

As of September 1, 2022.

Table 1. Labor Force and Employment in the Lubbock HMA, 2000 Through August 2022

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	12 Months Ending	
																							August 2021	August 2022
Labor Force	134.3	137.4	138.8	141.6	142.7	143.7	143.2	141.4	143.9	147.8	149.5	151.8	151.1	152.8	153.1	155.0	159.0	160.1	160.2	161.5	160.8	165.5	164.9	167.6
Resident Employment	129.4	132.3	132.7	134.7	136.1	137.6	137.4	136.2	138.5	139.9	140.1	142.3	143.0	145.1	147.0	149.7	153.5	154.9	155.2	156.9	151.6	158.0	156.6	161.7
Unemployment	4.9	5.1	6.1	6.9	6.5	6.0	5.8	5.2	5.4	8.0	9.5	9.5	8.1	7.6	6.1	5.4	5.4	5.2	5.0	4.6	9.2	7.5	8.3	5.9
Unemployment Rate (%)	3.6	3.7	4.4	4.9	4.6	4.2	4.1	3.7	3.8	5.4	6.3	6.3	5.4	5.0	4.0	3.5	3.4	3.2	3.1	2.9	5.7	4.5	5.0	3.5
Total Nonfarm Payroll Jobs	123.1	125.4	124.0	123.5	124.7	126.6	128.2	128.9	131.7	130.3	130.2	132.4	133.3	136.7	138.9	141.7	145.3	147.6	148.4	150.7	145.9	150.2	148.5	154.7
Goods-Producing Sectors	11.8	12.0	11.4	11.2	10.8	10.9	11.1	11.1	11.7	11.1	10.8	10.8	10.7	11.2	11.5	11.7	12.0	12.5	13.1	13.6	13.6	13.7	13.5	14.2
Mining, Logging, & Construction	4.8	5.2	5.4	5.6	5.5	5.6	5.8	6.0	6.6	6.2	5.9	5.8	5.7	6.3	6.6	6.7	7.2	7.8	8.4	8.8	8.8	8.9	8.8	9.3
Manufacturing	7.1	6.9	6.0	5.7	5.4	5.3	5.4	5.1	5.1	5.0	5.0	5.0	5.0	4.9	4.9	4.9	4.8	4.8	4.8	4.9	4.8	4.7	4.7	4.9
Service-Providing Sectors	111.3	113.3	112.6	112.3	113.9	115.8	117.1	117.8	120.0	119.2	119.4	121.6	122.6	125.5	127.4	130.0	133.3	135.1	135.2	137.1	132.4	136.6	135.0	140.4
Wholesale & Retail Trade	22.6	22.4	21.8	21.6	21.8	22.1	22.7	23.2	23.6	23.0	22.9	23.4	23.5	24.5	25.1	25.8	26.1	26.2	26.5	26.2	25.8	26.6	26.3	27.1
Wholesale Trade	7.1	6.9	6.2	5.9	5.9	6.1	6.4	6.4	6.6	6.4	6.3	6.5	6.5	6.7	6.8	7.0	7.1	7.1	7.4	7.5	7.3	7.3	7.2	7.5
Retail Trade	15.5	15.5	15.6	15.7	15.9	16.0	16.3	16.8	17.0	16.6	16.6	16.9	17.0	17.8	18.3	18.8	19.0	19.1	19.1	18.7	18.5	19.3	19.2	19.5
Transportation & Utilities	3.6	3.8	3.7	3.7	3.7	3.9	3.8	3.7	3.7	3.7	3.7	4.0	4.4	4.8	4.9	5.0	5.0	5.0	5.1	5.2	5.1	5.3	5.2	5.4
Information	4.5	5.3	5.7	5.7	5.6	6.0	5.8	5.4	4.9	4.3	4.0	3.7	3.5	3.5	3.3	3.2	2.8	2.5	2.3	2.1	1.8	1.8	1.8	1.8
Financial Activities	6.9	7.3	7.1	7.2	7.1	6.9	7.1	7.2	7.3	7.3	7.1	6.9	6.9	7.2	7.5	7.7	7.9	7.9	7.8	7.7	7.7	7.8	7.8	8.0
Professional & Business Services	12.3	11.2	9.9	9.5	10.7	10.6	10.8	10.6	10.8	9.9	9.9	10.8	11.1	11.2	11.2	11.3	12.3	12.8	12.8	12.9	12.1	13.0	12.6	13.5
Education & Health Services	17.1	17.8	18.2	18.0	18.2	18.5	19.0	19.2	19.7	20.2	20.6	21.5	21.6	21.6	21.7	22.3	22.6	22.8	21.6	22.5	22.1	21.8	21.9	22.4
Leisure & Hospitality	13.2	14.0	14.4	14.2	14.5	14.7	14.9	15.2	15.9	16.2	15.8	16.1	16.3	16.9	17.1	17.6	18.4	19.1	19.8	20.6	18.6	20.9	20.1	22.3
Other Services	5.1	5.2	5.2	5.5	5.5	5.4	5.4	5.4	5.3	5.4	5.3	5.4	5.4	5.5	5.6	5.6	5.7	5.7	5.9	6.2	5.7	6.0	5.9	6.3
Government	26.2	26.4	26.7	27.0	26.9	27.7	27.7	28.1	28.9	29.3	30.3	29.9	29.9	30.3	30.8	31.5	32.4	33.0	33.4	33.6	33.4	33.5	33.5	33.7
Federal	1.4	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.4	1.5	1.4	1.3	1.3	1.3	1.3	1.3	1.4	1.4	1.4	1.5	1.5	1.5	1.5
State	11.9	12.0	12.1	12.1	11.9	12.1	12.4	12.7	13.1	13.0	13.4	13.2	13.2	13.4	13.3	13.3	13.8	13.9	14.0	14.1	14.0	14.0	14.0	14.0
Local	12.9	13.1	13.3	13.6	13.7	14.3	13.9	14.1	14.5	14.9	15.4	15.3	15.4	15.6	16.2	16.8	17.3	17.8	18.0	18.1	17.9	18.0	18.0	18.2

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics



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Table 2. Population and Household Trends in the Lubbock HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Lubbock HMA	256,250	290,805	330,500	340,400	3,450	1.3	3,200	1.0	3,325	1.0
Households										
Lubbock HMA	97,382	110,264	127,450	132,200	1,300	1.3	1,375	1.2	1,575	1.2

Notes: The current date is September 1, 2022. The forecast date is September 1, 2025.
Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by the analyst



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Table 3. Housing Inventory, Tenure, and Vacancy in the Lubbock HMA, 2000, 2010, and Current

	Lubbock HMA		
	2000	2010	Current
Total Housing Inventory	106,468	120,642	139,770
Occupied Units	97,382	110,264	127,450
Owner-Occupied	58,267	64,793	73,550
%	59.8	58.8	57.7
Renter-Occupied	39,115	45,471	53,900
%	40.2	41.2	42.3
Vacant Units	9,086	10,378	12,320
Available Units	5,287	6,139	6,295
For Sale	957	1,245	970
Rate (%)	1.6	1.9	1.3
For Rent	4,330	4,894	5,325
Rate (%)	10.0	9.7	9.0
Other Vacant	3,799	4,239	6,025

Notes: The current date is September 1, 2022. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term, therefore, includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as "other" vacant by the U.S. Census Bureau.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by the analyst



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Table 4. Residential Building Permit Activity in the Lubbock HMA, 2000 Through August 2022

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	12 Months Ending	
																							August 2021	August 2022
Lubbock HMA																								
Total	1,296	1,921	2,147	3,646	3,779	1,784	1,517	1,646	1,539	1,035	1,452	1,510	1,471	2,048	2,136	1,856	2,648	2,388	1,481	2,254	3,857	3,404	3,555	3,184
Sales	830	1,054	1,381	1,470	1,486	1,360	1,257	942	993	794	899	698	768	1,019	987	973	1,307	1,615	1,404	1,540	2,075	2,813	2,567	2,575
Rental	466	867	766	2,176	2,293	424	260	704	546	241	553	812	703	1,029	1,149	883	1,341	773	77	714	1,782	591	988	609

Sources: U.S. Census Bureau, Building Permits Survey; 2000 through 2021—final data and estimates by the analyst; 2022 preliminary data and estimates by the analyst



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Table 5. Median Income in the Lubbock HMA, 1999, 2009, and 2022

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2022	1999 to 2009	2009 to 2022
Median Family Income	42,900	52,900	80,700	2.1	3.3

Source: Median family income—HUD, Office of Policy Development and Research

