

Table 1. Labor Force and Employment in the Orange County HMA, 1990 Through June 2007

	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	12 Months Ending	
																		June 2006	June 2007
Labor Force	1,353.6	1,317.6	1,330.9	1,327.8	1,334.0	1,321.4	1,336.4	1,373.9	1,426.7	1,461.2	1,480.9	1,513.0	1,531.3	1,557.4	1,580.8	1,602.2	1,623.6	1,613.5	1,632.7
Resident Employment	1,306.2	1,247.9	1,241.5	1,236.8	1,257.5	1,254.4	1,280.4	1,328.2	1,385.3	1,422.1	1,428.7	1,452.8	1,454.5	1,482.4	1,512.8	1,541.8	1,568.3	1,556.3	1,575.8
Unemployment	47.4	69.7	89.4	91.0	76.5	67.0	56.0	45.7	41.4	39.1	52.2	60.2	76.8	75.0	68.0	60.4	55.3	57.3	56.9
Unemployment Rate (%)	3.5	5.3	6.7	6.9	5.7	5.1	4.2	3.3	2.9	2.7	3.5	4.0	5.0	4.8	4.3	3.8	3.4	3.5	3.5
Total Nonfarm Employment	1,172.4	1,143.6	1,126.0	1,115.5	1,127.0	1,151.5	1,179.2	1,233.8	1,299.4	1,345.2	1,382.9	1,413.7	1,403.7	1,428.9	1,456.8	1,491.0	1,520.1	1,506.3	1,526.4
Goods Producing	290.6	269.5	252.8	237.2	237.6	241.6	249.3	267.3	279.2	284.7	286.7	290.4	270.6	268.1	276.3	283.5	291.0	287.9	291.8
Natural Resources	1.3	1.2	1.0	0.9	0.8	0.7	0.7	0.8	1.0	0.8	0.6	0.6	0.6	0.5	0.6	0.7	0.6	0.7	0.6
Construction	63.9	56.9	51.2	46.9	48.7	51.3	54.2	58.9	64.9	71.8	76.6	80.8	79.2	83.7	92.2	99.9	107.0	104.6	107.6
Manufacturing	225.4	211.4	200.6	189.4	188.1	189.6	194.4	207.6	213.3	212.1	209.5	209.0	190.8	183.9	183.5	182.9	183.4	182.6	183.6
Service Providing	881.8	874.1	873.2	878.3	889.4	909.9	929.9	966.5	1,020.2	1,060.5	1,096.2	1,123.3	1,133.1	1,160.8	1,180.5	1,207.5	1,229.1	1,218.5	1,234.5
Trade	191.3	189.4	187.8	187.6	190.2	198.2	202.0	207.8	217.2	223.7	227.8	231.9	233.8	236.0	235.6	241.1	242.4	242.6	241.6
Wholesale Trade	63.3	62.1	63.2	63.2	64.7	68.4	72.0	75.5	78.3	80.9	80.8	81.4	82.4	83.2	82.4	83.0	82.9	82.7	82.9
Retail Trade	128.0	127.3	124.6	124.4	125.5	129.8	130.0	132.3	138.9	142.8	147.0	150.5	151.4	152.8	153.2	158.1	159.5	159.9	158.7
Transportation & Utilities	24.2	26.0	26.2	27.7	30.5	30.8	29.9	29.6	28.6	29.0	30.3	30.5	28.7	29.0	29.2	28.7	28.4	28.3	28.5
Information	29.0	29.1	28.3	28.1	28.4	28.6	29.0	32.3	34.4	36.3	41.2	40.3	36.8	35.2	33.8	32.8	31.7	32.2	31.4
Financial Activities	92.0	90.7	91.2	91.2	89.5	84.5	85.4	91.6	99.5	101.2	100.9	106.1	110.2	122.2	132.3	138.4	139.0	139.9	137.6
Professional & Business Services	167.6	161.7	163.9	164.8	169.3	181.2	185.5	195.6	219.1	234.4	247.5	249.0	248.8	252.6	254.9	264.3	274.8	269.0	276.3
Education & Health Services	89.4	92.1	95.1	96.1	96.7	98.3	102.5	105.7	107.1	109.6	112.1	114.8	118.4	126.3	131.0	133.5	138.9	135.3	142.4
Leisure & Hospitality	126.1	121.2	118.4	119.8	120.1	122.8	127.4	131.2	136.0	142.6	145.9	154.6	155.4	158.6	162.9	165.0	169.5	167.1	170.9
Other Services	36.0	35.3	34.7	35.3	35.4	37.4	38.5	40.0	41.9	42.6	43.9	45.3	45.9	46.7	47.4	48.4	47.9	48.3	48.0
Government	126.2	128.6	127.6	127.7	129.3	128.1	129.7	132.7	136.4	141.1	146.6	150.8	155.1	154.2	153.4	155.3	156.5	155.8	157.9
Federal	15.9	15.6	15.5	15.6	15.8	15.4	14.5	13.5	13.2	12.7	13.0	12.0	11.8	12.1	11.8	11.6	11.3	11.5	11.4
State	20.8	21.1	21.0	20.9	20.9	21.0	20.6	20.8	21.7	23.1	24.4	25.5	26.4	26.8	26.9	26.8	27.4	27.1	27.6
Local	89.5	91.9	91.1	91.2	92.6	91.7	94.6	98.4	101.5	105.3	109.2	113.3	116.9	115.3	114.7	116.9	117.8	117.3	118.9

Notes: Numbers may not add to totals due to rounding. Data are reported in thousands.

Source: California Employment Development Department

Table 2. Population and Household Trends in the Orange County HMA, 1990 to July 1, 2010

					Average Annual Change					
					1990 to 2000		2000 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
	1990	2000	Current	Forecast						
Population										
Orange County HMA	2,410,556	2,846,289	3,112,300	3,200,500	43,573	1.7	36,691	1.2	29,400	0.9
North Orange County Submarket	1,890,239	2,130,326	2,264,200	2,314,600	24,009	1.2	18,465	0.8	16,800	0.7
South Orange County Submarket	520,317	715,963	848,100	885,900	19,565	3.2	18,226	2.4	12,600	1.5
Households										
Orange County HMA	827,066	935,287	1,000,300	1,022,100	10,822	1.2	8,967	0.9	7,267	0.7
North Orange County Submarket	628,813	668,701	690,000	698,400	3,989	0.6	2,938	0.4	2,800	0.4
South Orange County Submarket	198,253	266,586	310,300	323,700	6,833	3.0	6,030	2.1	4,467	1.4

Notes: Numbers may not add to totals due to rounding. Rate of change is calculated on a compound basis. Current date: July 1, 2007. Forecast date: July 1, 2010.

Sources: 1990 and 2000—U.S. Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Orange County HMA, 1990, 2000, and Current

	Orange County HMA			North Orange County Submarket			South Orange County Submarket		
	1990	2000	Current	1990	2000	Current	1990	2000	Current
Total Housing Inventory	875,072	969,484	1,035,900	660,582	690,126	712,700	214,490	279,357	323,200
Occupied Units	827,066	935,287	1,000,300	628,813	668,701	690,000	198,253	266,586	310,300
Owners	496,824	574,193	627,500	358,039	384,694	404,800	138,785	189,499	222,700
%	60.1	61.4	62.7	56.9	57.5	58.7	70.0	71.1	71.8
Renters	330,242	361,094	372,800	270,774	284,007	285,200	59,468	77,087	87,600
%	39.9	38.6	37.3	43.1	42.5	41.3	30.0	28.9	28.2
Vacant Units	48,006	34,196	35,600	31,769	21,425	22,700	16,237	12,771	12,900
Available Units	32,555	17,639	19,000	22,840	12,343	13,600	9,715	5,296	5,400
For Sale	9,310	5,975	5,100	4,922	4,023	3,300	4,388	1,952	1,800
Rate (%)	1.8	1.0	0.8	1.4	1.0	0.8	3.1	1.0	0.8
For Rent	23,245	11,664	13,900	17,918	8,320	10,300	5,327	3,344	3,600
Rate (%)	6.6	3.1	3.6	6.2	2.8	3.5	8.2	4.2	3.9
Other Vacant	15,451	16,557	16,600	8,929	9,082	9,100	6,522	7,475	7,500

Notes: Numbers may not add to totals due to rounding. Current date: July 1, 2007.

Sources: 1990 and 2000—U.S. Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Orange County HMA, 1990 Through June 2007

Type of Building Permit	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	12 Months Ending	
																		June 2006	June 2007
Orange County HMA																			
Total	11,983	6,375	6,664	6,344	12,640	7,288	10,173	15,440	9,704	12,239	12,520	8,611	11,796	9,248	9,256	7,143	8,305	8,162	6,552
Single-family	7,345	4,622	4,750	5,107	9,601	6,337	8,133	9,932	8,086	9,133	8,733	7,065	9,115	7,493	6,900	5,485	5,858	4,628	2,137
Multifamily	4,638	1,753	1,914	1,237	3,039	951	2,040	5,508	1,618	3,106	3,787	1,546	2,681	1,755	2,356	1,658	2,447	3,534	4,415
North Orange County Submarket																			
Total	4,787	2,716	2,930	1,954	3,502	2,295	3,755	7,132	3,636	5,140	3,145	2,643	4,473	3,853	3,291	2,850	3,640	3,557	3,747
Single-family	3,293	1,849	2,047	1,615	2,802	2,140	2,960	4,869	3,157	3,801	2,425	2,375	3,627	3,151	2,535	2,165	2,871	2,291	1,290
Multifamily	1,494	867	883	339	700	155	795	2,263	479	1,339	720	268	846	702	756	685	769	1,266	2,457
South Orange County Submarket																			
Total	7,196	3,659	3,734	4,390	9,138	4,993	6,418	8,308	6,068	7,099	9,375	5,968	7,323	5,395	5,965	4,293	4,665	4,605	2,805
Single-family	4,052	2,773	2,703	3,492	6,799	4,197	5,173	5,063	4,929	5,332	6,308	4,690	5,488	4,342	4,365	3,320	2,987	2,337	847
Multifamily	3,144	886	1,031	898	2,339	796	1,245	3,245	1,139	1,767	3,067	1,278	1,835	1,053	1,600	973	1,678	2,268	1,958

Source: U.S. Census Bureau, Building Permits Survey

Table 5. Median Income in the Orange County HMA, 1989, 1999, and 2007

	Median Income (\$)			Average Annual Change (%)	
	1989	1999	2007	1989 to 1999	1999 to 2007
Median Family Income	51,167	64,611	78,700	2.4	2.5
Median Household Income	45,922	58,820	71,600	2.5	2.5

Sources: 1989 and 1999—U.S. Census; 2007—U.S. Department of Housing and Urban Development, Office of Policy Development and Research