

Table 1. Labor Force and Employment in the Lubbock HMA, 1990 Through October 2010

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	12 Months Ending	
																					October 2009	October 2010
Labor Force	116.5	116.3	119.0	120.6	121.0	123.4	125.0	126.4	125.6	126.5	130.8	134.1	136.5	139.1	140.3	140.6	140.3	138.5	140.6	144.5	143.8	147.5
Resident Employment	110.5	109.8	112.1	114.8	115.6	118.2	119.9	121.3	121.2	122.7	126.1	129.1	130.5	132.3	134.0	134.8	134.7	133.5	135.2	136.8	136.5	138.7
Unemployment	6.0	6.5	6.8	5.7	5.3	5.2	5.2	5.0	4.4	3.8	4.7	5.0	6.0	6.8	6.4	5.7	5.6	5.1	5.4	7.7	7.3	8.9
Unemployment Rate (%)	5.2	5.6	5.8	4.8	4.4	4.2	4.1	4.0	3.5	3.0	3.6	3.7	4.4	4.9	4.6	4.1	4.0	3.6	3.8	5.3	5.1	6.0
Total Nonfarm Payroll	99.9	99.1	101.1	104.1	106.0	109.5	111.5	115.1	117.3	119.5	121.9	124.5	123.3	122.9	124.2	126.2	127.8	128.6	130.9	129.4	129.8	129.2
Goods Producing	11.0	10.7	11.1	11.5	12.2	12.1	11.8	12.3	12.3	11.9	11.8	12.0	11.4	11.2	10.8	10.8	11.0	11.0	11.6	11.0	11.2	10.9
Mining, Logging, & Construction	3.7	3.5	3.8	3.9	4.4	4.6	4.6	4.6	4.7	4.7	4.7	5.2	5.4	5.6	5.4	5.5	5.7	5.9	6.5	6.1	6.2	6.0
Manufacturing	7.3	7.2	7.3	7.6	7.7	7.5	7.3	7.7	7.7	7.2	7.1	6.9	6.0	5.6	5.4	5.3	5.4	5.1	5.1	4.9	4.9	4.8
Service Providing	88.9	88.4	90.0	92.6	93.8	97.3	99.7	102.8	105.0	107.6	110.2	112.5	112.0	111.6	113.4	115.4	116.8	117.6	119.3	118.3	118.6	118.4
Trade	20.3	19.1	19.1	20.1	20.5	21.4	21.8	22.1	22.1	22.0	21.8	21.6	21.0	20.7	21.0	21.2	21.8	22.3	22.6	21.9	22.0	21.7
Wholesale Trade	6.0	6.1	6.2	6.8	6.8	6.8	6.9	6.9	6.7	6.8	6.8	6.6	5.9	5.6	5.7	5.8	6.1	6.1	6.3	6.1	6.1	6.0
Retail Trade	14.3	13.0	12.9	13.3	13.7	14.6	14.9	15.2	15.4	15.2	15.0	15.0	15.1	15.1	15.3	15.4	15.7	16.2	16.3	15.8	15.9	15.7
Transportation & Utilities	3.5	3.4	3.4	3.4	3.3	3.2	3.2	3.2	3.3	3.3	3.4	3.7	3.6	3.5	3.6	3.8	3.7	3.6	3.6	3.5	3.5	3.5
Information	2.2	2.2	2.1	2.3	2.4	2.6	3.1	3.5	3.6	4.1	4.5	5.3	5.7	5.7	5.7	6.2	6.0	5.6	5.2	4.6	4.7	4.3
Financial Activities	5.6	5.2	5.1	5.3	5.2	5.5	5.9	6.2	6.5	6.6	6.8	7.1	6.9	7.0	7.0	6.8	6.9	7.1	7.2	7.1	7.1	7.0
Professional & Business Services	6.8	7.0	6.7	7.1	6.9	7.3	7.6	8.3	8.6	10.4	11.9	10.8	9.6	9.1	10.3	10.2	10.5	10.3	10.4	9.5	9.7	9.4
Education & Health Services	13.7	14.3	15.6	16.2	16.4	17.2	16.8	17.1	17.6	17.3	17.0	17.7	18.1	17.9	18.1	18.5	19.0	19.2	19.7	20.3	20.2	20.9
Leisure & Hospitality	9.6	9.3	9.4	9.5	10.7	11.5	11.8	12.5	12.7	12.8	13.2	14.0	14.4	14.2	14.5	14.7	14.9	15.2	15.9	16.2	16.2	16.4
Other Services	4.1	4.2	4.3	4.4	4.5	4.6	4.8	4.9	4.9	5.0	4.9	5.1	5.1	5.3	5.3	5.2	5.2	5.2	5.1	5.1	5.1	5.2
Government	23.1	23.6	24.2	24.5	24.1	24.0	24.7	25.1	25.6	26.2	26.7	27.1	27.7	27.9	28.0	28.9	28.8	29.4	29.6	30.2	30.0	30.0
Federal	2.0	1.9	1.8	1.8	1.8	1.7	1.6	1.5	1.3	1.3	1.4	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.4	1.3	1.5
State	11.1	11.4	11.5	11.4	10.8	10.8	11.7	12.0	12.4	12.8	12.9	13.3	13.6	13.5	13.5	13.8	14.1	14.5	14.3	14.2	14.2	13.9
Local	10.0	10.3	10.9	11.2	11.5	11.4	11.5	11.6	11.9	12.0	12.4	12.6	12.8	13.1	13.2	13.8	13.4	13.6	14.0	14.6	14.5	14.6

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Lubbock HMA, 1990 to November 1, 2013

	1990	2000	Current	Forecast	Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Lubbock HMA	229,940	249,700	287,100	297,700	1,975	0.8	3,525	1.3	3,525	1.2
Households										
Lubbock HMA	84,050	95,028	108,600	112,800	1,100	1.2	1,275	1.3	1,400	1.3

Notes: Numbers may not add to totals because of rounding. Current date: November 1, 2010. Forecast date: November 1, 2013. Rates of change are calculated on a compound basis.

Sources: 1990 and 2000—1990 Census and 2000 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Lubbock HMA, 1990, 2000, and Current

	Lubbock HMA		
	1990	2000	Current
Total Housing Inventory	95,082	103,797	118,525
Occupied Units	84,050	95,028	108,600
Owners	49,222	56,517	66,800
%	58.6	59.5	61.5
Renters	34,828	38,511	41,800
%	41.4	40.5	38.5
Vacant Units	11,032	8,769	9,925
Available Units	7,620	5,219	4,925
For Sale	1,273	932	1,200
Rate (%)	2.5	1.6	1.8
For Rent	6,347	4,287	3,725
Rate (%)	15.4	10.0	8.2
Other Vacant	3,412	3,550	5,000

Notes: Numbers may not add to totals because of rounding. Current date: November 1, 2010.

Sources: 1990 and 2000—1990 Census and 2000 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Lubbock HMA, 1990 Through October 2010

Type of Building Permit	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	12 Months Ending	
																						October 2009	October 2010
Lubbock HMA																							
Total	455	475	633	778	832	790	1,146	1,285	890	1,049	926	1,730	1,873	2,956	3,776	1,782	1,514	1,280	1,502	1,031	1,079	930	1,180
Single-family	396	443	629	717	730	604	837	666	740	839	806	983	1,347	1,364	1,394	1,292	1,243	938	985	786	592	700	680
Multifamily	59	32	4	61	102	186	309	619	150	210	120	747	526	1,592	2,382	490	271	342	517	245	487	230	500

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Lubbock HMA, 1989, 1999, and 2010

	Median Income (\$)			Average Annual Change (%)	
	1989	1999	2010	1989 to 1999	1999 to 2010
Median Family Income	33,000	43,600	54,600	2.8	2.1
Median Household Income	24,350	32,200	39,150	2.8	1.8

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1989 and 1999 median household income—1990 Census and 2000 Census; 2010 median household income—U.S. Census Bureau, American Community Survey, 2010