

Table 1. Labor Force and Employment in the Fayetteville HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															August 2013	August 2014
Labor force	176.8	182.5	192.5	196.9	205.5	219.9	225.6	228.2	228.2	224.0	226.0	228.9	232.2	234.4	233.4	233.9
Resident employment	171.7	177.1	186.1	189.5	197.7	212.7	217.5	219.5	218.7	210.1	211.4	214.6	218.9	221.1	220.1	221.8
Unemployment	5.1	5.4	6.4	7.4	7.7	7.3	8.1	8.7	9.4	13.9	14.6	14.3	13.3	13.3	13.3	12.1
Unemployment rate (%)	2.9	3.0	3.3	3.7	3.8	3.3	3.6	3.8	4.1	6.2	6.5	6.2	5.7	5.7	5.7	5.2
Total nonfarm payroll jobs	162.0	170.3	176.8	181.8	188.3	198.5	205.4	208.2	207.2	199.5	200.3	204.2	209.5	214.5	212.9	216.8
Goods-producing sectors	43.3	42.9	42.6	42.6	43.2	44.7	45.9	43.9	41.8	37.9	36.7	35.1	34.7	34.6	34.7	34.8
Mining, logging, & construction	7.4	7.7	7.9	8.4	9.8	11.2	12.4	11.5	10.2	8.6	7.9	7.7	8.0	8.2	8.1	8.5
Manufacturing	35.9	35.2	34.8	34.3	33.4	33.5	33.5	32.4	31.6	29.3	28.8	27.4	26.7	26.5	26.6	26.3
Service-providing sectors	118.6	127.4	134.2	139.2	145.1	153.8	159.5	164.3	165.4	161.5	163.5	169.1	174.8	179.9	178.2	182.0
Trade	23.2	24.5	25.4	26.4	28.0	29.7	30.8	31.7	31.3	29.8	29.7	31.3	32.4	33.2	32.8	33.4
Wholesale trade	6.0	6.5	7.1	7.8	8.6	9.3	9.2	9.4	9.3	8.7	9.0	9.9	10.2	10.3	10.2	10.3
Retail trade	17.2	18.0	18.3	18.6	19.4	20.4	21.6	22.3	22.0	21.1	20.7	21.4	22.2	22.9	22.6	23.1
Transportation & utilities	11.2	13.9	17.3	17.4	16.8	17.3	17.6	17.3	15.9	14.1	14.9	15.0	15.1	14.9	15.0	14.6
Information	2.3	2.5	2.4	2.4	2.5	2.5	2.4	2.4	2.3	2.1	2.1	1.9	1.9	1.9	1.9	1.8
Financial activities	6.0	6.3	6.6	6.8	7.0	7.6	8.2	8.7	8.5	7.8	7.1	6.6	6.4	6.6	6.6	6.7
Professional & business services	24.2	26.2	26.5	27.3	28.8	31.2	32.2	33.2	33.2	33.1	34.3	36.8	38.8	40.5	40.0	41.1
Education & health services	13.5	14.4	15.2	16.1	16.8	17.6	18.3	18.9	19.8	20.8	21.9	22.8	23.6	24.1	23.9	24.7
Leisure & hospitality	12.3	13.0	13.6	14.0	14.7	15.8	17.0	17.7	18.6	18.3	18.0	19.1	20.2	21.3	20.9	21.8
Other services	4.5	4.6	4.8	5.2	5.9	6.3	6.4	6.7	7.2	7.0	6.7	6.9	6.6	6.3	6.4	6.3
Government	21.4	22.0	22.5	23.6	24.6	25.8	26.6	27.8	28.6	28.5	28.7	28.8	29.9	31.1	30.8	31.7
Federal	1.9	1.8	1.9	1.9	2.0	2.1	2.2	2.3	2.4	2.5	2.7	2.4	2.4	2.5	2.5	2.5
State	6.7	7.0	7.1	8.1	8.5	8.9	8.6	9.0	9.3	9.3	9.2	9.5	10.2	11.1	10.7	11.5
Local	12.4	13.0	13.5	13.6	14.1	14.8	15.9	16.5	16.9	16.7	16.8	16.9	17.3	17.6	17.6	17.7

*Fayetteville-Springdale-Rogers HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through August 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Fayetteville HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Fayetteville HMA*	347,045	463,204	502,900	532,300	11,600	2.9	9,000	1.9	9,800	1.9
Households										
Fayetteville HMA*	131,939	173,054	187,550	197,700	4,100	2.7	3,275	1.8	3,375	1.8

*Fayetteville-Springdale-Rogers HMA.

Notes: Rates of change are calculated on a compound basis. The current date is September 1, 2014. The forecast date is September 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Fayetteville HMA,*
2000, 2010, and Current

	Fayetteville HMA*		
	2000	2010	Current
Total housing inventory	144,435	198,298	206,800
Occupied units	131,939	173,054	187,550
Owner-occupied	87,884	109,616	113,600
%	66.6	63.3	60.6
Renter-occupied	44,055	63,438	73,950
%	33.4	36.7	39.4
Vacant units	12,496	25,244	19,250
Available units	5,691	14,582	8,850
For sale	2,442	4,347	3,275
Rate (%)	2.7	3.8	2.8
For rent	3,249	10,235	5,575
Rate (%)	6.9	13.9	7.0
Other vacant	6,805	10,662	10,400

*Fayetteville-Springdale-Rogers HMA.

Notes: Numbers may not add to totals because of rounding. The current date is September 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Fayetteville HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															August 2013	August 2014
Fayetteville HMA*																
Total	2,854	4,014	4,001	6,295	6,414	8,186	6,560	3,619	3,021	1,863	1,375	1,482	2,632	2,876	2,990	3,360
Single-family	2,011	2,499	2,409	3,336	3,806	5,751	4,496	2,505	1,416	1,179	1,160	1,434	2,049	2,524	2,450	2,600
Multifamily	843	1,515	1,592	2,959	2,608	2,435	2,064	1,114	1,605	684	215	48	583	352	540	760

*Fayetteville-Springdale-Rogers HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through August 2014.

Sources: U.S. Census Bureau, Building Permits Survey; local planning departments; estimates by analyst

Table 5. Median Income in the Fayetteville HMA,* 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	42,500	56,000	59,500	2.8	1.5
Median household income	40,300	44,200	47,900	0.9	2.0

*Fayetteville-Springdale-Rogers HMA.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2013 median household income—U.S. Census Bureau, 2009 and 2013 American Community Survey 1-year data