

As of June 1, 2019.

Table 1. Labor Force and Employment in the Durham-Chapel Hill HMA, 2000 Through May 2019

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	12 Months Ending	
																				May 2018	May 2019
Labor Force	232.7	240.7	239.9	239.6	240.4	244.5	253.2	255.8	263.8	267.2	262.7	265.1	270.8	272.9	275.7	281.4	289.6	294.2	298.3	296.4	300.2
Resident Employment	226.0	230.6	226.7	227.0	229.9	234.0	243.3	245.9	251.4	246.7	241.4	244.1	250.9	255.7	261.6	267.3	276.7	282.6	288.0	285.4	289.7
Unemployment	6.7	10.2	13.2	12.7	10.5	10.5	9.9	9.9	12.5	20.6	21.4	21.1	19.9	17.1	14.2	14.0	12.9	11.7	10.3	11.1	10.5
Unemployment Rate (%)	2.9	4.2	5.5	5.3	4.4	4.3	3.9	3.9	4.7	7.7	8.1	8.0	7.4	6.3	5.1	5.0	4.5	4.0	3.4	3.7	3.5
Total Nonfarm Payroll Jobs	255.1	259.4	259.3	253.6	257.5	262.0	271.6	279.2	282.4	274.2	270.7	273.2	279.0	283.6	289.7	295.8	303.6	308.9	314.6	311.7	315.6
Goods-Producing Sectors	53.0	51.8	49.0	46.9	46.7	47.1	48.5	49.5	48.5	41.5	38.2	36.9	36.1	36.6	36.5	36.8	36.3	36.0	36.4	36.2	36.6
Mining, Logging, & Construction	9.6	9.4	8.3	8.4	8.7	8.8	9.4	9.8	9.8	8.2	7.1	7.1	6.7	6.6	6.9	7.4	7.8	8.1	8.7	8.3	8.8
Manufacturing	43.4	42.4	40.7	38.5	38.0	38.4	39.1	39.6	38.7	33.3	31.1	29.9	29.4	30.0	29.6	29.5	28.5	27.9	27.8	27.8	27.8
Service-Providing Sectors	202.1	207.6	210.3	206.7	210.8	214.9	223.1	229.7	234.0	232.8	232.5	236.2	242.9	247.1	253.2	259.0	267.3	272.9	278.2	275.5	279.0
Wholesale & Retail Trade	30.7	30.6	30.7	30.0	30.7	31.4	32.0	31.8	31.5	29.7	29.8	30.4	31.8	31.9	32.1	32.1	32.0	32.4	32.8	32.7	32.5
Wholesale Trade	6.5	7.2	7.5	7.9	8.4	8.8	8.5	8.2	8.4	7.8	7.7	7.8	8.7	8.6	8.2	7.6	7.4	7.9	8.4	8.2	8.5
Retail Trade	24.2	23.4	23.2	22.1	22.3	22.6	23.5	23.6	23.1	21.9	22.1	22.6	23.1	23.3	23.9	24.5	24.6	24.5	24.4	24.5	24.0
Transportation & Utilities	3.7	3.6	3.7	3.2	3.3	3.5	3.6	3.5	3.4	3.3	3.2	3.3	3.7	4.1	4.2	4.2	4.3	4.4	4.6	4.5	4.8
Information	5.7	6.1	5.2	4.1	3.4	3.6	3.8	3.9	4.0	3.7	3.4	3.3	3.5	3.8	4.1	4.5	4.7	4.4	4.3	4.3	4.3
Financial Activities	9.1	9.7	10.4	9.0	9.2	9.8	11.0	12.2	13.1	12.8	12.4	12.6	12.7	12.9	13.5	14.0	14.7	15.0	15.1	15.1	15.1
Professional & Business Services	33.2	35.0	34.5	32.8	34.3	34.1	35.3	35.9	35.6	35.0	35.3	35.8	36.7	36.2	37.1	39.2	41.7	42.7	45.1	43.5	45.9
Education & Health Services	35.5	36.9	39.1	41.7	43.0	44.8	48.5	50.4	50.8	51.6	52.9	56.3	58.4	59.8	61.1	62.5	65.1	68.2	70.3	69.1	70.3
Leisure & Hospitality	18.6	18.8	19.4	19.2	19.8	19.9	20.4	21.5	22.1	21.6	21.9	22.6	23.1	24.3	25.6	26.4	27.1	27.8	27.9	28.1	28.1
Other Services	10.9	10.8	10.3	8.9	8.9	9.0	9.1	9.2	9.7	9.6	9.4	9.6	10.0	10.2	10.4	10.9	11.3	11.2	11.0	11.2	10.9
Government	54.9	55.9	57.0	57.8	58.4	58.8	59.5	61.3	63.8	65.4	64.3	62.3	63.0	63.9	65.0	65.3	66.5	66.8	67.2	67.1	67.1
Federal	5.0	5.3	5.3	5.3	5.4	5.4	5.4	5.5	5.7	5.7	5.9	5.8	5.9	6.1	6.2	6.4	6.5	6.6	6.5	6.5	6.5
State	32.0	32.2	32.8	33.3	33.8	34.1	34.4	35.9	37.6	39.3	38.5	36.9	37.3	37.9	38.8	38.9	39.7	40.0	40.3	40.2	40.2
Local	17.8	18.4	19.0	19.2	19.2	19.3	19.7	19.9	20.5	20.4	19.8	19.6	19.7	19.9	20.0	20.1	20.4	20.2	20.4	20.4	20.4

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics



As of June 1, 2019.

Table 2. Population and Household Trends in the Durham-Chapel Hill HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Durham-Chapel Hill HMA	426,493	504,357	582,700	609,300	7,775	1.7	8,550	1.6	8,875	1.5
Households										
Durham-Chapel Hill HMA	168,704	202,476	235,400	247,100	3,375	1.8	3,600	1.7	3,900	1.6

Notes: The current date is June 1, 2019. The forecast date is June 1, 2022.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by the analyst



As of June 1, 2019.

Table 3. Housing Inventory, Tenure, and Vacancy in the Durham-Chapel Hill HMA, 2000, 2010, and Current

	Durham-Chapel Hill HMA		
	2000	2010	Current
Total Housing Inventory	181,603	222,760	253,800
Occupied Units	168,704	202,476	235,400
Owner-Occupied	100,459	121,650	137,600
%	59.5	60.1	58.5
Renter-Occupied	68,245	80,826	97,800
%	40.5	39.9	41.5
Vacant Units	12,899	20,284	18,400
Available Units	6,988	11,767	8,900
For Sale	1,905	3,250	2,100
Rate (%)	1.9	2.6	1.5
For Rent	5,083	8,517	6,800
Rate (%)	6.9	9.5	6.5
Other Vacant	5,911	8,517	9,500

Note: The current date is June 1, 2019.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by the analyst



As of June 1, 2019.

Table 4. Residential Building Permit Activity in the Durham-Chapel Hill HMA, 2000 Through May 2019

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	12 Months Ending	
																				May 2018	May 2019
Durham-Chapel Hill HMA																					
Total	5,284	5,776	5,140	5,761	4,977	4,693	4,602	3,254	2,498	2,657	2,239	2,274	3,362	4,694	2,637	4,411	4,802	4,947	5,768	5,453	4,981
Sales	3,294	3,867	3,694	3,985	4,119	4,189	3,547	2,889	2,360	1,334	1,742	1,535	1,652	2,018	2,185	2,633	2,987	3,295	3,365	3,308	3,286
Rental	1,990	1,909	1,446	1,776	858	504	1,055	365	138	1,323	497	739	1,710	2,676	452	1,778	1,815	1,652	2,403	2,145	1,695

Sources: U.S. Census Bureau, Building Permits Survey; 2000 through 2017—final data and estimates by the analyst; 2018 and 2019—preliminary data and estimates by the analyst

