

Table 1. Labor Force and Employment in the Midland-Odessa HMA, 1990 Through September 2010

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	12 Months Ending	
																					September 2009	September 2010
Labor Force	110.1	113.8	117.6	118.7	119.8	119.7	120.4	124.3	127.9	122.5	114.6	117.3	121.4	124.1	125.9	128.9	134.7	137.7	145.4	145.6	146.6	145.1
Resident Employment	104.0	107.5	107.7	109.3	110.9	112.2	113.4	118.0	120.9	111.7	109.1	112.2	114.5	116.9	119.5	123.7	129.8	133.4	140.7	135.6	137.9	134.8
Unemployment	6.1	6.4	9.9	9.5	8.9	7.5	7.0	6.3	7.0	10.8	5.5	5.1	6.9	7.2	6.4	5.3	4.9	4.3	4.7	10.1	8.6	11.7
Unemployment Rate (%)	5.6	5.6	8.4	8.0	7.4	6.3	5.8	5.1	5.5	8.8	4.8	4.4	5.7	5.8	5.1	4.1	3.6	3.1	3.2	6.9	5.9	7.1
Total Nonfarm Payroll	87.7	90.3	90.9	91.9	94.1	96.4	97.9	103.1	107.4	101.2	103.2	105.9	105.4	106.3	108.1	113.0	120.1	125.5	133.6	125.6	128.9	123.0
Goods Producing	20.4	22.1	21.6	21.4	21.4	22.2	22.5	24.4	26.0	22.0	22.5	23.9	22.0	22.3	23.2	25.6	29.7	33.0	37.1	32.0	34.0	30.5
Mining, Logging, & Construction	15.9	17.2	16.1	15.8	15.7	16.1	16.1	17.5	19.2	16.2	16.6	18.0	16.7	17.0	17.6	19.6	23.0	25.8	29.6	25.7	27.3	24.3
Manufacturing	4.5	5.1	5.5	5.6	5.8	6.1	6.3	6.7	6.8	5.8	5.8	5.9	5.3	5.2	5.5	6.0	6.7	7.2	7.5	6.4	6.8	6.2
Service Providing	67.3	68.0	69.3	70.4	72.7	74.2	75.5	78.8	81.4	79.4	80.8	82.0	83.4	83.9	84.9	87.4	90.5	92.6	96.5	93.6	94.9	92.5
Trade	17.4	17.9	17.7	17.5	18.1	18.5	19.1	19.4	19.6	18.6	19.0	19.2	18.8	18.9	19.2	20.7	21.3	22.1	23.1	21.8	22.3	21.2
Wholesale Trade	6.0	6.3	6.1	5.7	5.7	5.9	6.1	6.2	6.1	5.5	5.7	6.1	5.8	6.1	6.3	6.8	7.3	8.1	8.8	7.8	8.1	7.4
Retail Trade	11.4	11.6	11.6	11.8	12.4	12.6	13.0	13.2	13.5	13.1	13.3	13.1	13.0	12.8	12.9	13.9	14.0	14.0	14.3	14.0	14.2	13.8
Transportation & Utilities	4.1	4.1	3.9	3.8	3.6	3.4	3.3	3.2	3.2	3.0	3.0	2.9	2.9	2.9	3.3	3.1	3.5	3.7	3.9	3.7	3.8	3.7
Information	2.6	2.3	2.3	2.2	2.3	2.2	2.1	2.0	2.1	2.1	2.2	2.4	2.4	2.5	2.4	2.5	2.4	2.2	2.0	1.8	1.8	1.7
Financial Activities	4.6	4.4	4.5	4.6	4.6	4.6	4.4	4.6	4.9	4.8	4.9	5.1	5.1	5.0	5.3	5.5	5.8	6.0	6.4	6.2	6.4	6.2
Professional & Business Services	6.4	6.2	6.1	6.5	6.6	6.4	6.8	8.1	8.7	8.4	8.5	8.5	8.8	8.9	9.6	10.3	11.0	11.6	12.3	10.4	10.9	9.9
Education & Health Services	5.2	5.7	6.0	6.5	7.3	7.9	8.3	9.0	9.3	9.4	9.6	10.1	10.7	11.2	11.5	11.5	11.8	12.1	12.2	12.2	12.1	12.5
Leisure & Hospitality	7.3	7.5	7.9	7.7	8.2	8.8	9.1	9.4	9.9	10.0	10.1	10.3	10.6	10.7	10.9	11.4	11.6	11.8	12.9	13.2	13.2	13.2
Other Services	4.3	4.6	4.7	4.7	4.6	4.8	4.8	5.1	5.2	4.8	4.9	5.0	5.2	4.9	5.1	5.0	5.5	5.6	6.1	5.9	6.0	5.9
Government	15.4	15.4	16.3	16.9	17.4	17.5	17.6	18.0	18.6	18.4	18.4	18.6	18.8	18.1	17.7	17.4	17.5	17.5	17.8	18.4	18.3	18.1
Federal	1.3	1.1	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.9
State	1.2	1.2	1.4	1.5	1.6	1.7	1.8	1.9	2.0	2.1	2.1	2.1	2.0	1.9	1.9	1.8	1.8	1.9	1.9	2.0	2.0	2.0
Local	12.9	13.1	14.1	14.5	14.9	15.1	15.0	15.2	15.8	15.6	15.5	15.8	16.0	15.5	15.0	14.8	14.9	14.8	15.1	15.5	15.5	15.3

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Midland-Odessa HMA, 1990 to October 1, 2013

	1990	2000	Current	Forecast	Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Midland-Odessa HMA	225,545	237,132	275,800	286,900	1,150	0.5	3,675	1.4	3,700	1.3
Midland Submarket	106,611	116,009	137,900	144,200	940	0.8	2,075	1.7	2,100	1.5
Odessa Submarket	118,934	121,123	137,900	142,700	220	0.2	1,600	1.2	1,600	1.1
Households										
Midland-Odessa HMA	81,242	86,591	100,600	104,600	530	0.6	1,325	1.4	1,325	1.3
Midland Submarket	38,920	42,745	51,400	53,900	380	0.9	820	1.8	830	1.6
Odessa Submarket	42,322	43,846	49,200	50,700	150	0.4	510	1.1	500	1.0

Notes: Numbers may not add to totals due to rounding. Current date: October 1, 2010. Forecast date: October 1, 2013. Rates of change are calculated on a compound basis.

Sources: 1990 and 2000—1990 Census and 2000 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Midland-Odessa HMA, 1990, 2000, and Current

	Midland-Odessa HMA			Midland Submarket			Odessa Submarket		
	1990	2000	Current	1990	2000	Current	1990	2000	Current
Total Housing Inventory	93,970	97,560	108,340	45,181	48,060	54,950	48,789	49,500	53,390
Occupied Units	81,242	86,591	100,600	38,920	42,745	51,400	42,322	43,846	49,200
Owners	53,503	59,826	69,350	25,645	29,739	35,800	27,858	30,087	33,550
%	65.9	69.1	68.9	65.9	69.6	69.6	65.8	68.6	68.2
Renters	27,739	26,765	31,250	13,275	13,006	15,600	14,464	13,759	15,650
%	34.1	30.9	31.1	34.1	30.4	30.4	34.2	31.4	31.8
Vacant Units	12,728	10,969	7,740	6,261	5,315	3,550	6,467	5,654	4,190
Available Units	8,745	7,358	3,090	4,538	3,875	1,650	4,207	3,483	1,440
For Sale	2,190	1,269	990	1,297	705	550	893	564	440
Rate (%)	3.9	2.1	1.4	4.8	2.3	1.5	3.1	1.8	1.3
For Rent	6,555	6,089	2,100	3,241	3,170	1,100	3,314	2,919	1,000
Rate (%)	19.1	18.5	6.3	19.6	19.6	6.6	18.6	17.5	6.0
Other Vacant	3,983	3,611	4,650	1,723	1,440	1,900	2,260	2,171	2,750

Notes: Numbers may not add to totals due to rounding. Current date: October 1, 2010.

Sources: 1990 and 2000—1990 Census and 2000 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Midland-Odessa HMA, 1990 Through September 2010

Type of Building Permit	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	12 Months Ending	
																						September 2009	September 2010
Midland-Odessa HMA																							
Total	261	284	290	379	332	352	358	394	391	408	417	255	427	433	597	645	731	1,533	1,007	550	1,270	646	1,400
Single family	261	284	290	377	328	350	358	390	391	228	262	253	355	433	483	539	731	729	737	550	540	510	670
Multifamily	0	0	0	2	4	2	0	4	0	180	155	2	72	0	114	106	0	804	270	0	730	136	730
Midland Submarket																							
Total	216	223	177	274	226	249	287	268	244	307	158	154	227	260	403	390	470	1,094	619	330	620	466	690
Single family	216	223	177	274	226	249	287	266	244	127	158	154	227	260	289	390	470	514	483	330	330	330	400
Multifamily	0	0	0	0	0	0	0	2	0	180	0	0	0	0	114	0	0	580	136	0	290	136	290
Odessa Submarket																							
Total	45	61	113	105	106	103	71	126	147	101	259	101	200	173	194	255	261	439	388	220	650	180	710
Single family	45	61	113	103	102	101	71	124	147	101	104	99	128	173	194	149	261	215	254	220	210	180	270
Multifamily	0	0	0	2	4	2	0	2	0	0	155	2	72	0	0	106	0	224	134	0	440	0	440

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Midland-Odessa HMA, 1989, 1999, and 2009

	Median Income (\$)			Average Annual Change (%)	
	1989	1999	2009	1989 to 1999	1999 to 2009
Median Family Income	42,200	39,800	63,000	– 0.6	4.7
Median Household Income	31,164	34,773	49,276	1.1	3.5

Notes: Median family incomes are for Midland, Texas, in 1989 but for the Midland-Odessa Combined Statistical Area in 1999 and 2009.

Sources: Median family income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1989 and 1999 median household income—1990 Census and 2000 Census; 2009 median household income—U.S. Census Bureau, American Community Survey, 2009