Table 1. Labor Force and Employment in the Lincoln HMA, 2010 Through July 2023

															onths ding
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	July 2022	July 2023
Labor Force	171.1	173.0	176.2	177.4	176.9	176.9	178.8	180.8	185.8	188.9	187.9	187.6	189.3	188.7	190.5
Resident Employment	163.8	166.1	170.0	171.4	171.7	172.2	173.8	176.0	180.9	183.6	179.9	182.7	185.1	184.7	186.6
Unemployment	7.3	6.9	6.2	6.0	5.2	4.7	5.0	4.9	4.9	5.4	8.0	4.9	4.2	4.0	4.0
Unemployment Rate (%)	4.3	4.0	3.5	3.4	3.0	2.6	2.8	2.7	2.6	2.8	4.3	2.6	2.2	2.1	2.1
Total Nonfarm Payroll Jobs	172.3	174.1	178.4	181.8	183.9	186.0	188.5	189.3	192.1	193.1	184.6	186.7	189.0	188.2	191.2
Goods-Producing Sectors	19.4	19.8	20.6	21.1	21.6	22.2	22.2	22.5	22.6	22.9	22.7	23.8	25.2	24.6	25.6
Mining, Logging, & Construction	6.8	6.9	7.2	7.4	7.8	8.4	8.7	9.1	9.2	9.4	9.8	10.2	10.6	10.5	10.8
Manufacturing	12.6	12.9	13.4	13.7	13.8	13.8	13.6	13.4	13.4	13.5	12.9	13.6	14.6	14.2	14.8
Service-Providing Sectors	152.9	154.3	157.8	160.7	162.2	163.8	166.3	166.8	169.5	170.3	161.9	162.9	163.9	163.6	165.6
Wholesale & Retail Trade	21.7	22.3	22.6	23.0	23.2	23.6	23.6	23.0	23.2	22.7	21.7	22.4	22.6	22.7	22.5
Wholesale Trade	3.9	4.0	4.0	4.0	4.0	4.0	4.0	3.9	4.1	4.2	4.2	4.1	4.2	4.1	4.3
Retail Trade	17.8	18.3	18.6	19.0	19.2	19.6	19.6	19.1	19.1	18.5	17.5	18.3	18.4	18.6	18.2
Transportation & Utilities	10.2	10.4	10.7	10.8	10.8	10.9	10.5	10.5	11.0	11.0	10.7	10.5	10.6	10.5	10.8
Information	2.8	2.9	3.0	3.1	3.1	3.2	3.3	3.3	3.3	3.4	3.2	3.4	3.6	3.6	3.6
Financial Activities	13.1	13.4	13.5	13.4	13.4	13.3	13.1	13.1	13.1	12.9	12.4	11.4	10.8	10.9	10.7
Professional & Business Services	17.1	17.3	18.2	18.6	18.9	19.5	20.2	20.6	21.3	21.8	21.5	21.0	20.7	20.9	19.8
Education & Health Services	26.9	26.7	27.7	29.0	28.6	28.4	29.2	29.4	30.1	30.5	29.8	30.3	30.0	30.0	30.8
Leisure & Hospitality	15.8	16.1	16.3	16.9	17.7	17.9	18.6	18.9	19.2	19.4	15.4	16.6	17.8	17.4	18.6
Other Services	6.9	6.9	7.0	7.0	7.1	7.1	7.3	7.2	7.2	7.2	6.7	7.0	7.2	7.1	7.4
Government	38.4	38.4	38.8	39.0	39.5	39.9	40.7	40.8	41.0	41.5	40.5	40.4	40.8	40.5	41.4
Federal	3.0	2.9	3.0	3.0	3.1	3.3	3.2	3.3	3.4	3.5	3.5	3.3	3.2	3.3	3.3
State	20.4	20.4	20.8	21.0	21.4	21.5	22.1	22.0	22.0	22.2	21.8	21.5	21.8	21.6	22.3
Local	15.0	15.0	15.0	15.0	15.0	15.2	15.3	15.5	15.6	15.8	15.2	15.6	15.7	15.6	15.8

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics



Table 2. Population and Household Trends in the Lincoln HMA, 2010 to Forecast

						Average Annual Change				
					2010 t	o 2020	2020 to	Current	Current to	o Forecast
	2010	2020	Current	Forecast	Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Lincoln HMA	302,157	340,217	346,300	357,200	3,800	1.2	1,825	0.5	3,625	1.0
Households										
Lincoln HMA	119,639	134,442	140,800	145,700	1,475	1.2	1,900	1.4	1,625	1.1

Notes: The current date is August 1, 2023. The forecast date is August 1, 2026.

Sources: 2010 and 2020—2010 and 2020 Census; current and forecast—estimates by the analyst



Table 3. Housing Inventory, Tenure, and Vacancy in the Lincoln HMA, 2010, 2020, and Current

		•						
	Lincoln HMA							
	2010	2020	Current					
Total Housing Inventory	127,750	142,545	148,665					
Occupied Units	119,639	134,442	140,800					
Owner-Occupied	73,977	80,635	83,700					
%	61.8	60.0	59.4					
Renter-Occupied	45,662	53,807	57,100					
%	38.2	40.0	40.6					
Vacant Units	8,111	8,103	7,865					
Available Units	5,196	4,862	4,465					
For Sale	1,377	797	790					
Rate (%)	1.8	1.0	0.9					
For Rent	3,819	4,065	3,675					
Rate (%)	7.7	7.0	6.0					
Other Vacant	2,915	3,241	3,400					

Notes: The current date is August 1, 2023. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term therefore includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as "other" vacant by the Census Bureau.

Sources: 2010 and 2020—2010 Census and 2020 Census; current—estimates by the analyst



Table 4. Residential Building Permit Activity in the Lincoln HMA, 2010 Through July 2023

														12 Months Ending	
Type of Building Permit	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	July 2022	July 2023
Lincoln HMA															
Total	1,032	1,059	1,249	1,587	1,994	2,548	2,384	2,508	1,804	2,098	2,038	2,607	3,349	3,400	2,063
Sales	662	681	860	1,053	1,054	1,091	1,150	1,278	1,124	1,094	1,238	1,383	1,140	1,279	832
Rental	370	378	389	534	940	1,457	1,234	1,230	680	1,004	800	1,224	2,209	2,121	1,231

Sources: U.S. Census Bureau, Building Permits Survey; 2010 through 2022—final data and estimates by the analyst; 2023 preliminary data and estimates by the analyst



Table 5. Median Income in the Lincoln HMA, 2009, 2019, and 2022

	Ме	dian Income	(\$)	Average Annual Change (%)				
	2009	2019	2022	2009 to 2019	2019 to 2022			
Median Family Income	63,903	82,049	96,256	2.5	5.5			
Median Household Income	50,091	61,539	67,235	2.1	3.0			

Sources: Median family income—HUD, Office of Policy Development and Research; 2009 median household income—2010 Census; 2019 and 2022 median household income—U.S. Census Bureau, 2019 and 2022 American Community Survey 1-year data

