

Table 1. Labor Force and Employment in the Flagstaff HMA, 2000 to Current

| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 12 Months Ending | |
|------------------------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------------------|--------------|
| | | | | | | | | | | | | | | | | | October 2015 | October 2016 |
| Labor force | 62.6 | 63.6 | 65.7 | 65.7 | 67.0 | 67.9 | 69.5 | 70.7 | 73.2 | 74.8 | 72.8 | 71.7 | 71.1 | 71.1 | 72.1 | 73.0 | 73.0 | 73.6 |
| Resident employment | 59.9 | 60.6 | 62.2 | 62.0 | 63.4 | 64.5 | 66.5 | 68.1 | 69.1 | 68.4 | 65.7 | 64.8 | 65.0 | 65.3 | 66.9 | 68.3 | 68.2 | 69.1 |
| Unemployment | 2.7 | 3.0 | 3.6 | 3.8 | 3.6 | 3.3 | 3.0 | 2.6 | 4.1 | 6.4 | 7.2 | 6.8 | 6.1 | 5.8 | 5.1 | 4.8 | 4.8 | 4.6 |
| Unemployment rate (%) | 4.4 | 4.7 | 5.5 | 5.7 | 5.4 | 4.9 | 4.4 | 3.7 | 5.6 | 8.5 | 9.9 | 9.5 | 8.6 | 8.1 | 7.1 | 6.6 | 6.6 | 6.2 |
| Total nonfarm payroll jobs | 58.4 | 58.6 | 58.9 | 58.0 | 59.8 | 62.1 | 64.4 | 65.6 | 65.3 | 62.2 | 61.2 | 61.5 | 62.2 | 63.4 | 64.3 | 65.6 | 65.4 | 66.1 |
| Goods-producing sectors | 5.7 | 5.5 | 5.6 | 5.8 | 6.3 | 6.6 | 7.2 | 7.3 | 6.8 | 5.9 | 5.7 | 5.8 | 6.2 | 6.4 | 6.4 | 6.6 | 6.5 | 6.7 |
| Mining, logging, & construction | 2.8 | 2.7 | 2.8 | 2.9 | 3.2 | 3.3 | 3.7 | 3.6 | 3.1 | 2.2 | 2.1 | 2.0 | 2.1 | 2.1 | 2.1 | 2.2 | 2.2 | 2.2 |
| Manufacturing | 2.9 | 2.8 | 2.8 | 3.0 | 3.1 | 3.3 | 3.6 | 3.7 | 3.8 | 3.7 | 3.7 | 3.9 | 4.1 | 4.3 | 4.3 | 4.4 | 4.3 | 4.5 |
| Service-providing sectors | 52.8 | 53.0 | 53.3 | 52.2 | 53.5 | 55.5 | 57.1 | 58.3 | 58.4 | 56.3 | 55.5 | 55.7 | 56.0 | 57.0 | 58.0 | 59.0 | 58.9 | 59.4 |
| Trade, transportation, & utilities | 9.6 | 9.1 | 9.4 | 9.2 | 9.4 | 9.6 | 9.9 | 10.1 | 10.0 | 9.6 | 9.5 | 9.5 | 9.6 | 9.8 | 10.0 | 10.1 | 10.0 | 10.3 |
| Information | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.5 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.4 | 0.5 | 0.4 | 0.5 |
| Financial activities | 1.6 | 1.5 | 1.5 | 1.5 | 1.7 | 1.7 | 1.8 | 1.9 | 1.7 | 1.4 | 1.3 | 1.3 | 1.3 | 1.2 | 1.2 | 1.3 | 1.3 | 1.3 |
| Professional & business services | 2.6 | 2.6 | 2.7 | 3.1 | 3.3 | 3.4 | 3.5 | 3.4 | 3.1 | 2.7 | 2.6 | 2.6 | 2.7 | 2.8 | 3.0 | 3.3 | 3.2 | 3.4 |
| Education & health services | 5.8 | 6.4 | 6.6 | 6.7 | 6.8 | 7.1 | 7.1 | 7.2 | 7.5 | 7.8 | 8.1 | 8.4 | 8.5 | 8.9 | 9.2 | 9.4 | 9.4 | 9.7 |
| Leisure & hospitality | 11.2 | 11.2 | 10.9 | 11.0 | 11.5 | 12.4 | 12.7 | 13.4 | 13.1 | 12.4 | 12.3 | 12.2 | 12.4 | 12.8 | 13.1 | 13.2 | 13.2 | 13.4 |
| Other services | 1.2 | 1.6 | 1.7 | 1.7 | 1.8 | 1.9 | 1.9 | 1.9 | 2.1 | 1.9 | 1.8 | 1.7 | 1.6 | 1.5 | 1.5 | 1.4 | 1.5 | 1.4 |
| Government | 20.2 | 20.2 | 20.0 | 18.6 | 18.6 | 19.0 | 19.7 | 20.0 | 20.5 | 20.0 | 19.5 | 19.6 | 19.6 | 19.6 | 19.7 | 20.0 | 19.9 | 19.4 |
| Federal | 3.4 | 3.4 | 3.4 | 3.4 | 3.2 | 3.1 | 2.9 | 2.9 | 2.9 | 3.1 | 3.2 | 3.0 | 3.0 | 2.8 | 2.7 | 2.7 | 2.7 | 2.6 |
| State and local | 16.8 | 16.8 | 16.6 | 15.2 | 15.4 | 15.9 | 16.8 | 17.1 | 17.6 | 16.9 | 16.3 | 16.6 | 16.6 | 16.8 | 17.0 | 17.3 | 17.2 | 16.9 |

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through October 2016.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Flagstaff HMA, 2000 to Forecast

| | 2000 | 2010 | Current | Forecast | Average Annual Change | | | | | |
|-------------------|---------|---------|---------|----------|-----------------------|----------|-----------------|----------|---------------------|----------|
| | | | | | 2000 to 2010 | | 2010 to Current | | Current to Forecast | |
| | | | | | Number | Rate (%) | Number | Rate (%) | Number | Rate (%) |
| Population | | | | | | | | | | |
| Flagstaff HMA | 116,320 | 134,421 | 141,400 | 146,300 | 1,800 | 1.5 | 1,050 | 0.8 | 1,625 | 1.1 |
| Households | | | | | | | | | | |
| Flagstaff HMA | 40,448 | 46,711 | 50,050 | 52,150 | 630 | 1.5 | 510 | 1.1 | 700 | 1.4 |

Notes: Rates of change are calculated on a compound basis. The current date is November 1, 2016. The forecast date is November 1, 2019.

Sources: 2000 and 2010–2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Flagstaff HMA, 2000, 2010, and Current

| | Flagstaff HMA | | |
|-------------------------|---------------|--------|---------|
| | 2000 | 2010 | Current |
| Total housing inventory | 53,443 | 63,321 | 66,300 |
| Occupied units | 40,448 | 46,711 | 50,050 |
| Owner-occupied | 24,835 | 28,443 | 29,450 |
| % | 61.4 | 60.9 | 58.8 |
| Renter-occupied | 15,613 | 18,268 | 20,600 |
| % | 38.6 | 39.1 | 41.2 |
| Vacant units | 12,995 | 16,610 | 16,250 |
| Available units | 1,646 | 2,133 | 2,275 |
| For sale | 564 | 854 | 940 |
| Rate (%) | 2.2 | 2.9 | 3.1 |
| For rent | 1,082 | 1,279 | 1,325 |
| Rate (%) | 6.5 | 6.5 | 6.0 |
| Other vacant | 11,349 | 14,477 | 14,000 |

Notes: Numbers may not add to totals because of rounding. The current date is November 1, 2016.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Flagstaff HMA, 2000 to Current

| Type of Building Permit | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 12 Months Ending | |
|-------------------------|------|------|------|-------|------|-------|-------|------|------|------|------|------|------|------|------|------|------------------|--------------|
| | | | | | | | | | | | | | | | | | October 2015 | October 2016 |
| Flagstaff HMA | | | | | | | | | | | | | | | | | | |
| Total | 861 | 877 | 865 | 1,189 | 937 | 1,257 | 1,080 | 561 | 283 | 542 | 315 | 374 | 818 | 359 | 560 | 720 | 296 | 760 |
| Single-family | 581 | 851 | 827 | 847 | 893 | 800 | 820 | 471 | 277 | 128 | 186 | 98 | 206 | 294 | 290 | 333 | 290 | 330 |
| Multifamily | 280 | 26 | 38 | 342 | 44 | 457 | 260 | 90 | 6 | 414 | 129 | 276 | 612 | 65 | 270 | 387 | 6 | 430 |

Notes: Numbers may not add to totals because of rounding. Current includes data through October 2016.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analysts

Table 5. Median Income in the Flagstaff HMA, 1999, 2009, and 2015

| | Median Income (\$) | | | Average Annual Change (%) | |
|-------------------------|--------------------|--------|--------|---------------------------|--------------|
| | 1999 | 2009 | 2015 | 1999 to 2009 | 2009 to 2015 |
| Median Family Income | 43,800 | 59,800 | 59,400 | 3.2 | -0.1 |
| Median household income | 38,296 | 50,769 | 53,152 | 2.9 | 0.8 |

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2015 median household income—U.S. Census Bureau, 2009 and 2015 American Community Survey 1-year data