Table 1. Labor Force and Employment in the El Paso HMA, 2000 Through March 2022

| | | | | | | | | | | | | | | | | | | | | | | | lonths ding |
|----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------------|----------------|
| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | March 2021 | March 2022 |
| Labor Force | 277.2 | 276.8 | 284.5 | 289.8 | 290.1 | 292.7 | 292.7 | 293.0 | 299.7 | 310.1 | 342.9 | 348.3 | 348.0 | 347.9 | 345.4 | 343.1 | 351.5 | 353.2 | 356.7 | 360.0 | 361.4 | 362.5 | 365.9 |
| Resident Employment | 258.3 | 256.8 | 261.3 | 264.3 | 268.2 | 271.8 | 272.9 | 275.7 | 281.2 | 282.9 | 311.2 | 314.2 | 318.4 | 320.2 | 322.9 | 325.2 | 334.1 | 336.7 | 341.5 | 346.2 | 331.4 | 329.7 | 345.4 |
| Unemployment | 18.9 | 20.1 | 23.2 | 25.5 | 22.0 | 20.9 | 19.9 | 17.3 | 18.5 | 27.3 | 31.7 | 34.1 | 29.6 | 27.7 | 22.5 | 17.9 | 17.4 | 16.5 | 15.2 | 13.8 | 30.0 | 32.9 | 20.6 |
| Unemployment Rate (%) | 6.8 | 7.3 | 8.1 | 8.8 | 7.6 | 7.1 | 6.8 | 5.9 | 6.2 | 8.8 | 9.2 | 9.8 | 8.5 | 8.0 | 6.5 | 5.2 | 5.0 | 4.7 | 4.3 | 3.8 | 8.3 | 9.1 | 5.6 |
| Total Nonfarm Payroll Jobs | 259.4 | 257.9 | 258.9 | 257.8 | 260.1 | 263.7 | 268.2 | 275.0 | 281.6 | 276.9 | 280.7 | 283.4 | 287.6 | 291.7 | 295.3 | 301.4 | 308.5 | 312.6 | 318.3 | 324.8 | 311.4 | 307.9 | 320.9 |
| Goods-Producing Sectors | 51.1 | 46.8 | 42.4 | 38.3 | 36.0 | 35.2 | 35.0 | 35.3 | 35.7 | 33.1 | 32.6 | 31.5 | 31.4 | 31.5 | 31.1 | 31.6 | 32.5 | 32.8 | 33.3 | 34.5 | 34.3 | 34.1 | 34.7 |
| Mining, Logging, & Construction | 12.9 | 12.3 | 11.9 | 11.8 | 11.6 | 12.1 | 12.8 | 14.7 | 15.8 | 15.6 | 15.5 | 13.8 | 13.0 | 13.1 | 13.3 | 14.0 | 14.9 | 15.4 | 16.0 | 17.0 | 17.4 | 17.4 | 17.5 |
| Manufacturing | 38.2 | 34.5 | 30.4 | 26.5 | 24.4 | 23.1 | 22.2 | 20.6 | 19.9 | 17.5 | 17.1 | 17.7 | 18.4 | 18.4 | 17.7 | 17.6 | 17.6 | 17.4 | 17.3 | 17.5 | 16.8 | 16.7 | 17.2 |
| Service-Providing Sectors | 208.3 | 211.2 | 216.6 | 219.5 | 224.1 | 228.5 | 233.3 | 239.7 | 245.8 | 243.8 | 248.2 | 251.9 | 256.2 | 260.2 | 264.3 | 269.8 | 276.1 | 279.8 | 285.0 | 290.3 | 277.2 | 273.8 | 286.2 |
| Wholesale & Retail Trade | 42.3 | 42.3 | 42.6 | 43.7 | 43.5 | 43.6 | 45.0 | 46.2 | 46.5 | 43.1 | 43.9 | 45.2 | 46.2 | 47.7 | 49.2 | 49.8 | 50.7 | 51.1 | 51.1 | 50.7 | 48.6 | 48.3 | 51.6 |
| Wholesale Trade | 10.8 | 10.5 | 10.2 | 10.3 | 10.8 | 10.8 | 11.0 | 11.3 | 11.1 | 9.8 | 10.0 | 10.2 | 10.3 | 10.5 | 10.8 | 11.0 | 11.2 | 11.5 | 11.9 | 12.3 | 11.9 | 11.8 | 12.3 |
| Retail Trade | 31.5 | 31.8 | 32.4 | 33.4 | 32.7 | 32.8 | 34.0 | 34.9 | 35.4 | 33.3 | 33.9 | 35.0 | 35.9 | 37.2 | 38.4 | 38.8 | 39.5 | 39.6 | 39.2 | 38.4 | 36.7 | 36.5 | 39.3 |
| Transportation & Utilities | 12.7 | 12.0 | 12.2 | 12.4 | 12.8 | 13.5 | 13.8 | 13.8 | 13.6 | 12.8 | 12.6 | 12.8 | 13.3 | 13.8 | 14.2 | 15.0 | 16.2 | 16.3 | 16.5 | 17.0 | 16.8 | 16.9 | 17.5 |
| Information | 5.0 | 5.0 | 5.3 | 5.5 | 5.0 | 4.9 | 4.9 | 5.3 | 5.7 | 5.2 | 5.4 | 5.5 | 5.9 | 5.9 | 5.5 | 5.3 | 5.0 | 4.9 | 4.5 | 4.7 | 4.5 | 4.4 | 4.7 |
| Financial Activities | 10.3 | 11.5 | 11.9 | 12.0 | 11.5 | 11.5 | 11.3 | 11.7 | 12.3 | 12.1 | 11.9 | 12.4 | 12.6 | 12.2 | 11.9 | 12.2 | 12.5 | 12.6 | 12.7 | 13.3 | 13.4 | 13.3 | 13.3 |
| Professional & Business Services | 26.2 | 25.8 | 27.3 | 26.3 | 28.1 | 27.9 | 30.8 | 31.5 | 32.4 | 31.3 | 31.4 | 30.5 | 30.3 | 30.8 | 31.4 | 32.5 | 33.4 | 34.4 | 36.0 | 37.1 | 36.8 | 37.1 | 37.0 |
| Education & Health Services | 24.5 | 25.9 | 27.6 | 28.7 | 30.3 | 32.8 | 32.4 | 31.9 | 33.0 | 34.8 | 36.1 | 37.4 | 38.6 | 39.8 | 41.1 | 42.6 | 43.6 | 45.0 | 46.3 | 48.0 | 47.2 | 46.5 | 47.0 |
| Leisure & Hospitality | 22.5 | 22.4 | 23.1 | 23.5 | 24.4 | 25.6 | 25.9 | 26.6 | 27.4 | 27.1 | 27.8 | 29.2 | 30.2 | 30.9 | 32.4 | 33.4 | 34.3 | 35.0 | 36.8 | 38.1 | 32.1 | 31.1 | 38.0 |
| Other Services | 7.5 | 7.7 | 7.8 | 7.5 | 7.4 | 7.6 | 7.6 | 7.9 | 9.2 | 9.2 | 9.1 | 9.4 | 9.6 | 9.5 | 9.4 | 9.5 | 9.4 | 9.1 | 9.2 | 9.1 | 8.1 | 7.9 | 8.7 |
| Government | 57.4 | 58.6 | 58.9 | 60.0 | 61.0 | 61.3 | 61.7 | 64.7 | 65.9 | 68.2 | 70.1 | 69.8 | 69.7 | 69.7 | 69.2 | 69.6 | 70.8 | 71.5 | 72.0 | 72.3 | 69.7 | 68.4 | 68.4 |
| Federal | 8.9 | 8.8 | 8.8 | 8.9 | 9.1 | 9.4 | 9.9 | 10.4 | 11.1 | 12.0 | 12.9 | 13.2 | 13.4 | 13.2 | 12.8 | 12.9 | 12.9 | 12.9 | 13.0 | 13.0 | 13.3 | 13.3 | 13.2 |
| State | 8.9 | 9.1 | 9.3 | 9.2 | 9.1 | 9.0 | 8.5 | 9.5 | 9.6 | 10.0 | 10.3 | 10.4 | 10.3 | 10.1 | 10.3 | 10.4 | 11.0 | 11.3 | 11.5 | 11.7 | 10.0 | 9.6 | 9.7 |
| Local | 39.6 | 40.7 | 40.8 | 41.9 | 42.8 | 42.9 | 43.3 | 44.8 | 45.2 | 46.3 | 46.9 | 46.2 | 45.9 | 46.4 | 46.1 | 46.4 | 46.9 | 47.3 | 47.5 | 47.6 | 46.4 | 45.5 | 45.5 |

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands. Military jobs and personnel are not included in these data. Source: U.S. Bureau of Labor Statistics



Table 2. Population and Household Trends in the El Paso HMA, 2000 to Forecast

| | | | | | Average Annual Change | | | | | | | | |
|-------------|---------|---------|---------|----------|-----------------------|----------|---------|----------|------------|------------|--|--|--|
| | | | | | 2000 t | to 2010 | 2010 to | Current | Current to | o Forecast | | | |
| | 2000 | 2010 | Current | Forecast | Number | Rate (%) | Number | Rate (%) | Number | Rate (%) | | | |
| Population | | | | | | | | | | | | | |
| El Paso HMA | 683,000 | 804,100 | 874,000 | 885,500 | 12,100 | 1.6 | 5,825 | 0.7 | 3,825 | 0.4 | | | |
| Households | | | | | | | | | | | | | |
| El Paso HMA | 211,100 | 257,700 | 302,900 | 311,600 | 4,650 | 2.0 | 3,775 | 1.4 | 2,900 | 0.9 | | | |

Notes: The current date is April 1, 2022. The forecast date is April 1, 2025.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by the analyst



Table 3. Housing Inventory, Tenure, and Vacancy in the El Paso HMA, 2000, 2010, and Current

| nt |
|-----|
| 00 |
| 00 |
| 00 |
| 2.7 |
| 00 |
| 7.3 |
| 00 |
| 00 |
| 00 |
| 1.1 |
| 00 |
| 5.2 |
| 00 |
| (|

Notes: The current date is April 1, 2022. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as "other" vacant by the Census Bureau.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by the analyst



Table 4. Residential Building Permit Activity in the El Paso HMA, 2000 Through March 2022

| | | | | | | | | | | | | | | | | | | | | | | | | lonths ding |
|----------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------------|----------------|
| Type of Building Permit | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | March 2021 | March 2022 |
| El Paso HMA | | | | | | | | | | | | | | | | | | | | | | | | |
| Total | 3,285 | 3,438 | 3,950 | 5,271 | 3,942 | 5,405 | 4,230 | 4,694 | 3,981 | 3,515 | 4,549 | 4,153 | 4,355 | 4,097 | 3,043 | 4,491 | 3,054 | 3,277 | 2,416 | 3,066 | 3,075 | 3,489 | 3,450 | 2,900 |
| Sales | 2,909 | 3,326 | 3,474 | 4,850 | 3,450 | 4,356 | 3,891 | 3,250 | 2,911 | 2,644 | 2,970 | 3,300 | 3,202 | 2,650 | 2,279 | 2,544 | 2,240 | 2,394 | 1,784 | 2,460 | 2,348 | 2,879 | 3,000 | 2,600 |
| Rental | 376 | 112 | 476 | 421 | 492 | 1,049 | 339 | 1,444 | 1,070 | 871 | 1,579 | 853 | 1,153 | 1,447 | 764 | 1,947 | 814 | 883 | 632 | 606 | 727 | 610 | 450 | 290 |

Sources: U.S. Census Bureau, Building Permits Survey; 2000–20—final data and estimates by the analyst; 2021 preliminary data and estimates by the analyst



Table 5. Median Income in the El Paso HMA, 1999, 2009, and 2019

| | Ме | dian Income | (\$) | Average Annual Change (%) | | | | | |
|-------------------------|--------|-------------|--------|---------------------------|--------------|--|--|--|--|
| | 1999 | 2009 | 2019 | 1999 to 2009 | 2009 to 2019 | | | | |
| Median Family Income | 34,100 | 39,700 | 53,413 | 1.5 | 3.0 | | | | |
| Median Household Income | 31,051 | 36,015 | 48,823 | 1.5 | 3.1 | | | | |

Sources: Median family income—HUD, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2019 median household income—U.S. Census Bureau, 2009 and 2019 American Community Survey, 1-year data

