

**Table 1. Labor Force and Employment in the Lynchburg HMA, 2000 to Current**

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															November 2013	November 2014
Labor force	113.5	111.9	113.9	115.2	115.5	117.3	119.4	120.5	125.1	122.9	122.3	122.0	120.8	120.7	120.7	120.1
Resident employment	111.0	107.6	107.8	109.5	110.4	112.6	115.5	116.4	119.9	113.4	112.5	113.0	112.6	113.1	113.0	113.1
Unemployment	2.5	4.3	6.1	5.7	5.0	4.7	3.9	4.1	5.2	9.5	9.8	9.0	8.1	7.6	7.7	7.0
Unemployment rate (%)	2.2	3.8	5.4	4.9	4.4	4.0	3.3	3.4	4.2	7.7	8.0	7.4	6.7	6.3	6.4	5.8
															June 2013	June 2014
Total covered payroll jobs	411.9	412.6	412.9	419.6	429.7	442.7	451.8	455.4	452.8	437.3	434.4	439.6	448.4	455.7	454.3	459.1
Goods-producing sectors	30.2	29.8	29.6	30.9	32.5	35.1	36.7	38.3	37.8	33.5	31.9	32.7	32.8	33.9	33.7	33.9
Mining, logging, & construction	17.5	17.0	17.8	19.3	20.6	23.3	24.9	26.5	26.1	22.6	21.5	21.9	22.1	23.0	22.8	22.7
Manufacturing	12.7	12.8	11.8	11.6	12.0	11.8	11.8	11.8	11.7	10.9	10.5	10.8	10.7	10.9	10.8	11.2
Service-providing sectors	381.8	382.8	383.3	388.8	397.2	407.5	415.1	417.1	415.0	403.8	402.5	407.0	415.6	421.9	420.6	425.2
Trade	59.7	59.2	57.1	57.2	58.8	61.0	61.6	61.6	61.6	59.3	59.0	59.8	61.6	62.2	62.1	61.2
Wholesale trade	13.4	13.6	13.5	13.7	13.8	14.2	14.5	14.9	15.1	14.4	14.2	14.1	14.2	14.3	14.2	14.2
Retail trade	46.3	45.6	43.6	43.5	45.0	46.8	47.1	46.7	46.5	44.9	44.8	45.7	47.4	47.9	47.8	47.0
Transportation & utilities	21.7	21.7	19.5	19.5	20.6	23.2	24.7	24.6	22.0	19.8	19.5	19.7	20.5	21.4	21.2	21.8
Information	10.2	10.0	9.5	8.6	9.0	9.0	8.9	8.7	8.3	7.4	8.1	7.0	7.0	7.1	7.2	7.1
Financial activities	22.7	21.9	21.5	21.8	22.2	22.5	22.9	23.0	22.6	21.3	20.6	20.3	20.3	20.4	20.4	20.8
Professional & business services	50.2	52.4	55.2	57.0	57.4	59.9	61.7	60.5	60.4	58.0	57.9	60.6	62.4	64.0	63.7	64.1
Education & health services	48.1	49.1	50.3	52.1	53.7	55.3	56.2	57.6	58.2	58.5	58.9	59.6	60.7	62.0	61.8	62.7
Leisure & hospitality	59.2	58.4	57.5	58.5	60.6	62.0	62.7	64.1	62.6	60.6	60.1	61.6	64.1	66.1	65.8	67.3
Other services	18.4	18.8	18.9	19.2	19.1	19.6	20.4	20.6	21.0	20.3	20.0	20.2	20.5	20.9	20.7	21.2
Government	91.7	91.3	93.9	94.8	95.7	95.2	96.2	96.5	98.4	98.7	98.3	98.1	98.7	97.8	97.9	99.0
Federal	29.0	28.2	28.6	29.1	29.0	28.8	29.4	29.1	29.5	30.5	31.7	32.0	32.1	31.1	31.4	30.6
State	51.3	51.4	53.7	54.3	55.2	54.9	55.3	55.6	56.8	56.2	54.4	54.1	54.6	54.6	54.4	56.3
Local	11.4	11.7	11.6	11.4	11.5	11.5	11.5	11.8	12.1	12.0	12.2	12.0	12.0	12.1	12.1	12.1

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through November 2014.

Source: U.S. Bureau of Labor Statistics

**Table 2. Population and Household Trends in the Lynchburg HMA, 2000 to Forecast**

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
<b>Population</b>										
Lynchburg HMA	228,616	252,634	259,700	264,300	2,400	1.0	1,525	0.6	1,525	0.6
<b>Households</b>										
Lynchburg HMA	89,736	99,602	103,050	104,900	990	1.0	740	0.7	620	0.6

Notes: Rates of change are calculated on a compound basis. The current date is December 1, 2014. The forecast date is December 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

**Table 3. Housing Inventory, Tenure, and Vacancy in the Lynchburg HMA, 2000, 2010, and Current**

	Lynchburg HMA		
	2000	2010	Current
Total housing inventory	98,057	112,515	115,200
Occupied units	89,736	99,602	103,050
Owner-occupied	66,664	70,942	71,950
%	74.3	71.2	69.8
Renter-occupied	23,072	28,660	31,100
%	25.7	28.8	30.2
Vacant units	8,321	12,913	12,100
Available units	2,913	4,755	4,375
For sale	1,167	1,729	1,475
Rate (%)	1.7	2.4	2.0
For rent	1,746	3,026	2,900
Rate (%)	7.0	9.5	8.5
Other vacant	5,408	8,158	7,750

*Notes: Numbers may not add to totals because of rounding. The current date is December 1, 2014.*

*Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst*

**Table 4. Residential Building Permit Activity in the Lynchburg HMA, 2000 to Current**

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															November 2013	November 2014
<b>Lynchburg HMA</b>																
Total	1,415	1,235	1,491	1,395	1,576	1,940	1,838	2,280	986	871	808	625	1,105	1,119	1,030	960
Single-family	970	1,049	1,177	1,266	1,440	1,648	1,764	1,296	893	645	554	419	552	660	540	450
Multifamily	445	186	314	129	136	292	74	984	93	226	254	206	553	459	490	510

Notes: Numbers may not add to totals because of rounding. Current includes data through November 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

**Table 5.** Median Income in the Lynchburg HMA, 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	44,073	58,100	57,900	2.8	- 0.1
Median household income	NA	44,800	47,821	NA	1.6

NA = data not available.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2013 median household income—U.S. Census Bureau, 2009 and 2013 American Community Survey 1-year data