

Table 1. Labor Force and Employment in the Wilmington HMA, 2000 to Current

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															September 2013	September 2014
Labor force	142.5	145.4	148.4	151.7	155.8	164.0	172.8	175.1	180.1	180.9	182.6	181.2	184.3	184.6	185.0	185.3
Resident employment	136.9	137.7	138.5	142.6	148.4	156.7	165.9	168.0	169.7	163.3	163.5	162.3	166.8	169.3	168.7	172.5
Unemployment	5.6	7.7	9.8	9.1	7.4	7.3	6.9	7.2	10.4	17.7	19.1	18.9	17.4	15.3	16.3	12.8
Unemployment rate (%)	4.0	5.3	6.6	6.0	4.8	4.5	4.0	4.1	5.8	9.8	10.5	10.4	9.5	8.3	8.8	6.9
Total nonfarm payroll jobs	120.2	121.2	120.7	122.3	127.1	134.1	141.3	147.1	146.5	138.3	135.9	136.0	138.4	141.3	140.2	144.5
Goods-producing sectors	23.1	22.6	19.5	17.8	18.5	19.8	21.1	21.6	20.0	16.4	15.4	15.3	14.8	15.1	14.9	15.3
Mining, logging, & construction	10.7	10.7	9.7	9.6	10.4	11.4	12.5	12.5	10.6	8.1	7.9	7.9	7.4	7.7	7.5	8.1
Manufacturing	12.3	11.9	9.9	8.2	8.1	8.3	8.6	9.1	9.4	8.3	7.6	7.4	7.4	7.4	7.4	7.2
Service-providing sectors	97.1	98.6	101.2	104.5	108.6	114.3	120.2	125.5	126.5	122.0	120.4	120.7	123.6	126.2	125.2	129.2
Trade	20.6	20.4	20.8	21.2	22.4	23.6	24.9	26.2	25.6	23.5	23.2	23.4	24.0	24.5	24.3	24.7
Wholesale trade	3.5	3.4	3.5	3.7	4.4	5.0	5.2	5.5	5.4	4.8	4.7	4.6	4.6	4.6	4.6	4.6
Retail trade	17.1	17.0	17.3	17.5	18.0	18.6	19.7	20.7	20.2	18.7	18.5	18.8	19.4	19.9	19.7	20.1
Transportation & utilities	4.3	4.3	4.2	4.4	4.7	4.5	4.6	4.3	4.4	4.4	4.1	4.1	4.2	4.3	4.3	4.4
Information	1.8	1.9	1.8	1.7	2.1	2.9	3.1	3.3	3.2	3.2	3.2	3.1	2.9	2.9	2.8	2.9
Financial activities	5.1	4.9	5.2	5.8	6.1	6.4	6.9	7.2	7.1	6.7	6.5	6.3	6.2	6.5	6.3	6.7
Professional & business services	12.7	12.4	12.5	12.9	13.2	14.2	15.6	16.7	16.0	15.1	15.1	15.7	16.1	16.4	16.2	16.9
Education & health services	10.7	11.4	12.1	12.6	12.9	13.5	14.4	15.4	16.0	16.4	16.7	16.9	17.5	17.9	17.8	18.3
Leisure & hospitality	15.6	16.0	16.7	16.9	18.0	18.8	20.0	21.2	21.3	20.1	19.9	20.3	21.5	21.8	21.8	23.0
Other services	4.8	4.7	4.7	5.0	5.1	5.6	5.5	5.7	6.2	5.9	5.2	4.9	5.0	5.3	5.2	5.3
Government	21.7	22.6	23.2	24.1	24.2	24.7	25.1	25.7	26.6	26.7	26.7	26.0	26.3	26.8	26.6	27.0
Federal	1.3	1.3	1.4	1.4	1.4	1.4	1.3	1.3	1.4	1.5	1.7	1.4	1.4	1.4	1.4	1.3
State	4.8	5.1	5.2	5.7	5.8	6.0	6.1	6.1	6.6	6.7	6.8	6.6	6.5	6.6	6.5	6.6
Local	15.6	16.2	16.7	17.0	17.0	17.3	17.7	18.2	18.7	18.6	18.2	18.1	18.4	18.8	18.7	19.2

Notes: Numbers may not add to totals because of rounding. Data are reported in thousands. Current includes data through September 2014.

Source: U.S. Bureau of Labor Statistics

Table 2. Population and Household Trends in the Wilmington HMA, 2000 to Forecast

	2000	2010	Current	Forecast	Average Annual Change					
					2000 to 2010		2010 to Current		Current to Forecast	
					Number	Rate (%)	Number	Rate (%)	Number	Rate (%)
Population										
Wilmington HMA	274,532	362,315	392,000	412,800	8,775	2.8	6,600	1.8	6,925	1.7
Households										
Wilmington HMA	114,675	152,676	161,750	170,000	3,800	2.9	2,025	1.3	2,750	1.7

Notes: Rates of change are calculated on a compound basis. The current date is October 1, 2014. The forecast date is October 1, 2017.

Sources: 2000 and 2010—2000 Census and 2010 Census; current and forecast—estimates by analyst

Table 3. Housing Inventory, Tenure, and Vacancy in the Wilmington HMA, 2000, 2010, and Current

	Wilmington HMA		
	2000	2010	Current
Total housing inventory	151,845	205,642	215,700
Occupied units	114,675	152,676	161,750
Owner-occupied	82,382	102,867	104,200
%	71.8	67.4	64.4
Renter-occupied	32,293	49,809	57,550
%	28.2	32.6	35.6
Vacant units	37,170	52,966	53,950
Available units	9,291	13,266	12,000
For sale	2,773	4,575	4,125
Rate (%)	3.3	4.3	3.8
For rent	6,518	8,691	7,850
Rate (%)	16.8	14.9	12.0
Other vacant	27,879	39,700	42,000

Notes: Numbers may not add to totals because of rounding. The current date is October 1, 2014.

Sources: 2000 and 2010—2000 Census and 2010 Census; current—estimates by analyst

Table 4. Residential Building Permit Activity in the Wilmington HMA, 2000 to Current

Type of Building Permit	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	12 Months Ending	
															September 2013	September 2014
Wilmington HMA																
Total	3,657	4,893	5,497	6,493	8,332	9,206	7,107	6,229	3,662	1,813	1,830	1,831	3,063	4,057	3,506	4,326
Single-family	3,029	3,873	4,713	5,527	6,861	7,685	6,205	4,998	2,971	1,527	1,495	1,545	2,045	3,141	2,736	3,301
Multifamily	628	1,020	784	966	1,471	1,521	902	1,231	691	286	335	286	1,018	916	770	1,025

Notes: Numbers may not add to totals because of rounding. Current includes data through September 2014.

Sources: U.S. Census Bureau, Building Permits Survey; estimates by analyst

Table 5. Median Income in the Wilmington HMA, 2009 and 2014

	Median Income (\$)		Average Annual Change (%)
	2009	2014	2009 to 2014
Median Family Income	57,600	58,700	0.4
Median household income	44,034	49,999	2.6

Sources: Median Family Income—U.S. Department of Housing and Urban Development, Office of Policy Development and Research; median household income—U.S. Census Bureau, 2009 and 2014 American Community Survey 1-year data