

As of July 1, 2023.

Table 1. Labor Force and Employment in the Flagstaff HMA, 2010 Through June 2023

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	12 Months Ending	
														June 2022	June 2023
Labor Force	73.0	72.0	71.6	71.7	72.7	73.7	74.5	73.6	74.0	74.7	72.3	71.9	74.1	73.0	75.1
Resident Employment	65.8	65.2	65.5	65.8	67.5	68.9	69.9	69.4	69.9	70.5	65.4	67.4	70.8	69.6	72.1
Unemployment	7.2	6.8	6.2	5.9	5.2	4.8	4.6	4.1	4.1	4.3	6.9	4.4	3.2	3.4	3.0
Unemployment Rate (%)	9.8	9.5	8.6	8.2	7.1	6.5	6.1	5.6	5.5	5.7	9.6	6.2	4.3	4.6	4.0
Total Nonfarm Payroll Jobs	60.6	60.9	61.5	62.6	63.6	64.6	65.5	66.6	67.6	68.0	62.2	63.7	67.2	66.1	68.2
Goods-Producing Sectors	5.1	5.2	5.5	5.6	5.6	5.8	5.9	5.9	6.1	6.4	6.4	6.0	6.4	6.2	6.5
Mining, Logging, & Construction	2.1	2.0	2.1	2.1	2.1	2.2	2.3	2.4	2.5	2.6	2.7	2.8	2.9	2.9	2.9
Manufacturing	3.1	3.2	3.4	3.5	3.5	3.6	3.6	3.5	3.6	3.8	3.7	3.2	3.5	3.3	3.7
Service-Providing Sectors	55.5	55.7	56.0	57.0	58.0	58.8	59.6	60.6	61.5	61.6	55.9	57.7	60.9	60.0	61.7
Trade, Transportation, & Utilities	9.5	9.5	9.6	9.8	10.0	10.0	9.8	9.5	9.6	9.3	8.8	9.6	9.9	9.8	10.0
Information	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Financial Activities	1.3	1.3	1.3	1.2	1.2	1.3	1.4	1.4	1.4	1.5	1.5	1.6	1.8	1.7	1.7
Professional & Business Services	2.6	2.6	2.7	2.8	3.0	3.2	3.1	3.1	3.3	3.5	3.2	3.7	4.1	4.0	4.1
Education & Health Services	8.1	8.4	8.5	8.9	9.2	9.3	9.4	9.5	9.3	9.5	9.2	9.0	9.2	9.1	9.4
Leisure & Hospitality	12.3	12.2	12.4	12.8	13.1	13.2	14.1	15.0	15.6	15.7	12.6	14.7	15.8	15.7	16.0
Other Services	1.8	1.7	1.6	1.5	1.6	1.7	1.7	1.7	1.7	1.8	1.6	1.7	1.7	1.7	1.7
Government	19.5	19.6	19.6	19.6	19.7	19.7	19.6	19.8	20.1	19.9	18.7	17.0	17.9	17.5	18.4

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.
Source: U.S. Bureau of Labor Statistics



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Table 2. Population and Household Trends in the Flagstaff HMA, 2010 to Forecast

	2010	2020	Current	Forecast	Average Annual Change					
					2010 to 2020		2020 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Flagstaff HMA	134,421	145,101	145,500	149,500	1,075	0.8	110	0.1	1,325	0.9
Households										
Flagstaff HMA	46,711	51,320	52,550	54,850	460	0.9	380	0.7	770	1.4

Notes: The current date is July 1, 2023. The forecast date is July 1, 2026.
Sources: 2010 and 2020—2010 Census and 2020 Census; current and forecast—estimates by the analyst



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Table 3. Housing Inventory, Tenure, and Vacancy in the Flagstaff HMA, 2010, 2020, and Current

	Flagstaff HMA		
	2010	2020	Current
Total Housing Inventory	63,321	69,108	70,825
Occupied Units	46,711	51,320	52,550
Owner-Occupied	28,443	30,397	29,450
%	60.9	59.2	56.0
Renter-Occupied	18,268	20,923	23,100
%	39.1	40.8	44.0
Vacant Units	16,610	17,788	18,275
Available Units	2,133	2,452	1,775
For Sale	854	440	450
Rate (%)	2.9	1.4	1.5
For Rent	1,279	2,012	1,325
Rate (%)	6.5	8.8	5.4
Other Vacant	14,477	15,336	16,500

Notes: The current date is July 1, 2023. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term therefore includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as “other” vacant by the Census Bureau.

Sources: 2010 and 2020—2010 Census and 2020 Census; current—estimates by the analyst



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Table 4. Residential Building Permit Activity in the Flagstaff HMA, 2010 Through June 2023

Type of Building Permit														12 Months Ending	
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	June 2022	June 2023
Flagstaff HMA															
Total	315	100	818	359	560	566	511	697	665	864	941	1,051	1,168	876	778
Sales	186	98	252	297	291	334	402	447	659	537	803	650	509	438	295
Rental	129	2	566	62	269	232	109	250	6	327	138	401	659	73	483

Sources: U.S. Census Bureau, Building Permits Survey; 2010 through 2022—final data and estimates by the analyst; 2023—preliminary data and estimates by the analyst



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Table 5. Median Income in the Flagstaff HMA, 2009, 2019, and 2022

	Median Income (\$)			Average Annual Change (%)	
	2009	2019	2022	2009 to 2019	2019 to 2022
Median Family Income	60,609	80,944	92,148	2.9	4.4
Median Household Income	50,046	65,712	74,755	2.8	4.4

Sources: Median family income—HUD, Office of Policy Development and Research; 2009 median household income—2010 Census; 2019 and 2022 median household income—U.S. Census Bureau, 2019 and 2022 American Community Survey 1-year data

