299 | 2,328 | 3,353 | 3,305 | 3,892 | 4,460 | 3,504 | 2,125 | 755 | 376 | 377 | 459 | 801 | 1,317 | 1,330 | 2,227 | 2,274 | 2,055 | 1,983 | 2,028 | 2,338 | 2,259 | 2,899 |
| Sales | 1,956 | 2,098 | 2,729 | 2,496 | 3,266 | 4,023 | 3,101 | 1,583 | 674 | 348 | 368 | 457 | 761 | 1,266 | 1,309 | 1,577 | 1,837 | 1,827 | 1,888 | 1,533 | 1,769 | 1,696 | 1,934 |
| Rental | 343 | 230 | 624 | 809 | 626 | 437 | 403 | 542 | 81 | 28 | 9 | 2 | 40 | 51 | 21 | 650 | 437 | 228 | 95 | 495 | 569 | 563 | 965 |

Sources: U.S. Census Bureau, Building Permits Survey; 2000 through 2020—final data and estimates by the analyst; 2021 preliminary data and estimates by the analyst



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Table 5. Median Income in the Bend HMA, 1999, 2009, and 2019

| | Median Income (\$) | | | Average Annual Change (%) | |
|-------------------------|--------------------|--------|--------|---------------------------|--------------|
| | 1999 | 2009 | 2019 | 1999 to 2009 | 2009 to 2019 |
| Median Family Income | 42,614 | 55,840 | 78,600 | 2.7 | 3.5 |
| Median Household Income | 41,500 | 63,500 | 71,643 | 4.3 | 1.2 |

Sources: Median family income—HUD, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2019 median household income—U.S. Census Bureau, 2009 and 2019 American Community Survey, 1-year data

