

As of October 1, 2019.

Table 1. Labor Force and Employment in the Indianapolis HMA, 2000 Through September 2019

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	12 Months Ending	
																				September 2018	September 2019
Labor Force	879.2	896.3	913.0	929.2	928.7	941.2	956.2	956.3	970.4	962.5	950.6	958.1	963.5	977.3	991.9	1,010.8	1,037.7	1,046.9	1,061.8	1,058.2	1,066.4
Resident Employment	856.3	865.2	870.1	884.4	883.3	893.7	912.9	916.4	919.7	878.0	859.4	874.3	886.1	905.1	935.2	964.9	995.6	1,011.9	1,027.6	1,024.2	1,032.9
Unemployment	22.9	31.1	42.9	44.9	45.4	47.5	43.4	39.9	50.7	84.5	91.2	83.8	77.5	72.2	56.7	46.0	42.1	34.9	34.2	33.9	33.5
Unemployment Rate (%)	2.6	3.5	4.7	4.8	4.9	5.0	4.5	4.2	5.2	8.8	9.6	8.7	8.0	7.4	5.7	4.5	4.1	3.3	3.2	3.2	3.1
Total Nonfarm Payroll Jobs	897.7	904.0	899.7	905.1	916.4	929.2	941.2	952.7	954.6	912.8	912.3	929.1	955.4	975.0	993.4	1,019.0	1,043.1	1,059.0	1,070.8	1,069.1	1,077.8
Goods-Producing Sectors	171.3	168.3	163.0	160.0	160.9	160.3	160.6	156.4	150.3	129.7	124.7	125.0	129.4	130.9	132.2	135.1	139.4	143.2	143.3	142.9	146.4
Mining, Logging, & Construction	49.8	50.8	50.9	51.2	53.6	53.7	55.2	55.4	51.8	42.7	40.2	41.5	43.9	44.5	44.4	46.0	49.3	51.3	51.6	51.3	53.0
Manufacturing	121.5	117.5	112.1	108.8	107.3	106.6	105.3	101.0	98.5	87.0	84.5	83.5	85.5	86.4	87.7	89.1	90.1	92.0	91.7	91.7	93.4
Service-Providing Sectors	726.4	735.7	736.6	745.1	755.5	768.9	780.7	796.4	804.2	783.1	787.6	804.1	825.9	844.1	861.3	884.0	903.7	915.8	927.5	926.2	931.4
Wholesale & Retail Trade	153.3	155.1	151.9	149.6	149.3	151.2	150.8	150.5	149.0	141.6	140.2	141.1	142.6	144.0	145.2	148.1	151.0	153.2	153.6	153.5	152.9
Wholesale Trade	49.6	49.9	48.3	46.9	47.3	48.1	48.5	49.0	49.3	46.2	45.2	46.0	46.2	46.5	46.6	47.1	48.2	48.8	49.6	49.2	50.4
Retail Trade	103.7	105.2	103.6	102.7	102.0	103.1	102.3	101.5	99.7	95.4	95.0	95.1	96.4	97.5	98.6	101.0	102.8	104.4	104.0	104.3	102.5
Transportation & Utilities	47.8	49.2	49.1	49.4	49.5	52.2	53.5	54.7	55.2	52.9	53.2	55.8	58.7	62.5	64.2	66.8	70.4	70.1	71.5	71.4	73.1
Information	18.0	17.7	17.1	16.9	17.1	17.0	16.7	17.0	17.3	16.4	15.7	15.3	16.3	16.9	17.0	16.5	16.0	15.3	13.7	14.0	13.1
Financial Activities	65.1	64.5	64.3	65.6	65.3	65.0	64.7	64.1	62.0	59.9	59.7	60.3	60.3	60.5	61.1	63.4	65.5	67.0	69.1	68.9	67.7
Professional & Business Services	112.2	111.0	111.4	114.1	120.6	123.9	127.6	133.6	133.3	123.4	126.4	133.9	141.9	148.6	157.4	164.9	167.7	168.8	171.8	171.7	172.3
Education & Health Services	93.8	97.4	100.4	103.5	105.9	108.7	111.1	115.3	120.7	126.6	131.5	136.3	140.6	143.3	143.2	146.5	151.6	156.0	160.3	159.0	163.2
Leisure & Hospitality	85.4	88.7	87.6	88.6	89.5	91.9	93.9	94.3	95.1	92.7	91.7	93.7	97.8	99.8	101.5	105.0	107.0	108.5	108.6	109.2	108.2
Other Services	35.2	35.5	36.1	36.5	37.4	38.3	39.0	39.8	40.3	39.4	39.4	40.2	41.2	42.4	43.9	44.1	44.8	45.5	46.2	46.0	46.2
Government	115.7	116.6	118.6	121.1	120.9	120.8	123.3	126.8	131.3	130.3	130.0	127.5	126.6	126.3	127.8	128.8	129.8	131.4	132.8	132.4	134.7
Federal	15.3	15.1	14.8	14.5	14.3	14.3	14.5	14.9	15.7	16.4	17.5	16.6	16.6	16.6	16.4	16.6	17.0	17.2	17.3	17.2	17.6
State	29.3	29.4	30.3	31.1	31.2	31.0	30.9	31.5	32.4	32.2	31.6	31.6	31.8	31.5	31.9	31.9	31.9	32.0	32.2	32.2	33.1
Local	71.2	72.0	73.6	75.5	75.4	75.5	77.9	80.4	83.3	81.7	80.9	79.3	78.1	78.2	79.5	80.3	80.9	82.2	83.3	83.1	84.0

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics



As of October 1, 2019.

Table 2. Population and Household Trends in the Indianapolis HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Indianapolis HMA	1,658,462	1,887,877	2,074,000	2,128,000	22,950	1.3	19,600	1.0	17,950	0.9
Households										
Indianapolis HMA	647,926	732,184	809,800	833,800	8,425	1.2	8,175	1.1	8,025	1.0

Note: The forecast period is from the current date (October 1, 2019), to October 1, 2022.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by the analyst



As of October 1, 2019.

Table 3. Housing Inventory, Tenure, and Vacancy in the Indianapolis HMA, 2000, 2010, and Current

	Indianapolis HMA		
	2000	2010	Current
Total Housing Inventory	701,812	816,509	877,500
Occupied Units	647,926	732,184	809,800
Owner-Occupied	441,765	489,336	518,100
%	68.2	66.8	64.0
Renter-Occupied	206,161	242,848	291,700
%	31.8	33.2	36.0
Vacant Units	53,886	84,325	67,650
Available Units	32,442	46,839	33,925
For Sale	8,196	13,691	6,825
Rate (%)	1.8	2.7	1.3
For Rent	24,246	33,148	27,100
Rate (%)	10.5	12.0	8.5
Other Vacant	21,444	37,486	33,750

Note: The current date is October 1, 2019.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by the analyst



As of October 1, 2019.

Table 4. Residential Building Permit Activity in the Indianapolis HMA, 2000 Through September 2019

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	12 Months Ending	
																				September 2018	September 2019
Indianapolis HMA																					
Total	15,974	18,515	16,928	16,643	15,910	16,666	12,438	9,245	7,128	6,037	6,028	6,603	6,955	9,457	8,210	9,805	9,684	9,970	10,053	9,744	9,584
Sales	13,878	15,858	14,324	14,057	13,771	14,650	10,425	8,017	4,529	4,194	3,961	3,720	4,109	5,169	5,015	5,325	5,891	6,855	7,401	7,194	6,827
Rental	2,096	2,657	2,604	2,586	2,139	2,016	2,013	1,228	2,599	1,843	2,067	2,883	2,846	4,288	3,195	4,480	3,793	3,115	2,652	2,550	2,757

Sources: U.S. Census Bureau, Building Permits Survey; 2000 through 2018—final data and estimates by the analyst; 2019—preliminary data and estimates by the analyst



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Table 5. Median Income in the Indianapolis HMA, 1999, 2013, and 2018

	Median Income (\$)			Average Annual Change (%)	
	1999	2013	2018	1999 to 2013	2013 to 2018
Median Family Income	NA	65,100	77,200	NA	3.5
Median Household Income	NA	51,087	61,022	NA	3.6

NA = data not available.

Note: 1999 income is not available due to MSA definition change.

Sources: Median family income—HUD, Office of Policy Development and Research; 2013 and 2018 median household income—U.S. Census Bureau, 2013 and 2018 American Community Survey, 1-year data

