

Table 1. Labor Force and Employment in the Manchester-Nashua HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	12 Months Ending	July 2016	July 2017
Labor force	212.6	216.2	216.7	219.7	223.2	226.2	226.5	228.2	229.0	229.7	226.2	225.1	226.9	227.9	228.3	229.0	231.3	230.3	233.1	
Resident employment	207.2	208.6	206.3	209.6	214.5	218.0	218.5	220.1	220.2	214.8	212.2	212.4	213.8	215.8	218.1	220.9	224.5	223.2	226.2	
Unemployment	5.4	7.6	10.4	10.0	8.7	8.2	8.0	8.1	8.8	14.9	13.9	12.7	13.1	12.2	10.2	8.1	6.9	7.1	6.8	
Unemployment rate (%)	2.5	3.5	4.8	4.6	3.9	3.6	3.6	3.5	3.9	6.5	6.2	5.6	5.8	5.3	4.5	3.5	3.0	3.1	2.9	
Total nonfarm payroll jobs	219.2	221.1	216.7	221.5	226.3	228.9	229.4	230.5	230.7	221.3	218.7	220.5	223.5	226.2	229.8	234.1	238.0	236.9	240.3	
Goods-producing sectors	53.8	52.2	46.9	46.1	46.4	46.2	45.3	44.4	43.0	38.7	37.6	38.0	36.9	36.4	36.8	37.2	38.0	37.7	38.2	
Mining, logging, & construction	9.3	10.1	10.8	11.2	11.4	11.4	11.0	10.4	9.7	8.5	8.1	8.5	8.6	8.9	9.5	9.7	10.3	10.2	10.5	
Manufacturing	44.5	42.2	36.1	34.8	35.1	35.0	34.3	34.0	33.3	30.3	29.5	29.4	28.3	27.3	27.4	27.5	27.7	27.6	27.7	
Service-providing sectors	165.5	168.9	169.8	175.5	179.9	182.7	184.0	186.2	187.7	182.5	181.1	182.6	186.7	189.8	193.0	196.9	200.1	199.2	202.1	
Trade	42.4	42.6	42.5	43.3	43.9	44.4	44.5	43.9	43.6	41.3	40.8	41.2	42.5	43.0	42.9	43.5	43.7	43.7	43.9	
Wholesale trade	10.5	10.6	10.4	10.8	11.1	11.2	11.2	11.3	11.2	10.3	10.0	10.0	10.2	10.2	10.3	10.5	10.5	10.5	10.5	
Retail trade	31.9	32.0	32.1	32.5	32.8	33.2	33.3	32.6	32.4	31.0	30.8	31.2	32.3	32.8	32.6	33.0	33.2	33.2	33.4	
Transportation & utilities	5.7	6.0	6.1	6.2	6.4	6.2	6.2	5.9	6.0	5.7	5.6	5.8	5.5	5.5	5.6	5.7	6.0	5.9	6.0	
Information	5.6	5.5	5.1	5.1	5.4	5.4	5.4	5.5	5.5	5.5	5.1	5.2	5.3	5.1	5.1	5.3	5.3	5.3	5.2	
Financial activities	14.0	14.9	15.7	16.5	17.0	18.3	17.8	17.1	16.5	15.2	14.4	14.2	14.6	15.1	15.2	15.4	15.9	15.7	15.9	
Professional & business services	24.7	23.5	22.2	23.9	24.6	24.7	25.6	27.7	28.0	26.0	26.1	27.0	27.9	28.7	30.6	31.4	31.4	31.5	31.8	
Education & health services	27.5	29.2	29.6	29.8	30.8	31.5	32.2	33.1	34.2	35.2	35.6	36.7	37.8	38.5	38.9	40.4	42.0	41.3	43.1	
Leisure & hospitality	16.6	17.1	17.6	17.4	18.3	18.6	18.7	18.9	18.9	18.4	18.5	18.6	19.0	19.6	20.2	20.9	21.4	21.2	21.7	
Other services	7.6	7.7	7.6	8.0	8.3	8.2	8.2	8.4	8.3	8.1	8.3	8.8	8.9	9.3	9.8	9.9	9.9	9.9	10.0	
Government	21.4	22.6	23.4	25.3	25.3	25.4	25.4	25.7	26.8	27.2	26.8	25.4	25.2	25.0	24.7	24.6	24.5	24.6	24.4	
Federal	3.8	4.3	4.2	4.0	4.1	4.0	4.2	4.1	4.1	4.1	4.0	3.9	4.0	4.0	3.8	4.1	4.1	4.1	4.0	
State	1.8	2.0	1.9	2.0	2.1	2.1	2.1	2.1	2.2	2.3	2.4	2.3	2.2	2.3	2.2	2.2	2.1	2.2	2.1	
Local	15.8	16.4	17.3	19.3	19.2	19.3	19.1	19.5	20.5	20.8	20.5	19.1	18.9	18.7	18.7	18.4	18.3	18.4	18.3	

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through July 2017.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Manchester-Nashua HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Manchester-Nashua HMA	380,841	400,721	410,000	415,700	2,000	0.5	1,275	0.3	1,900	0.5
Households										
Manchester-Nashua HMA	144,455	155,466	161,450	164,700	1,100	0.7	820	0.5	1,075	0.7

Notes: Rates of change are calculated on a compound basis. The current date is August 1, 2017. The forecast date is August 1, 2020.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Manchester-Nashua HMA, 2000, 2010, and Current

	Manchester-Nashua HMA		
	2000	2010	Current
Total housing inventory	149,961	166,053	171,300
Occupied units	144,455	155,466	161,450
Owner-occupied	93,748	103,951	105,700
%	64.9	66.9	65.5
Renter-occupied	50,707	51,515	55,750
%	35.1	33.1	34.5
Vacant units	5,506	10,587	9,825
Available units	1,804	5,765	4,825
For sale	480	1,595	1,075
Rate (%)	0.5	1.5	1.0
For rent	1,324	4,170	3,750
Rate (%)	2.5	7.5	6.3
Other vacant	3,702	4,822	5,000

Notes: Numbers may not add to totals because of rounding. The current date is August 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Manchester-Nashua HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	12 Months Ending	
																		July 2016	July 2017
Manchester-Nashua HMA																			
Total	1,903	1,920	2,426	2,051	2,428	2,054	1,419	1,117	741	514	797	903	909	923	1,166	1,015	1,328	745	790
Single-family	1,565	1,475	1,605	1,521	1,570	1,518	1,085	697	409	321	367	334	365	468	464	557	700	455	425
Multifamily	338	445	821	530	858	536	334	420	332	193	430	569	544	455	702	458	628	290	365

Notes: Numbers may not add to totals because of rounding. Current includes data through July 2017.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Manchester-Nashua HMA, 1999, 2009, and 2016

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2016	1999 to 2009	2009 to 2016
Median Family Income	62,363	76,870	92,333	2.1	2.7
Median household income	53,384	64,751	76,254	1.9	2.4

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2016 median household income—U.S. Census Bureau, 2009 and 2016 American Community Survey 1-year data