Table 1. Labor Force and Employment in the Oklahoma City HMA, 2000 Through March 2014

| | | | | | | | | | | | | | | | 12 Month | ns Ending |
|----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|---------------|---------------|
| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | March 2013 | March 2014 |
| Labor force | 552.6 | 561.2 | 564.7 | 565.5 | 568.7 | 574.6 | 569.9 | 563.4 | 563.1 | 569.7 | 576.3 | 582.7 | 590.9 | 605.2 | 593.8 | 608.2 |
| Resident employment | 537.5 | 540.9 | 539.3 | 536.2 | 542.7 | 549.4 | 546.5 | 539.8 | 542.0 | 534.3 | 539.1 | 550.6 | 561.1 | 574.2 | 563.8 | 577.4 |
| Unemployment | 15.1 | 20.2 | 25.4 | 29.3 | 26.1 | 25.2 | 23.4 | 23.6 | 21.1 | 35.4 | 37.2 | 32.1 | 29.7 | 31.0 | 29.9 | 30.8 |
| Unemployment rate (%) | 2.7 | 3.6 | 4.5 | 5.2 | 4.6 | 4.4 | 4.1 | 4.2 | 3.8 | 6.2 | 6.5 | 5.5 | 5.0 | 5.1 | 5.0 | 5.1 |
| Total nonfarm payroll jobs | 544.3 | 551.0 | 546.8 | 537.7 | 547.0 | 559.2 | 568.9 | 576.9 | 584.4 | 568.1 | 566.9 | 580.1 | 594.2 | 607.2 | 597.4 | 610.9 |
| Goods-producing sectors | 81.1 | 79.3 | 71.4 | 69.4 | 71.5 | 74.3 | 77.5 | 78.0 | 80.7 | 71.8 | 70.5 | 75.7 | 81.1 | 83.5 | 82.1 | 84.0 |
| Mining, logging, & construction | 29.3 | 30.8 | 29.5 | 30.6 | 32.6 | 35.7 | 39.2 | 41.0 | 43.7 | 39.3 | 39.5 | 42.9 | 46.1 | 47.3 | 46.6 | 47.8 |
| Manufacturing | 51.9 | 48.6 | 41.9 | 38.8 | 39.0 | 38.6 | 38.3 | 37.0 | 37.0 | 32.5 | 31.0 | 32.9 | 35.1 | 36.2 | 35.4 | 36.2 |
| Service-providing sectors | 463.2 | 471.7 | 475.5 | 468.3 | 475.5 | 484.8 | 491.4 | 498.9 | 503.7 | 496.3 | 496.4 | 504.4 | 513.1 | 523.7 | 515.4 | 526.8 |
| Trade | 84.7 | 83.3 | 82.9 | 81.6 | 81.4 | 83.1 | 84.2 | 84.9 | 85.3 | 82.1 | 82.2 | 84.6 | 87.2 | 90.4 | 88.0 | 91.4 |
| Wholesale trade | 22.1 | 21.7 | 21.4 | 21.0 | 21.0 | 21.7 | 22.7 | 22.9 | 23.0 | 21.9 | 22.1 | 23.4 | 24.9 | 26.6 | 25.4 | 26.8 |
| Retail trade | 62.6 | 61.6 | 61.5 | 60.6 | 60.4 | 61.4 | 61.5 | 62.0 | 62.3 | 60.2 | 60.1 | 61.2 | 62.3 | 63.8 | 62.6 | 64.5 |
| Transportation & utilities | 17.3 | 17.3 | 16.2 | 15.3 | 15.4 | 15.9 | 16.0 | 16.3 | 15.5 | 15.4 | 15.0 | 15.4 | 15.6 | 16.3 | 15.8 | 16.3 |
| Information | 13.9 | 14.5 | 14.0 | 13.5 | 13.6 | 13.4 | 13.2 | 12.3 | 12.2 | 11.1 | 9.6 | 9.0 | 8.6 | 8.1 | 8.4 | 8.1 |
| Financial activities | 33.7 | 34.4 | 35.3 | 34.9 | 35.4 | 34.5 | 34.5 | 34.4 | 34.2 | 33.2 | 32.8 | 32.6 | 33.6 | 34.2 | 33.8 | 34.4 |
| Professional & business services | 66.7 | 68.6 | 67.9 | 64.8 | 66.5 | 70.0 | 72.2 | 74.8 | 75.1 | 69.9 | 71.4 | 74.0 | 74.9 | 75.5 | 74.9 | 74.9 |
| Education & health services | 65.2 | 67.4 | 71.0 | 72.1 | 74.3 | 75.7 | 76.8 | 79.3 | 82.2 | 82.9 | 83.2 | 84.4 | 86.4 | 87.9 | 87.0 | 88.5 |
| Leisure & hospitality | 49.1 | 50.9 | 51.7 | 52.0 | 53.4 | 55.1 | 55.8 | 56.0 | 57.1 | 57.6 | 57.6 | 60.0 | 61.7 | 64.6 | 62.3 | 65.9 |
| Other services | 24.1 | 24.2 | 24.0 | 23.5 | 23.2 | 23.2 | 23.0 | 23.2 | 23.9 | 23.3 | 22.7 | 22.7 | 22.4 | 21.7 | 22.1 | 21.7 |
| Government | 108.6 | 111.0 | 112.5 | 110.7 | 112.2 | 114.1 | 115.7 | 117.7 | 118.5 | 120.8 | 122.0 | 121.7 | 122.5 | 125.1 | 123.0 | 125.7 |
| Federal | 27.2 | 27.1 | 27.2 | 26.9 | 26.9 | 26.6 | 26.4 | 26.3 | 25.7 | 26.2 | 28.1 | 28.4 | 28.2 | 27.6 | 28.1 | 27.4 |
| State | 36.9 | 38.3 | 38.8 | 38.2 | 39.1 | 39.8 | 40.3 | 41.6 | 41.6 | 42.0 | 41.7 | 42.1 | 42.4 | 43.5 | 42.6 | 43.7 |
| Local | 44.5 | 45.7 | 46.5 | 45.6 | 46.2 | 47.8 | 48.9 | 49.8 | 51.2 | 52.6 | 52.2 | 51.3 | 51.9 | 54.0 | 52.3 | 54.6 |

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Oklahoma City HMA, 2000 to Forecast

| | | | | | | Average Annual Change | | | | |
|-------------------|-----------|-----------|-----------|-----------|---------|-----------------------|-----------------|----------|---------------------|----------|
| | | | | | 2000 to | 2010 | 2010 to Current | | Current to Forecast | |
| | 2000 | 2010 | Current | Forecast | Number | Rate (%) | Number | Rate (%) | Number | Rate (%) |
| Population | | | | | | | | | | |
| Oklahoma City HMA | 1,095,421 | 1,252,987 | 1,337,000 | 1,407,000 | 15,750 | 1.4 | 21,000 | 1.6 | 23,350 | 1.7 |
| Households | | | | | | | | | | |
| Oklahoma City HMA | 429,743 | 489,654 | 520,700 | 547,200 | 6,000 | 1.3 | 7,750 | 1.5 | 8,825 | 1.7 |

Notes: Numbers may not add to totals because of rounding. Rates of change are calculated on a compound basis. The current date is April 1, 2014. The forecast date is April 1, 2017. Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Oklahoma City HMA, 2000, 2010, and Current

| | (| Oklahoma City HM | A |
|-------------------------|---------|------------------|---------|
| | 2000 | 2010 | Current |
| Total housing inventory | 472,084 | 539,077 | 560,600 |
| Occupied units | 429,743 | 489,654 | 520,700 |
| Owners | 280,010 | 318,013 | 333,800 |
| % | 65.2 | 64.9 | 64.1 |
| Renters | 149,733 | 171,641 | 186,900 |
| % | 34.8 | 35.1 | 35.9 |
| Vacant units | 42,341 | 49,423 | 39,950 |
| Available units | 24,193 | 27,284 | 19,950 |
| For sale | 5,974 | 7,286 | 5,175 |
| Rate (%) | 2.1 | 2.2 | 1.5 |
| For rent | 18,219 | 19,998 | 14,750 |
| Rate (%) | 10.8 | 10.4 | 7.3 |
| Other vacant | 18,148 | 22,139 | 20,000 |

Notes: Numbers may not add to totals because of rounding. The current date is April 1, 2014. Sources: 2000 and 2010–2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Oklahoma City HMA, 2000 to Current

| Type of | | | | | | | | | | | | | | | 12 Month | s Ending |
|-----------------|-------|-------|-------|-------|--------|--------|-------|-------|-------|-------|-------|-------|-------|-------|---------------|---------------|
| Building Permit | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | March 2013 | March 2014 |
| Oklahoma HMA | | | | | | | | | | | | | | | | |
| Total | 6,836 | 5,916 | 6,685 | 9,256 | 10,010 | 10,414 | 8,001 | 6,952 | 4,455 | 4,089 | 4,034 | 3,948 | 6,896 | 8,864 | 7,150 | 9,200 |
| Single-family | 4,965 | 4,846 | 5,879 | 7,134 | 7,636 | 8,476 | 7,225 | 5,701 | 3,877 | 3,244 | 3,157 | 3,204 | 5,567 | 7,063 | 5,650 | 7,100 |
| Multifamily | 1,871 | 1,070 | 806 | 2,122 | 2,374 | 1,938 | 776 | 1,251 | 578 | 845 | 877 | 744 | 1,329 | 1,801 | 1,500 | 2,100 |

Notes: Numbers may not add to totals because of rounding. The current date is April 1, 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Oklahoma City HMA, 1999, 2009, and 2012

| | N | ledian Income (| \$) | Average Annu | al Change (%) |
|-------------------------|------|-----------------|--------|--------------|---------------|
| | 1999 | 2009 | 2012 | 1999 to 2009 | 2009 to 2012 |
| Median Family Income | NA | NA | NA | NA | NA |
| Median household income | NA | 45,109 | 48,600 | NA | 2.5 |

NA = data not available.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2012 median household income—U.S. Census Bureau, 2009 and 2012 American Community Survey 1-year data