

As of November 1, 2024.

**Table 1. Labor Force and Employment in New Hampshire, 2010 Through October 2024**

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	12 Months Ending	
															October 2023	October 2024
Labor Force	739.3	736.8	740.8	743.0	743.8	746.3	752.5	758.1	770.5	778.5	761.4	753.2	760.3	759.6	758.9	769.2
Resident Employment	694.1	696.6	700.4	704.0	711.7	720.8	731.0	736.9	750.3	758.5	710.5	727.6	743.0	742.9	743.0	749.7
Unemployment	45.2	40.2	40.4	39.0	32.0	25.5	21.5	21.2	20.2	20.0	50.9	25.6	17.4	16.7	15.9	19.5
Unemployment Rate (%)	6.1	5.5	5.4	5.3	4.3	3.4	2.9	2.8	2.6	2.6	6.7	3.4	2.3	2.2	2.1	2.5
Total Nonfarm Payroll Jobs	621.6	625.0	631.3	636.5	643.5	653.8	665.9	672.7	677.7	684.3	639.5	662.9	685.8	698.9	697.3	708.1
Goods-Producing Sectors	88.1	89.5	89.1	89.5	90.6	92.5	94.7	96.4	98.5	100.3	96.2	98.0	101.4	102.8	102.8	102.7
Mining, Logging, & Construction	22.3	23.0	23.1	23.5	24.2	25.2	26.5	27.4	27.9	28.8	28.9	30.0	31.1	32.2	32.1	32.7
Manufacturing	65.8	66.5	66.0	66.0	66.4	67.3	68.2	69.0	70.6	71.5	67.3	68.0	70.3	70.7	70.7	70.0
Service-Providing Sectors	533.5	535.4	542.2	547.0	552.9	561.3	571.2	576.3	579.2	584.0	543.3	564.8	584.4	596.1	594.5	605.4
Wholesale & Retail Trade	118.1	118.9	120.8	121.2	121.3	122.2	123.4	123.3	122.6	121.8	115.3	118.9	120.6	121.6	121.8	121.2
Wholesale Trade	25.7	25.9	26.4	26.5	26.9	27.2	27.4	27.7	28.0	28.1	27.4	29.2	31.3	31.3	31.4	30.9
Retail Trade	92.4	93.0	94.4	94.7	94.4	95.0	96.0	95.6	94.6	93.7	87.9	89.7	89.3	90.3	90.4	90.3
Transportation & Utilities	14.5	14.8	14.8	15.0	15.1	15.4	16.3	16.5	16.8	17.5	17.7	18.5	18.5	18.6	18.5	18.8
Information	11.4	11.4	12.1	11.9	12.1	12.5	12.6	12.7	12.5	12.4	11.8	11.8	12.0	11.8	11.9	11.4
Financial Activities	34.9	33.6	33.8	34.0	33.7	33.9	34.8	34.9	34.5	34.3	33.8	33.9	34.1	34.5	34.5	34.3
Professional & Business Services	64.6	67.4	69.5	72.0	75.7	78.9	80.5	82.1	82.9	83.7	82.0	88.3	95.9	98.4	98.1	99.7
Education & Health Services	110.1	111.3	112.3	112.9	113.5	115.6	119.0	121.4	123.1	125.2	116.9	119.6	122.3	126.1	125.2	132.5
Leisure & Hospitality	62.4	63.3	64.5	66.2	67.1	68.5	69.8	70.9	72.1	73.3	57.2	65.1	70.8	73.8	73.4	74.1
Other Services	21.5	22.6	22.8	23.1	23.5	23.7	24.0	24.1	24.4	25.0	22.3	23.2	24.2	24.6	24.7	25.0
Government	96.0	92.1	91.7	90.6	90.9	90.6	90.8	90.5	90.3	90.7	86.1	85.5	86.1	86.7	86.5	88.4
Federal	8.1	7.5	7.5	7.6	7.6	7.8	7.9	7.9	8.1	8.3	8.7	8.4	8.5	8.8	8.7	9.0
State	25.2	25.0	24.6	24.0	24.5	24.6	24.8	24.6	24.4	24.4	22.5	22.4	22.1	22.2	22.1	22.4
Local	62.7	59.6	59.6	59.0	58.8	58.2	58.1	58.0	57.9	58.1	55.0	54.7	55.6	55.8	55.7	56.9

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.  
Source: U.S. Bureau of Labor Statistics



Table 2. Population and Household Trends in New Hampshire, 2010 to Forecast

	2010	2020	Current	Forecast	Average Annual Change					
					2010 to 2020		2020 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
New Hampshire HMA	1,316,470	1,377,529	1,410,500	1,427,300	6,100	0.5	7,175	0.5	5,600	0.4
Southern Submarket	400,721	422,937	429,500	435,000	2,225	0.5	1,425	0.3	1,825	0.4
Northern Submarket	915,749	954,592	981,000	992,300	3,875	0.4	5,750	0.6	3,775	0.4
Households										
New Hampshire HMA	518,973	556,357	578,450	590,200	3,750	0.7	4,825	0.9	3,925	0.7
Southern Submarket	155,466	167,875	173,250	176,900	1,250	0.8	1,175	0.7	1,225	0.7
Northern Submarket	363,507	388,482	405,200	413,300	2,500	0.7	3,650	0.9	2,700	0.7

Notes: The current date is November 1, 2024. The forecast date is November 1, 2027.  
Sources: 2010 and 2020—2010 Census and 2020 Census; current and forecast—estimates by the analyst

**Table 3. Housing Inventory, Tenure, and Vacancy in New Hampshire, 2010, 2020, and Current**

	New Hampshire HMA			Southern Submarket			Northern Submarket		
	2010	2020	Current	2010	2020	Current	2010	2020	Current
Total Housing Inventory	614,754	638,795	657,705	166,053	175,571	180,655	448,701	463,224	477,050
Occupied Units	518,973	556,357	578,450	155,466	167,875	173,250	363,507	388,482	405,200
Owner-Occupied	368,316	392,273	407,200	103,951	108,921	112,800	264,365	283,352	294,400
%	71.0	70.5	70.4	66.9	64.9	65.1	72.7	72.9	72.7
Renter-Occupied	150,657	164,084	171,250	51,515	58,954	60,450	99,142	105,130	110,800
%	29.0	29.5	29.6	33.1	35.1	34.9	27.3	27.1	27.3
Vacant Units	95,781	82,438	79,255	10,587	7,696	7,405	85,194	74,742	71,850
Available Units	20,814	13,253	14,905	5,765	3,390	4,055	15,049	9,863	10,850
For Sale	7,521	3,917	3,955	1,595	778	680	5,926	3,139	3,275
Rate (%)	2.0	1.0	1.0	1.5	0.7	0.6	2.2	1.1	1.1
For Rent	13,293	9,336	10,950	4,170	2,612	3,375	9,123	6,724	7,575
Rate (%)	8.1	5.4	6.0	7.5	4.2	5.3	8.4	6.0	6.4
Other Vacant	74,967	69,185	64,350	4,822	4,306	3,350	70,145	64,879	61,000

Notes: The current date is November 1, 2024. In this analysis conducted by the U.S. Department of Housing and Urban Development (HUD), other vacant units include all vacant units that are not available for sale or for rent. The term therefore includes units rented or sold but not occupied; held for seasonal, recreational, or occasional use; used by migrant workers; and the category specified as “other” vacant by the U.S. Census Bureau.

Sources: 2010 and 2020—2010 Census and 2020 Census; current—estimates by the analyst

As of November 1, 2024.

**Table 4. Residential Building Permit Activity in New Hampshire, 2010 Through October 2024**

Type of Building Permit	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	12 Months Ending	
															October 2023	October 2024
New Hampshire HMA																
Total	2,712	2,617	2,608	3,042	3,403	3,761	3,952	4,243	5,073	4,742	4,781	5,734	5,973	4,596	4,851	5,312
Sales	1,963	1,667	1,743	2,194	2,234	2,512	2,822	2,777	2,818	3,044	3,159	3,709	3,256	3,145	3,257	3,054
Rental	749	950	865	848	1,169	1,249	1,130	1,466	2,255	1,698	1,622	2,025	2,717	1,451	1,594	2,258
Southern Submarket																
Total	682	702	750	821	968	919	1,096	1,032	1,405	1,251	1,325	1,654	1,646	1,382	1,316	1,290
Sales	395	338	371	472	468	559	716	727	724	893	677	716	633	546	557	556
Rental	287	364	379	349	500	360	380	305	681	358	648	938	1,013	836	759	734
Northern Submarket																
Total	2,030	1,915	1,858	2,221	2,435	2,842	2,856	3,211	3,668	3,491	3,456	4,080	4,327	3,214	3,535	4,022
Sales	1,568	1,329	1,372	1,722	1,766	1,953	2,106	2,050	2,094	2,151	2,482	2,993	2,623	2,599	2,700	2,498
Rental	462	586	486	499	669	889	750	1,161	1,574	1,340	974	1,087	1,704	615	835	1,524

Sources: U.S. Census Bureau, Building Permits Survey; 2010–23—final data and estimates by the analyst; 2023—preliminary data and estimates by the analyst



Table 5. Median Income in New Hampshire, 2009, 2019, and 2023

	Median Income (\$)			Average Annual Change (%)	
	2009	2019	2023	2009 to 2019	2019 to 2023
Median Family Income	77,600	92,100	121,400	1.7	7.1
Median Household Income	NA	77,933	96,838	NA	5.6

NA= not available.  
Sources: Median family income—HUD, Office of Policy Development and Research; 2009 median household income—2010 Census; 2019 and 2023 median household income—U.S. Census Bureau, 2019 and 2023 American Community Survey 1-year data