Table 1. Labor Force and Employment in the Greenville HMA, 2000 Through April 2023

| | | | | | | | | | | | | | | | | | | | | | | | | | lonths ding |
|----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------------|----------------|
| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | April 2022 | |
| Labor Force | 377.3 | 375.2 | 370.6 | 372.4 | 381.4 | 384.5 | 398.6 | 402.6 | 403.4 | 399.9 | 393.5 | 397.0 | 398.0 | 402.4 | 407.0 | 417.6 | 419.6 | 415.2 | 419.3 | 425.6 | 425.2 | 431.3 | 439.3 | 434.6 | 441.9 |
| Resident Employment | 366.3 | 357.9 | 348.2 | 347.6 | 354.9 | 358.8 | 373.4 | 380.2 | 377.4 | 357.2 | 351.8 | 360.1 | 366.2 | 376.3 | 384.3 | 395.8 | 401.2 | 399.6 | 406.6 | 414.9 | 401.3 | 416.2 | 426.4 | 420.7 | 429.0 |
| Unemployment | 11.0 | 17.3 | 22.5 | 24.9 | 26.6 | 25.7 | 25.2 | 22.4 | 26.0 | 42.7 | 41.6 | 36.9 | 31.8 | 26.1 | 22.7 | 21.8 | 18.4 | 15.6 | 12.7 | 10.7 | 23.8 | 15.1 | 12.8 | 13.9 | 12.8 |
| Unemployment Rate (%) | 2.9 | 4.6 | 6.1 | 6.7 | 7.0 | 6.7 | 6.3 | 5.6 | 6.4 | 10.7 | 10.6 | 9.3 | 8.0 | 6.5 | 5.6 | 5.2 | 4.4 | 3.8 | 3.0 | 2.5 | 5.6 | 3.5 | 2.9 | 3.2 | 2.9 |
| Total Nonfarm Payroll Jobs | 374.1 | 370.5 | 359.3 | 355.6 | 358.9 | 364.2 | 370.8 | 379.6 | 378.7 | 353.6 | 354.5 | 362.4 | 368.5 | 379.4 | 388.5 | 401.7 | 409.3 | 416.7 | 428.1 | 433.5 | 411.0 | 427.9 | 449.3 | 435.4 | 453.1 |
| Goods-Producing Sectors | 100.2 | 95.3 | 86.5 | 82.7 | 80.1 | 78.2 | 76.5 | 77.2 | 75.3 | 66.3 | 62.6 | 63.9 | 65.3 | 68.3 | 70.3 | 72.3 | 75.1 | 76.1 | 77.3 | 77.0 | 73.9 | 77.3 | 82.2 | 79.0 | 82.8 |
| Mining, Logging, & Construction | 23.1 | 22.3 | 20.9 | 20.8 | 20.7 | 21.3 | 21.8 | 22.5 | 20.8 | 16.5 | 14.7 | 14.3 | 14.6 | 15.6 | 16.2 | 16.7 | 18.0 | 18.2 | 18.8 | 19.2 | 19.3 | 19.8 | 21.1 | 20.2 | 21.6 |
| Manufacturing | 77.1 | 72.9 | 65.5 | 61.8 | 59.5 | 56.9 | 54.7 | 54.7 | 54.5 | 49.8 | 47.9 | 49.6 | 50.7 | 52.7 | 54.0 | 55.6 | 57.1 | 57.9 | 58.5 | 57.8 | 54.6 | 57.5 | 61.1 | 58.8 | 61.2 |
| Service-Providing Sectors | 273.9 | 275.3 | 272.9 | 273.0 | 278.8 | 286.0 | 294.3 | 302.5 | 303.4 | 287.3 | 291.9 | 298.5 | 303.2 | 311.1 | 318.2 | 329.5 | 334.2 | 340.6 | 350.9 | 356.5 | 337.1 | 350.6 | 367.0 | 356.4 | 370.2 |
| Wholesale & Retail Trade | 67.4 | 65.7 | 60.7 | 57.6 | 60.0 | 62.3 | 63.9 | 64.6 | 62.6 | 56.8 | 57.0 | 58.1 | 58.4 | 59.4 | 60.4 | 63.5 | 63.5 | 63.5 | 64.4 | 64.9 | 63.6 | 64.6 | 67.4 | 65.6 | 67.6 |
| Wholesale Trade | 16.8 | 16.7 | 15.7 | 14.7 | 14.8 | 16.4 | 17.3 | 17.9 | 17.8 | 16.0 | 16.5 | 17.1 | 17.3 | 17.5 | 17.6 | 19.1 | 18.9 | 18.5 | 18.4 | 19.0 | 18.8 | 19.0 | 20.2 | 19.5 | 20.2 |
| Retail Trade | 50.6 | 49.0 | 45.0 | 42.9 | 45.2 | 45.9 | 46.6 | 46.7 | 44.8 | 40.8 | 40.5 | 41.0 | 41.1 | 41.9 | 42.8 | 44.4 | 44.6 | 45.0 | 46.0 | 45.9 | 44.8 | 45.6 | 47.2 | 46.1 | 47.4 |
| Transportation & Utilities | 14.1 | 14.2 | 13.9 | 13.3 | 12.5 | 12.4 | 12.9 | 13.1 | 13.1 | 11.7 | 10.9 | 11.1 | 11.2 | 11.2 | 11.4 | 11.4 | 11.8 | 12.4 | 12.9 | 12.8 | 12.7 | 13.6 | 14.5 | 13.9 | 14.9 |
| Information | 8.5 | 8.1 | 7.6 | 7.5 | 7.5 | 7.2 | 7.1 | 7.1 | 7.6 | 7.2 | 6.8 | 7.1 | 7.4 | 7.3 | 7.1 | 7.4 | 7.1 | 7.3 | 7.3 | 6.6 | 6.3 | 6.6 | 7.0 | 6.7 | 7.2 |
| Financial Activities | 14.8 | 14.5 | 14.7 | 14.9 | 15.4 | 16.2 | 15.1 | 15.1 | 15.9 | 15.3 | 15.2 | 15.1 | 15.1 | 15.9 | 16.1 | 16.7 | 17.8 | 18.5 | 18.9 | 19.5 | 19.8 | 20.4 | 21.4 | 20.8 | 21.7 |
| Professional & Business Services | 48.2 | 48.0 | 47.1 | 48.3 | 49.0 | 51.0 | 54.6 | 58.1 | 57.6 | 50.6 | 55.7 | 60.8 | 62.7 | 64.7 | 67.0 | 69.8 | 69.0 | 70.3 | 73.2 | 75.0 | 68.9 | 74.3 | 76.1 | 75.4 | 75.5 |
| Education & Health Services | 28.2 | 30.4 | 32.7 | 34.5 | 35.4 | 36.3 | 37.1 | 38.1 | 38.9 | 39.4 | 41.7 | 41.8 | 41.5 | 42.9 | 44.8 | 46.7 | 48.7 | 49.9 | 51.8 | 52.5 | 51.1 | 53.7 | 56.7 | 54.6 | 57.7 |
| Leisure & Hospitality | 31.7 | 32.2 | 32.7 | 33.0 | 34.0 | 34.4 | 36.2 | 37.1 | 37.1 | 36.4 | 36.2 | 36.6 | 36.9 | 38.3 | 39.7 | 41.0 | 42.3 | 43.6 | 45.9 | 47.0 | 39.5 | 43.0 | 46.8 | 44.5 | 47.7 |
| Other Services | 11.4 | 11.6 | 12.0 | 11.8 | 12.7 | 12.9 | 13.2 | 13.7 | 13.1 | 12.6 | 12.1 | 12.7 | 13.7 | 13.9 | 13.6 | 13.7 | 14.1 | 14.3 | 14.7 | 14.9 | 13.6 | 14.3 | 15.2 | 14.6 | 15.4 |
| Government | 49.8 | 50.6 | 51.6 | 52.1 | 52.3 | 53.2 | 54.3 | 55.7 | 57.6 | 57.3 | 56.2 | 55.3 | 56.3 | 57.4 | 58.2 | 59.3 | 59.9 | 60.8 | 61.8 | 63.4 | 61.5 | 60.1 | 61.8 | 60.2 | 62.6 |
| Federal | 2.6 | 2.5 | 2.5 | 2.5 | 2.5 | 2.4 | 2.4 | 2.4 | 2.5 | 2.4 | 2.8 | 2.5 | 2.4 | 2.4 | 2.4 | 2.6 | 2.7 | 2.7 | 2.7 | 2.8 | 3.0 | 2.9 | 3.0 | 3.0 | 3.0 |
| State | 13.2 | 13.1 | 13.2 | 13.0 | 13.2 | 13.3 | 13.6 | 13.7 | 13.9 | 13.6 | 13.5 | 13.2 | 13.2 | 13.1 | 13.4 | 13.7 | 13.8 | 14.1 | 14.5 | 14.8 | 13.9 | 13.8 | 14.3 | 13.7 | 14.6 |
| Local | 34.0 | 35.0 | 36.0 | 36.5 | 36.6 | 37.4 | 38.3 | 39.6 | 41.2 | 41.3 | 40.0 | 39.7 | 40.7 | 42.0 | 42.3 | 43.1 | 43.5 | 44.0 | 44.6 | 45.8 | 44.7 | 43.4 | 44.5 | 43.6 | 45.0 |

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics



Table 2. Population and Household Trends in the Greenville HMA, 2000 to Forecast

| | | | | | | Average Annual Change | | | | |
|----------------|---------|---------|---------|-----------|--------|-----------------------|---------|----------|------------|------------|
| | | | | | 2000 | to 2010 | 2010 to | Current | Current to | o Forecast |
| | 2000 | 2010 | Current | Forecast | Number | Rate (%) | Number | Rate (%) | Number | Rate (%) |
| Population | | | | | | | | | | |
| Greenville HMA | 725,680 | 824,112 | 970,300 | 1,006,000 | 9,850 | 1.3 | 11,150 | 1.3 | 11,900 | 1.2 |
| Households | | | | | | | | | | |
| Greenville HMA | 282,801 | 321,113 | 389,600 | 405,500 | 3,825 | 1.3 | 5,225 | 1.5 | 5,300 | 1.3 |

Notes: The current date is May 1, 2023. The forecast date is May 1, 2026.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by the analyst



Table 3. Housing Inventory, Tenure, and Vacancy in the Greenville HMA, 2000, 2010, and Current

| | , , , , , , | | | | | | | | |
|-------------------------|-------------|----------------|---------|--|--|--|--|--|--|
| | | Greenville HMA | | | | | | | |
| | 2000 | 2010 | Current | | | | | | |
| Total Housing Inventory | 312,255 | 362,189 | 428,075 | | | | | | |
| Occupied Units | 282,801 | 321,113 | 389,600 | | | | | | |
| Owner-Occupied | 202,767 | 221,590 | 264,100 | | | | | | |
| % | 71.7 | 69.0 | 67.8 | | | | | | |
| Renter-Occupied | 80,034 | 99,523 | 125,500 | | | | | | |
| % | 28.3 | 31.0 | 32.2 | | | | | | |
| Vacant Units | 29,454 | 41,076 | 38,475 | | | | | | |
| Available Units | 14,346 | 19,375 | 16,975 | | | | | | |
| For Sale | 4,455 | 6,585 | 4,575 | | | | | | |
| Rate (%) | 2.1 | 2.9 | 1.7 | | | | | | |
| For Rent | 9,891 | 12,790 | 12,400 | | | | | | |
| Rate (%) | 11.0 | 11.4 | 9.0 | | | | | | |
| Other Vacant | 15,108 | 21,701 | 21,500 | | | | | | |

Notes: The current date is May 1, 2023. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term therefore includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as "other" vacant by the U.S. Census Bureau.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by the analyst



Table 4. Residential Building Permit Activity in the Greenville HMA, 2000 Through April 2023

| | | | | | | | | | | | | | | | | | | | | | | | | | onths ding |
|----------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|---------------|---------------|
| Type of Building Permit | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | April 2022 | April 2023 |
| Greenville HM | 4 | | | | | | | | | | | | | | | | | | | | | | | | |
| Total | 6,097 | 6,069 | 5,859 | 6,456 | 6,751 | 7,933 | 7,372 | 7,479 | 4,177 | 2,321 | 2,002 | 2,859 | 4,098 | 3,995 | 4,559 | 7,930 | 8,193 | 6,799 | 7,230 | 8,063 | 9,334 | 12,504 | 8,805 | 10,299 | 7,347 |
| Sales | 4,743 | 4,898 | 5,520 | 5,825 | 5,817 | 6,560 | 6,407 | 5,557 | 2,949 | 1,793 | 1,758 | 1,912 | 2,658 | 3,258 | 3,312 | 3,852 | 4,247 | 4,556 | 5,412 | 5,403 | 6,592 | 8,936 | 7,085 | 7,895 | 6,168 |
| Rental | 1,354 | 1,171 | 339 | 631 | 934 | 1,373 | 965 | 1,922 | 1,228 | 528 | 244 | 947 | 1,440 | 737 | 1,247 | 4,078 | 3,946 | 2,243 | 1,818 | 2,660 | 2,742 | 3,568 | 1,720 | 2,404 | 1,179 |

Sources: U.S. Census Bureau, Building Permits Survey; 2000 through 2022—final data and estimates by the analyst; 2023—preliminary data and estimates by the analyst



Table 5. Median Income in the Greenville HMA, 1999, 2009, and 2021

| | Me | dian Income | (\$) | Average Annual Change (%) | | | | | | |
|-------------------------|--------|-------------|--------|---------------------------|--------------|--|--|--|--|--|
| | 1999 | 2009 | 2021 | 1999 to 2009 | 2009 to 2021 | | | | | |
| Median Family Income | 47,200 | 57,200 | 77,200 | 1.9 | 2.5 | | | | | |
| Median Household Income | 39,295 | 44,705 | 62,265 | 1.3 | 2.8 | | | | | |

Sources: Median family income—HUD, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2021 median household income—U.S. Census Bureau, 2009 and 2021 American Community Survey 1-year data

