

**Table 1. Labor Force and Employment in the Columbus HMA, 2000 through June 2018**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	12 Months Ending	
																			June 2017	June 2018
Labor force	910.0	924.9	938.2	942.9	948.5	956.3	973.2	990.5	995.8	994.8	1004.3	1003.8	1003.9	1016.1	1027.8	1038.8	1057.4	1076.8	1067.6	1083.5
Resident employment	878.8	892.2	890.4	890.0	893.9	903.7	926.3	942.6	939.4	908.0	913.9	925.0	939.0	950.2	977.0	995.5	1013.3	1033.0	1023.1	1042.0
Unemployment	31.2	32.6	47.9	52.9	54.7	52.6	46.9	47.9	56.4	86.8	90.4	78.8	64.9	66.0	50.7	43.2	44.1	43.8	44.5	41.5
Unemployment rate (%)	3.4	3.5	5.1	5.6	5.8	5.5	4.8	4.8	5.7	8.7	9.0	7.8	6.5	6.5	4.9	4.2	4.2	4.1	4.2	3.8
Total nonfarm payroll jobs	933.7	938.1	931.4	928.1	933.9	941.0	949.9	960.8	957.2	922.9	920.3	941.4	968.0	991.6	1016.7	1040.6	1064.3	1083.9	1076.1	1090.3
Goods-producing sectors	147.5	141.4	134.4	128.6	125.5	122.7	121.3	118.3	112.9	98.5	93.5	95.8	98.8	102.0	104.3	107.4	109.1	111.6	110.3	112.6
Mining, logging, and construction	43.3	43.4	42.2	41.9	42.1	41.5	41.1	39.5	36.4	30.7	28.5	29.8	30.8	32.6	34.4	35.7	37.5	39.5	38.5	39.7
Manufacturing	104.2	98.0	92.1	86.7	83.4	81.2	80.2	78.8	76.5	67.8	64.9	66.1	68.0	69.4	70.0	71.7	71.6	72.1	71.7	72.9
Service-providing sectors	786.2	796.7	797.0	799.4	808.5	818.2	828.6	842.5	844.3	824.4	826.9	845.6	869.3	889.6	912.4	933.3	955.3	972.3	965.8	977.6
Wholesale and retail trade	163.6	161.9	156.4	150.7	147.8	146.8	143.8	143.2	143.1	136.9	135.3	137.6	139.3	141.0	144.1	144.7	147.4	152.2	150.7	152.4
Wholesale trade	39.7	40.1	39.2	38.1	37.2	37.6	37.9	38.7	39.3	37.5	37.4	37.6	38.5	39.2	41.4	41.8	42.0	42.3	42.0	42.2
Retail trade	123.9	121.8	117.2	112.6	110.6	109.2	105.9	104.5	103.8	99.4	97.9	100.0	100.8	101.8	102.7	102.9	105.4	109.9	108.7	110.2
Transportation and utilities	35.1	35.7	36.0	37.5	39.5	41.9	45.9	50.3	49.3	44.7	42.8	44.4	45.9	46.5	48.1	52.6	54.7	54.9	54.9	56.2
Information	22.6	22.7	21.4	20.6	19.8	19.4	18.9	18.6	17.8	17.1	16.8	16.9	17.2	18.5	17.5	16.9	16.9	17.1	17.1	17.1
Financial activities	76.2	77.4	77.7	76.3	74.4	73.4	74.3	73.5	71.3	69.5	69.3	71.0	73.7	75.4	76.5	79.4	82.7	85.1	84.1	86.2
Professional and business services	130.1	132.8	129.8	131.7	135.3	138.9	143.7	150.2	153.7	146.0	146.8	151.9	159.2	165.8	175.4	176.8	180.5	179.6	180.8	180.0
Education and health services	89.5	92.1	95.9	99.3	103.0	106.2	109.1	112.4	115.9	120.9	126.7	132.2	137.7	140.8	146.3	151.3	155.7	160.9	158.4	161.6
Leisure and hospitality	81.6	82.6	85.1	86.4	88.5	89.7	90.3	91.0	89.8	87.5	87.3	90.5	94.6	99.5	100.1	102.7	104.7	106.3	105.5	106.4
Other services	34.8	35.8	37.3	38.3	39.0	38.1	38.1	37.5	37.1	36.2	36.0	35.9	37.4	38.2	39.5	40.7	41.2	41.0	41.1	41.6
Government	152.6	155.8	157.3	158.7	161.2	164.0	164.5	165.9	166.4	165.5	165.9	165.2	164.3	163.9	164.8	168.1	171.5	175.2	173.3	176.1
Federal	14.2	14.0	13.9	13.6	13.2	13.0	13.0	13.4	13.9	14.4	15.6	14.8	14.4	13.9	13.7	13.8	14.3	14.5	14.4	14.5
State	63.9	64.7	64.5	64.4	65.6	67.2	67.5	68.6	67.6	67.3	67.7	67.4	68.2	68.8	69.9	72.7	73.9	76.4	74.8	77.5
Local	74.5	77.1	79.0	80.7	82.4	83.7	84.0	83.9	84.9	83.9	82.6	83.0	81.7	81.2	81.3	81.5	83.3	84.3	84.0	84.0

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

**Table 2.** Population and Household Trends in the Columbus HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
<b>Population</b>										
Columbus HMA	1,675,013	1,901,974	2,109,000	2,196,000	22,700	1.3	25,100	1.3	29,000	1.4
Franklin County submarket	1,068,978	1,163,414	1,312,000	1,371,000	9,450	0.9	18,000	1.5	19,650	1.5
Suburban Counties submarket	606,035	738,560	796,700	824,500	13,250	2.0	7,050	0.9	9,275	1.1
<b>Households</b>										
Columbus HMA	659,945	748,517	823,000	856,600	8,850	1.3	9,025	1.2	11,200	1.3
Franklin County submarket	438,778	477,235	533,100	556,400	3,850	0.8	6,775	1.4	7,775	1.4
Suburban Counties submarket	221,167	271,282	289,950	300,200	5,000	2.1	2,275	0.8	3,425	1.2

Notes: Numbers may not add to totals because of rounding. The current date is July 1, 2018. The forecast date is July 1, 2021. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—U.S. Census; current and forecast—estimates by analyst

**Table 3.** Housing Inventory, Tenure, and Vacancy in the Columbus HMA, 2000, 2010, and Current

	Columbus HMA			Franklin County Submarket			Suburban Counties Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total housing inventory	706,212	820,968	873,100	471,016	527,186	562,400	235,196	293,782	310,800
Occupied units	659,945	748,517	823,000	438,778	477,235	533,100	221,167	271,282	289,950
Owner-occupied	419,298	471,071	489,700	249,633	264,583	272,900	169,665	206,488	216,900
%	63.5	62.9	59.5	56.9	55.4	51.2	76.7	76.1	74.8
Renter-occupied	240,647	277,446	333,300	189,145	212,652	260,200	51,502	64,794	73,050
%	36.5	37.1	40.5	43.1	44.6	48.8	23.3	23.9	25.2
Vacant units	46,267	72,451	50,100	32,238	49,951	29,300	14,029	22,500	20,800
Available units	27,877	41,732	22,600	21,268	31,112	13,800	6,609	10,620	8,800
For sale	7,205	12,496	6,450	4,390	7,885	2,475	2,815	4,611	3,975
Rate (%)	1.7	2.6	1.3	1.7	2.9	0.9	1.6	2.2	1.8
For rent	20,672	29,236	16,150	16,878	23,227	11,300	3,794	6,009	4,825
Rate (%)	7.9	9.5	4.6	8.2	9.8	4.2	6.9	8.5	6.2
Other vacant	18,390	30,719	27,500	10,970	18,839	15,500	7,420	11,880	12,000

Notes: Numbers may not add to totals because of rounding. The current date is July 1, 2018.

Sources: 2000 and 2010—U.S. Census; current—estimates by analyst

**Table 4.** Residential Building Permit Activity in the Columbus HMA, 2000 through June 2018

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	12 Months Ending	
																		June 2017	June 2018
<b>Columbus HMA</b>																			
Total	15,496	15,894	17,061	16,767	13,530	12,483	8,180	6,728	4,612	4,320	4,627	3,827	6,334	7,525	8,653	9,056	10,404	9,270	7,669
Single-family	10,704	10,623	10,959	12,251	10,894	8,899	5,738	4,381	2,651	2,602	2,915	2,443	2,944	3,529	3,505	3,523	4,157	4,200	4,257
Multifamily	4,792	5,271	6,102	4,516	2,636	3,584	2,442	2,347	1,961	1,718	1,712	1,384	3,390	3,996	5,148	5,533	6,247	5,070	3,412
<b>Franklin County Submarket</b>																			
Total	9,321	9,757	10,243	9,580	7,086	7,284	4,639	3,967	2,786	2,889	3,238	2,420	4,258	4,927	5,953	6,311	6,759	6,252	4,539
Single-family	4,885	5,190	5,223	5,727	5,220	4,446	2,707	2,094	1,286	1,464	1,628	1,200	1,372	1,497	1,672	1,508	1,604	1,715	1,499
Multifamily	4,436	4,567	5,020	3,853	1,866	2,838	1,932	1,873	1,500	1,425	1,610	1,220	2,886	3,430	4,281	4,803	5,155	4,537	3,040
<b>Suburban Counties Submarket</b>																			
Total	6,175	6,137	6,818	7,187	6,444	5,199	3,541	2,761	1,826	1,431	1,389	1,407	2,076	2,598	2,700	2,745	3,645	3,018	3,130
Single-family	5,819	5,433	5,736	6,524	5,674	4,453	3,031	2,287	1,365	1,138	1,287	1,243	1,572	2,032	1,833	2,015	2,553	2,485	2,758
Multifamily	356	704	1,082	663	770	746	510	474	461	293	102	164	504	566	867	730	1,092	533	372

Source: U.S. Census Bureau, Building Permits Survey; 2000-2016 final data and analyst estimates; 2017-2018 preliminary data and analyst estimates

**Table 5.** Median Income in the Columbus HMA, 1999, 2009, and 2016

	1999	2009	2016	Average Annual Change (%)	
				1999 to 2009	2009 to 2016
Median Family Income	53,800	68,600	69,600	2.5	0.2
Median household income	N/A	50,773	60,294	N/A	2.5

*N/A = data not available.*

*Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 Median household income—2000 Census; 2009 and 2016 Median household income—U.S. Census Bureau, 2009 and 2016 American Community Survey data*