

Table 1. Labor Force and Employment in the Columbus HMA, 2000 Through June 2013

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	12 Months Ending	
														June 2012	June 2013
Labor force	881.9	895.3	902.9	908.2	914.1	921.9	937.2	950.0	958.5	965.5	962.5	967.0	968.6	970.8	972.2
Resident employment	854.0	864.4	858.2	859.7	864.7	873.9	893.5	904.9	905.2	884.4	878.9	894.2	909.3	904.5	914.0
Unemployment	27.9	30.9	44.7	48.6	49.4	48.0	43.7	45.1	53.3	81.1	83.7	72.8	59.3	66.3	58.2
Unemployment rate (%)	3.2	3.5	5.0	5.3	5.4	5.2	4.7	4.7	5.6	8.4	8.7	7.5	6.1	6.8	6.0
Total nonfarm payroll jobs	915.4	919.9	913.6	910.7	916.0	922.7	931.9	942.5	939.8	906.0	903.3	926.0	950.4	941.1	955.9
Goods-producing sectors	143.1	137.3	130.3	124.7	121.7	119.0	117.6	114.9	109.7	95.7	90.8	93.2	95.6	94.9	95.8
Mining, logging, & construction	42.1	42.2	41.0	40.5	40.6	40.1	39.6	38.1	35.1	29.6	27.5	28.7	29.7	29.5	29.7
Manufacturing	101.0	95.1	89.3	84.2	81.1	78.9	78.0	76.8	74.6	66.1	63.3	64.5	65.9	65.4	66.1
Service-providing sectors	772.3	782.5	783.3	786.0	794.4	803.7	814.3	827.6	830.1	810.3	812.5	832.8	854.8	846.2	860.2
Trade	161.6	159.8	154.2	148.6	145.9	144.8	141.9	141.3	141.3	135.2	133.6	136.0	137.9	137.2	136.9
Wholesale trade	39.3	39.7	38.8	37.8	37.0	37.4	37.7	38.5	39.1	37.4	37.2	37.5	38.5	37.9	39.1
Retail trade	122.3	120.1	115.4	110.8	108.9	107.4	104.2	102.8	102.2	97.8	96.4	98.5	99.4	99.3	97.8
Transportation & utilities	34.9	35.5	35.8	37.3	39.3	41.7	45.7	50.1	49.1	44.6	42.7	44.2	45.0	44.8	45.8
Information	22.5	22.5	21.3	20.5	19.7	19.3	18.8	18.5	17.7	17.0	16.7	16.8	16.6	16.8	16.5
Financial activities	75.8	77.0	77.2	75.8	73.9	72.9	73.8	73.0	70.8	69.1	68.9	70.1	71.5	70.8	71.7
Professional & business services	129.5	132.2	129.2	131.1	134.7	138.3	143.2	149.8	153.3	145.6	146.4	151.4	157.5	155.2	158.7
Education & health services	88.2	90.8	94.6	98.0	101.7	104.9	107.8	111.1	114.6	119.5	125.2	130.8	136.7	134.4	139.1
Leisure & hospitality	80.4	81.3	83.8	85.1	87.1	88.3	88.8	89.5	88.3	86.1	86.0	89.1	92.8	90.8	94.5
Other services	34.3	35.3	36.8	37.8	38.5	37.6	37.6	37.0	36.6	35.7	35.4	35.4	36.5	35.8	36.5
Government	145.1	148.3	150.4	151.8	153.7	156.0	156.7	157.4	158.5	157.5	157.7	159.1	160.3	160.3	160.3
Federal	14.1	13.9	13.8	13.5	13.1	12.9	12.9	13.3	13.8	14.3	15.5	14.7	14.3	14.5	14.0
State	59.4	60.2	60.6	60.7	61.3	62.5	63.0	63.4	63.0	62.6	62.9	64.7	67.4	66.6	68.1
Local	71.7	74.2	76.0	77.7	79.3	80.6	80.8	80.7	81.7	80.7	79.3	79.7	78.6	79.3	78.2

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Columbus HMA, 2000 to July 1, 2016

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Columbus HMA	1,612,694	1,836,536	1,898,000	1,956,000	22,400	1.3	18,900	1.0	19,350	1.0
Franklin County submarket	1,068,978	1,163,414	1,211,000	1,254,000	9,450	0.9	14,650	1.2	14,350	1.2
Northwestern Counties submarket	150,898	226,514	236,200	245,500	7,550	4.1	2,975	1.3	3,100	1.3
Remainder Counties submarket	392,818	446,608	450,300	456,300	5,375	1.3	1,125	0.3	2,000	0.4
Households										
Columbus HMA	636,602	723,572	748,200	770,000	8,700	1.3	7,575	1.0	7,275	1.0
Franklin County submarket	438,778	477,235	495,900	511,900	3,850	0.8	5,750	1.2	5,325	1.1
Northwestern Counties submarket	54,020	80,825	84,800	88,150	2,675	4.1	1,225	1.5	1,125	1.3
Remainder Counties submarket	143,804	165,512	167,500	169,900	2,175	1.4	610	0.4	800	0.5

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2013. Forecast date: July 1, 2016. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Columbus HMA, 2000, 2010, and Current

	Columbus HMA			Franklin County Submarket			Northwestern Counties Submarket			Remainder Counties Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total housing inventory	680,416	792,340	804,200	471,016	527,186	533,700	57,591	85,807	89,250	151,809	179,347	181,300
Occupied units	636,602	723,572	748,200	438,778	477,235	495,900	54,020	80,825	84,800	143,804	165,512	167,500
Owners	401,166	452,499	455,400	249,633	264,583	264,900	43,029	65,341	67,950	108,504	122,575	122,600
%	63.0	62.5	60.9	56.9	55.4	53.4	79.7	80.8	80.1	75.5	74.1	73.2
Renters	235,436	271,073	292,800	189,145	212,652	231,000	10,991	15,484	16,800	35,300	42,937	44,950
%	37.0	37.5	39.1	43.1	44.6	46.6	20.3	19.2	19.8	24.5	25.9	26.8
Vacant units	43,814	68,768	56,000	32,238	49,951	37,800	3,571	4,982	4,450	8,005	13,835	13,750
Available units	27,320	40,721	29,350	21,268	31,112	20,100	2,129	2,710	2,525	3,923	6,899	6,750
For sale	6,947	11,973	7,900	4,390	7,885	4,025	967	1,402	1,250	1,590	2,686	2,625
Rate (%)	1.7	2.6	1.7	1.7	2.9	1.5	2.2	2.1	1.8	1.4	2.1	2.1
For rent	20,373	28,748	21,450	16,878	23,227	16,050	1,162	1,308	1,275	2,333	4,213	4,125
Rate (%)	8.0	9.6	6.8	8.2	9.8	6.5	9.6	7.8	7.1	6.2	8.9	8.4
Other vacant	16,494	28,047	26,650	10,970	18,839	17,700	1,442	2,272	1,950	4,082	6,936	7,000

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2013.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Columbus HMA, 2000 Through June 2013

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	12 Months Ending	
														June 2012	June 2013
Columbus HMA															
Total	15,043	15,675	17,256	17,035	13,971	12,682	8,342	6,708	4,409	4,483	5,311	4,044	8,069	5,965	6,615
Single-family	10,231	10,534	11,051	12,650	11,376	9,195	5,963	4,612	2,565	2,655	2,889	2,448	2,899	2,580	3,260
Multifamily	4,812	5,141	6,205	4,385	2,595	3,487	2,379	2,096	1,844	1,828	2,422	1,596	5,170	3,385	3,355
Franklin County submarket															
Total	9,321	9,757	10,243	9,581	7,086	7,285	4,712	3,968	2,787	3,134	3,911	2,577	4,938	3,675	3,675
Single-family	4,885	5,190	5,223	5,727	5,220	4,446	2,707	2,094	1,286	1,464	1,628	1,200	1,376	1,200	1,450
Multifamily	4,436	4,567	5,020	3,854	1,866	2,839	2,005	1,874	1,501	1,670	2,283	1,377	3,562	2,475	2,225
Northwestern Counties submarket															
Total	3,232	3,413	3,558	4,030	3,635	2,815	1,911	1,560	862	842	767	884	2,247	1,570	1,950
Single-family	3,076	3,093	3,218	3,905	3,391	2,687	1,758	1,490	694	702	690	742	963	860	1,150
Multifamily	156	320	340	125	244	128	153	70	168	140	77	142	1,284	710	800
Remainder Counties submarket															
Total	2,490	2,505	3,455	3,424	3,250	2,582	1,719	1,180	760	507	633	583	884	720	990
Single-family	2,270	2,251	2,610	3,018	2,765	2,062	1,498	1,028	585	489	571	506	560	520	660
Multifamily	220	254	845	406	485	520	221	152	175	18	62	77	324	200	330

Note: Numbers may not add to totals because of rounding.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Columbus HMA, 1999, 2009, and 2012

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2012	1999 to 2009	2009 to 2012
Median Family Income	53,800	68,600	67,500	2.5	– 0.5
Median household income	44,782	51,039	53,699	1.3	1.7

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2012 median household income—U.S. Census Bureau, 2009 and 2012 American Community Survey 1-year data