

Table 1. Labor Force and Employment in the Eugene-Springfield HMA, 2000 Through June 2013

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	12 Months Ending	
														June 2012	June 2013
Labor Force	169.7	170.3	172.8	172.9	173.3	174.6	178.1	181.4	183.8	183.5	181.8	180.1	176.9	178.5	174.9
Resident employment	160.5	158.7	160.5	159.0	160.7	163.8	168.5	172.0	171.5	161.3	161.7	162.8	161.7	162.3	160.4
Unemployment	9.2	11.6	12.3	13.9	12.6	10.8	9.7	9.4	12.3	22.2	20.1	17.3	15.2	16.2	14.5
Unemployment rate (%)	5.4	6.8	7.1	8.0	7.3	6.2	5.4	5.2	6.7	12.1	11.0	9.6	8.6	9.1	8.3
Total nonfarm payroll jobs	145.1	142.5	143.2	142.0	145.1	149.9	154.0	156.8	154.5	142.1	140.9	141.1	141.4	141.0	141.7
Goods-producing sectors	29.4	27.2	26.5	26.0	27.2	28.6	29.2	28.9	25.9	18.9	18.2	18.1	18.3	18.1	18.3
Mining, logging, & construction	7.6	7.5	7.6	7.5	7.7	8.3	9.0	9.1	8.2	6.3	5.9	5.9	5.9	5.9	6.0
Manufacturing	21.8	19.7	18.9	18.6	19.5	20.3	20.3	19.8	17.7	12.6	12.2	12.2	12.3	12.2	12.3
Service-providing sectors	115.7	115.3	116.7	116.0	117.9	121.4	124.8	127.9	128.6	123.2	122.7	123.0	123.2	122.9	123.5
Trade	23.7	23.4	23.7	23.6	23.8	24.7	25.6	26.0	25.6	23.7	23.4	23.6	24.0	23.8	24.1
Wholesale trade	5.5	5.3	5.2	5.2	5.5	5.7	5.9	6.1	6.2	5.6	5.4	5.3	5.4	5.3	5.4
Retail trade	18.2	18.1	18.5	18.4	18.3	19.0	19.7	19.9	19.4	18.1	18.0	18.3	18.6	18.4	18.7
Transportation & utilities	2.9	2.9	2.7	2.8	3.0	3.2	3.4	3.2	3.2	2.9	2.8	3.0	3.1	3.0	3.1
Information	3.7	3.8	3.7	3.5	3.3	3.4	3.7	3.9	3.8	3.5	3.3	3.2	3.2	3.2	3.3
Financial activities	7.0	7.2	7.2	7.5	7.7	8.3	8.3	8.4	8.1	7.6	7.3	7.1	7.2	7.1	7.2
Professional & business services	14.7	14.0	14.9	14.6	15.3	15.7	16.2	16.1	15.8	14.1	14.4	14.7	14.8	14.7	14.9
Education & health services	17.8	18.2	18.5	18.3	18.6	19.2	19.6	20.7	21.4	21.9	21.9	22.3	22.6	22.5	22.7
Leisure & hospitality	13.9	13.4	13.5	13.4	13.5	13.7	14.3	14.9	15.1	14.1	13.8	14.3	14.4	14.4	14.4
Other services	5.0	5.1	5.0	5.0	4.9	5.0	5.1	5.2	5.2	4.9	4.8	4.8	4.8	4.8	4.8
Government	27.1	27.3	27.4	27.4	27.7	28.2	28.7	29.5	30.6	30.7	31.0	30.0	29.2	29.4	29.0
Federal	2.1	2.0	1.9	2.0	1.9	1.9	1.8	1.8	1.7	1.7	1.9	1.7	1.7	1.7	1.6
State	9.7	10.0	10.3	10.4	10.8	11.1	11.3	11.7	12.3	12.4	12.6	12.4	12.4	12.3	12.5
Local	15.3	15.4	15.2	15.1	15.0	15.3	15.6	16.0	16.6	16.5	16.5	15.9	15.2	15.5	14.9

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Eugene-Springfield HMA, 2000 to July 1, 2016

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Eugene-Springfield HMA	322,959	351,715	355,600	358,500	2,875	0.9	1,200	0.3	970	0.3
Households										
Eugene-Springfield HMA	130,453	145,966	148,200	150,000	1,550	1.1	690	0.5	600	0.4

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2013. Forecast date: July 1, 2016. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Eugene-Springfield HMA, 2000, 2010, and Current

	Eugene-Springfield HMA		
	2000	2010	Current
Total housing inventory	138,946	156,112	157,900
Occupied units	130,453	145,966	148,200
Owners	81,207	87,228	86,250
%	62.3	59.8	58.2
Renters	49,246	58,738	61,950
%	37.7	40.2	41.8
Vacant units	8,493	10,146	9,675
Available units	4,840	4,825	4,325
For sale	1,502	1,761	1,750
Rate (%)	1.8	2.0	2.0
For rent	3,338	3,064	2,575
Rate (%)	6.3	5.0	4.0
Other vacant	3,653	5,321	5,325

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2013.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Eugene-Springfield HMA, 2000 Through June 2013

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	12 Months Ending	
														June 2012	June 2013
Eugene-Springfield HMA															
Total	1,330	1,385	1,625	1,534	1,750	2,356	1,808	1,490	771	616	674	776	904	730	950
Single-family	1,153	1,207	1,400	1,310	1,350	1,537	1,299	1,045	607	428	464	351	414	360	490
Multifamily	177	178	225	224	400	819	509	445	164	188	210	425	490	370	460

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Eugene-Springfield HMA, 1999, 2009, and 2011

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2011	1999 to 2009	2009 to 2011
Median Family Income	41,200	57,200	58,400	3.3	1.0
Median household income	36,684	39,867	40,584	0.8	0.9

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2011 median household income—U.S. Census Bureau, 2009 and 2011 American Community Survey 1-year data