

Table 1. Labor Force and Employment in the Jacksonville HMA, 2000 Through June 2012

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	12 Months Ending	
													June 2011	June 2012
Labor Force	589.3	595.5	597.5	599.5	607.6	630.4	650.3	677.1	688.2	679.8	685.1	692.5	689.0	635.2
Resident Employment	570.3	571.0	566.0	569.2	579.7	607.1	629.3	651.7	648.3	613.2	610.6	622.8	616.7	574.7
Unemployment	19.0	24.4	31.5	30.3	27.9	23.2	21.0	25.4	39.9	66.7	74.5	69.7	72.4	60.5
Unemployment Rate (%)	3.2	4.1	5.3	5.1	4.6	3.7	3.2	3.8	5.8	9.8	10.9	10.1	10.5	9.5
Total Nonfarm Payroll Jobs	564.9	565.2	560.6	563.2	578.5	603.8	624.9	633.9	621.6	586.6	583.1	589.6	587.3	590.7
Goods Producing	72.1	69.1	68.5	70.0	74.2	78.9	83.4	81.8	74.9	61.5	55.5	53.3	54.7	52.6
Mining, Logging, & Construction	32.7	33.0	34.1	36.7	40.9	45.4	50.1	49.2	43.0	32.8	28.5	26.6	27.8	25.9
Manufacturing	39.5	36.2	34.4	33.4	33.3	33.6	33.3	32.6	31.9	28.7	27.0	26.8	26.9	26.7
Service Providing	492.8	496.1	492.1	493.2	504.4	524.9	541.5	552.1	546.6	525.1	527.6	536.3	532.6	538.1
Trade	96.7	93.8	94.0	95.6	98.1	101.7	104.7	106.7	104.0	96.2	94.4	94.6	94.1	95.9
Wholesale Trade	26.3	26.2	25.9	26.8	26.9	27.8	29.9	30.2	28.6	26.7	25.6	25.2	25.4	25.2
Retail Trade	70.4	67.6	68.1	68.8	71.2	73.9	74.8	76.5	75.4	69.5	68.8	69.4	68.7	70.8
Transportation & Utilities	32.9	31.7	30.4	29.4	30.1	31.1	32.2	32.5	32.3	30.7	30.0	30.1	30.2	30.0
Information	15.3	14.4	13.2	12.4	11.6	11.9	11.1	10.2	10.2	10.4	10.2	9.6	9.9	9.5
Financial Activities	56.5	57.9	57.7	57.6	58.4	59.3	59.8	60.1	59.7	55.8	55.9	57.9	57.2	57.9
Professional & Business Services	88.5	92.0	85.3	82.8	82.5	88.2	95.5	94.4	88.1	83.3	86.2	91.7	88.9	92.6
Education & Health Services	59.6	61.1	63.5	64.7	67.9	71.3	74.5	77.9	81.7	83.7	85.6	87.3	86.6	87.8
Leisure & Hospitality	50.2	51.1	52.5	53.3	56.2	60.4	62.1	65.9	67.3	64.7	64.4	65.2	65.0	65.3
Other Services	23.8	23.9	24.9	25.7	26.4	26.8	27.6	28.3	26.6	24.0	23.9	23.4	23.7	23.1
Government	69.3	70.2	70.5	71.6	73.2	74.4	74.0	76.2	76.7	76.4	77.1	76.6	77.1	76.1
Federal	17.8	17.7	17.7	18.0	17.8	17.4	16.9	17.0	17.1	17.5	18.0	17.3	17.6	17.3
State	11.4	11.5	11.2	11.3	11.4	12.1	12.2	12.4	12.3	12.2	12.3	12.4	12.4	12.3
Local	40.1	41.1	41.5	42.3	44.0	45.0	44.9	46.7	47.3	46.6	46.8	46.9	47.0	46.4

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Jacksonville HMA, 2000 to July 1, 2015

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Jacksonville HMA	1,122,750	1,345,596	1,372,000	1,415,000	22,300	1.8	11,750	0.9	14,350	1.0
Duval Submarket	778,879	864,263	875,900	892,100	8,550	1.0	5,175	0.6	5,400	0.6
Suburban Submarket	263,949	380,904	393,800	416,900	11,700	3.7	5,725	1.5	7,700	1.9
Rural Submarket	79,922	100,429	102,000	105,800	2,050	2.3	700	0.7	1,275	1.2
Households										
Jacksonville HMA	432,627	524,146	537,000	555,400	9,150	1.9	5,725	1.1	6,125	1.1
Duval Submarket	303,747	342,450	348,700	356,600	3,875	1.2	2,775	0.8	2,625	0.7
Suburban Submarket	99,857	144,130	149,900	158,700	4,425	3.7	2,575	1.8	2,925	1.9
Rural Submarket	29,023	37,566	38,450	40,100	850	2.6	390	1.0	550	1.4

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2012. Forecast date: July 1, 2015. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Jacksonville HMA, 2000, 2010, and Current

	Jacksonville HMA			Duval Submarket			Suburban Submarket			Rural Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total Housing Inventory	475,043	598,490	603,600	329,778	388,486	388,800	111,756	165,308	169,600	33,509	44,696	45,250
Occupied Units	432,627	524,146	537,100	303,747	342,450	348,700	99,857	144,130	149,900	29,023	37,566	38,450
Owners	292,183	350,768	352,300	191,734	211,077	210,000	77,004	110,429	113,000	23,445	29,262	29,300
%	67.5	66.9	65.6	63.1	61.6	60.2	77.1	76.6	75.4	80.8	77.9	76.2
Renters	140,444	173,378	184,800	112,013	131,373	138,700	22,853	33,701	36,900	5,578	8,304	9,150
%	32.5	33.1	34.4	36.9	38.4	39.8	22.9	23.4	24.6	19.2	22.1	23.8
Vacant Units	42,416	74,344	66,550	26,031	46,036	40,100	11,899	21,178	19,650	4,486	7,130	6,775
Available Units	20,438	38,737	31,000	14,525	28,234	22,300	4,200	8,157	6,675	1,713	2,346	2,000
For Sale	5,256	12,228	10,500	3,469	7,442	6,050	1,482	3,793	3,500	305	993	940
Rate (%)	1.8	3.4	2.9	1.8	3.4	2.8	1.9	3.3	3.0	1.3	3.3	3.1
For Rent	15,182	26,509	20,500	11,056	20,792	16,250	2,718	4,364	3,175	1,408	1,353	1,050
Rate (%)	9.8	13.3	10.0	9.0	13.7	10.5	10.6	11.5	7.9	20.2	14.0	10.3
Other Vacant	21,978	35,607	35,600	11,506	17,802	17,800	7,699	13,021	13,000	2,773	4,784	4,800

Notes: Numbers may not add to totals because of rounding. Current date: July 1, 2012.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Jacksonville HMA, 2000 Through June 2012

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	12 Months Ending	
													June 2011	June 2012
Jacksonville HMA														
Total	11,313	12,743	14,349	15,731	19,424	25,131	16,179	11,052	7,075	4,669	3,609	3,915	4,690	3,235
Single-family	7,966	9,722	10,989	12,784	14,683	18,610	11,500	7,348	5,149	3,323	3,387	3,245	3,965	3,025
Multifamily	3,347	3,021	3,360	2,947	4,741	6,521	4,679	3,704	1,926	1,346	222	670	725	210
Duval Submarket														
Total	5,812	6,758	8,269	8,309	9,660	13,521	9,087	6,331	4,281	2,696	1,501	1,593	2,075	1,170
Single-family	3,631	4,947	5,537	5,942	6,193	8,328	6,450	3,498	2,643	1,484	1,429	1,027	1,400	1,050
Multifamily	2,181	1,811	2,732	2,367	3,467	5,193	2,637	2,833	1,638	1,212	72	566	675	120
Suburban Submarket														
Total	4,402	5,083	5,137	6,474	8,270	9,859	5,630	3,619	2,216	1,675	1,822	1,966	2,350	1,730
Single-family	3,606	3,955	4,555	5,918	7,054	8,585	3,838	3,059	1,996	1,541	1,672	1,880	2,300	1,650
Multifamily	796	1,128	582	556	1,216	1,274	1,792	560	220	134	150	86	50	80
Rural Submarket														
Total	1,099	902	943	948	1,494	1,751	1,462	1,102	578	298	286	356	265	335
Single-family	729	820	897	924	1,436	1,697	1,212	791	510	298	286	338	265	325
Multifamily	370	82	46	24	58	54	250	311	68	0	0	18	0	10

Note: Numbers may not add to totals because of rounding.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Jacksonville HMA, 1999, 2009, and 2010

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2010	1999 to 2009	2009 to 2010
Median Family Income	48,800	65,100	65,800	2.9	1.1
Median Household Income	NA	50,010	50,324	NA	0.6

NA = data not available.

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2009 and 2010 American Community Survey 1-year data