

Table 1. Labor Force and Employment in the Phoenix HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																March 2015	March 2016
Labor force	1,667.7	1,727.7	1,791.1	1,828.1	1,871.7	1,943.5	2,023.5	2,056.9	2,093.1	2,093.4	2,073.3	2,044.3	2,045.6	2,062.0	2,113.0	2,127.6	1,996.1
Resident employment	1,612.9	1,654.2	1,689.4	1,731.7	1,787.2	1,863.5	1,949.5	1,988.4	1,977.9	1,898.6	1,874.0	1,867.6	1,894.8	1,924.1	1,988.2	2,005.3	1,894.7
Unemployment	54.9	73.5	101.7	96.4	84.5	80.0	74.0	68.5	115.2	194.8	199.3	176.7	150.9	137.9	124.8	122.3	101.4
Unemployment rate (%)	3.3	4.3	5.7	5.3	4.5	4.1	3.7	3.3	5.5	9.3	9.6	8.6	7.4	6.7	5.9	5.7	5.1
Total nonfarm payroll jobs	1,577.7	1,597.6	1,597.5	1,621.7	1,685.7	1,789.7	1,886.4	1,918.1	1,870.5	1,723.8	1,691.6	1,717.2	1,760.3	1,811.5	1,853.0	1,866.5	1,930.9
Goods-producing sectors	286.6	283.7	265.7	262.1	275.5	302.4	322.4	309.6	272.7	213.7	196.1	199.0	208.2	214.1	217.1	217.7	224.0
Mining, logging, & construction	125.6	130.6	128.2	131.3	143.6	166.0	182.6	172.4	143.1	99.0	85.4	86.2	91.5	97.0	99.0	99.2	103.8
Manufacturing	161.0	153.1	137.5	130.9	131.9	136.5	139.8	137.1	129.6	114.8	110.7	112.7	116.7	117.1	118.1	118.5	120.2
Service-providing sectors	1,291.1	1,313.9	1,331.8	1,359.5	1,410.2	1,487.3	1,564.0	1,608.5	1,597.8	1,510.1	1,495.5	1,518.2	1,552.0	1,597.4	1,635.9	1,648.8	1,706.8
Trade	263.8	265.6	266.2	269.4	279.9	299.1	314.0	323.5	316.1	291.1	285.2	287.1	289.3	291.9	299.4	300.7	311.3
Wholesale trade	78.4	79.5	78.3	77.4	79.0	82.7	86.6	89.2	88.4	82.2	78.9	78.1	78.0	77.8	77.6	77.1	78.3
Retail trade	185.4	186.1	187.9	192.0	200.9	216.4	227.4	234.3	227.7	208.9	206.3	209.0	211.3	214.1	221.8	223.6	233.0
Transportation & utilities	57.4	58.6	59.1	59.3	60.5	62.5	64.9	67.4	66.9	62.7	60.3	62.3	63.7	64.1	65.6	66.5	69.3
Information	41.9	41.5	39.3	37.3	34.5	33.2	32.3	31.1	31.1	28.9	27.4	28.4	31.1	33.2	34.8	35.4	37.2
Financial activities	126.4	130.1	132.0	135.7	140.1	148.6	155.3	155.9	149.9	142.7	140.8	145.1	150.2	158.2	162.4	162.3	169.4
Professional & business services	263.8	259.0	253.1	258.2	273.3	296.2	318.5	324.7	308.9	274.7	271.0	277.2	286.0	301.9	308.5	313.3	326.7
Education & health services	137.5	144.1	154.5	164.9	175.3	185.9	198.7	209.1	221.0	228.4	239.0	247.4	255.5	261.0	268.7	271.7	285.2
Leisure & hospitality	149.7	152.5	153.5	156.0	161.9	170.4	180.4	186.2	184.6	174.4	173.4	177.7	183.3	191.6	199.2	201.3	209.3
Other services	54.8	59.2	61.5	62.4	64.1	65.9	70.8	71.9	73.2	68.0	63.8	63.8	62.3	63.7	64.5	64.3	65.6
Government	195.7	203.4	212.7	216.5	220.8	225.5	229.2	238.7	246.0	239.2	234.8	229.2	230.6	231.9	233.0	233.4	232.9
Federal	21.1	20.5	20.9	21.7	21.7	21.8	21.7	21.5	22.6	22.9	24.2	22.0	21.8	21.7	21.6	21.7	22.0
State	43.7	45.0	46.0	45.4	45.9	46.3	46.4	49.2	50.7	46.3	44.5	44.4	45.0	45.4	46.1	46.6	47.2
Local	131.0	137.9	145.7	149.4	153.2	157.4	161.2	168.0	172.7	169.9	166.2	162.8	163.8	164.8	165.3	165.1	163.7

*Phoenix-Mesa-Scottsdale HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through March 2016.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Phoenix HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Phoenix HMA*	3,251,876	4,192,887	4,544,000	4,819,000	94,100	2.6	58,500	1.3	91,650	2.0
Households										
Phoenix HMA*	1,194,270	1,537,173	1,679,769	1,785,000	34,300	2.6	23,750	1.5	35,100	2.0

*Phoenix-Mesa-Scottsdale HMA.

Notes: Rates of change are calculated on a compound basis. The current date is April 1, 2016. The forecast date is April 1, 2019.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Phoenix HMA,* 2000, 2010, and Current

	Phoenix HMA*		
	2000	2010	Current
Total housing inventory	1,331,405	1,798,501	1,886,000
Occupied units	1,194,270	1,537,173	1,679,800
Owner-occupied	812,065	1,005,949	990,600
%	68.0	65.4	59.0
Renter-occupied	382,205	531,224	689,200
%	32.0	34.6	41.0
Vacant units	137,135	261,328	206,400
Available units	53,927	130,009	73,350
For sale	16,201	44,750	29,300
Rate (%)	2.0	4.3	2.9
For rent	37,726	85,259	44,050
Rate (%)	9.0	13.8	6.0
Other vacant	83,208	131,319	133,000

*Phoenix-Mesa-Scottsdale HMA.

Notes: Numbers may not add to totals because of rounding. The current date is April 1, 2016.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Phoenix HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	12 Months Ending	
																	March 2015	March 2016
Phoenix HMA*																		
Total	50,438	46,820	50,669	57,626	66,907	72,827	49,222	42,803	20,478	9,486	8,406	8,851	17,496	19,461	21,810	25,263	19,493	23,855
Single-family	37,905	39,102	41,310	48,636	59,946	66,016	42,414	33,485	13,764	8,611	7,761	7,561	12,589	13,423	12,370	18,502	12,373	17,834
Multifamily	12,533	7,718	9,359	8,990	6,961	6,811	6,808	9,318	6,714	875	645	1,290	4,907	6,038	9,440	6,761	7,120	6,021

*Phoenix-Mesa-Scottsdale HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through March 2016.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Phoenix HMA,* 1999, 2009, and 2014

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2014	1999 to 2009	2009 to 2014
Median Family Income	60,200	62,334	64,201	0.3	0.6
Median household income	51,357	52,796	53,365	0.3	0.2

*Phoenix-Mesa-Scottsdale HMA.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2014 median household income—U.S. Census Bureau, 2009 and 2014 American Community Survey 1-year data