

Table 1. Labor Force and Employment in the St. George HMA, 2000 Through September 2018

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	12 Months Ending	
																			September 2017	September 2018
Labor Force	39.4	42.0	44.7	47.6	52.1	56.9	61.3	63.5	61.8	60.0	56.8	56.0	57.2	59.3	61.5	63.8	67.5	70.8	70.0	66.8
Resident Employment	38.0	40.3	42.4	45.0	49.6	54.6	59.5	61.8	58.8	54.1	50.8	51.0	53.3	56.1	58.8	61.2	65.0	68.4	67.6	64.5
Unemployment	1.4	1.7	2.4	2.5	2.5	2.3	1.8	1.7	2.9	5.9	6.0	5.0	3.9	3.3	2.7	2.6	2.5	2.4	2.5	2.3
Unemployment Rate (%)	3.5	4.1	5.3	5.3	4.8	4.0	3.0	2.7	4.7	9.8	10.5	8.9	6.9	5.5	4.4	4.1	3.7	3.5	3.5	3.4
Total Nonfarm Payroll Jobs	33.4	35.8	37.3	39.1	43.0	47.3	51.6	54.0	51.5	47.0	45.8	46.5	48.8	51.4	54.3	57.1	60.9	63.7	63.0	66.0
Goods-Producing Sectors	6.7	6.7	6.8	7.4	8.7	10.5	11.9	12.1	9.7	6.6	5.7	5.8	6.3	7.0	7.8	8.4	9.3	10.2	10.0	10.7
Mining, Logging, & Construction	4.4	4.3	4.5	4.9	5.9	7.3	8.6	8.8	6.5	4.1	3.5	3.5	3.8	4.4	5.0	5.3	6.1	6.7	6.5	7.3
Manufacturing	2.3	2.4	2.4	2.5	2.9	3.1	3.3	3.3	3.1	2.4	2.2	2.3	2.5	2.6	2.8	3.1	3.2	3.5	3.4	3.5
Service-Providing Sectors	26.7	29.1	30.5	31.7	34.3	36.8	39.7	41.9	41.8	40.4	40.0	40.7	42.5	44.3	46.5	48.8	51.6	53.5	53.0	55.3
Wholesale & Retail Trade	6.3	6.9	7.2	7.1	7.6	8.3	8.9	9.6	9.3	8.6	8.2	8.4	8.7	8.9	9.3	9.5	10.3	10.5	10.4	10.9
Wholesale Trade	0.6	0.7	0.6	0.6	0.8	1.0	1.1	1.2	1.2	1.1	1.0	1.1	1.2	1.2	1.2	1.2	1.4	1.3	1.3	1.3
Retail Trade	5.7	6.2	6.6	6.5	6.8	7.3	7.8	8.4	8.1	7.5	7.2	7.3	7.5	7.7	8.1	8.3	8.9	9.2	9.1	9.6
Transportation & Utilities	2.1	2.2	2.3	2.4	2.5	2.7	3.0	2.8	2.9	2.8	2.7	2.8	2.9	2.9	3.3	3.5	3.8	4.0	4.0	4.2
Information	0.6	0.7	0.7	0.9	0.8	0.9	0.8	0.9	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.9	1.0	0.9	1.0	0.9
Financial Activities	1.4	1.5	1.6	1.7	1.8	2.0	2.2	2.3	2.2	2.0	1.8	1.8	1.9	2.0	2.1	2.2	2.3	2.5	2.4	2.6
Professional & Business Services	2.1	2.4	2.7	2.7	3.2	3.4	3.8	4.1	4.0	3.5	3.6	3.5	4.0	4.1	4.2	4.5	4.9	5.2	5.1	5.3
Education & Health Services	3.9	4.3	4.7	5.2	5.9	6.4	6.9	7.3	7.7	7.8	8.0	8.1	8.4	8.8	8.9	9.7	10.5	10.9	10.8	11.3
Leisure & Hospitality	4.7	4.9	4.9	5.2	5.6	5.9	6.6	6.9	6.9	6.7	6.5	6.8	7.1	7.8	8.4	8.5	8.7	9.0	8.9	9.2
Other Services	0.8	1.0	1.1	1.1	1.2	1.4	1.4	1.5	1.3	1.3	1.2	1.3	1.4	1.5	1.5	1.6	1.7	1.8	1.8	1.9
Government	4.7	5.3	5.4	5.4	5.7	5.9	6.2	6.5	6.9	7.0	7.2	7.4	7.6	7.7	8.1	8.3	8.5	8.7	8.6	9.0
Federal	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
State	0.9	1.1	1.1	1.0	1.1	1.1	1.2	1.2	1.3	1.3	1.4	1.4	1.5	1.5	1.7	1.8	1.9	2.0	1.9	2.0
Local	3.3	3.7	3.8	3.9	4.1	4.3	4.5	4.8	5.1	5.2	5.2	5.4	5.5	5.6	5.8	5.9	6.0	6.1	6.1	6.3

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the St. George HMA, 2000 to Forecast

					Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
St. George HMA	90,354	138,115	173,900	192,600	4,775	4.3	4,200	2.7	6,225	3.5
Households										
St. George HMA	29,939	46,334	59,450	66,400	1,650	4.5	1,550	3.0	2,325	3.8

Notes: Numbers may not add to totals because of rounding. Current date: October 1, 2018. Forecast date: October 1, 2021. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010—U.S. Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the
St. George HMA, 2000, 2010, and Current

	St. George HMA		
	2000	2010	Current
Total Housing Inventory	36,478	57,734	71,850
Occupied Units	29,939	46,334	59,450
Owner-Occupied	22,128	32,643	42,050
%	73.9	70.5	70.7
Renter-Occupied	7,811	13,691	17,400
%	26.1	29.5	29.3
Vacant Units	6,539	11,400	12,400
Available Units	1,491	2,901	1,600
For Sale	878	1,467	680
Rate (%)	3.8	4.3	1.6
For Rent	613	1,434	920
Rate (%)	7.3	9.5	5.0
Other Vacant	5,048	8,499	10,800

Notes: Numbers may not add to totals because of rounding. The current date is October 1, 2018.

Sources: 2000 and 2010—U.S. Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the St. George HMA, 2000 Through September 2018

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	12 Months Ending	
																			September 2017	September 2018
St. George HMA																				
Total	1,551	1,822	2,083	2,738	3,792	3,848	2,253	2,200	728	598	893	893	1,392	1,885	1,628	1,658	2,196	3,209	2,645	2,695
Single-Family	1,357	1,626	1,898	2,322	3,312	3,563	2,078	1,792	687	591	873	854	1,317	1,835	1,573	1,614	1,889	2,315	2,075	2,325
Multifamily	194	196	185	416	480	285	175	408	41	7	20	39	75	50	55	44	307	894	570	370

Sources: U.S. Census Bureau, Building Permits Survey; 2000–2016 final data and analyst estimates; 2017–2018 preliminary data and analyst estimates

Table 5. Median Income in the St. George HMA, 1999, 2009, and 2017

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2017	1999 to 2009	2009 to 2017
Median Family Income	40,100	54,900	59,000	3.2	0.9
Median Household Income	37,212	46,500	54,800	2.3	2.1

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 Median household income—2000 Census; 2009 and 2017 Median household income—U.S. Census Bureau, American Community Survey 1-year data, 2009 and 2017