

Table 1. Labor Force and Employment in the Tampa HMA,* 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																March 2014	March 2015
Labor force	1,199.5	1,217.2	1,222.2	1,227.3	1,263.9	1,258.6	1,285.6	1,300.5	1,307.8	1,295.2	1,384.7	1,398.2	1,412.3	1,424.4	1,442.6	1,428.4	1,442.1
Resident employment	1,159.0	1,162.6	1,151.8	1,161.0	1,204.5	1,208.7	1,241.0	1,243.8	1,218.3	1,152.9	1,231.3	1,258.8	1,295.1	1,324.6	1,355.3	1,332.2	1,357.9
Unemployment	40.5	54.6	70.4	66.3	59.4	49.9	44.6	56.7	89.5	142.3	153.4	139.4	117.2	99.8	87.3	96.2	84.2
Unemployment rate (%)	3.4	4.5	5.8	5.4	4.7	4.0	3.5	4.4	6.8	11.0	11.1	10.0	8.3	7.0	6.1	6.7	5.8
Total nonfarm payroll jobs	1,147.8	1,136.5	1,128.9	1,129.2	1,169.0	1,207.6	1,232.2	1,230.6	1,188.3	1,117.6	1,106.0	1,123.4	1,148.8	1,176.6	1,207.7	1,183.1	1,216.1
Goods-producing sectors	158.2	152.7	150.4	148.8	156.5	166.4	172.9	163.7	147.9	122.1	111.0	111.5	113.6	117.0	121.6	118.3	122.2
Mining, logging, & construction	68.4	68.2	70.1	72.5	79.6	88.8	94.5	87.9	76.4	60.2	52.9	52.7	54.2	57.0	60.4	57.9	60.9
Manufacturing	89.8	84.5	80.3	76.3	76.9	77.6	78.5	75.9	71.5	61.9	58.2	58.8	59.4	60.0	61.2	60.4	61.3
Service-providing sectors	989.5	983.7	978.5	980.4	1,012.5	1,041.2	1,059.3	1,066.9	1,040.3	995.5	995.0	1,011.9	1,035.1	1,059.6	1,086.1	1,064.8	1,093.9
Trade	204.3	198.4	196.1	191.0	195.1	202.7	205.8	206.0	199.6	184.8	184.2	187.6	192.5	195.6	202.8	197.0	204.5
Wholesale trade	55.9	54.6	53.3	50.4	50.9	52.8	54.0	54.3	52.9	47.7	45.9	46.3	48.5	48.9	50.4	49.1	50.7
Retail trade	148.4	143.8	142.8	140.6	144.2	149.9	151.8	151.7	146.7	137.1	138.3	141.3	144.0	146.7	152.4	147.9	153.8
Transportation & utilities	37.0	34.2	32.3	31.0	31.9	31.7	30.7	29.1	27.8	25.7	25.1	25.8	26.6	27.3	28.6	27.6	28.9
Information	38.9	38.1	35.0	33.8	32.1	31.9	31.8	31.8	30.3	27.6	25.7	25.9	25.7	26.1	25.6	26.0	25.6
Financial activities	93.1	93.8	94.0	95.4	97.0	100.9	104.2	103.3	98.6	93.2	89.4	91.6	95.5	99.7	102.3	100.2	102.6
Professional & business services	167.7	163.8	158.8	162.6	179.5	189.6	197.7	197.1	183.0	170.0	174.2	182.6	190.9	198.2	202.7	199.4	203.2
Education & health services	142.9	143.0	146.0	150.6	155.2	157.7	161.4	168.6	173.0	174.5	178.0	180.9	182.3	184.7	188.6	185.3	190.5
Leisure & hospitality	117.9	120.4	121.7	122.1	125.7	129.7	131.9	132.2	128.2	122.1	121.4	123.0	128.3	133.3	138.9	134.3	141.0
Other services	45.1	45.5	47.9	47.7	48.9	49.1	46.7	47.2	46.9	43.1	42.0	41.3	41.1	42.4	44.0	42.9	44.3
Government	142.6	146.5	146.7	146.1	147.1	148.0	149.1	151.7	153.0	154.4	154.9	153.3	152.2	152.3	152.6	152.0	153.3
Federal	19.1	18.8	19.0	19.5	19.9	20.8	21.0	21.1	21.9	22.7	24.0	22.9	22.6	22.7	22.9	22.6	23.0
State	22.6	22.4	22.2	22.3	22.2	22.6	23.2	24.2	23.7	24.3	25.0	25.5	25.1	25.0	25.2	24.9	25.3
Local	100.9	105.2	105.5	104.4	105.0	104.7	104.9	106.5	107.4	107.4	105.9	104.9	104.6	104.6	104.5	104.4	105.0

* Tampa-St. Petersburg-Clearwater HMA.

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through March 2015.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Tampa HMA,* 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Tampa HMA*	2,395,997	2,783,243	2,944,000	3,046,000	38,700	1.5	32,150	1.1	34,000	1.1
Households										
Tampa HMA*	1,009,316	1,151,263	1,209,300	1,247,000	14,200	1.3	11,600	1.0	12,550	1.0

* Tampa-St. Petersburg-Clearwater HMA.

Notes: Rates of change are calculated on a compound basis. The current date is April 1, 2015. The forecast date is April 1, 2018.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Tampa HMA,* 2000, 2010, and Current

	Tampa HMA*		
	2000	2010	Current
Total housing inventory	1,143,979	1,353,158	1,390,000
Occupied units	1,009,316	1,151,263	1,209,300
Owner-occupied	714,374	773,290	761,300
%	70.8	67.2	63.0
Renter-occupied	294,942	377,973	448,000
%	29.2	32.8	37.0
Vacant units	134,663	201,895	180,800
Available units	47,489	85,141	59,300
For sale	15,868	27,985	17,150
Rate (%)	2.2	3.5	2.2
For rent	31,621	57,156	42,150
Rate (%)	9.7	13.1	8.6
Other vacant	87,174	116,754	121,500

* Tampa-St. Petersburg-Clearwater HMA.

Notes: Numbers may not add to totals because of rounding. The current date is April 1, 2015.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Tampa HMA,* 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																March 2014	March 2015
Tampa HMA*																	
Total	22,861	22,562	24,076	29,281	30,000	34,174	22,899	12,249	9,613	6,962	6,537	6,342	10,161	12,655	13,155	11,545	12,777
Single-family	13,293	15,826	17,546	20,178	23,081	27,643	18,294	8,054	5,093	3,923	4,396	4,511	5,883	7,314	7,269	7,050	7,583
Multifamily	9,568	6,736	6,530	9,103	6,919	6,531	4,605	4,195	4,520	3,039	2,141	1,831	4,278	5,341	5,886	4,495	5,194

* Tampa-St. Petersburg-Clearwater HMA.

Notes: Numbers may not add to totals because of rounding. Current includes data through March 2015.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Tampa HMA,* 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	45,600	59,200	56,800	2.6	– 1.0
Median household income	37,406	44,061	45,880	1.7	1.0

* Tampa-St. Petersburg-Clearwater HMA.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2013 median household income—U.S. Census Bureau, 2009 and 2013 American Community Survey 1-year data