

Table 1. Labor Force and Employment in the Gainesville HMA, 1990 Through September 2007

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	12 Months Ending	
																		September 2006	September 2007
Labor Force	98.1	99.8	101.2	104.1	106.7	107.9	109.0	110.7	113.0	114.6	122.6	124.5	125.0	126.5	127.5	127.8	131.3	129.2	133.9
Resident Employment	94.3	95.2	96.2	99.9	103.0	104.8	105.8	107.4	109.9	112.0	118.9	120.1	120.1	121.8	123.1	123.9	127.8	125.6	130.3
Unemployment	3.8	4.6	5.0	4.2	3.7	3.1	3.2	3.3	3.0	2.6	3.7	4.4	5.0	4.6	4.4	3.8	3.5	3.6	3.6
Unemployment Rate (%)	3.8	4.6	5.0	4.0	3.4	2.9	2.9	3.0	2.7	2.3	3.0	3.5	4.0	3.7	3.5	3.0	2.7	2.8	2.7
Total Nonfarm Employment	97.1	96.8	97.6	102.3	106.6	109.6	111.6	113.5	116.7	119.1	123.3	124.8	124.7	126.0	128.3	129.9	132.6	132.0	134.4
Goods Producing	8.6	8.2	8.1	8.5	9.0	9.1	9.6	9.7	9.7	9.9	10.1	9.4	9.6	9.4	10.0	10.3	11.1	10.8	11.0
Natural Resources, Mining, & Construction	3.8	3.5	3.4	3.6	3.8	3.8	4.2	4.3	4.5	4.9	4.7	4.8	5.1	5.1	5.8	6.2	6.4	6.3	6.3
Manufacturing	4.8	4.7	4.7	5.0	5.2	5.3	5.4	5.4	5.2	5.0	5.3	4.6	4.5	4.2	4.2	4.2	4.7	4.6	4.7
Service Providing	88.6	88.6	89.4	93.8	97.6	100.5	102.0	103.8	106.9	109.2	113.2	115.4	115.1	116.6	118.4	119.6	121.6	121.2	123.3
Trade	12.7	12.8	13.0	13.8	14.7	15.4	15.3	15.1	15.4	15.5	16.2	16.1	15.6	15.6	15.8	16.5	16.7	16.7	16.9
Wholesale Trade	1.5	1.6	1.6	1.6	1.5	1.6	1.8	1.8	1.8	1.9	2.1	2.2	2.3	2.5	2.6	2.7	2.7	2.7	2.7
Retail Trade	11.2	11.2	11.4	12.2	13.2	13.8	13.5	13.3	13.6	13.6	14.1	13.9	13.3	13.1	13.2	13.8	14.0	14.0	14.1
Transportation & Utilities	0.8	0.8	0.8	0.8	0.8	0.9	0.9	0.9	0.9	0.8	0.9	1.3	1.5	1.6	1.6	1.6	1.8	1.8	1.9
Information	1.6	1.7	1.7	1.8	1.9	2.0	1.9	2.0	2.1	2.1	2.3	2.2	2.0	2.0	2.1	2.0	1.9	2.0	1.9
Financial Activities	5.3	5.1	5.1	5.3	5.4	5.4	5.9	6.2	6.1	6.1	6.4	6.6	6.6	6.2	6.2	6.2	6.5	6.4	6.6
Professional & Business Services	6.2	6.6	6.7	7.4	7.9	8.4	8.6	9.1	10.1	10.9	11.3	11.1	9.9	10.3	11.3	11.9	12.4	12.2	12.6
Education & Health Services	14.4	14.9	14.8	15.6	15.9	16.8	16.7	16.9	18.0	18.5	19.3	19.9	20.4	20.8	21.5	21.9	22.2	22.2	22.5
Leisure & Hospitality	8.8	8.3	8.3	8.8	9.9	9.9	10.5	10.8	11.2	11.7	11.8	12.3	12.1	12.0	13.0	13.7	13.7	13.7	14.2
Other Services	2.6	2.6	2.7	2.9	3.0	3.1	3.3	3.5	3.7	3.6	3.8	3.9	4.3	4.5	4.7	4.5	4.7	4.6	4.8
Government	36.1	36.1	36.3	37.4	38.2	38.7	39.0	39.5	39.5	40.0	41.2	42.1	42.6	43.2	42.3	41.2	41.6	41.7	42.0
Federal	3.1	3.1	3.1	3.2	3.2	3.0	2.9	2.9	2.9	2.9	3.1	3.1	3.2	3.3	3.5	3.7	3.7	3.7	3.7
State	24.0	23.9	24.0	24.8	25.3	25.4	25.5	26.0	25.9	26.3	27.0	27.8	28.0	28.5	27.2	25.7	26.0	26.1	26.3
Local	9.1	9.0	9.2	9.4	9.7	10.3	10.6	10.6	10.7	10.7	11.1	11.2	11.3	11.3	11.6	11.9	11.9	11.8	11.9

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Gainesville HMA, 1990 to October 1, 2010

					Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Gainesville, HMA	191,263	232,392	261,200	274,000	4,100	2.0	3,800	1.6	4,300	1.6
Households										
Gainesville, HMA	74,542	92,530	104,700	110,200	1,800	2.2	1,600	1.7	1,800	1.7

Notes: Numbers may not add to totals due to rounding. Rates of change are calculated on a compound basis. Current date: October 1, 2007. Forecast date: October 1, 2010.
Sources: 1990 and 2000—1990 Census and 2000 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Gainesville HMA, 1990, 2000, and Current

	Gainesville HMA		
	1990	2000	Current
Total Housing Inventory	83,093	101,019	115,100
Occupied Units	74,542	92,530	104,700
Owners	41,331	52,416	60,800
%	55.4	56.6	58.1
Renters	33,211	40,114	43,900
%	44.6	43.4	41.9
Vacant Units	8,551	8,489	10,400
Available Units	5,125	4,524	4,400
For Sale	1,279	1,086	1,300
Rate (%)	3.0	2.0	2.1
For Rent	3,846	3,438	3,100
Rate (%)	10.4	7.9	6.7
Other Vacant	3,426	3,965	6,000

Notes: Numbers may not add to totals due to rounding. Current date: October 1, 2007.

Sources: 1990 and 2000—1990 Census and 2000 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Gainesville HMA, 1990 Through September 2007

																		12 Months Ending	
Type of Building Permit	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	September 2006	September 2007
Gainesville HMA																			
Total	1,186	1,364	1,684	1,542	1,643	2,026	1,905	1,727	2,450	2,794	2,043	2,401	1,884	1,763	2,116	2,395	2,041	1,991	1,635
Single-family	920	928	1,096	1,021	1,123	979	1,092	1,121	1,156	1,245	1,142	1,129	1,116	1,256	1,435	1,448	1,101	1,208	784
Multifamily	266	436	588	521	520	1,047	813	606	1,294	1,549	901	1,272	768	507	681	947	940	783	851

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Gainesville HMA, 1989, 1999, and 2006

	Median Income (\$)			Average Annual Change (%)	
	1989	1999	2006	1989 to 1999	1999 to 2006
Median Family Income	31,402	46,587	54,854	4.0	2.4
Median Household Income	22,084	31,426	36,899	3.6	2.3

Note: Data are for Alachua County only.

Sources: 1989 and 1999–1990 Census and 2000 Census; 2006–U.S. Census Bureau, 2006 American Community Survey