Table 1. Labor Force and Employment in the Burlington HMA, 2000 Through August 2022

|                                  |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |       |                | lonths<br>ding |
|----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|----------------|----------------|
|                                  | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007  | 2008  | 2009  | 2010  | 2011  | 2012  | 2013  | 2014  | 2015  | 2016  | 2017  | 2018  | 2019  | 2020  | 2021  | August<br>2021 | August<br>2022 |
| Labor Force                      | 111.5 | 112.4 | 113.6 | 114.5 | 115.1 | 115.2 | 116.8 | 116.5 | 117.0 | 119.3 | 123.9 | 124.9 | 125.0 | 124.1 | 125.4 | 124.5 | 124.8 | 129.8 | 130.5 | 130.7 | 125.4 | 121.1 | 121.3          | 123.5          |
| Resident Employment              | 108.8 | 109.2 | 109.7 | 110.0 | 111.3 | 111.5 | 112.8 | 112.4 | 112.3 | 112.8 | 117.5 | 119.3 | 120.3 | 119.7 | 121.4 | 121.0 | 121.6 | 126.7 | 127.8 | 128.3 | 119.5 | 117.6 | 117.4          | 121.0          |
| Unemployment                     | 2.7   | 3.2   | 3.9   | 4.5   | 3.8   | 3.7   | 4.0   | 4.0   | 4.7   | 6.5   | 6.4   | 5.5   | 4.7   | 4.4   | 4.1   | 3.5   | 3.2   | 3.1   | 2.7   | 2.4   | 5.9   | 3.6   | 3.9            | 2.5            |
| Unemployment Rate (%)            | 2.4   | 2.9   | 3.4   | 4.0   | 3.3   | 3.2   | 3.4   | 3.5   | 4.0   | 5.4   | 5.2   | 4.4   | 3.8   | 3.6   | 3.2   | 2.8   | 2.5   | 2.4   | 2.1   | 1.9   | 4.7   | 2.9   | 3.2            | 2.0            |
| Total Nonfarm Payroll Jobs       | 114.3 | 114.8 | 113.0 | 112.7 | 114.1 | 114.6 | 115.2 | 115.7 | 115.6 | 112.9 | 114.4 | 116.9 | 119.2 | 120.9 | 122.3 | 124.4 | 125.3 | 125.8 | 125.9 | 126.5 | 116.0 | 118.5 | 117.9          | 120.4          |
| Goods-Producing Sectors          | 26.0  | 26.1  | 23.2  | 21.8  | 21.7  | 21.4  | 21.4  | 21.3  | 20.7  | 19.0  | 19.1  | 19.8  | 19.9  | 19.6  | 19.3  | 19.3  | 18.9  | 18.7  | 18.9  | 18.8  | 17.7  | 18.0  | 18.0           | 18.2           |
| Mining, Logging, & Construction  | 6.0   | 5.9   | 5.5   | 5.7   | 6.0   | 5.9   | 6.2   | 6.0   | 5.5   | 4.9   | 4.9   | 5.3   | 5.4   | 5.4   | 5.8   | 5.9   | 5.9   | 6.0   | 6.0   | 6.0   | 5.5   | 5.8   | 5.8            | 5.9            |
| Manufacturing                    | 20.0  | 20.1  | 17.7  | 16.1  | 15.7  | 15.5  | 15.3  | 15.3  | 15.1  | 14.1  | 14.2  | 14.4  | 14.5  | 14.2  | 13.5  | 13.4  | 12.9  | 12.8  | 12.8  | 12.8  | 12.2  | 12.2  | 12.2           | 12.4           |
| Service-Providing Sectors        | 88.2  | 88.8  | 89.8  | 91.0  | 92.4  | 93.2  | 93.8  | 94.5  | 95.0  | 93.8  | 95.3  | 97.2  | 99.3  | 101.3 | 103.1 | 105.2 | 106.4 | 107.1 | 107.0 | 107.7 | 98.3  | 100.5 | 99.9           | 102.1          |
| Wholesale & Retail Trade         | 18.4  | 18.7  | 18.8  | 18.8  | 19.1  | 19.3  | 19.3  | 19.3  | 19.4  | 18.5  | 18.7  | 18.7  | 18.7  | 18.8  | 18.9  | 19.0  | 19.2  | 19.0  | 18.8  | 18.6  | 17.2  | 17.9  | 17.9           | 17.9           |
| Wholesale Trade                  | 3.7   | 3.8   | 3.7   | 3.9   | 3.9   | 3.9   | 4.0   | 4.0   | 3.9   | 3.7   | 3.7   | 3.7   | 3.8   | 3.9   | 3.8   | 3.9   | 4.1   | 4.0   | 3.9   | 4.1   | 4.1   | 4.3   | 4.2            | 4.4            |
| Retail Trade                     | 14.7  | 14.9  | 15.1  | 14.9  | 15.2  | 15.4  | 15.3  | 15.3  | 15.5  | 14.8  | 15.0  | 15.0  | 14.9  | 14.9  | 15.1  | 15.1  | 15.1  | 15.0  | 14.9  | 14.5  | 13.1  | 13.6  | 13.7           | 13.5           |
| Transportation & Utilities       | 3.2   | 3.1   | 3.2   | 3.2   | 3.3   | 3.2   | 3.1   | 3.1   | 3.1   | 2.8   | 2.8   | 3.1   | 3.2   | 3.3   | 3.4   | 3.3   | 3.3   | 3.3   | 3.4   | 3.6   | 3.3   | 3.4   | 3.4            | 3.4            |
| Information                      | 3.2   | 3.1   | 3.1   | 3.1   | 3.1   | 3.0   | 2.9   | 2.9   | 2.8   | 2.7   | 2.6   | 2.3   | 2.1   | 2.3   | 2.3   | 2.3   | 2.3   | 2.3   | 2.2   | 2.3   | 2.2   | 2.2   | 2.2            | 2.1            |
| Financial Activities             | 5.3   | 5.4   | 5.4   | 5.4   | 5.4   | 5.3   | 5.3   | 5.2   | 5.0   | 4.9   | 4.8   | 4.8   | 4.7   | 4.7   | 4.8   | 4.7   | 4.7   | 4.7   | 4.7   | 4.7   | 4.6   | 4.5   | 4.6            | 4.5            |
| Professional & Business Services | 10.3  | 10.0  | 9.7   | 9.8   | 10.1  | 10.3  | 10.4  | 10.5  | 10.6  | 10.4  | 11.5  | 12.7  | 13.3  | 13.5  | 13.6  | 14.2  | 14.5  | 14.8  | 14.9  | 15.2  | 14.7  | 15.3  | 15.1           | 15.6           |
| Education & Health Services      | 16.7  | 17.1  | 17.4  | 17.8  | 18.0  | 18.2  | 18.4  | 19.0  | 19.5  | 19.8  | 19.4  | 19.3  | 19.7  | 20.4  | 21.1  | 21.6  | 22.4  | 22.7  | 22.7  | 22.9  | 21.5  | 21.9  | 21.9           | 22.2           |
| Leisure & Hospitality            | 10.0  | 10.1  | 10.3  | 10.3  | 10.7  | 10.6  | 10.9  | 10.9  | 10.7  | 10.5  | 10.9  | 11.1  | 11.6  | 11.9  | 12.0  | 12.6  | 12.7  | 12.9  | 13.2  | 13.3  | 9.1   | 10.3  | 9.6            | 11.2           |
| Other Services                   | 3.8   | 3.9   | 3.8   | 3.7   | 3.7   | 3.6   | 3.6   | 3.6   | 3.5   | 3.5   | 3.6   | 3.7   | 3.9   | 4.0   | 4.1   | 4.1   | 4.2   | 4.1   | 4.2   | 4.2   | 3.7   | 3.8   | 3.8            | 4.0            |
| Government                       | 17.5  | 17.5  | 18.0  | 18.7  | 19.0  | 19.6  | 19.8  | 20.0  | 20.2  | 20.6  | 21.0  | 21.5  | 22.1  | 22.5  | 22.8  | 23.3  | 23.0  | 23.2  | 22.9  | 23.1  | 22.0  | 21.2  | 21.5           | 21.2           |
| Federal                          | 2.6   | 2.6   | 2.8   | 3.0   | 3.1   | 2.9   | 2.8   | 2.8   | 3.0   | 3.2   | 3.3   | 3.2   | 3.3   | 3.5   | 3.6   | 3.6   | 3.7   | 3.7   | 3.8   | 3.9   | 3.9   | 3.6   | 3.7            | 3.5            |
| State                            | 7.1   | 6.9   | 7.1   | 7.2   | 7.4   | 7.7   | 7.9   | 8.0   | 7.9   | 7.8   | 8.0   | 8.6   | 9.0   | 9.1   | 9.4   | 9.7   | 9.5   | 9.4   | 9.2   | 9.2   | 8.6   | 8.2   | 8.4            | 8.4            |
| Local                            | 7.8   | 8.0   | 8.2   | 8.5   | 8.6   | 9.0   | 9.2   | 9.2   | 9.3   | 9.6   | 9.7   | 9.7   | 9.7   | 9.8   | 9.9   | 9.9   | 9.8   | 10.1  | 9.9   | 10.0  | 9.5   | 9.4   | 9.4            | 9.3            |

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics



Table 2. Population and Household Trends in the Burlington HMA, 2000 to Forecast

|                |         |         |                              |          |         | Average Annual Change |        |          |        |          |  |
|----------------|---------|---------|------------------------------|----------|---------|-----------------------|--------|----------|--------|----------|--|
|                |         |         | 2000 to 2010 2010 to Current |          | Current | Current to Forecast   |        |          |        |          |  |
|                | 2000    | 2010    | Current                      | Forecast | Number  | Rate (%)              | Number | Rate (%) | Number | Rate (%) |  |
| Population     |         |         |                              |          |         |                       |        |          |        |          |  |
| Burlington HMA | 198,889 | 211,648 | 228,100                      | 232,100  | 1,275   | 0.6                   | 1,325  | 0.6      | 1,300  | 0.6      |  |
| Households     |         |         |                              |          |         |                       |        |          |        |          |  |
| Burlington HMA | 75,978  | 83,242  | 93,600                       | 96,050   | 730     | 0.9                   | 830    | 0.9      | 820    | 0.9      |  |

Notes: The current date is September 1, 2022. The forecast date is September 1, 2025.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by the analyst



Table 3. Housing Inventory, Tenure, and Vacancy in the Burlington HMA, 2000, 2010, and Current

|                         |        | Burlington HM | A       |
|-------------------------|--------|---------------|---------|
|                         | 2000   | 2010          | Current |
| Total Housing Inventory | 82,718 | 92,358        | 102,780 |
| Occupied Units          | 75,978 | 83,242        | 93,600  |
| Owner-Occupied          | 52,121 | 56,497        | 61,700  |
| %                       | 68.6   | 67.9          | 65.9    |
| Renter-Occupied         | 23,857 | 26,745        | 31,900  |
| %                       | 31.4   | 32.1          | 34.1    |
| Vacant Units            | 6,740  | 9,116         | 9,180   |
| Available Units         | 905    | 2,222         | 1,030   |
| For Sale                | 386    | 965           | 400     |
| Rate (%)                | 0.7    | 1.7           | 0.7     |
| For Rent                | 519    | 1,257         | 630     |
| Rate (%)                | 2.1    | 4.5           | 2.0     |
| Other Vacant            | 5,835  | 6,894         | 8,150   |

Notes: The current date is September 1, 2022. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term therefore includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as "other" vacant by the Census Bureau.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by the analyst



Table 4. Residential Building Permit Activity in the Burlington HMA, 2000 Through August 2022

|                            |       |       |       |       |       |       |       |      |      |      |      |      |      |      |      |      |      |       |       |      |       |       |                | lonths<br>ding |
|----------------------------|-------|-------|-------|-------|-------|-------|-------|------|------|------|------|------|------|------|------|------|------|-------|-------|------|-------|-------|----------------|----------------|
| Type of<br>Building Permit | 2000  | 2001  | 2002  | 2003  | 2004  | 2005  | 2006  | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017  | 2018  | 2019 | 2020  | 2021  | August<br>2021 | August<br>2022 |
| Burlington HM              | Α     |       |       |       |       |       |       |      |      |      |      |      |      |      |      |      |      |       |       |      |       |       |                |                |
| Total                      | 1,038 | 1,238 | 1,122 | 1,062 | 1,227 | 1,064 | 1,459 | 867  | 708  | 662  | 587  | 681  | 697  | 810  | 906  | 916  | 861  | 1,018 | 1,164 | 867  | 1,103 | 1,049 | 1,388          | 980            |
| Sales                      | 863   | 968   | 722   | 744   | 869   | 813   | 750   | 769  | 489  | 384  | 338  | 313  | 409  | 402  | 384  | 406  | 376  | 431   | 495   | 399  | 448   | 493   | 642            | 480            |
| Rental                     | 175   | 270   | 400   | 318   | 358   | 251   | 709   | 98   | 219  | 278  | 249  | 368  | 288  | 408  | 522  | 510  | 485  | 587   | 669   | 468  | 655   | 556   | 746            | 500            |

Sources: U.S. Census Bureau, Building Permits Survey; 2000 through 2021—final data and estimates by the analyst; 2022—preliminary data and estimates by the analyst



Table 5. Median Income in the Burlington HMA, 1999, 2009, and 2021

|                         | Ме     | dian Income | (\$)   | Average Annual Change (%) |              |  |  |  |  |
|-------------------------|--------|-------------|--------|---------------------------|--------------|--|--|--|--|
|                         | 1999   | 2009        | 2021   | 1999 to 2009              | 2009 to 2021 |  |  |  |  |
| Median Family Income    | 50,800 | 75,100      | 95,900 | 4.0                       | 2.1          |  |  |  |  |
| Median Household Income | NA     | 58,219      | 81,852 | NA                        | 2.9          |  |  |  |  |

NA = data not available.

Sources: Median family income—HUD, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2021 median household income—U.S. Census Bureau, 2009 and 2021 American Community Survey 1-year data

