

Table 1. Labor Force and Employment in the Orlando HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															May 2013	May 2014
Labor force	895.2	910.0	918.0	934.0	963.3	1,007.5	1,048.6	1,103.3	1,118.4	1,106.0	1,117.2	1,129.3	1,142.3	1,161.4	1,152.2	1,174.2
Resident employment	867.2	871.8	866.2	885.9	920.9	971.9	1,016.3	1,062.3	1,052.3	991.7	991.3	1,014.2	1,043.4	1,081.4	1,060.1	1,100.7
Unemployment	28.0	38.2	51.8	48.1	42.4	35.6	32.4	41.0	66.1	114.3	125.9	115.1	98.9	80.0	92.1	73.6
Unemployment rate (%)	3.1	4.2	5.6	5.1	4.4	3.5	3.1	3.7	5.9	10.3	11.3	10.2	8.7	6.9	8.0	6.3
Total nonfarm payroll jobs	904.9	904.5	897.9	916.2	958.5	1,013.1	1,056.9	1,083.3	1,064.8	998.0	992.6	1,005.5	1,031.8	1,065.0	1,043.9	1,081.2
Goods-producing sectors	112.8	109.9	107.3	109.7	118.9	130.3	136.1	130.0	115.5	93.2	85.7	83.2	84.2	89.3	85.7	91.9
Mining, logging, & construction	60.2	60.3	61.4	66.0	74.2	84.4	91.2	85.4	72.7	54.5	47.7	45.2	46.2	51.2	48.0	53.1
Manufacturing	52.6	49.6	45.9	43.7	44.7	45.8	45.0	44.6	42.8	38.7	38.0	38.0	38.0	38.1	37.8	38.8
Service-providing sectors	792.1	794.6	790.6	806.5	839.7	882.8	920.7	953.4	949.3	904.8	906.9	922.3	947.6	975.7	958.2	989.3
Trade	150.2	148.6	144.4	147.4	155.4	164.8	168.5	171.0	167.7	156.0	156.4	161.7	167.1	172.5	199.9	207.2
Wholesale trade	40.6	41.9	39.6	40.0	41.9	44.7	46.2	47.3	45.8	40.4	38.4	38.4	39.0	40.0	39.5	40.7
Retail trade	109.6	106.7	104.8	107.4	113.5	120.1	122.3	123.7	121.9	115.6	118.0	123.3	128.1	132.5	129.6	134.9
Transportation & utilities	29.5	29.6	27.3	25.9	26.2	28.0	30.3	33.0	33.1	30.1	29.7	30.2	30.9	31.2	30.9	31.6
Information	23.4	22.9	22.4	23.0	23.7	24.6	25.7	26.7	26.2	24.8	23.8	24.0	23.6	23.7	23.5	24.0
Financial activities	57.5	57.2	57.8	60.4	62.5	66.7	70.0	70.8	69.5	65.9	65.1	65.9	67.2	69.6	68.1	70.3
Professional & business services	143.0	146.4	144.7	143.6	148.1	160.1	172.3	180.5	176.5	164.2	161.1	161.8	169.3	175.6	171.4	178.8
Education & health services	85.6	87.0	89.4	93.6	97.3	102.2	107.5	112.7	116.4	118.5	120.9	123.5	128.1	131.2	130.1	131.9
Leisure & hospitality	177.0	170.6	165.0	169.9	179.3	183.6	186.9	193.6	199.6	190.2	195.6	203.5	210.2	219.2	213.3	223.9
Other services	35.0	37.4	39.9	39.8	41.2	43.1	46.2	48.2	43.3	39.5	38.5	36.6	34.8	35.6	35.2	35.9
Government	91.1	94.9	99.9	103.0	105.9	109.8	113.4	116.9	117.0	115.8	115.7	115.1	116.3	117.1	116.6	117.4
Federal	10.2	10.3	10.4	11.1	11.3	11.8	11.4	11.5	11.8	12.1	12.8	12.0	12.3	12.4	12.4	12.3
State	14.8	15.3	15.5	16.1	16.6	17.2	18.0	18.8	19.0	18.9	19.2	19.1	19.0	19.3	19.2	19.2
Local	66.1	69.3	74.0	75.8	78.1	80.8	84.0	86.7	86.2	84.8	83.7	84.0	85.0	85.4	85.0	85.8

*Orlando-Kissimmee-Sanford HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through May 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Orlando HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Orlando HMA*	1,644,563	2,134,411	2,273,000	2,412,000	49,000	2.6	33,250	1.5	46,350	2.0
Orange County submarket	896,344	1,145,956	1,234,000	1,325,000	24,950	2.5	21,150	1.8	30,350	2.4
Seminole County submarket	365,199	422,718	434,600	443,200	5,750	1.5	2,850	0.7	2,875	0.7
Lake and Osceola Counties submarket	383,020	565,737	604,800	644,100	18,250	4.0	9,375	1.6	13,100	2.1
Households										
Orlando HMA*	625,248	798,445	852,500	901,900	17,300	2.5	12,950	1.6	16,450	1.9
Orange County submarket	336,286	421,847	453,500	483,600	8,550	2.3	7,600	1.8	10,050	2.2
Seminole County submarket	139,572	164,706	171,000	175,600	2,525	1.7	1,500	0.9	1,525	0.9
Lake and Osceola Counties submarket	149,390	211,892	228,000	242,800	6,250	3.6	3,875	1.8	4,925	2.1

*Orlando-Kissimmee-Sanford HMA.

Notes: Numbers may not add to totals because of rounding. Rates of change are calculated on a compound basis. The current date is June 1, 2014. The forecast date is June 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Orlando HMA,* 2000, 2010, and Current

	Orlando HMA*			Orange County Submarket			Seminole County Submarket			Lake and Osceola Counties Submarket		
	2000	2010	Current	2000	2010	Current	2000	2010	Current	2000	2010	Current
Total housing inventory	683,551	942,312	977,900	361,349	487,839	510,700	147,079	181,307	184,700	175,123	273,166	282,500
Occupied units	625,248	798,445	852,500	336,286	421,847	453,500	139,572	164,706	171,000	149,390	211,892	228,000
Owners	414,496	504,792	508,600	204,195	243,950	247,700	96,949	109,499	108,800	113,352	151,343	152,100
%	66.3	63.2	59.7	60.7	57.8	54.6	69.5	66.5	63.6	75.9	71.4	66.7
Renters	210,752	293,653	343,900	132,091	177,897	205,800	42,623	55,207	62,200	36,038	60,549	75,900
%	33.7	36.8	40.3	39.3	42.2	45.4	30.5	33.5	36.4	24.1	28.6	33.3
Vacant units	58,303	143,867	125,400	25,063	65,992	57,200	7,507	16,601	13,700	25,733	61,274	54,500
Available units	25,304	66,960	49,150	13,735	37,470	29,200	4,138	10,245	7,425	7,431	19,245	12,500
For sale	7,782	21,757	13,550	3,619	10,683	6,600	1,319	3,455	2,225	2,844	7,619	4,700
Rate (%)	1.8	4.1	2.6	1.7	4.2	2.6	1.3	3.1	2.0	2.4	4.8	3.0
For rent	17,522	45,203	35,600	10,116	26,787	22,600	2,819	6,790	5,200	4,587	11,626	7,775
Rate (%)	7.7	13.3	9.4	7.1	13.1	9.9	6.2	11.0	7.7	11.3	16.1	9.3
Other vacant	32,999	76,907	76,300	11,328	28,522	28,000	3,369	6,356	6,300	18,302	42,029	42,000

*Orlando-Kissimmee-Sanford HMA.

Notes: Numbers may not add to totals because of rounding. The current date is June 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Orlando HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															May 2013	May 2014
Orlando HMA*																
Total	26,612	23,736	26,305	29,588	36,506	36,550	34,565	20,849	11,745	5,512	6,197	6,730	12,124	15,689	15,384	13,893
Single-family	15,400	16,700	17,306	22,345	27,493	26,753	23,646	11,805	5,280	3,707	4,221	4,533	7,240	9,570	8,640	9,649
Multifamily	11,212	7,036	8,999	7,243	9,013	9,797	10,919	9,044	6,465	1,805	1,976	2,197	4,884	6,119	6,744	4,244
Orange County submarket																
Total	11,651	11,155	13,667	15,087	15,867	17,220	16,147	8,662	5,396	2,900	3,747	4,083	7,157	8,872	9,135	7,431
Single-family	6,174	7,393	8,091	9,956	11,681	10,863	9,527	4,053	2,473	1,811	2,186	2,389	3,831	4,768	4,270	4,847
Multifamily	5,477	3,762	5,576	5,131	4,186	6,357	6,620	4,609	2,923	1,089	1,561	1,694	3,326	4,104	4,865	2,584
Seminole County submarket																
Total	4,695	4,095	2,815	3,823	5,356	4,565	4,303	3,799	2,551	719	1,006	1,171	1,534	2,101	1,843	1,476
Single-family	2,467	2,225	1,983	2,948	3,854	3,814	2,710	1,826	913	643	779	858	1,044	941	1,134	760
Multifamily	2,228	1,870	832	875	1,502	751	1,593	1,973	1,638	76	227	313	490	1,160	709	716
Lake and Osceola Counties submarket																
Total	10,266	8,486	9,823	10,678	15,283	14,765	14,115	8,388	3,798	1,893	1,444	1,476	3,433	4,716	4,406	4,986
Single-family	6,759	7,082	7,232	9,441	11,958	12,076	11,409	5,926	1,894	1,253	1,256	1,286	2,365	3,861	3,236	4,042
Multifamily	3,507	1,404	2,591	1,237	3,325	2,689	2,706	2,462	1,904	640	188	190	1,068	855	1,170	944

*Orlando-Kissimmee-Sanford HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through May 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Orlando HMA,* 1999, 2009, and 2012

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2012	1999 to 2009	2009 to 2012
Median Family Income	48,100	60,700	58,200	2.4	- 1.4
Median household income	41,439	46,949	46,152	1.3	- 0.6

*Orlando-Kissimmee-Sanford HMA.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2012 median household income—U.S. Census Bureau, 2009 and 2012 American Community Survey 1-year data