

Table 1. Labor Force and Employment in the Chattanooga HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															October 2013	October 2014
Labor force	247.3	246.5	247.5	248.5	250.2	254.0	260.2	264.0	264.5	256.7	258.9	261.5	260.4	257.4	258.6	254.0
Resident employment	239.0	237.2	236.7	237.5	239.0	241.8	248.7	253.0	248.8	232.4	236.1	239.6	240.8	237.8	238.8	237.0
Unemployment	8.3	9.3	10.8	11.0	11.2	12.1	11.5	11.1	15.6	24.3	22.8	21.9	19.6	19.6	19.8	17.0
Unemployment rate (%)	3.4	3.8	4.4	4.4	4.5	4.8	4.4	4.2	5.9	9.5	8.8	8.4	7.5	7.6	7.7	6.7
Total nonfarm payroll jobs	238.4	236.2	235.4	235.6	237.9	240.8	245.5	247.5	244.9	227.9	228.7	232.6	236.3	238.2	238.1	240.2
Goods-producing sectors	54.9	50.8	47.2	45.3	44.5	45.9	46.9	45.8	43.9	37.1	37.3	38.8	39.6	39.4	39.5	39.1
Mining, logging, & construction	10.3	9.7	8.9	9.1	9.5	10.7	11.5	11.0	10.6	8.7	8.8	8.6	8.7	8.9	9.0	9.0
Manufacturing	44.6	41.1	38.3	36.2	35.0	35.2	35.5	34.9	33.3	28.4	28.6	30.2	30.8	30.4	30.5	30.1
Service-providing sectors	183.5	185.4	188.2	190.2	193.3	194.9	198.6	201.7	200.9	190.8	191.4	193.8	196.8	198.8	198.5	201.0
Trade	35.5	35.2	35.1	34.7	34.9	35.6	35.5	35.7	35.0	32.8	32.4	32.6	33.3	34.0	33.9	34.3
Wholesale trade	8.9	8.3	8.3	9.0	9.1	8.8	8.8	8.8	8.9	8.3	8.1	7.9	8.2	8.7	8.7	8.9
Retail trade	26.6	26.9	26.8	25.7	25.8	26.8	26.7	26.9	26.1	24.5	24.3	24.7	25.1	25.3	25.3	25.4
Transportation & utilities	20.5	20.2	20.1	20.0	20.4	20.6	20.6	20.8	19.3	15.7	16.0	15.6	16.3	17.3	17.1	17.7
Information	3.0	2.7	2.7	2.9	2.7	2.8	3.3	3.7	3.8	3.8	3.6	3.2	2.8	2.8	2.8	2.8
Financial activities	17.3	17.8	18.3	18.1	18.7	18.8	18.6	18.6	18.6	18.0	17.0	15.9	14.7	13.8	13.8	13.9
Professional & business services	22.9	24.5	24.7	25.5	25.7	25.7	26.1	24.8	24.6	21.8	22.1	24.7	27.2	27.5	27.6	27.5
Education & health services	20.5	21.5	22.1	23.3	24.3	24.8	26.8	29.2	30.2	30.6	31.4	32.3	32.6	32.4	32.4	32.7
Leisure & hospitality	19.3	18.4	18.8	19.9	21.1	21.9	22.8	23.2	23.4	22.6	23.1	24.0	23.9	25.0	24.8	26.3
Other services	11.1	10.6	10.7	10.7	10.6	10.7	10.8	10.9	11.0	10.8	10.2	9.5	9.7	9.9	9.9	9.9
Government	33.5	34.5	35.7	35.2	35.0	34.2	34.1	34.9	35.2	34.8	35.6	36.1	36.2	36.2	36.2	36.0
Federal	6.4	6.6	6.8	6.8	6.7	6.4	6.3	6.5	6.1	5.9	6.3	6.3	6.4	6.3	6.4	6.3
State	6.3	6.5	6.8	6.3	6.0	5.9	5.9	6.0	6.0	6.0	6.2	6.6	6.6	6.7	6.7	6.7
Local	20.8	21.4	22.1	22.2	22.3	21.9	21.9	22.4	23.1	23.0	23.2	23.3	23.2	23.2	23.2	23.0

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through October 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Chattanooga HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Chattanooga HMA	476,531	528,143	545,800	557,100	5,150	1.0	3,850	0.7	3,775	0.7
Households										
Chattanooga HMA	189,607	210,867	218,650	223,400	2,125	1.1	1,700	0.8	1,575	0.7

Notes: Rates of change are calculated on a compound basis. The current date is November 1, 2014. The forecast date is November 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Chattanooga HMA, 2000, 2010, and Current

	Chattanooga HMA		
	2000	2010	Current
Total housing inventory	205,343	234,440	240,900
Occupied units	189,607	210,867	218,650
Owner-occupied	132,752	143,001	144,400
%	70.0	67.8	66.0
Renter-occupied	56,855	67,866	74,250
%	30.0	32.2	34.0
Vacant units	15,736	23,573	22,250
Available units	8,143	11,798	9,425
For sale	2,507	4,241	3,000
Rate (%)	1.9	2.9	2.0
For rent	5,636	7,557	6,425
Rate (%)	9.0	10.0	8.0
Other vacant	7,593	11,775	12,800

Notes: Numbers may not add to totals because of rounding. The current date is November 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Chattanooga HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															October 2013	October 2014
Chattanooga HMA																
Total	2,689	3,062	2,913	3,389	4,252	3,778	3,492	2,979	1,834	1,250	1,720	1,480	1,773	1,957	1,286	1,957
Single-family	2,178	2,250	2,522	2,781	3,141	3,330	3,029	2,118	1,316	994	955	959	1,181	1,264	1,153	1,027
Multifamily	511	812	391	608	1,111	448	463	861	518	256	765	521	592	693	133	930

Notes: Numbers may not add to totals because of rounding. Current includes data through October 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Chattanooga HMA, 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	44,500	56,100	58,000	2.3	0.8
Median household income	37,411	40,697	47,702	0.8	4.1

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2013 median household income—U.S. Census Bureau, 2009 and 2013 American Community Survey 1-year data