

Table 1. Labor Force and Employment in the Columbus HMA, 1990 Through March 2011

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	12 Months Ending	
																						March 2010	March 2011
Labor Force	756.5	762.2	779.0	788.9	801.4	812.4	821.6	837.1	848.0	865.6	881.9	895.3	902.9	908.2	914.1	921.9	937.2	953.1	962.1	967.2	966.7	966.9	966.8
Resident Employment	728.1	729.8	740.0	750.0	770.5	786.3	794.7	811.9	824.2	842.2	854.0	864.4	858.2	859.7	864.7	873.9	893.5	908.0	908.7	886.7	883.3	882.3	886.7
Unemployment	28.4	32.4	38.9	38.9	31.0	26.1	26.9	25.1	23.8	23.4	27.9	30.9	44.7	48.6	49.4	48.0	43.7	45.1	53.4	80.5	83.3	84.7	80.1
Unemployment Rate (%)	3.8	4.2	5.0	4.9	3.9	3.2	3.3	3.0	2.8	2.7	3.2	3.5	5.0	5.3	5.4	5.2	4.7	4.7	5.6	8.3	8.6	8.8	8.3
Total Nonfarm Payroll Jobs	730.9	728.5	738.3	753.8	781.2	808.0	822.3	844.5	864.7	890.8	915.4	919.9	913.6	910.6	916.0	922.7	931.9	942.5	939.8	906.0	904.0	900.5	907.6
Goods Producing	126.0	121.6	120.0	121.6	127.6	131.8	131.1	133.9	136.8	139.4	143.1	137.3	130.3	124.7	121.7	119.0	117.6	114.9	109.7	95.7	90.5	93.0	90.9
Mining, Logging, & Construction	29.6	27.1	27.2	28.1	30.6	32.4	34.0	35.9	37.4	40.1	42.1	42.2	41.0	40.5	40.6	40.1	39.6	38.1	35.1	29.6	27.3	28.5	27.8
Manufacturing	96.4	94.6	92.7	93.5	97.0	99.4	97.0	98.0	99.4	99.3	101.0	95.1	89.3	84.1	81.1	78.9	78.0	76.8	74.6	66.1	63.1	64.5	63.1
Service Providing	604.9	606.9	618.3	632.2	653.6	676.2	691.3	710.6	727.9	751.4	772.3	782.5	783.3	785.9	794.4	803.7	814.3	827.6	830.1	810.3	813.5	807.5	816.7
Trade	129.9	128.7	131.2	132.1	138.5	144.7	146.3	151.9	153.3	157.0	161.6	159.8	154.2	148.4	145.9	144.8	141.9	141.3	141.3	135.2	133.6	134.1	134.0
Wholesale Trade	31.9	31.0	31.3	31.2	32.4	33.5	33.4	35.1	36.0	37.6	39.3	39.7	38.8	37.7	37.0	37.4	37.7	38.5	39.1	37.4	37.3	37.0	37.4
Retail Trade	98.0	97.7	99.9	100.9	106.1	111.2	112.9	116.8	117.3	119.4	122.3	120.1	115.4	110.7	108.9	107.4	104.2	102.8	102.2	97.8	96.3	97.1	96.6
Transportation & Utilities	21.6	21.8	22.9	24.3	26.7	28.8	30.4	30.3	31.7	33.3	34.9	35.5	35.8	37.3	39.3	41.7	45.7	50.1	49.1	44.6	42.9	44.0	42.9
Information	18.7	18.8	18.3	18.5	18.5	18.5	19.2	19.6	20.0	21.0	22.5	22.5	21.3	20.5	19.7	19.3	18.8	18.5	17.7	17.0	16.6	16.8	16.5
Financial Activities	60.9	60.7	60.4	60.7	62.7	64.4	66.6	69.4	71.4	75.9	75.8	77.0	77.2	75.7	73.9	72.9	73.8	73.0	70.8	69.1	68.1	68.7	68.3
Professional & Business Services	85.1	83.5	86.4	92.4	95.8	99.3	104.3	111.5	117.5	124.4	129.5	132.2	129.2	131.1	134.7	138.3	143.2	149.8	153.3	145.6	147.1	144.2	148.7
Education & Health Services	70.1	73.4	76.2	77.9	79.6	82.2	83.6	84.0	86.1	87.0	88.2	90.8	94.6	97.9	101.7	104.9	107.8	111.1	114.6	119.5	125.1	121.0	125.3
Leisure & Hospitality	60.7	59.5	60.4	62.1	65.7	69.9	71.8	73.0	75.5	78.2	80.4	81.3	83.8	85.0	87.1	88.3	88.8	89.5	88.3	86.1	86.4	85.7	86.9
Other Services	25.1	25.7	26.6	27.3	28.1	29.5	30.7	31.6	31.9	32.6	34.3	35.3	36.8	37.7	38.5	37.6	37.6	37.0	36.6	35.7	35.7	35.6	35.8
Government	132.8	134.9	136.1	136.8	137.9	138.7	138.5	139.4	140.6	142.0	145.1	148.3	150.4	151.8	153.7	156.0	156.7	157.4	158.5	157.5	158.0	157.3	158.3
Federal	18.6	18.3	17.9	16.9	16.8	16.7	15.5	14.3	13.7	13.3	14.1	13.9	13.8	13.4	13.1	12.9	12.9	13.3	13.8	14.3	15.4	14.5	15.4
State	56.7	57.3	57.1	57.9	58.5	58.6	58.1	59.1	59.2	59.2	59.4	60.2	60.6	60.6	61.3	62.5	63.0	63.4	63.0	62.6	62.9	62.6	63.0
Local	57.5	59.3	61.1	62.0	62.5	63.4	64.8	65.9	67.8	69.5	71.7	74.2	76.0	77.6	79.3	80.6	80.8	80.7	81.7	80.7	79.7	80.2	79.9

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Columbus HMA, 1990 to April 1, 2014

	1990	2000	Current	Forecast	Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Columbus HMA	1,405,168	1,612,694	1,859,000	1,932,000	20,750	1.4	22,400	1.3	24,350	1.3
Franklin County Submarket	961,437	1,068,978	1,173,000	1,205,000	10,750	1.1	9,450	0.8	10,650	0.9
Delaware County Submarket	66,929	109,989	180,600	201,000	4,300	5.1	6,425	4.6	6,800	3.6
Remainder Counties Submarket	376,802	433,727	505,400	525,500	5,700	1.4	6,525	1.4	6,700	1.3
Households										
Columbus HMA	534,191	636,602	732,500	760,600	10,250	1.8	8,725	1.3	9,375	1.3
Franklin County Submarket	378,723	438,778	481,900	494,900	6,000	1.5	3,925	0.9	4,325	0.9
Delaware County Submarket	23,116	39,674	65,000	72,450	1,650	5.6	2,300	4.6	2,475	3.7
Remainder Counties Submarket	132,352	158,150	185,600	193,200	2,575	1.8	2,500	1.5	2,525	1.3

Notes: Numbers may not add to totals because of rounding. Current date: April 1, 2011. Forecast date: April 1, 2014. Rates of change are calculated on a compound basis.

Sources: 1990 and 2000—1990 Census and 2000 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Columbus HMA, 1990, 2000, and Current

	Columbus HMA			Franklin County Submarket			Delaware County Submarket			Remainder Counties Submarket		
	1990	2000	Current	1990	2000	Current	1990	2000	Current	1990	2000	Current
Total Housing Inventory	569,758	680,416	800,600	405,418	471,016	531,600	24,377	42,374	68,650	139,963	167,026	200,400
Occupied Units	534,191	636,602	732,500	378,723	438,778	481,900	23,116	39,674	65,000	132,352	158,150	185,600
Owners	323,026	401,166	459,900	207,833	249,633	267,500	18,050	31,915	53,300	97,143	119,618	139,100
%	60.5	63.0	62.8	54.9	56.9	55.5	78.1	80.4	82.0	73.4	75.6	74.9
Renters	211,165	235,436	272,600	170,890	189,145	214,400	5,066	7,759	11,700	35,209	38,532	46,500
%	39.5	37.0	37.2	45.1	43.1	44.5	21.9	19.6	18.0	26.6	24.4	25.1
Vacant Units	35,567	43,814	68,050	26,695	32,238	49,650	1,261	2,700	3,625	7,611	8,876	14,800
Available Units	23,092	27,320	39,950	18,848	21,268	30,750	745	1,640	1,975	3,499	4,412	7,175
For Sale	5,204	6,947	11,900	3,497	4,390	8,000	337	763	1,025	1,370	1,794	2,850
Rate (%)	1.6	1.7	2.5	1.7	1.7	2.9	1.8	2.3	1.9	1.4	1.5	2.0
For Rent	17,888	20,373	28,050	15,351	16,878	22,750	408	877	960	2,129	2,618	4,325
Rate (%)	7.8	8.0	9.3	8.2	8.2	9.6	7.5	10.2	7.6	5.7	6.4	8.5
Other Vacant	12,475	16,494	28,150	7,847	10,970	18,900	516	1,060	1,650	4,112	4,464	7,600

Notes: Numbers may not add to totals because of rounding. Current date: April 1, 2011.

Sources: 1990 and 2000—1990 Census and 2000 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Columbus HMA, 1990 Through March 2011

Type of Building Permit	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	12 Months Ending	
																						March 2010	March 2011
Columbus HMA																							
Total	9,510	8,485	9,885	11,775	12,040	11,210	12,785	10,830	11,375	16,460	14,335	15,075	14,710	17,045	14,230	13,370	9,160	6,385	4,010	3,515	4,630	3,775	4,400
Single-family	5,830	6,230	6,930	7,950	8,025	7,150	8,100	7,000	8,000	9,525	10,650	10,600	10,950	12,125	10,800	8,800	5,650	4,330	2,585	2,585	2,880	2,650	2,775
Multifamily	3,680	2,255	2,955	3,825	4,015	4,060	4,685	3,830	3,375	6,935	3,685	4,475	3,760	4,920	3,430	4,570	3,510	2,055	1,425	930	1,750	1,125	1,625
Franklin County Submarket																							
Total	6,925	5,875	6,675	7,100	7,275	6,750	7,275	6,150	6,500	10,625	7,175	8,925	7,975	9,725	7,875	8,400	5,350	3,525	2,450	2,135	3,400	2,430	3,175
Single-family	3,775	3,900	4,150	4,625	4,350	3,900	4,000	3,500	3,925	4,700	4,875	5,200	5,225	5,725	5,225	4,450	2,700	2,100	1,275	1,475	1,650	1,500	1,550
Multifamily	3,150	1,975	2,525	2,475	2,925	2,850	3,275	2,650	2,575	5,925	2,300	3,725	2,750	4,000	2,650	3,950	2,650	1,425	1,175	660	1,750	930	1,625
Delaware County Submarket																							
Total	640	740	960	1,855	1,980	1,800	2,300	2,100	2,105	2,975	4,075	3,100	2,795	3,290	2,680	2,270	1,605	1,220	690	560	550	565	530
Single-family	580	730	830	1,075	1,300	1,150	1,550	1,350	1,575	2,175	3,050	2,650	2,575	2,800	2,300	1,850	1,175	980	570	490	550	510	530
Multifamily	60	10	130	780	680	650	750	750	530	800	1,025	450	220	490	380	420	430	240	120	70	0	55	0
Remainder Counties Submarket																							
Total	1,945	1,870	2,250	2,820	2,785	2,660	3,210	2,580	2,770	2,860	3,085	3,050	3,940	4,030	3,675	2,700	2,205	1,640	870	820	680	780	700
Single-family	1,475	1,600	1,950	2,250	2,375	2,100	2,550	2,150	2,500	2,650	2,725	2,750	3,150	3,600	3,275	2,500	1,775	1,250	740	620	680	630	700
Multifamily	470	270	300	570	410	560	660	430	270	210	360	300	790	430	400	200	430	390	130	200	0	150	0

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Columbus HMA, 1989, 1999, and 2009

	Median Income (\$)			Average Annual Change (%)	
	1989	1999	2009	1989 to 1999	1999 to 2009
Median Family Income	36,100	57,300	66,600	4.7	1.5
Median Household Income	30,668	44,782	50,773	3.9	1.3

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1989 and 1999 median household income—1990 Census and 2000 Census; 2009 median household income—U.S. Census Bureau, American Community Survey, 2009