

Table 1. Labor Force and Employment in the Vallejo-Fairfield HMA, 2000 Through April 2013

| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 12 Months Ending | April 2012 | April 2013 |
|----------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|------------------|------------|------------|
| Labor force | 194.2 | 197.2 | 203.3 | 206.9 | 207.1 | 208.9 | 208.4 | 208.5 | 211.4 | 214.6 | 214.8 | 215.3 | 216.8 | 215.9 | 217.9 | |
| Resident employment | 185.2 | 188.1 | 191.5 | 193.9 | 195.0 | 197.6 | 198.2 | 197.5 | 196.9 | 191.8 | 189.0 | 190.6 | 194.8 | 192.0 | 197.0 | |
| Unemployment | 9.0 | 9.1 | 11.8 | 13.0 | 12.1 | 11.2 | 10.1 | 11.0 | 14.5 | 22.8 | 25.9 | 24.7 | 22.0 | 23.9 | 20.8 | |
| Unemployment rate (%) | 4.6 | 4.6 | 5.8 | 6.3 | 5.8 | 5.4 | 4.9 | 5.3 | 6.8 | 10.6 | 12.0 | 11.5 | 10.1 | 11.1 | 9.6 | |
| Total nonfarm payroll jobs | 115.5 | 117.6 | 121.0 | 124.1 | 125.4 | 128.8 | 129.8 | 128.4 | 125.6 | 121.1 | 117.5 | 117.4 | 119.3 | 117.7 | 120.3 | |
| Goods-producing sectors | 20.8 | 21.3 | 21.1 | 21.3 | 22.1 | 23.8 | 23.5 | 21.6 | 19.9 | 17.5 | 17.1 | 17.7 | 18.2 | 17.7 | 18.5 | |
| Mining, logging, & construction | 10.2 | 10.9 | 11.1 | 11.7 | 12.5 | 13.8 | 12.9 | 11.0 | 9.5 | 7.7 | 7.4 | 8.1 | 8.2 | 8.0 | 8.5 | |
| Manufacturing | 10.6 | 10.5 | 10.0 | 9.6 | 9.7 | 10.0 | 10.6 | 10.6 | 10.3 | 9.8 | 9.7 | 9.6 | 10.0 | 9.7 | 10.1 | |
| Service-providing sectors | 94.7 | 96.2 | 99.9 | 102.8 | 103.3 | 105.0 | 106.3 | 106.8 | 105.7 | 103.6 | 100.4 | 99.7 | 101.1 | 100.0 | 101.8 | |
| Trade | 20.1 | 20.9 | 21.7 | 22.4 | 22.4 | 23.0 | 22.9 | 22.4 | 21.8 | 20.4 | 20.5 | 20.5 | 21.1 | 20.6 | 21.2 | |
| Wholesale trade | 3.6 | 3.9 | 4.0 | 4.3 | 4.2 | 4.4 | 4.2 | 4.1 | 4.1 | 4.1 | 4.1 | 4.0 | 4.3 | 4.1 | 4.4 | |
| Retail trade | 16.5 | 17.0 | 17.7 | 18.1 | 18.2 | 18.6 | 18.7 | 18.3 | 17.7 | 16.3 | 16.4 | 16.5 | 16.8 | 25.0 | 26.0 | |
| Transportation & utilities | 3.3 | 3.0 | 3.0 | 3.8 | 4.4 | 4.7 | 4.7 | 4.9 | 5.1 | 5.3 | 4.8 | 4.4 | 4.7 | 4.4 | 4.9 | |
| Information | 1.7 | 1.7 | 1.8 | 1.9 | 1.7 | 1.7 | 1.6 | 1.6 | 1.5 | 1.3 | 1.3 | 1.1 | 1.1 | 1.1 | 1.1 | |
| Financial activities | 3.8 | 3.8 | 4.7 | 5.8 | 6.0 | 6.3 | 6.2 | 5.6 | 5.1 | 5.1 | 5.2 | 5.1 | 5.0 | 5.0 | 5.0 | |
| Professional & business services | 11.5 | 11.2 | 11.7 | 11.1 | 11.4 | 11.3 | 11.5 | 11.5 | 10.6 | 10.8 | 8.8 | 8.8 | 8.7 | 8.8 | 8.6 | |
| Education & health services | 13.7 | 14.3 | 14.5 | 15.6 | 15.4 | 15.8 | 16.2 | 17.0 | 17.4 | 17.8 | 18.3 | 18.7 | 19.2 | 18.9 | 19.5 | |
| Leisure & hospitality | 12.0 | 12.4 | 12.3 | 12.6 | 12.8 | 12.6 | 13.0 | 13.3 | 13.4 | 13.2 | 13.0 | 13.1 | 13.4 | 13.3 | 13.6 | |
| Other services | 4.0 | 3.6 | 3.7 | 4.0 | 4.3 | 4.2 | 4.1 | 4.0 | 3.9 | 3.7 | 3.6 | 3.6 | 3.9 | 3.7 | 3.9 | |
| Government | 24.5 | 25.5 | 26.4 | 25.7 | 25.0 | 25.5 | 26.0 | 26.6 | 26.9 | 26.1 | 24.9 | 24.3 | 24.1 | 24.2 | 24.0 | |
| Federal | 4.4 | 4.4 | 4.4 | 4.3 | 4.0 | 4.0 | 3.9 | 4.0 | 3.8 | 4.0 | 4.6 | 4.2 | 3.9 | 4.1 | 3.9 | |
| State | 3.9 | 4.0 | 4.1 | 4.2 | 4.2 | 4.2 | 4.4 | 4.8 | 5.1 | 5.2 | 5.0 | 5.2 | 5.3 | 5.3 | 5.3 | |
| Local | 16.2 | 17.1 | 17.9 | 17.3 | 16.9 | 17.3 | 17.7 | 17.9 | 18.0 | 16.9 | 15.3 | 14.9 | 14.9 | 14.9 | 14.9 | |

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Vallejo-Fairfield HMA, 2000 to May 1, 2016

| | 2000 | 2010 | Current | Forecast | Average Annual Change | | | | | |
|-----------------------|---------|---------|---------|----------|-----------------------|----------|-----------------|----------|---------------------|----------|
| | | | | | 2000 to 2010 | | 2010 to Current | | Current to Forecast | |
| | | | | | Number | Rate (%) | Number | Rate (%) | Number | Rate (%) |
| Population | | | | | | | | | | |
| Vallejo-Fairfield HMA | 394,542 | 413,344 | 417,400 | 422,200 | 1,875 | 0.5 | 1,325 | 0.3 | 1,600 | 0.4 |
| Households | | | | | | | | | | |
| Vallejo-Fairfield HMA | 130,403 | 141,758 | 144,200 | 146,600 | 1,125 | 0.8 | 790 | 0.6 | 800 | 0.6 |

Notes: Numbers may not add to totals because of rounding. Current date: May 1, 2013. Forecast date: May 1, 2016. Rates of change are calculated on a compound basis.

Sources: 2000 and 2010–2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Vallejo-Fairfield HMA, 2000, 2010, and Current

| | Vallejo-Fairfield HMA | | |
|-------------------------|-----------------------|---------|---------|
| | 2000 | 2010 | Current |
| Total housing inventory | 134,513 | 152,698 | 153,500 |
| Occupied units | 130,403 | 141,758 | 144,200 |
| Owners | 84,994 | 89,648 | 89,700 |
| % | 65.2 | 63.2 | 62.2 |
| Renters | 45,409 | 52,110 | 54,550 |
| % | 34.8 | 36.8 | 37.8 |
| Vacant units | 4,110 | 10,940 | 9,300 |
| Available units | 2,524 | 6,638 | 5,625 |
| For sale | 766 | 2,296 | 1,825 |
| Rate (%) | 0.9 | 2.5 | 2.0 |
| For rent | 1,758 | 4,342 | 3,800 |
| Rate (%) | 3.7 | 7.7 | 6.5 |
| Other vacant | 1,586 | 4,302 | 3,675 |

Notes: Numbers may not add to totals because of rounding. Current date: May 1, 2013.

Sources: 2000 and 2010–2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Vallejo-Fairfield HMA, 2000 Through April 2013

| Type of Building Permit | 12 Months Ending | | | | | | | | | | | | | April 2012 | April 2013 |
|------------------------------|------------------|-------|-------|-------|-------|-------|-------|-------|------|------|------|------|------|------------|------------|
| | 2000 | 2001 | 2002 | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | | |
| Vallejo-Fairfield HMA | | | | | | | | | | | | | | | |
| Total | 2,367 | 2,568 | 2,474 | 2,833 | 3,090 | 2,534 | 1,205 | 1,019 | 565 | 586 | 467 | 387 | 535 | 400 | 570 |
| Single-family | 2,047 | 1,825 | 1,806 | 2,050 | 2,386 | 1,962 | 1,002 | 866 | 326 | 586 | 467 | 387 | 475 | 400 | 510 |
| Multifamily | 320 | 743 | 668 | 783 | 704 | 572 | 203 | 153 | 239 | 0 | 0 | 0 | 60 | 0 | 60 |

Sources: U.S. Census Bureau, *Building Permits Survey*; estimates by analyst

Table 5. Median Income in the Vallejo-Fairfield HMA, 1999, 2009, and 2011

| | Median Income (\$) | | | Average Annual Change (%) | |
|-------------------------|--------------------|--------|--------|---------------------------|--------------|
| | 1999 | 2009 | 2011 | 1999 to 2009 | 2009 to 2011 |
| Median Family Income | 52,300 | 79,400 | 81,500 | 4.3 | 1.3 |
| Median household income | 54,027 | 65,783 | 63,795 | 2.0 | -1.5 |

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; 1999 median household income—2000 Census; 2009 and 2011 median household income—U.S. Census Bureau, 2009 and 2011 American Community Survey 1-year data