

Table 1. Labor Force and Employment in the Wilmington HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	April 2014	April 2015
Labor force	347.8	352.4	346.4	343.9	345.4	351.1	357.0	357.7	360.2	354.1	355.6	361.7	362.2	360.3	366.3	361.3	369.0
Resident employment	335.1	339.8	331.4	327.9	330.4	335.3	342.7	344.5	342.0	323.5	324.4	333.2	334.7	335.0	344.6	337.4	348.6
Unemployment	12.7	12.6	15.0	16.0	15.0	15.8	14.2	13.1	18.2	30.6	31.1	28.5	27.5	25.3	21.7	23.9	20.4
Unemployment rate (%)	3.6	3.6	4.3	4.7	4.3	4.5	4.0	3.7	5.1	8.6	8.8	7.9	7.6	7.0	5.9	6.6	5.5
Total nonfarm payroll jobs	349.7	346.5	342.6	339.6	345.1	347.5	350.7	352.1	349.3	332.9	328.7	331.7	334.3	341.9	347.8	344.1	349.3
Goods-producing sectors	51.0	49.0	47.2	45.1	45.3	44.9	46.6	45.1	42.5	35.5	33.5	33.9	33.7	33.8	33.7	33.7	33.8
Mining, logging, & construction	19.5	19.5	19.5	19.5	20.4	20.9	22.1	21.0	19.8	16.0	15.3	15.4	15.0	15.5	15.7	15.4	15.9
Manufacturing	31.6	29.6	27.6	25.6	24.9	23.9	24.6	24.1	22.7	19.4	18.2	18.5	18.6	18.4	18.0	18.2	17.9
Service-providing sectors	298.7	297.4	295.5	294.5	299.8	302.6	304.0	307.0	306.8	297.4	295.2	297.8	300.6	308.1	314.1	310.4	315.5
Trade	51.7	50.8	51.0	51.4	52.0	52.4	52.3	51.6	50.0	46.5	45.6	45.8	46.2	46.5	46.6	46.6	46.3
Wholesale trade	11.6	12.0	12.1	12.4	13.3	13.3	13.2	13.0	12.7	11.7	10.8	10.7	10.8	10.5	10.3	10.4	10.1
Retail trade	40.1	38.8	38.9	39.0	38.7	39.1	39.1	38.6	37.3	34.8	34.8	35.1	35.4	36.0	36.3	36.1	36.2
Transportation & utilities	14.3	13.7	13.7	13.6	13.3	13.1	13.8	13.9	14.0	13.3	13.2	13.4	14.1	15.6	17.0	16.1	17.3
Information	7.2	7.3	7.0	6.6	6.3	5.9	5.9	6.1	6.2	5.7	5.2	5.0	4.8	4.4	4.1	4.3	4.1
Financial activities	40.6	41.0	41.1	39.7	38.9	39.1	39.2	40.9	40.8	39.6	38.7	38.8	38.8	40.4	41.6	40.7	42.2
Professional & business services	59.2	57.1	54.8	54.3	57.3	57.3	55.9	55.2	53.9	49.7	48.7	49.7	50.6	51.9	52.8	52.2	53.1
Education & health services	39.0	39.9	41.0	42.4	43.8	45.2	46.9	49.3	51.3	52.9	53.2	53.9	55.2	57.2	58.9	57.9	59.2
Leisure & hospitality	27.2	27.5	27.9	28.3	29.1	29.6	30.0	30.1	30.4	29.5	30.3	31.3	31.3	32.2	32.6	32.3	32.8
Other services	12.0	12.6	12.7	13.1	13.7	14.1	14.4	14.4	14.2	13.7	13.6	13.9	13.9	14.0	13.9	13.9	13.8
Government	47.6	47.6	46.3	45.0	45.4	45.9	45.6	45.4	46.0	46.6	46.8	46.0	45.8	46.0	46.7	46.4	46.8
Federal	6.0	6.5	6.3	6.1	5.7	5.2	4.8	4.7	4.8	4.9	5.2	4.9	4.8	5.0	5.2	5.1	5.2
State	18.5	19.1	18.6	18.6	19.0	19.0	18.6	18.5	18.6	19.3	19.1	18.7	18.6	18.7	19.2	19.0	19.2
Local	23.1	22.0	21.4	20.4	20.7	21.7	22.2	22.3	22.6	22.5	22.5	22.4	22.4	22.3	22.3	22.4	22.4

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through April 2015.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Wilmington HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)			Number	Rate (%)
Population										
Wilmington HMA	650,501	705,670	723,500	733,100	5,525	0.8	3,500	0.5	3,200	0.4
Households										
Wilmington HMA	244,453	264,808	271,650	275,400	2,025	0.8	1,350	0.5	1,250	0.5

Notes: Rates of change are calculated on a compound basis. The current date is May 1, 2015. The forecast date is May 1, 2018.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the
Wilmington HMA, 2000, 2010, and Current

	Wilmington HMA		
	2000	2010	Current
Total housing inventory	260,140	286,031	291,500
Occupied units	244,453	264,808	271,650
Owner-occupied	173,642	186,439	188,700
%	71.0	70.4	69.5
Renter-occupied	70,811	78,369	82,950
%	29.0	29.6	30.5
Vacant units	15,687	21,223	19,800
Available units	7,913	11,527	9,300
For sale	2,343	3,350	2,600
Rate (%)	1.3	1.8	1.4
For rent	5,570	8,177	6,700
Rate (%)	7.3	9.4	7.5
Other vacant	7,774	9,696	10,500

Notes: Numbers may not add to totals because of rounding. The current date is May 1, 2015.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Wilmington HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	12 Months Ending	
																April 2014	April 2015
Wilmington HMA																	
Total	3,952	3,812	4,097	4,361	3,570	2,882	2,700	2,074	1,671	1,344	1,239	989	2,041	1,992	2,392	1,636	2,122
Single-family	2,880	3,136	3,847	3,222	3,072	2,360	2,086	1,697	1,016	996	1,049	752	984	1,260	1,460	1,116	1,451
Multifamily	1,072	676	250	1,139	498	522	614	377	655	348	190	237	1,057	732	932	520	671

Notes: Numbers may not add to totals because of rounding. Current includes data through April 2015.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Wilmington HMA, 1999, 2009, and 2013

	Median Income (\$)			Average Annual Change (%)	
	1999	2009	2013	1999 to 2009	2009 to 2013
Median Family Income	58,760	78,300	81,100	2.9	0.9
Median household income	NA	61,100	63,400	NA	0.9

NA = data not available.

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2009 and 2013 American Community Survey 1-year data