

Table 1. Labor Force and Employment in the Midland HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																May 2014	May 2015
Labor force	60.4	62.0	63.4	65.3	66.2	68.4	71.8	73.4	77.4	77.2	73.5	79.0	84.7	89.0	94.3	90.7	96.4
Resident employment	57.9	59.7	60.4	62.1	63.3	65.9	69.3	71.3	75.2	72.9	69.2	75.2	81.4	85.7	91.6	87.6	93.7
Unemployment	2.5	2.3	3.1	3.2	2.9	2.5	2.4	2.1	2.2	4.3	4.3	3.8	3.3	3.2	2.7	3.1	2.7
Unemployment rate (%)	4.1	3.8	4.8	4.9	4.3	3.7	3.4	2.9	2.9	5.5	5.9	4.8	3.9	3.6	2.9	3.4	2.8
Total nonfarm payroll jobs	55.8	57.2	56.7	57.5	58.7	61.4	65.1	68.3	72.6	68.7	70.5	76.8	83.4	88.4	95.0	90.5	97.9
Goods-producing sectors	12.8	13.7	12.3	12.5	13.1	14.4	16.2	17.8	19.9	17.4	18.5	22.3	26.3	28.7	32.4	29.9	33.7
Mining, logging, & construction	10.8	11.7	10.5	10.7	11.0	12.0	13.5	14.9	16.9	14.9	15.8	19.2	22.8	25.0	28.4	26.1	29.5
Manufacturing	2.0	2.0	1.8	1.8	2.0	2.4	2.7	2.9	3.0	2.5	2.6	3.1	3.5	3.7	4.0	3.8	4.2
Service-providing sectors	43.0	43.6	44.4	45.0	45.6	47.0	48.9	50.5	52.7	51.3	52.0	54.5	57.1	59.7	62.6	60.6	64.2
Trade	9.3	9.4	9.1	9.1	9.3	10.2	10.6	11.2	11.7	11.2	11.3	11.8	12.5	13.6	14.9	14.1	15.6
Wholesale trade	2.4	2.6	2.3	2.4	2.6	2.7	3.0	3.6	3.9	3.5	3.6	4.1	4.7	5.1	5.8	5.4	6.1
Retail trade	6.9	6.8	6.8	6.7	6.7	7.5	7.6	7.6	7.8	7.7	7.7	7.7	7.8	8.5	9.1	8.6	9.5
Transportation & utilities	2.0	2.0	2.0	2.1	2.1	2.0	2.2	2.4	2.5	2.5	2.7	3.2	3.8	4.2	4.3	4.1	4.5
Information	1.4	1.5	1.5	1.8	1.9	1.9	1.8	1.6	1.3	1.2	1.2	1.2	1.1	1.0	0.9	0.9	0.9
Financial activities	2.4	2.4	2.6	2.7	2.8	3.1	3.2	3.2	3.5	3.4	3.4	3.5	4.0	4.3	4.5	4.4	4.5
Professional & business services	5.1	5.2	5.5	6.1	6.5	7.0	7.6	8.0	8.4	7.1	7.5	8.5	9.2	9.4	9.7	9.5	9.8
Education & health services	5.7	5.9	6.1	6.3	6.3	6.2	6.4	6.7	6.8	6.8	7.1	7.2	7.2	7.0	7.0	7.0	6.9
Leisure & hospitality	5.4	5.5	5.6	5.6	5.8	5.9	6.0	6.3	7.0	7.3	7.0	7.3	7.6	8.1	8.9	8.3	9.3
Other services	2.5	2.5	2.6	2.3	2.3	2.2	2.4	2.5	2.8	2.8	2.8	2.8	3.0	3.1	3.2	3.1	3.2
Government	9.1	9.2	9.3	9.1	8.7	8.6	8.6	8.6	8.8	9.2	9.1	9.0	8.8	8.9	9.3	9.0	9.4
Federal	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.6	0.5	0.5	0.5	0.5	0.5
State	0.7	0.7	0.6	0.5	0.5	0.5	0.5	0.5	0.5	0.6	0.6	0.5	0.5	0.5	0.6	0.6	0.6
Local	7.8	7.9	8.1	8.0	7.6	7.5	7.5	7.5	7.7	7.9	7.9	7.9	7.7	7.9	8.2	8.0	8.3

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through May 2015.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Midland HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Midland HMA	120,755	141,671	164,600	176,100	2,100	1.6	4,450	2.9	3,825	2.3
Households										
Midland HMA	44,369	52,494	59,100	62,550	810	1.7	1,275	2.3	1,150	1.9

Notes: Rates of change are calculated on a compound basis. The current date is June 1, 2015. The forecast date is June 1, 2018.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Midland HMA, 2000, 2010, and Current

	Midland HMA		
	2000	2010	Current
Total housing inventory	49,958	56,203	62,900
Occupied units	44,369	52,494	59,100
Owner-occupied	30,943	36,193	39,200
%	69.7	68.9	66.3
Renter-occupied	13,426	16,301	19,900
%	30.3	31.1	33.7
Vacant units	5,589	3,709	3,775
Available units	4,028	2,082	2,400
For sale	781	593	440
Rate (%)	2.5	1.6	1.1
For rent	3,247	1,489	1,950
Rate (%)	19.5	8.4	8.9
Other vacant	1,561	1,627	1,400

Notes: Numbers may not add to totals because of rounding. The current date is June 1, 2015.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Midland HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																May 2014	May 2015
Midland HMA																	
Total	251	162	364	375	412	400	470	1,579	585	331	403	927	1,273	3,041	1,553	1,899	1,406
Single-family	159	162	228	260	292	400	470	514	483	331	403	541	603	733	917	797	806
Multifamily	92	0	136	115	120	0	0	1,065	102	0	0	386	670	2,308	636	1,102	600

Notes: Numbers may not add to totals because of rounding. Current includes data through May 2015.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Midland HMA, 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	NA	NA	70,200	NA	NA
Median household income	NA	NA	71,442	NA	NA

NA = data not available.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2013 American Community Survey 1-year data