

Table 1. Labor Force and Employment in the Olympia-Tumwater HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	12 Months Ending	
																	July 2015	July 2016
Labor force	108.4	106.8	111.0	115.1	119.3	122.0	123.9	128.0	131.7	131.9	126.9	123.3	123.3	122.7	123.3	125.6	125.0	128.4
Resident employment	102.9	100.3	103.7	107.6	112.2	115.5	117.7	121.7	124.6	121.4	115.6	112.2	112.9	113.4	115.3	118.2	117.3	120.8
Unemployment	5.5	6.5	7.3	7.5	7.0	6.5	6.2	6.3	7.1	10.5	11.4	11.1	10.4	9.3	7.9	7.4	7.6	7.6
Unemployment rate (%)	5.1	6.1	6.5	6.5	5.9	5.3	5.0	4.9	5.4	7.9	9.0	9.0	8.4	7.6	6.4	5.9	6.1	5.9
Total nonfarm payroll jobs	86.5	87.6	89.0	92.4	94.1	96.7	99.9	102.8	104.4	100.9	99.7	99.4	100.2	103.0	106.0	109.1	108.3	111.1
Goods-producing sectors	8.2	7.8	8.0	8.2	8.4	8.5	9.2	9.2	9.0	7.7	6.9	6.9	6.8	7.3	7.8	8.3	8.2	8.3
Mining, logging, & construction	4.5	4.4	4.5	4.8	5.1	5.4	5.9	5.8	5.5	4.5	3.9	3.8	3.7	4.1	4.5	4.9	4.8	5.1
Manufacturing	3.7	3.4	3.5	3.4	3.3	3.2	3.3	3.4	3.5	3.2	3.1	3.1	3.1	3.2	3.3	3.4	3.4	3.2
Service-providing sectors	78.3	79.8	81.0	84.1	85.7	88.1	90.7	93.6	95.5	93.2	92.8	92.5	93.4	95.7	98.2	100.8	100.0	102.8
Trade	11.6	11.7	12.0	12.7	12.9	13.2	13.7	14.3	14.6	13.9	13.9	14.3	14.5	14.9	15.1	15.6	15.4	16.4
Wholesale trade	1.7	1.7	1.8	2.0	2.3	2.5	2.6	2.7	2.7	2.6	2.6	2.7	2.9	3.1	3.1	3.1	3.1	3.2
Retail trade	9.9	10.0	10.2	10.7	10.6	10.7	11.1	11.6	11.9	11.3	11.3	11.6	11.6	11.8	12.0	12.5	12.3	13.2
Transportation & utilities	1.1	1.1	1.0	1.6	1.7	2.0	2.2	2.2	2.2	2.1	2.1	2.1	2.3	2.4	2.4	2.5	2.5	2.5
Information	1.1	1.3	1.2	1.2	1.2	1.2	1.2	1.3	1.3	1.1	1.0	0.9	0.9	0.9	0.9	0.9	0.9	0.9
Financial activities	4.0	4.0	3.9	4.2	4.1	4.3	4.3	4.2	4.2	4.0	3.8	3.7	3.7	3.8	4.0	4.1	4.1	4.2
Professional & business services	4.9	5.5	5.3	6.1	7.0	7.3	7.6	8.2	8.2	7.6	7.7	8.3	9.1	9.5	9.9	10.5	10.4	10.3
Education & health services	10.2	10.6	11.2	11.6	11.7	12.2	12.7	13.2	13.7	14.2	14.6	14.8	14.8	15.4	15.9	16.1	16.0	16.4
Leisure & hospitality	7.0	6.5	7.0	7.1	7.4	7.8	8.3	8.7	9.4	9.1	8.8	8.7	8.6	9.0	9.3	9.7	9.6	10.0
Other services	3.7	3.7	3.8	4.0	4.1	4.1	4.2	4.2	4.3	4.1	4.1	4.1	4.2	4.2	4.3	4.4	4.4	4.5
Government	34.7	35.3	35.6	35.6	35.6	36.1	36.7	37.2	37.7	37.2	36.8	35.7	35.2	35.5	36.3	37.0	36.8	37.6
Federal	1.1	1.1	1.0	1.0	1.0	1.0	1.0	1.0	1.0	0.9	1.0	0.9	0.9	0.9	0.9	0.9	0.9	0.8
State	23.3	23.5	23.5	23.5	23.7	24.1	24.2	24.6	25.2	24.8	24.3	23.6	23.1	23.4	23.9	24.3	24.2	24.6
Local	10.3	10.7	11.1	11.1	10.9	11.0	11.5	11.6	11.6	11.4	11.5	11.2	11.2	11.2	11.6	11.8	11.7	12.2

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through July 2016.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Olympia-Tumwater HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Olympia-Tumwater HMA	207,355	252,264	274,200	288,400	4,500	2.0	3,475	1.3	4,725	1.7
Households										
Olympia-Tumwater HMA	81,625	100,650	109,200	115,000	1,900	2.1	1,350	1.3	1,925	1.7

Notes: Rates of change are calculated on a compound basis. The current date is August 1, 2016. The forecast date is August 1, 2019.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Olympia-Tumwater HMA, 2000, 2010, and Current

	Olympia-Tumwater HMA		
	2000	2010	Current
Total housing inventory	86,652	108,182	115,900
Occupied units	81,625	100,650	109,200
Owner-occupied	54,371	67,069	67,550
%	66.6	66.6	61.9
Renter-occupied	27,254	33,581	41,650
%	33.4	33.4	38.1
Vacant units	5,027	7,532	6,625
Available units	2,879	4,167	3,225
For sale	1,147	1,632	1,025
Rate (%)	2.1	2.4	1.5
For rent	1,732	2,535	2,200
Rate (%)	6.0	7.0	5.0
Other vacant	2,148	3,365	3,400

Notes: Numbers may not add to totals because of rounding. The current date is August 1, 2016.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Olympia-Tumwater HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	12 Months Ending	
																	July 2015	July 2016
Olympia-Tumwater HMA																		
Total	1,299	1,479	1,835	2,014	2,253	2,570	3,204	2,603	1,361	1,317	1,156	1,306	1,331	1,619	1,126	1,280	860	1,690
Single-family	1,139	1,433	1,623	1,670	2,099	2,530	2,493	2,027	1,212	1,083	1,053	900	1,015	938	935	938	771	1,060
Multifamily	160	46	212	344	154	40	711	576	149	234	103	406	316	681	191	342	89	630

Notes: Numbers may not add to totals because of rounding. Current includes data through July 2016.
Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Olympia-Tumwater HMA, 1999, 2009, and 2015

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2015	1999 to 2009	2009 to 2015
Median Family Income	49,900	70,000	71,500	3.4	0.4
Median household income	46,795	58,541	62,137	2.3	1.0

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2015 median household income—U.S. Census Bureau, 2009 and 2015 American Community Survey 1-year data