

Table 1. Labor Force and Employment in the Las Vegas HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															February 2013	February 2014
Labor force	727.5	759.6	783.7	806.1	831.0	872.4	911.5	933.8	970.6	983.0	998.8	999.4	995.7	990.2	995.4	989.4
Resident employment	693.9	717.6	737.3	762.8	793.9	833.7	873.2	890.1	902.4	866.0	857.5	863.8	879.6	891.5	882.0	894.2
Unemployment	33.6	41.9	46.4	43.3	37.0	38.7	38.2	43.7	68.3	117.0	141.2	135.6	116.1	98.7	113.4	95.2
Unemployment rate (%)	4.6	5.5	5.9	5.4	4.5	4.4	4.2	4.7	7.0	11.9	14.1	13.6	11.7	10.0	11.4	9.6
Total nonfarm payroll jobs	697.7	726.7	730.9	760.2	812.7	871.6	917.3	928.0	912.3	826.9	803.6	808.2	825.1	848.9	828.7	853.4
Goods-producing sectors	87.2	90.0	90.5	97.2	112.4	126.9	136.2	129.9	118.1	85.8	64.6	57.6	57.9	61.8	58.7	62.1
Mining, logging, & construction	67.0	69.0	69.4	75.3	89.0	101.9	109.1	103.2	92.8	64.7	45.1	37.8	37.7	41.1	38.4	41.3
Manufacturing	20.2	21.0	21.2	22.0	23.4	25.0	27.1	26.7	25.4	21.1	19.5	19.8	20.2	20.7	20.3	20.8
Service-providing sectors	610.5	636.7	640.4	663.0	700.3	744.8	781.1	798.2	794.2	741.1	739.0	750.6	767.2	787.1	770.1	791.2
Trade	92.6	98.9	100.8	104.6	109.8	116.2	121.3	124.2	123.5	113.8	113.0	114.5	117.7	120.5	118.0	121.6
Wholesale trade	17.7	19.7	20.0	19.9	20.5	22.2	23.6	24.1	23.9	21.4	20.5	20.2	20.1	20.4	20.1	20.4
Retail trade	74.9	79.2	80.8	84.7	89.3	94.0	97.7	100.1	99.6	92.4	92.5	94.3	97.6	100.1	97.8	101.2
Transportation & utilities	27.8	28.8	28.3	28.4	30.3	32.4	34.8	36.9	37.4	35.1	34.4	35.2	36.2	36.5	36.3	36.6
Information	13.3	13.3	11.4	10.3	10.3	10.4	11.0	11.3	11.0	9.6	9.1	9.3	9.7	9.7	9.7	9.8
Financial activities	38.0	41.0	41.5	43.5	46.2	48.8	50.2	50.0	47.4	42.4	40.2	40.0	41.7	43.5	42.1	43.6
Professional & business services	74.6	80.1	81.3	86.4	95.9	106.1	115.2	116.2	111.6	99.2	99.6	102.1	106.7	111.4	107.3	112.3
Education & health services	40.8	45.1	47.8	50.5	54.1	57.6	60.1	63.4	66.4	67.6	69.7	72.7	75.6	79.1	76.1	79.6
Leisure & hospitality	234.1	236.0	232.0	238.7	247.7	262.3	271.7	273.1	269.5	251.5	253.4	259.6	261.8	267.2	262.4	268.4
Other services	18.6	19.9	20.3	20.3	22.7	23.5	24.8	25.6	25.7	23.5	23.2	23.3	24.0	24.3	24.1	24.4
Government	70.6	73.8	77.0	80.3	83.2	87.5	92.1	97.5	101.7	98.6	96.5	94.0	93.9	94.8	94.1	95.0
Federal	9.5	9.2	9.8	10.7	10.7	11.0	11.1	11.2	11.5	11.7	12.4	11.7	12.3	12.5	12.4	12.4
State	11.9	12.7	13.2	13.6	14.6	15.1	15.4	16.5	16.7	16.4	17.1	16.7	16.8	17.5	17.0	17.4
Local	49.2	52.0	54.0	56.0	57.9	61.3	65.5	69.9	73.5	70.5	67.0	65.6	64.8	64.9	64.8	65.1

* Las Vegas-Henderson-Paradise HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through February 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Las Vegas HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Las Vegas HMA*	1,375,765	1,951,269	2,059,000	2,178,000	57,550	3.6	27,500	1.4	39,650	1.9
Households										
Las Vegas HMA*	512,253	715,365	753,500	794,800	20,300	3.4	9,725	1.3	13,750	1.8

* Las Vegas-Henderson-Paradise HMA.
Notes: Rates of change are calculated on a compound basis. The current date is March 1, 2014. The forecast date is March 1, 2017.
Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Las Vegas HMA,*
2000, 2010, and Current

	Las Vegas HMA*		
	2000	2010	Current
Total housing inventory	559,799	840,343	862,300
Occupied units	512,253	715,365	753,500
Owners	302,834	408,206	406,300
%	59.1	57.1	53.9
Renters	209,419	307,159	347,200
%	40.9	42.9	46.1
Vacant units	47,546	124,978	108,900
Available units	30,567	74,467	60,300
For sale	8,128	26,963	19,150
Rate (%)	2.6	6.2	4.5
For rent	22,439	47,504	41,150
Rate (%)	9.7	13.4	10.6
Other vacant	16,979	50,511	48,550

* Las Vegas-Henderson-Paradise HMA.

Notes: Numbers may not add to totals because of rounding. The current date is March 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Las Vegas HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															February 2013	February 2014
Las Vegas HMA*																
Total	26,224	29,727	29,156	36,732	36,395	39,237	33,728	24,089	12,537	5,688	5,474	5,147	7,375	8,573	7,707	8,765
Single-family	21,282	21,871	22,148	27,354	31,741	30,479	21,590	13,310	5,840	3,777	4,623	3,817	6,108	7,067	6,669	6,853
Multifamily	4,942	7,856	7,008	9,378	4,654	8,758	12,138	10,779	6,697	1,911	851	1,330	1,267	1,506	1,038	1,912

* Las Vegas-Henderson-Paradise HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through February 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Las Vegas HMA, * 1999, 2009, and 2012

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2012	1999 to 2009	2009 to 2012
Median Family Income	48,900	65,400	64,300	3.0	– 0.6
Median household income	44,331	53,505	49,546	1.9	– 2.5

* Las Vegas-Henderson-Paradise HMA.
Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2012 median household income—U.S. Census Bureau, 2009 and 2012 American Community Survey 1-year data