

Table 1. Labor Force and Employment in the San Jose HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															June 2013	June 2014
Labor force	968.2	967.0	918.0	875.8	850.1	841.5	847.8	868.7	895.3	900.6	905.7	917.8	937.0	949.8	944.3	955.6
Resident employment	937.4	917.6	841.0	802.3	794.5	795.8	809.2	827.4	840.9	802.3	804.2	826.3	856.6	883.7	870.9	896.0
Unemployment	30.8	49.4	77.0	73.5	55.6	45.7	38.6	41.4	54.4	98.3	101.5	91.5	80.4	66.1	73.5	59.5
Unemployment rate (%)	3.2	5.1	8.4	8.4	6.5	5.4	4.6	4.8	6.1	10.9	11.2	10.0	8.6	7.0	7.8	6.2
Total nonfarm payroll jobs	1,045.6	1,019.4	919.4	873.8	867.6	876.6	898.2	918.9	925.2	868.3	865.6	886.1	921.1	961.8	941.2	980.7
Goods-producing sectors	300.9	289.4	244.5	216.3	209.5	208.8	209.9	213.1	211.2	188.5	183.8	187.0	190.7	193.8	191.5	198.0
Mining, logging, & construction	49.9	50.1	44.6	41.8	43.1	44.7	47.1	47.5	44.5	34.6	32.4	31.8	34.8	37.8	36.1	39.0
Manufacturing	251.1	239.3	199.9	174.5	166.3	164.1	162.9	165.6	166.7	153.9	151.4	155.2	155.9	156.0	155.4	159.0
Service-providing sectors	744.7	730.0	674.8	657.6	658.2	667.7	688.3	705.8	714.0	679.8	681.8	699.0	730.4	768.0	749.7	782.7
Trade	136.1	132.2	122.2	117.7	117.4	119.7	124.1	126.2	124.2	114.4	113.7	115.7	119.0	121.6	120.4	123.0
Wholesale trade	42.7	41.2	36.2	34.1	34.5	35.8	38.3	39.8	39.8	35.6	34.9	33.9	34.9	36.5	35.8	37.3
Retail trade	93.4	91.0	86.0	83.6	82.9	83.9	85.8	86.4	84.4	78.8	78.8	81.8	84.1	85.1	84.6	85.7
Transportation & utilities	17.8	16.6	15.2	14.3	13.5	13.1	13.0	13.5	13.5	12.1	12.0	12.1	12.9	14.0	13.5	14.3
Information	43.1	42.8	35.3	32.4	33.5	36.1	38.4	40.8	43.7	43.9	46.4	51.3	54.2	58.7	56.2	61.3
Financial activities	34.2	35.5	35.4	34.9	35.2	36.1	36.9	36.9	34.3	31.5	31.0	32.3	33.3	33.5	33.5	33.7
Professional & business services	227.5	212.1	175.0	167.5	165.6	165.8	171.9	178.2	178.6	161.1	161.5	167.3	178.7	191.2	185.7	194.1
Education & health services	87.4	92.1	94.0	97.3	100.8	103.6	107.7	111.2	118.6	121.2	123.4	125.8	133.7	144.5	138.5	149.3
Leisure & hospitality	72.8	73.3	68.8	69.0	70.9	72.8	75.2	76.8	78.1	74.9	74.9	77.4	82.5	87.3	85.3	88.6
Other services	27.0	26.7	26.4	25.3	25.0	24.6	24.8	25.1	25.4	24.5	24.3	24.6	24.7	25.4	25.1	25.5
Government	98.7	98.8	102.5	99.2	96.3	95.9	96.4	97.2	97.8	96.5	94.5	92.7	91.4	91.9	91.5	93.0
Federal	13.2	11.9	11.9	11.7	11.4	11.3	11.1	11.0	11.0	10.8	10.7	10.1	9.8	9.9	9.9	10.0
State	7.9	8.0	8.3	8.1	7.5	7.4	7.5	7.6	7.5	6.8	6.4	6.4	6.4	6.3	6.3	6.3
Local	77.7	79.0	82.3	79.3	77.3	77.2	77.9	78.5	79.4	78.9	77.3	76.1	75.2	75.7	75.5	76.6

*San Jose-Sunnyvale-Santa Clara HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through June 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the San Jose HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
San Jose HMA*	1,735,819	1,836,911	1,934,000	1,999,000	10,100	0.6	22,850	1.2	21,650	1.1
Households										
San Jose HMA*	581,748	621,009	647,600	666,800	3,925	0.7	6,250	1.0	6,400	1.0

*San Jose-Sunnyvale-Santa Clara HMA.

Notes: Rates of change are calculated on a compound basis. The current date is July 1, 2014. The forecast date is July 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the San Jose HMA,*
2000, 2010, and Current

	San Jose HMA*		
	2000	2010	Current
Total housing inventory	595,828	649,790	665,700
Occupied units	581,748	621,009	647,600
Owners	349,491	359,225	364,700
%	60.1	57.8	56.3
Renters	232,257	261,784	282,900
%	39.9	42.2	43.7
Vacant units	14,080	28,781	18,100
Available units	6,086	17,123	9,075
For sale	1,684	5,289	1,825
Rate (%)	0.5	1.5	0.5
For rent	4,402	11,834	7,250
Rate (%)	1.9	4.3	2.5
Other vacant	7,994	11,658	9,000

*San Jose-Sunnyvale-Santa Clara HMA.

Notes: Numbers may not add to totals because of rounding. The current date is July 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the San Jose HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															June 2013	June 2014
San Jose HMA*																
Total	7,177	6,301	4,621	7,103	5,492	5,736	6,150	4,194	3,490	1,094	4,179	3,097	5,532	7,764	6,100	8,450
Single-family	3,379	1,923	2,239	2,565	2,787	2,416	2,151	1,955	958	642	861	1,002	1,501	1,870	1,750	1,975
Multifamily	3,798	4,378	2,382	4,538	2,705	3,320	3,999	2,239	2,532	452	3,318	2,095	4,031	5,894	4,350	6,475

*San Jose-Sunnyvale-Santa Clara HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through June 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the San Jose HMA, * 1999, 2009, and 2012

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2012	1999 to 2009	2009 to 2012
Median Family Income	82,600	102,500	105,000	2.2	0.8
Median household income	NA	84,483	90,737	NA	2.4

*San Jose-Sunnyvale-Santa Clara HMA.

NA = data not available.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2009 and 2012 American Community Survey 1-year data