

Table 1. Labor Force and Employment in the San Jose HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	12 Months Ending	
																		July 2016	July 2017
Labor force	968.9	966.1	912.9	869.2	846.7	839.9	845.7	867.4	893.7	899.8	954.4	968.1	987.0	1,000.7	1,021.0	1,039.1	1,056.3	1,048.3	967.8
Resident employment	938.0	916.8	837.0	796.9	791.7	794.6	807.2	826.1	839.1	803.8	853.8	876.6	907.9	934.8	967.2	994.9	1,015.7	1,006.8	933.3
Unemployment	30.9	49.3	75.9	72.4	55.0	45.3	38.5	41.3	54.7	96.1	100.6	91.5	79.0	65.9	53.8	44.2	40.6	41.4	34.6
Unemployment rate (%)	3.2	5.1	8.3	8.3	6.5	5.4	4.6	4.8	6.1	10.7	10.5	9.5	8.0	6.6	5.3	4.3	3.8	4.0	3.6
Total nonfarm payroll jobs	1,048.5	1,021.6	921.2	875.8	869.7	878.7	900.8	921.8	928.4	871.8	869.4	890.3	924.5	961.2	1,001.8	1,039.4	1,071.3	1,059.2	1,081.8
Goods-producing sectors	301.3	289.9	245.0	216.7	209.9	209.3	210.4	213.7	211.8	189.1	184.4	187.7	191.4	194.1	199.4	206.6	212.7	210.6	213.3
Mining, logging, & construction	50.1	50.4	44.9	42.0	43.4	45.0	47.4	47.8	44.8	34.8	32.6	32.0	35.0	37.8	40.0	44.2	49.1	47.0	49.3
Manufacturing	251.3	239.5	200.1	174.8	166.5	164.3	163.1	165.9	167.0	154.2	151.8	155.7	156.4	156.3	159.5	162.4	163.6	163.6	164.0
Service-providing sectors	747.2	731.7	676.3	659.0	659.7	669.4	690.3	708.1	716.6	682.8	685.0	702.6	733.1	767.1	802.4	832.8	858.6	848.6	868.4
Trade	136.6	132.5	122.5	117.9	117.5	119.9	124.3	126.3	124.3	114.6	113.9	115.8	119.1	121.3	123.6	125.0	125.5	125.3	124.4
Wholesale trade	43.1	41.4	36.4	34.3	34.6	36.0	38.5	39.9	39.9	35.8	35.0	34.0	35.0	36.4	37.2	37.2	37.8	37.4	37.4
Retail trade	93.5	91.1	86.1	83.6	82.9	83.9	85.8	86.4	84.4	78.8	78.9	81.8	84.1	84.9	86.4	87.8	87.7	87.8	87.0
Transportation & utilities	17.8	16.6	15.2	14.3	13.5	13.1	13.0	13.5	13.5	12.1	12.0	12.1	12.8	13.8	14.4	14.6	15.3	15.0	15.6
Information	43.3	42.8	35.3	32.4	33.6	36.1	38.4	40.8	43.7	43.9	46.5	51.3	54.2	58.7	65.7	70.5	74.6	72.7	76.6
Financial activities	34.3	35.5	35.4	34.9	35.2	36.1	36.9	36.9	34.3	31.5	31.0	32.3	33.2	33.7	34.1	34.6	35.6	35.3	35.3
Professional & business services	229.0	212.9	175.4	167.9	165.8	165.8	171.8	177.9	178.3	160.6	160.9	166.7	178.2	191.2	203.0	216.3	225.2	222.4	227.4
Education & health services	87.7	92.6	94.8	98.2	102.0	105.1	109.5	113.6	121.4	124.4	127.1	129.7	136.8	143.8	150.0	156.3	162.1	160.0	164.2
Leisure & hospitality	72.9	73.4	68.8	69.0	70.9	72.8	75.2	76.8	78.1	74.9	74.9	77.4	82.5	87.5	91.9	95.8	98.9	97.3	102.6
Other services	27.0	26.7	26.4	25.3	25.0	24.6	24.8	25.1	25.4	24.5	24.3	24.6	24.8	25.4	26.4	26.9	27.4	27.2	27.6
Government	98.7	98.8	102.5	99.2	96.3	95.9	96.4	97.2	97.8	96.5	94.5	92.7	91.4	91.8	93.4	92.9	94.1	93.4	94.9
Federal	13.2	11.9	11.9	11.7	11.4	11.3	11.1	11.0	11.0	10.8	10.7	10.1	9.8	9.9	9.9	9.9	10.0	9.9	10.2
State	7.9	8.0	8.3	8.1	7.5	7.4	7.5	7.6	7.5	6.8	6.4	6.4	6.4	6.3	6.4	6.7	6.7	6.7	6.7
Local	77.7	79.0	82.3	79.3	77.3	77.2	77.9	78.5	79.4	78.9	77.3	76.1	75.2	75.6	77.1	76.4	77.4	76.8	78.0

* San Jose-Sunnyvale-Santa Clara HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through July 2017.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the San Jose HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
San Jose HMA*	1,735,819	1,836,911	2,005,000	2,052,000	10,100	0.6	22,900	1.2	15,650	0.8
Households										
San Jose HMA*	581,748	621,009	670,300	684,900	3,925	0.7	6,725	1.0	4,875	0.7

* San Jose-Sunnyvale-Santa Clara HMA.

Notes: Rates of change are calculated on a compound basis. The current date is August 1, 2017. The forecast date is August 1, 2020.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the San Jose HMA,* 2000, 2010, and Current

	San Jose HMA*		
	2000	2010	Current
Total housing inventory	595,828	649,790	691,000
Occupied units	581,748	621,009	670,300
Owner-occupied	349,491	359,225	374,200
%	60.1	57.8	55.8
Renter-occupied	232,257	261,784	296,100
%	39.9	42.2	44.2
Vacant units	14,080	28,781	20,600
Available units	6,086	17,123	10,600
For sale	1,684	5,289	1,125
Rate (%)	0.5	1.5	0.3
For rent	4,402	11,834	9,475
Rate (%)	1.9	4.3	3.1
Other vacant	7,994	11,658	10,000

* San Jose-Sunnyvale-Santa Clara HMA.

Notes: Numbers may not add to totals because of rounding. The current date is August 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the San Jose HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	12 Months Ending	
																		July 2016	July 2017
San Jose HMA*																			
Total	8,749	6,301	4,621	7,103	5,492	5,736	6,150	4,194	3,490	1,094	5,803	3,097	5,532	7,764	10,037	5,788	6,167	5,496	8,161
Single-family	3,379	1,923	2,239	2,565	2,787	2,416	2,151	1,955	958	642	861	1,002	1,501	1,870	1,861	1,897	2,099	2,040	2,210
Multifamily	5,370	4,378	2,382	4,538	2,705	3,320	3,999	2,239	2,532	452	4,942	2,095	4,031	5,894	8,176	3,891	4,068	3,456	5,951

* San Jose-Sunnyvale-Santa Clara HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through July 2017.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the San Jose HMA,* 1999, 2009, and 2015

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2015	1999 to 2009	2009 to 2015
Median Family Income	82,600	102,500	106,300	2.2	0.6
Median household income	74,335	84,483	101,980	1.3	3.2

* San Jose-Sunnyvale-Santa Clara HMA.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2015 median household income—U.S. Census Bureau, 2009 and 2015 American Community Survey 1-year data